

Global Chopped Carbon Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chopped Carbon Fiber market size is expected to reach \$ 833 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

Chopped carbon fiber refers to continuous carbon fiber filaments that are mechanically cut into short fibers of predetermined lengths (commonly 3mm, 6mm, 12mm, etc.). These fibers retain the excellent mechanical properties of carbon fibers, such as high specific strength, high specific modulus, corrosion resistance, and thermal stability, while also offering good processability and dispersion characteristics. Chopped carbon fibers are widely used to reinforce thermoplastic and thermosetting resin matrices, enhancing the strength, stiffness, electrical conductivity, and wear resistance of products in industries such as automotive, electronics and electrical.

In 2025, global sales of chopped carbon fiber reached approximately 17 K tons, with an average global market price of around US\$ 22/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 50%.

Chopped Carbon Fiber is an important product form that extends carbon fiber from continuous reinforcement into broader industrial processing. Compared with continuous fiber, it offers higher molding flexibility and can be used in injection molding, extrusion compounding, compression molding, rubber mixing, cementitious composites and wet-laid processes. Market demand is mainly driven by automotive lightweighting, functional electronic housings, high-performance industrial parts, friction materials, and electrically or thermally conductive composites. In engineering plastics, chopped carbon fiber is valued because it can improve stiffness, dimensional stability, wear resistance and electrical performance, making it an effective alternative to metals, glass-fiber

reinforcement and selected high-performance fillers.

The competitive focus is moving from basic fiber supply to grade design, sizing chemistry, dispersion control and application support. Leading suppliers usually have capabilities across precursor selection, carbonization, surface treatment and downstream composite formulation, which allows them to tailor products for different resin systems and processing routes. The market outlook remains positive, but capacity alone will not determine long-term competitiveness. Successful producers need to manage cost, batch consistency, cut-length uniformity, sizing compatibility, customer qualification cycles and sustainable supply. Recycled chopped carbon fiber will become increasingly relevant in cost-sensitive and sustainability-driven applications, while virgin chopped carbon fiber is expected to remain important in applications requiring high consistency and reliability.

This report studies the global Chopped Carbon Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chopped Carbon Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chopped Carbon Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chopped Carbon Fiber total production and demand, 2021-2032, (Tons)

Global Chopped Carbon Fiber total production value, 2021-2032, (USD Million)

Global Chopped Carbon Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chopped Carbon Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chopped Carbon Fiber domestic production, consumption, key domestic manufacturers and share

Global Chopped Carbon Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chopped Carbon Fiber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chopped Carbon Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chopped Carbon Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Mitsubishi Chemical, Teijin, SGL Carbon, Jilin Chemical Fiber, Formosa Plastics, Phlex Tek, Aksa Carbon, Kureha, Syensqo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chopped Carbon Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chopped Carbon Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chopped Carbon Fiber Market, Segmentation by Type:

3mm

6mm

12mm

Other

Global Chopped Carbon Fiber Market, Segmentation by Raw Materials:

PAN Based

Pitch Based

Global Chopped Carbon Fiber Market, Segmentation by Material Sources:

Virgin Chopped Carbon Fiber

Recycled Chopped Carbon Fiber

Global Chopped Carbon Fiber Market, Segmentation by Application:

Automotive

Electronics and Electrical Appliances

Civil Engineering and Construction

Other

Companies Profiled:

Toray

Mitsubishi Chemical

Teijin

SGL Carbon

Jilin Chemical Fiber

Formosa Plastics

Phlex Tek

Aksa Carbon

Kureha

Syensqo

Osaka Gas Chemicals

Procotex

Vartega

Yancheng Xiangsheng Carbon Fiber Technology

Shenzhen Yataida

Key Questions Answered:

1. How big is the global Chopped Carbon Fiber market?
2. What is the demand of the global Chopped Carbon Fiber market?
3. What is the year over year growth of the global Chopped Carbon Fiber market?
4. What is the production and production value of the global Chopped Carbon Fiber market?
5. Who are the key producers in the global Chopped Carbon Fiber market?
6. What are the growth factors driving the market demand?

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