

# Global Choline Chloride Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Choline Chloride market size is expected to reach \$ 833 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032). Choline chloride is a quaternary ammonium salt and an organic compound. It is commonly available in solid form (with purities typically of 50%, 60%, 70%, 98%, etc.) or as a colorless liquid (with purities typically of 70%, 75%, 78%, etc.). Choline chloride provides a source of the essential nutrient 'choline' and is widely used as an animal feed additive (often classified within the B vitamin/vitamin-like substance system), promoting the growth of various pets and livestock.

Upstream, the raw materials of choline chloride include trimethylamine, ethylene oxide and hydrochloric acid. Among them, the prices of trimethylamine and ethylene oxide have a greater impact on the price of choline chloride.

Downstream, choline chloride is mainly used in various feeds, including livestock feed, poultry feed, aquatic feed, and pet food. In addition, choline chloride can also be used in fields such as oil extraction.

In 2025, global sales of choline chloride reached approximately 757 K tons, with an average global market price of around US\$ 768/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 15% to 25%.

Market Drivers:

Choline chloride is mainly used as a vitamin substitute or supplement in animal feed additives for livestock feed, poultry feed, aquatic feed and pet feed. Choline chloride is mainly classified as a vitamin B-complex which is essential for many vital biological functions.

The major factor driving the overall growth of the choline chloride market is the rising consumption of poultry eggs and meat, especially in Asia Pacific. With the development of the poultry industry, the demand for choline chloride continues to increase.

The rise of the pet market will also increase the demand for choline chloride.

#### Market Challenges:

Competition in the choline chloride market is fierce and the profitability of the product has declined, posing huge challenges to manufacturers.

The anti-dumping policies of various countries have a huge impact on the development of the industry.

As the main raw materials of choline chloride, trimethylamine and ethylene oxide have large price changes, which poses a great challenge to the cost control of choline chloride.

#### Industry Trends:

The global choline chloride market is expected to witness steady growth as the animal feed market is developing well during the forecast period. Animal feed industry has experienced relatively rapid growth over the last few years and is expected to continue this trend in the coming years. Choline chloride is used as a feed additive for accelerating animal growth. Poultry industry has seen significant growth in the recent past. Choline chloride is a critical additive for poultry feed. Rise in disposable income along with increasing living standards especially in the emerging regions is slated to boost global meat consumption, thereby assisting the global choline chloride market over the next several years.

This report studies the global Choline Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Choline Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Choline Chloride that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Choline Chloride total production and demand, 2021-2032, (K Tons)

Global Choline Chloride total production value, 2021-2032, (USD Million)

Global Choline Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Choline Chloride consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Choline Chloride domestic production, consumption, key domestic manufacturers and share

Global Choline Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Choline Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Choline Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Choline Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GHW International, Balchem, NB Group, Jujia Biotech, Eastman, BASF, Dazheng Feed Science & Technology, Algry Qu?mica, Jubilant Ingrevia, Impextraco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Choline Chloride market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Choline Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Choline Chloride Market, Segmentation by Type:

Powder

Liquid

#### Global Choline Chloride Market, Segmentation by Grade:

Feed Grade

Industrial Grade

#### Global Choline Chloride Market, Segmentation by Purity:

50% Purity

60% Purity

70% Purity

75% Purity

Other

#### Global Choline Chloride Market, Segmentation by Application:

Livestock Feed

Poultry Feed

Aquatic Feed

Pet Feed

Other

#### **Companies Profiled:**

*Global Choline Chloride Supply, Demand and Key Producers, 2026-2032*

GHW International

Balchem

NB Group

Jujia Biotech

Eastman

BASF

Dazheng Feed Science & Technology

Algry Qu?mica

Jubilant Ingrevia

Impextraco

Liaoning Biochem

Aocter Group

Balaji Amines

Jinan Asia Pharmaceutical

### **Key Questions Answered:**

1. How big is the global Choline Chloride market?
2. What is the demand of the global Choline Chloride market?
3. What is the year over year growth of the global Choline Chloride market?
4. What is the production and production value of the global Choline Chloride market?
5. Who are the key producers in the global Choline Chloride market?
6. What are the growth factors driving the market demand?

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