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# Global Chlorotoluron Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chlorotoluron market size is expected to reach $ 248 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Chlorotoluron is a selective substituted phenylurea herbicide with the chemical name 3-(3-chloro-4-methylphenyl)-1,1-dimethylurea, CAS No. 15545-48-9, and molecular formula C??H??ClN?O. It is mainly absorbed through the roots and shoots of weeds and acts primarily by inhibiting photosynthesis. Chlorotoluron is widely used in cereal crops, particularly wheat and barley, for the control of annual grass weeds and certain broadleaf weeds. It is a mature herbicide active ingredient with long-established applications in Europe, China, and other cereal-producing markets.

For the purposes of this report, Chlorotoluron Formulated Products refer to finished crop-protection formulations containing chlorotoluron as a single active ingredient or as one of the principal active ingredients in combination herbicides. The scope mainly covers 25% Wettable Powder (WP), 35% Wettable Powder (WP), 50% Wettable Powder (WP), 40%–50% Suspension Concentrate (SC), and other.

In 2025, global sales volume of Chlorotoluron is approximately 28.50 thousand tons, with an average selling price of around US$6,700 per ton. Chlorotoluron is a relatively mature herbicide product, and the industry generally maintains a moderate level of profitability.

The global Chlorotoluron formulation market is a relatively mature herbicide market and is expected to maintain stable, low-to-moderate growth, with demand primarily driven by weed control in wheat, barley, rye, triticale, and other cereal crops. Regionally, Europe remains one of the most important markets, particularly in major winter cereal-producing

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countries such as the United Kingdom, France, and Poland, where 500 g/L suspension concentrates and combination formulations containing Chlorotoluron together with active ingredients such as diflufenican and pendimethalin are widely used. China represents another important supply and consumption base, supported by an established technical-material and formulation industry, while other Asian and emerging agricultural markets are mainly supported by cereal acreage and demand for cost-effective weed-control solutions. The competitive landscape is moderately concentrated, with representative international suppliers including ADAMA, Nufarm, QEMETICA Agricultural Solutions Poland, and ASCENZA Agro. ADAMA, for example, continues to market Chlorotoluron products at different concentrations, while French registration records updated in 2026 still show commercial 700 g/L SC formulations.

## Report Scope

This report studies the global Chlorotoluron production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chlorotoluron and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chlorotoluron that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Chlorotoluron total production and demand, 2021-2032, (Tons)

Global Chlorotoluron total production value, 2021-2032, (USD Million)

Global Chlorotoluron production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chlorotoluron consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chlorotoluron domestic production, consumption, key domestic manufacturers and share

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Global Chlorotoluron production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chlorotoluron production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chlorotoluron production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chlorotoluron market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nufarm, ADAMA, QEMETICA Agricultural, ASCENZA Agro, Jiangsu Kuaida Agrochemical, Huludao Tianqi Shengye Chemical, Sichuan Run'er Technology, Jiangsu Suzhong Pesticide Chemical Factory, Shandong Sishui Fengtian Pesticide, Jiangsu Suke Agrochemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chlorotoluron market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Chlorotoluron Market, By Region:

United States

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China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Chlorotoluron Market, Segmentation by Type:

25% Wettable Powder (WP)

35% Wettable Powder (WP)

50% Wettable Powder (WP)

40%–50% Suspension Concentrate (SC)

Others

### Global Chlorotoluron Market, Segmentation by Application:

Wheat

Barley

Rye and Triticale

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Others

## Companies Profiled:

Nufarm

ADAMA

QEMETICA Agricultural

ASCENZA Agro

Jiangsu Kuaida Agrochemical

Huludao Tianqi Shengye Chemical

Sichuan Run'er Technology

Jiangsu Suzhong Pesticide Chemical Factory

Shandong Sishui Fengtian Pesticide

Jiangsu Suke Agrochemical

Liaoning Zhuangmiao Biochemical Technology

Shandong Zhongshi Pesticide

Xinxiang First Agrochemical Technology

## Key Questions Answered

1. How big is the global Chlorotoluron market?
2. What is the demand of the global Chlorotoluron market?
3. What is the year over year growth of the global Chlorotoluron market?
4. What is the total value of the global Chlorotoluron market?

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5. Who are the Major Players in the global Chlorotoluron market?
6. What are the growth factors driving the market demand?

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