

# Global Chlorine Dioxide Generator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chlorine Dioxide Generator market size is expected to reach \$ 679 million by 2032, rising at a market growth of 3.3% CAGR during the forecast period (2026-2032).

Chlorine dioxide generators are on-site systems that produce ClO<sub>2</sub> solution for disinfection and oxidation in municipal and industrial water treatment. These systems are valued for strong biocidal efficacy over a broad pH range and for forming fewer chlorinated by-products compared with free chlorine. Mainstream portfolios from leading OEMs span acid-chlorite units, chlorine-chlorite units, chlorate-based proprietary systems, and electrochemical approaches, covering capacities from small commercial devices up to large skids exceeding 10 kg/h. Representative offerings include ProMinent's Bello Zon series, Grundfos Oxiperme systems, Ecolab's PURATE program, Xylem/Evoqua's DIOX-A generators, De Nora's Capital Controls line, and Lutz-Jesco's EASYZON family. These programs emphasize safety interlocks, vacuum feed, continuous monitoring, and modular skids suitable for drinking water, cooling towers, and process water applications.

In the current market, global production is around 40.5 k units, with an average selling price of about 12,600 USD per unit on an EXW basis. Supply is led by diversified water-tech groups and specialized OEMs; Top-tier catalogs show wide capacity coverage and multiple chemistry schemes, indicating moderate product differentiation anchored in safety, reliability, and lifecycle cost. Notable systems include International Dioxide's NSF-listed ADOX platforms up to 10,000 lb/day, Solenis' Generox CSR/CTR systems integrating reactor design with biocide programs, and Lutz-Jesco's EASYZON variants introduced at IFAT 2024. Demand concentrations align with municipal drinking water utilities and industrial cooling water in North America, Europe, and China, with food and beverage, pulp and paper, and building hygiene as structurally stable followers. The

channel mix combines direct project sales, approved vendor lists for utilities, and framework agreements with large industrials; many suppliers also bundle chemical supply and dosing control to lock performance and compliance.

Looking to 2025–2031, adoption is supported by stricter biofilm and legionella control policies in buildings, tighter discharge norms for industrial water, and utility focus on DBP minimization. OEMs are converging on safer chemistries and digitalized control to reduce operator exposure while improving yield and uptime, as illustrated by Oxiperm safety concepts, Capital Controls' modernized generator line, and PURATE's integrated generation-and-control approach. Bottlenecks include precursor logistics, local permitting for chlorine handling, capex/payback for replacing legacy dosing, and the need for operator training to maintain stable yield at higher capacities. Despite these constraints, the replacement cycle of aging dosing assets, combined with containerized and skid-mounted formats, should keep the market on a steady modernization path across municipal and industrial users.

This report studies the global Chlorine Dioxide Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chlorine Dioxide Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chlorine Dioxide Generator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Chlorine Dioxide Generator total production and demand, 2021-2032, (K Units)

Global Chlorine Dioxide Generator total production value, 2021-2032, (USD Million)

Global Chlorine Dioxide Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chlorine Dioxide Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chlorine Dioxide Generator domestic production, consumption, key domestic manufacturers and share

Global Chlorine Dioxide Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chlorine Dioxide Generator production by Chemistry Route, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chlorine Dioxide Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chlorine Dioxide Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ProMinent, Grundfos, Ecolab, Evoqua, De Nora, Lutz-Jesco, International Dioxide, CDG Environmental, Dioxide Pacific, Solenis (Generox), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chlorine Dioxide Generator market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Chemistry Route, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chlorine Dioxide Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Chlorine Dioxide Generator Market, Segmentation by Chemistry Route:

Acid Chlorite

Chlorine Gas Chlorite

Hypochlorite Acid Chlorite

Electrochemical Single Precursor

#### Global Chlorine Dioxide Generator Market, Segmentation by Feed Mode:

Continuous Generation

Batch Generation

#### Global Chlorine Dioxide Generator Market, Segmentation by Capacity Class:

Up To 200 g/h

200–2000 g/h

2–10 kg/h

Above 10 kg/h

## Global Chlorine Dioxide Generator Market, Segmentation by Compliance:

NSF/ANSI 61 Certified

Industrial General Use

## Global Chlorine Dioxide Generator Market, Segmentation by Application:

Municipal Drinking Water

Industrial Cooling And Process Water

Building Water Systems Legionella Control

Food And Beverage Hygiene

Pulp And Paper Utilities

Oil And Gas Water Treatment

## Companies Profiled:

ProMinent

Grundfos

Ecolab

Evoqua

De Nora

Lutz-Jesco

International Dioxide

CDG Environmental

Dioxide Pacific

Solenis (Generox)

AquaPulse Systems

Accepta

Bio-Cide International (Kemin)

Sabre (The Sabre Companies)

HES Water Engineers (India)

Lakeside Water

VASU Chemicals (CLOGEN)

Water Engineers

Beijing Delianda

Nanjing Shuifu

Jinan Ourui Industrial

Weifang Hengyuan Environmental

OTH

### **Key Questions Answered:**

1. How big is the global Chlorine Dioxide Generator market?
2. What is the demand of the global Chlorine Dioxide Generator market?
3. What is the year over year growth of the global Chlorine Dioxide Generator market?
4. What is the production and production value of the global Chlorine Dioxide Generator market?
5. Who are the key producers in the global Chlorine Dioxide Generator market?

6. What are the growth factors driving the market demand?

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