

Global Chlorinated Polyvinyl Chloride (CPVC) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G46F28AAFAC0EN.html>

Date: January 2026

Pages: 149

Price: US\$ 4,480.00 (Single User License)

ID: G46F28AAFAC0EN

Abstracts

The global Chlorinated Polyvinyl Chloride (CPVC) market size is expected to reach \$ 1688 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Chlorinated Polyvinyl Chloride (CPVC) is white or light yellow, non-toxic loose grain or powder. It is a thermoplastic produced by chlorination of polyvinyl chloride (PVC) resin. It is mainly used as a raw material in pipes for supplying hot water, industry, and sprinklers, etc., which require heat resistance.

The Chlorinated Polyvinyl Chloride (CPVC) market is experiencing strong growth, primarily driven by its expanding application in the construction and industrial sectors. CPVC is highly valued for its superior properties, such as high-temperature resistance, chemical stability, and fire retardancy, making it an ideal material for piping systems in residential, commercial, and industrial buildings. As global construction activities increase, especially in emerging economies like China, India, and Southeast Asian countries, the demand for CPVC in plumbing, fire sprinkler systems, and wastewater treatment is rising. Moreover, the shift towards modern infrastructure and the replacement of traditional metal pipes with CPVC alternatives contribute significantly to the market's upward trend.

The market is also benefiting from the increased use of CPVC in industrial applications, such as chemical processing, oil and gas, and power generation, where high-performance materials are required to handle corrosive and high-temperature environments. North America and Europe are seeing steady growth, driven by the emphasis on green building standards and regulations promoting safer and more durable construction materials. Manufacturers are investing in innovation and

technology to enhance the performance characteristics of CPVC, such as improving its resistance to UV and chemical exposure, making it suitable for a broader range of applications. As industries and governments prioritize sustainability and safety, the CPVC market is expected to grow further, supported by increasing construction projects and advancements in CPVC formulations.

This report studies the global Chlorinated Polyvinyl Chloride (CPVC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chlorinated Polyvinyl Chloride (CPVC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chlorinated Polyvinyl Chloride (CPVC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chlorinated Polyvinyl Chloride (CPVC) total production and demand, 2021-2032, (K MT)

Global Chlorinated Polyvinyl Chloride (CPVC) total production value, 2021-2032, (USD Million)

Global Chlorinated Polyvinyl Chloride (CPVC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Chlorinated Polyvinyl Chloride (CPVC) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Chlorinated Polyvinyl Chloride (CPVC) domestic production, consumption, key domestic manufacturers and share

Global Chlorinated Polyvinyl Chloride (CPVC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Chlorinated Polyvinyl Chloride (CPVC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Chlorinated Polyvinyl Chloride (CPVC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Chlorinated Polyvinyl Chloride (CPVC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Kaneka Chemical, Sekisui Chemical, Gaoxin Chemical, Xuye New Materials, Rester Chemical, Xiangsheng Plastic, Kem One (Klesch Group), Shanghai Chlor-Alkali Chemical, Avient, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chlorinated Polyvinyl Chloride (CPVC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chlorinated Polyvinyl Chloride (CPVC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chlorinated Polyvinyl Chloride (CPVC) Market, Segmentation by Type:

Injection Grade

Extrusion Grade

Global Chlorinated Polyvinyl Chloride (CPVC) Market, Segmentation by Application:

Pipe, Pipe Fittings Industry

Power Cable Casing Industry

Coatings and Adhesives Industry

Others

Companies Profiled:

Lubrizol

Kaneka Chemical

Sekisui Chemical

Gaoxin Chemical

Xuye New Materials

Rester Chemical

Xiangsheng Plastic

Kem One (Klesch Group)

Shanghai Chlor-Alkali Chemical

Avient

Sundow Polymers

Novista

Jiangsu Tianteng Chemical

Tianchen Chemical

Hanwha Chemical

Shandong Pujie

Key Questions Answered:

1. How big is the global Chlorinated Polyvinyl Chloride (CPVC) market?
2. What is the demand of the global Chlorinated Polyvinyl Chloride (CPVC) market?
3. What is the year over year growth of the global Chlorinated Polyvinyl Chloride (CPVC) market?
4. What is the production and production value of the global Chlorinated Polyvinyl Chloride (CPVC) market?
5. Who are the key producers in the global Chlorinated Polyvinyl Chloride (CPVC) market?
6. What are the growth factors driving the market demand?

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