

Global Chlorinated Isocyanurates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chlorinated Isocyanurates market size is expected to reach \$ 2235 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Chlorinated isocyanurates mainly trichloroisocyanuric acid (TCCA) and sodium dichloroisocyanurate (NaDCC), are highly effective, broad-spectrum, and low-toxicity disinfectants, bactericides, and bleaching agents. They are mostly in the form of white powder or granules, have a strong chlorine odor, and a high active chlorine content.

The upstream segment mainly consists of basic chemical raw materials, with core raw materials including urea (used to produce the intermediate cyanuric acid), chlorine (or liquid chlorine), and caustic soda. Since the prices of urea and chlorine are heavily influenced by energy costs and the operating rate of the chlor-alkali industry, upstream price fluctuations are a key factor in determining product profit margins.

In 2025, global sales are projected to be approximately 423,800 tons, with an average market price of approximately US\$4,095 per ton. The industry's gross profit margin is expected to be in the range of 15%-30%.

The development of this industry is driven by multiple factors. Improvements in municipal water supply standards and the widespread adoption of wastewater treatment facilities have directly led to a strong demand for efficient disinfectants. Furthermore, the recovery of the swimming pool and leisure industry, as well as the pursuit of residue-free disinfection solutions in aquaculture and food processing industries, has prompted continuous innovation in the forms of chlorinated isocyanurates (such as fast-dissolving granules and sustained-release tablets), increasing their application value. In the agricultural sector, its role as a highly effective fungicide in controlling plant diseases

and disinfecting livestock environments is becoming increasingly prominent, further expanding its growth potential.

However, the industry's progress also faces significant obstacles, primarily environmental pressures. Strict regulations are forcing companies to increase environmental investments and upgrade their production processes to be more environmentally friendly.

This report studies the global Chlorinated Isocyanurates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chlorinated Isocyanurates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chlorinated Isocyanurates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chlorinated Isocyanurates total production and demand, 2021-2032, (Kilotons)

Global Chlorinated Isocyanurates total production value, 2021-2032, (USD Million)

Global Chlorinated Isocyanurates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Chlorinated Isocyanurates consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Chlorinated Isocyanurates domestic production, consumption, key domestic manufacturers and share

Global Chlorinated Isocyanurates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Chlorinated Isocyanurates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Chlorinated Isocyanurates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Chlorinated Isocyanurates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OxyChem, Solenis, Ercros, Fluidra, Shikoku Chemicals, Nankai Chem, Nippon Soda, Pat Impex, Electroquimica de Hernani, Jiheng Chem, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chlorinated Isocyanurates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chlorinated Isocyanurates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chlorinated Isocyanurates Market, Segmentation by Type:

Trichloroisocyanuric Acid (TCCA)

Sodium Dichloroisocyanurate (SDCC)

Other

Global Chlorinated Isocyanurates Market, Segmentation by Chlorine Content:

Chlorine Content 56%-65%

Chlorine Content >90%

Other

Global Chlorinated Isocyanurates Market, Segmentation by Form:

Powder

Granular

Tablet

Global Chlorinated Isocyanurates Market, Segmentation by Application:

Industrial Water Treatment

Daily Disinfection

Agriculture and Animal Husbandry

Other

Companies Profiled:

OxyChem

Solenis

Ercros

Fluidra

Shikoku Chemicals

Nankai Chem

Nippon Soda

Pat Impex

Electroquimica de Hernani

Jiheng Chem

Heze Huayi Chemical

Zhucheng Taisheng

Hebei Xingfei

Hebei Liuhe Chemical

CNSIG Inner Mongolia Chemical Industry

Shandong Juancheng Kangtai Chemical

Key Questions Answered:

1. How big is the global Chlorinated Isocyanurates market?
2. What is the demand of the global Chlorinated Isocyanurates market?
3. What is the year over year growth of the global Chlorinated Isocyanurates market?
4. What is the production and production value of the global Chlorinated Isocyanurates market?
5. Who are the key producers in the global Chlorinated Isocyanurates market?
6. What are the growth factors driving the market demand?

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