

Global Chlor-alkali Ion Exchange Membrane Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GDE6D2A92F66EN.html>

Date: June 2025

Pages: 71

Price: US\$ 3,480.00 (Single User License)

ID: GDE6D2A92F66EN

Abstracts

According to our (Global Info Research) latest study, the global Chlor-alkali Ion Exchange Membrane market size was valued at US\$ 249 million in 2024 and is forecast to a readjusted size of USD 279 million by 2031 with a CAGR of 1.7% during review period.

Chlor-alkali Ion Exchange Membrane is used in electrolyzers at electrolysis plants in which brine is decomposed. It plays a key part in manufacturing caustic soda (sodium hydroxide)/caustic potash (potassium hydroxide), chlorine, and hydrogen-basic chemical products required in our daily lives. The chlor-alkali processes rely on an ion-exchange membrane to separate the sodium and chloride ions of the sodium chloride.

A membrane caustic soda plant with manufacturing capacity of 10 K MT demands 300 sq.m Chlor-alkali Ion Exchange Membrane. The replacement cycle of the membrane is usually 2.5-5 years.

Global chlor-alkali ion exchange membrane market is highly concentrated, with three company dominated the global market. Asahi Kasei is the largest player in the market, with volume share reached to 46%. Chemours has more customers in American and European market, while AGC is more welcomed in developing regions. In terms of product type, Membrane with Sacrificial Thread is the largest segment, occupied for a share of about 70%, and in terms of application, Process Update and Membrane Replacement has a share about 96 percent.

This report is a detailed and comprehensive analysis for global Chlor-alkali Ion Exchange Membrane market. Both quantitative and qualitative analyses are presented

by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chlor-alkali Ion Exchange Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Chlor-alkali Ion Exchange Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Chlor-alkali Ion Exchange Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sq.m), and average selling prices (USD/Sq.m), 2020-2031

Global Chlor-alkali Ion Exchange Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sq.m), and ASP (USD/Sq.m), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chlor-alkali Ion Exchange Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chlor-alkali Ion Exchange Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Chemours, AGC, Dongyue Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chlor-alkali Ion Exchange Membrane market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Membrane with Sacrificial Thread

- Membrane without Sacrificial Thread

Market segment by Application

- New Capacity

- Process Update and Membrane Replacement

Major players covered

- Asahi Kasei

- Chemours

- AGC

- Dongyue Group

Market segment by region, regional analysis covers

- North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chlor-alkali Ion Exchange Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chlor-alkali Ion Exchange Membrane, with price, sales quantity, revenue, and global market share of Chlor-alkali Ion Exchange Membrane from 2020 to 2025.

Chapter 3, the Chlor-alkali Ion Exchange Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chlor-alkali Ion Exchange Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Chlor-alkali Ion Exchange Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chlor-alkali

Ion Exchange Membrane.

Chapter 14 and 15, to describe Chlor-alkali Ion Exchange Membrane sales channel, distributors, customers, research findings and conclusion.

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