

# Global Chiral Vitamins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Chiral Vitamins market size was valued at US\$ 1897 million in 2025 and is forecast to a readjusted size of US\$ 2918 million by 2032 with a CAGR of 6.3% during review period.

Chiral vitamins refer to vitamin molecules with defined stereochemistry, where different enantiomers or stereoisomers exhibit significant differences in biological activity, absorption efficiency, or safety; examples include naturally occurring bioactive forms and industrially produced high-purity chiral products via asymmetric chemical synthesis or biocatalysis, such as L-ascorbic acid (vitamin C), D-biotin, and active derivatives of vitamin B6; the core feature is that stereochemistry directly determines physiological function and market value, with industrial production exhibiting clear technological barriers and value stratification: high-end vitamins rely on stereoselective synthesis or enzyme-catalyzed production, while lower-end products may use racemates or mixtures, but the final bioactive component remains a defined chiral form. This segment combines nutritional enhancement, health functionality, and high added value, forming an independently quantifiable economic entity within the global vitamin supply chain.

This segment includes vitamins where stereochemistry determines bioactivity and production complexity, encompassing high-purity stereoselective forms and industrial-scale chiral vitamin raw materials. Implied demand volume is roughly 1,670–1,780 tonnes (derived from a blended ASP of ~USD 10,350/kg). High-end active vitamins (e.g., pure vitamin D3, chiral B vitamin derivatives) constitute ~18% of volume but ~45% of value; conventional chiral vitamins (e.g., L-ascorbic acid, riboflavin) ~62% of volume and ~40% of value; the remainder ~20% comprises other chiral vitamins such as active B6 derivatives. Pricing is tiered: high-end actives ~USD 28,000–45,000/kg, conventional chiral vitamins ~USD 15,000–22,000/kg,

intermediate ~USD?6,500–11,000/kg, producing a blended ASP ~USD?10,350/kg and an industry gross margin ~47%. Downstream applications cover fortified nutrition products, dietary supplements, and clinical/functional foods; upstream relies on fermentation and stereoselective synthesis technologies. The market structure exhibits coexistence of a small number of high-value products with several bulk chiral categories. Growth in 2026 is driven by rising health awareness, aging population nutrition needs, and expanded clinical use of active vitamins, with key uncertainties from feedstock cost fluctuations and regulatory tightening on health claims.

This report is a detailed and comprehensive analysis for global Chiral Vitamins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Chiral Vitamins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Vitamins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Vitamins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Vitamins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chiral Vitamins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chiral Vitamins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM Nutritional Products, BASF, International Flavors & Fragrances, ADM (Archer Daniels Midland), Syngenta/Valagro (NutriScience), Lonza, Ajinomoto, Fufeng Group, Meihua Holdings, Cargill, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Chiral Vitamins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

High?end Active Vitamins

Volume Vitamins

### Market segment by Species

Vitamin C (L?Ascorbic Acid)

Vitamin B2 (Riboflavin)

Vitamin B6 (Pyridoxine / Pyridoxal / Pyridoxamine)

Vitamin D3 (Cholecalciferol)

Vitamin E (Tocopherol)

Other Chiral Vitamins

#### Market segment by Application

Food Fortification

Health Products / Nutritional Supplements

Pharmaceutical Use

Others

#### Major players covered

DSM Nutritional Products

BASF

International Flavors & Fragrances

ADM (Archer Daniels Midland)

Syngenta/Valagro (NutriScience)

Lonza

Ajinomoto

Fufeng Group

Meihua Holdings

Cargill

Tate & Lyle

Zhejiang NHU

Huabao International

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chiral Vitamins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chiral Vitamins, with price, sales quantity, revenue, and global market share of Chiral Vitamins from 2021 to 2026.

Chapter 3, the Chiral Vitamins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chiral Vitamins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Chiral Vitamins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chiral Vitamins.

Chapter 14 and 15, to describe Chiral Vitamins sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Chiral Vitamins Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 High?end Active Vitamins

1.3.3 Volume Vitamins

1.4 Market Analysis by Species

1.4.1 Overview: Global Chiral Vitamins Consumption Value by Species: 2021 Versus 2025 Versus 2032

1.4.2 Vitamin C (L?Ascorbic Acid)

1.4.3 Vitamin B2 (Riboflavin)

1.4.4 Vitamin B6 (Pyridoxine / Pyridoxal / Pyridoxamine)

1.4.5 Vitamin D3 (Cholecalciferol)

1.4.6 Vitamin E (Tocopherol)

1.4.7 Other Chiral Vitamins

1.5 Market Analysis by Application

1.5.1 Overview: Global Chiral Vitamins Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Food Fortification

1.5.3 Health Products / Nutritional Supplements

1.5.4 Pharmaceutical Use

1.5.5 Others

1.6 Global Chiral Vitamins Market Size & Forecast

1.6.1 Global Chiral Vitamins Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Chiral Vitamins Sales Quantity (2021-2032)

1.6.3 Global Chiral Vitamins Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 DSM Nutritional Products

2.1.1 DSM Nutritional Products Details

2.1.2 DSM Nutritional Products Major Business

2.1.3 DSM Nutritional Products Chiral Vitamins Product and Services

2.1.4 DSM Nutritional Products Chiral Vitamins Sales Quantity, Average Price,

## Revenue, Gross Margin and Market Share (2021-2026)

### 2.1.5 DSM Nutritional Products Recent Developments/Updates

## 2.2 BASF

### 2.2.1 BASF Details

### 2.2.2 BASF Major Business

### 2.2.3 BASF Chiral Vitamins Product and Services

### 2.2.4 BASF Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.2.5 BASF Recent Developments/Updates

## 2.3 International Flavors & Fragrances

### 2.3.1 International Flavors & Fragrances Details

### 2.3.2 International Flavors & Fragrances Major Business

### 2.3.3 International Flavors & Fragrances Chiral Vitamins Product and Services

### 2.3.4 International Flavors & Fragrances Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.3.5 International Flavors & Fragrances Recent Developments/Updates

## 2.4 ADM (Archer Daniels Midland)

### 2.4.1 ADM (Archer Daniels Midland) Details

### 2.4.2 ADM (Archer Daniels Midland) Major Business

### 2.4.3 ADM (Archer Daniels Midland) Chiral Vitamins Product and Services

### 2.4.4 ADM (Archer Daniels Midland) Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 ADM (Archer Daniels Midland) Recent Developments/Updates

## 2.5 Syngenta/Valagro (NutriScience)

### 2.5.1 Syngenta/Valagro (NutriScience) Details

### 2.5.2 Syngenta/Valagro (NutriScience) Major Business

### 2.5.3 Syngenta/Valagro (NutriScience) Chiral Vitamins Product and Services

### 2.5.4 Syngenta/Valagro (NutriScience) Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 Syngenta/Valagro (NutriScience) Recent Developments/Updates

## 2.6 Lonza

### 2.6.1 Lonza Details

### 2.6.2 Lonza Major Business

### 2.6.3 Lonza Chiral Vitamins Product and Services

### 2.6.4 Lonza Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Lonza Recent Developments/Updates

## 2.7 Ajinomoto

### 2.7.1 Ajinomoto Details

- 2.7.2 Ajinomoto Major Business
- 2.7.3 Ajinomoto Chiral Vitamins Product and Services
- 2.7.4 Ajinomoto Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Ajinomoto Recent Developments/Updates
- 2.8 Fufeng Group
  - 2.8.1 Fufeng Group Details
  - 2.8.2 Fufeng Group Major Business
  - 2.8.3 Fufeng Group Chiral Vitamins Product and Services
  - 2.8.4 Fufeng Group Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Fufeng Group Recent Developments/Updates
- 2.9 Meihua Holdings
  - 2.9.1 Meihua Holdings Details
  - 2.9.2 Meihua Holdings Major Business
  - 2.9.3 Meihua Holdings Chiral Vitamins Product and Services
  - 2.9.4 Meihua Holdings Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Meihua Holdings Recent Developments/Updates
- 2.10 Cargill
  - 2.10.1 Cargill Details
  - 2.10.2 Cargill Major Business
  - 2.10.3 Cargill Chiral Vitamins Product and Services
  - 2.10.4 Cargill Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Cargill Recent Developments/Updates
- 2.11 Tate & Lyle
  - 2.11.1 Tate & Lyle Details
  - 2.11.2 Tate & Lyle Major Business
  - 2.11.3 Tate & Lyle Chiral Vitamins Product and Services
  - 2.11.4 Tate & Lyle Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Tate & Lyle Recent Developments/Updates
- 2.12 Zhejiang NHU
  - 2.12.1 Zhejiang NHU Details
  - 2.12.2 Zhejiang NHU Major Business
  - 2.12.3 Zhejiang NHU Chiral Vitamins Product and Services
  - 2.12.4 Zhejiang NHU Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.12.5 Zhejiang NHU Recent Developments/Updates
- 2.13 Huabao International
  - 2.13.1 Huabao International Details
  - 2.13.2 Huabao International Major Business
  - 2.13.3 Huabao International Chiral Vitamins Product and Services
  - 2.13.4 Huabao International Chiral Vitamins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.13.5 Huabao International Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: CHIRAL VITAMINS BY MANUFACTURER**

- 3.1 Global Chiral Vitamins Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Chiral Vitamins Revenue by Manufacturer (2021-2026)
- 3.3 Global Chiral Vitamins Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Chiral Vitamins by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Chiral Vitamins Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Chiral Vitamins Manufacturer Market Share in 2025
- 3.5 Chiral Vitamins Market: Overall Company Footprint Analysis
  - 3.5.1 Chiral Vitamins Market: Region Footprint
  - 3.5.2 Chiral Vitamins Market: Company Product Type Footprint
  - 3.5.3 Chiral Vitamins Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Chiral Vitamins Market Size by Region
  - 4.1.1 Global Chiral Vitamins Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Chiral Vitamins Consumption Value by Region (2021-2032)
  - 4.1.3 Global Chiral Vitamins Average Price by Region (2021-2032)
- 4.2 North America Chiral Vitamins Consumption Value (2021-2032)
- 4.3 Europe Chiral Vitamins Consumption Value (2021-2032)
- 4.4 Asia-Pacific Chiral Vitamins Consumption Value (2021-2032)
- 4.5 South America Chiral Vitamins Consumption Value (2021-2032)
- 4.6 Middle East & Africa Chiral Vitamins Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Chiral Vitamins Sales Quantity by Type (2021-2032)
- 5.2 Global Chiral Vitamins Consumption Value by Type (2021-2032)
- 5.3 Global Chiral Vitamins Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Chiral Vitamins Sales Quantity by Application (2021-2032)
- 6.2 Global Chiral Vitamins Consumption Value by Application (2021-2032)
- 6.3 Global Chiral Vitamins Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Chiral Vitamins Sales Quantity by Type (2021-2032)
- 7.2 North America Chiral Vitamins Sales Quantity by Application (2021-2032)
- 7.3 North America Chiral Vitamins Market Size by Country
  - 7.3.1 North America Chiral Vitamins Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Chiral Vitamins Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Chiral Vitamins Sales Quantity by Type (2021-2032)
- 8.2 Europe Chiral Vitamins Sales Quantity by Application (2021-2032)
- 8.3 Europe Chiral Vitamins Market Size by Country
  - 8.3.1 Europe Chiral Vitamins Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Chiral Vitamins Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Chiral Vitamins Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Chiral Vitamins Sales Quantity by Application (2021-2032)

## 9.3 Asia-Pacific Chiral Vitamins Market Size by Region

- 9.3.1 Asia-Pacific Chiral Vitamins Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Chiral Vitamins Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

- 10.1 South America Chiral Vitamins Sales Quantity by Type (2021-2032)
- 10.2 South America Chiral Vitamins Sales Quantity by Application (2021-2032)
- 10.3 South America Chiral Vitamins Market Size by Country
  - 10.3.1 South America Chiral Vitamins Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Chiral Vitamins Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Chiral Vitamins Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Chiral Vitamins Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Chiral Vitamins Market Size by Country
  - 11.3.1 Middle East & Africa Chiral Vitamins Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Chiral Vitamins Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## 12 MARKET DYNAMICS

- 12.1 Chiral Vitamins Market Drivers
- 12.2 Chiral Vitamins Market Restraints
- 12.3 Chiral Vitamins Trends Analysis
- 12.4 Porters Five Forces Analysis

- 12.4.1 Threat of New Entrants
- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Chiral Vitamins and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Chiral Vitamins
- 13.3 Chiral Vitamins Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Chiral Vitamins Typical Distributors
- 14.3 Chiral Vitamins Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Chiral Vitamins Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Chiral Vitamins Consumption Value by Species, (USD Million), 2021 & 2025 & 2032

Table 3. Global Chiral Vitamins Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. DSM Nutritional Products Basic Information, Manufacturing Base and Competitors

Table 5. DSM Nutritional Products Major Business

Table 6. DSM Nutritional Products Chiral Vitamins Product and Services

Table 7. DSM Nutritional Products Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. DSM Nutritional Products Recent Developments/Updates

Table 9. BASF Basic Information, Manufacturing Base and Competitors

Table 10. BASF Major Business

Table 11. BASF Chiral Vitamins Product and Services

Table 12. BASF Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. BASF Recent Developments/Updates

Table 14. International Flavors & Fragrances Basic Information, Manufacturing Base and Competitors

Table 15. International Flavors & Fragrances Major Business

Table 16. International Flavors & Fragrances Chiral Vitamins Product and Services

Table 17. International Flavors & Fragrances Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. International Flavors & Fragrances Recent Developments/Updates

Table 19. ADM (Archer Daniels Midland) Basic Information, Manufacturing Base and Competitors

Table 20. ADM (Archer Daniels Midland) Major Business

Table 21. ADM (Archer Daniels Midland) Chiral Vitamins Product and Services

Table 22. ADM (Archer Daniels Midland) Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. ADM (Archer Daniels Midland) Recent Developments/Updates

Table 24. Syngenta/Valagro (NutriScience) Basic Information, Manufacturing Base and Competitors

Table 25. Syngenta/Valagro (NutriScience) Major Business

Table 26. Syngenta/Valagro (NutriScience) Chiral Vitamins Product and Services

Table 27. Syngenta/Valagro (NutriScience) Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Syngenta/Valagro (NutriScience) Recent Developments/Updates

Table 29. Lonza Basic Information, Manufacturing Base and Competitors

Table 30. Lonza Major Business

Table 31. Lonza Chiral Vitamins Product and Services

Table 32. Lonza Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Lonza Recent Developments/Updates

Table 34. Ajinomoto Basic Information, Manufacturing Base and Competitors

Table 35. Ajinomoto Major Business

Table 36. Ajinomoto Chiral Vitamins Product and Services

Table 37. Ajinomoto Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Ajinomoto Recent Developments/Updates

Table 39. Fufeng Group Basic Information, Manufacturing Base and Competitors

Table 40. Fufeng Group Major Business

Table 41. Fufeng Group Chiral Vitamins Product and Services

Table 42. Fufeng Group Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Fufeng Group Recent Developments/Updates

Table 44. Meihua Holdings Basic Information, Manufacturing Base and Competitors

Table 45. Meihua Holdings Major Business

Table 46. Meihua Holdings Chiral Vitamins Product and Services

Table 47. Meihua Holdings Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Meihua Holdings Recent Developments/Updates

Table 49. Cargill Basic Information, Manufacturing Base and Competitors

Table 50. Cargill Major Business

Table 51. Cargill Chiral Vitamins Product and Services

Table 52. Cargill Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Cargill Recent Developments/Updates

Table 54. Tate & Lyle Basic Information, Manufacturing Base and Competitors

- Table 55. Tate & Lyle Major Business
- Table 56. Tate & Lyle Chiral Vitamins Product and Services
- Table 57. Tate & Lyle Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Tate & Lyle Recent Developments/Updates
- Table 59. Zhejiang NHU Basic Information, Manufacturing Base and Competitors
- Table 60. Zhejiang NHU Major Business
- Table 61. Zhejiang NHU Chiral Vitamins Product and Services
- Table 62. Zhejiang NHU Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Zhejiang NHU Recent Developments/Updates
- Table 64. Huabao International Basic Information, Manufacturing Base and Competitors
- Table 65. Huabao International Major Business
- Table 66. Huabao International Chiral Vitamins Product and Services
- Table 67. Huabao International Chiral Vitamins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Huabao International Recent Developments/Updates
- Table 69. Global Chiral Vitamins Sales Quantity by Manufacturer (2021-2026) & (Tons)
- Table 70. Global Chiral Vitamins Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 71. Global Chiral Vitamins Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 72. Market Position of Manufacturers in Chiral Vitamins, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 73. Head Office and Chiral Vitamins Production Site of Key Manufacturer
- Table 74. Chiral Vitamins Market: Company Product Type Footprint
- Table 75. Chiral Vitamins Market: Company Product Application Footprint
- Table 76. Chiral Vitamins New Market Entrants and Barriers to Market Entry
- Table 77. Chiral Vitamins Mergers, Acquisition, Agreements, and Collaborations
- Table 78. Global Chiral Vitamins Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 79. Global Chiral Vitamins Sales Quantity by Region (2021-2026) & (Tons)
- Table 80. Global Chiral Vitamins Sales Quantity by Region (2027-2032) & (Tons)
- Table 81. Global Chiral Vitamins Consumption Value by Region (2021-2026) & (USD Million)
- Table 82. Global Chiral Vitamins Consumption Value by Region (2027-2032) & (USD Million)
- Table 83. Global Chiral Vitamins Average Price by Region (2021-2026) & (US\$/Ton)
- Table 84. Global Chiral Vitamins Average Price by Region (2027-2032) & (US\$/Ton)
- Table 85. Global Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)

- Table 86. Global Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)
- Table 87. Global Chiral Vitamins Consumption Value by Type (2021-2026) & (USD Million)
- Table 88. Global Chiral Vitamins Consumption Value by Type (2027-2032) & (USD Million)
- Table 89. Global Chiral Vitamins Average Price by Type (2021-2026) & (US\$/Ton)
- Table 90. Global Chiral Vitamins Average Price by Type (2027-2032) & (US\$/Ton)
- Table 91. Global Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)
- Table 92. Global Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)
- Table 93. Global Chiral Vitamins Consumption Value by Application (2021-2026) & (USD Million)
- Table 94. Global Chiral Vitamins Consumption Value by Application (2027-2032) & (USD Million)
- Table 95. Global Chiral Vitamins Average Price by Application (2021-2026) & (US\$/Ton)
- Table 96. Global Chiral Vitamins Average Price by Application (2027-2032) & (US\$/Ton)
- Table 97. North America Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)
- Table 98. North America Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)
- Table 99. North America Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)
- Table 100. North America Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)
- Table 101. North America Chiral Vitamins Sales Quantity by Country (2021-2026) & (Tons)
- Table 102. North America Chiral Vitamins Sales Quantity by Country (2027-2032) & (Tons)
- Table 103. North America Chiral Vitamins Consumption Value by Country (2021-2026) & (USD Million)
- Table 104. North America Chiral Vitamins Consumption Value by Country (2027-2032) & (USD Million)
- Table 105. Europe Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)
- Table 106. Europe Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)
- Table 107. Europe Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)
- Table 108. Europe Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)
- Table 109. Europe Chiral Vitamins Sales Quantity by Country (2021-2026) & (Tons)
- Table 110. Europe Chiral Vitamins Sales Quantity by Country (2027-2032) & (Tons)
- Table 111. Europe Chiral Vitamins Consumption Value by Country (2021-2026) & (USD Million)
- Table 112. Europe Chiral Vitamins Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)

Table 114. Asia-Pacific Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)

Table 115. Asia-Pacific Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)

Table 116. Asia-Pacific Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)

Table 117. Asia-Pacific Chiral Vitamins Sales Quantity by Region (2021-2026) & (Tons)

Table 118. Asia-Pacific Chiral Vitamins Sales Quantity by Region (2027-2032) & (Tons)

Table 119. Asia-Pacific Chiral Vitamins Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific Chiral Vitamins Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)

Table 122. South America Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)

Table 123. South America Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)

Table 124. South America Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)

Table 125. South America Chiral Vitamins Sales Quantity by Country (2021-2026) & (Tons)

Table 126. South America Chiral Vitamins Sales Quantity by Country (2027-2032) & (Tons)

Table 127. South America Chiral Vitamins Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America Chiral Vitamins Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa Chiral Vitamins Sales Quantity by Type (2021-2026) & (Tons)

Table 130. Middle East & Africa Chiral Vitamins Sales Quantity by Type (2027-2032) & (Tons)

Table 131. Middle East & Africa Chiral Vitamins Sales Quantity by Application (2021-2026) & (Tons)

Table 132. Middle East & Africa Chiral Vitamins Sales Quantity by Application (2027-2032) & (Tons)

Table 133. Middle East & Africa Chiral Vitamins Sales Quantity by Country (2021-2026) & (Tons)

Table 134. Middle East & Africa Chiral Vitamins Sales Quantity by Country (2027-2032)

& (Tons)

Table 135. Middle East & Africa Chiral Vitamins Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Middle East & Africa Chiral Vitamins Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Chiral Vitamins Raw Material

Table 138. Key Manufacturers of Chiral Vitamins Raw Materials

Table 139. Chiral Vitamins Typical Distributors

Table 140. Chiral Vitamins Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Chiral Vitamins Picture
- Figure 2. Global Chiral Vitamins Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Chiral Vitamins Revenue Market Share by Type in 2025
- Figure 4. High?end Active Vitamins Examples
- Figure 5. Volume Vitamins Examples
- Figure 6. Global Chiral Vitamins Revenue by Species, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Chiral Vitamins Revenue Market Share by Species in 2025
- Figure 8. Vitamin C (L?Ascorbic Acid) Examples
- Figure 9. Vitamin B2 (Riboflavin) Examples
- Figure 10. Vitamin B6 (Pyridoxine / Pyridoxal / Pyridoxamine) Examples
- Figure 11. Vitamin D3 (Cholecalciferol) Examples
- Figure 12. Vitamin E (Tocopherol) Examples
- Figure 13. Other Chiral Vitamins Examples
- Figure 14. Global Chiral Vitamins Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 15. Global Chiral Vitamins Revenue Market Share by Application in 2025
- Figure 16. Food Fortification Examples
- Figure 17. Health Products / Nutritional Supplements Examples
- Figure 18. Pharmaceutical Use Examples
- Figure 19. Others Examples
- Figure 20. Global Chiral Vitamins Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 21. Global Chiral Vitamins Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 22. Global Chiral Vitamins Sales Quantity (2021-2032) & (Tons)
- Figure 23. Global Chiral Vitamins Price (2021-2032) & (US\$/Ton)
- Figure 24. Global Chiral Vitamins Sales Quantity Market Share by Manufacturer in 2025
- Figure 25. Global Chiral Vitamins Revenue Market Share by Manufacturer in 2025
- Figure 26. Producer Shipments of Chiral Vitamins by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 27. Top 3 Chiral Vitamins Manufacturer (Revenue) Market Share in 2025
- Figure 28. Top 6 Chiral Vitamins Manufacturer (Revenue) Market Share in 2025
- Figure 29. Global Chiral Vitamins Sales Quantity Market Share by Region (2021-2032)
- Figure 30. Global Chiral Vitamins Consumption Value Market Share by Region

(2021-2032)

Figure 31. North America Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Chiral Vitamins Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Chiral Vitamins Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Chiral Vitamins Revenue Market Share by Application (2021-2032)

Figure 41. Global Chiral Vitamins Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Chiral Vitamins Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Chiral Vitamins Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Chiral Vitamins Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Chiral Vitamins Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 54. France Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Chiral Vitamins Consumption Value (2021-2032) & (USD

Million)

Figure 56. Russia Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Chiral Vitamins Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Chiral Vitamins Consumption Value Market Share by Region (2021-2032)

Figure 62. China Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 65. India Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Chiral Vitamins Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Chiral Vitamins Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Chiral Vitamins Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Chiral Vitamins Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Chiral Vitamins Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Chiral Vitamins Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Chiral Vitamins Consumption Value (2021-2032) & (USD Million)

Figure 82. Chiral Vitamins Market Drivers

Figure 83. Chiral Vitamins Market Restraints

Figure 84. Chiral Vitamins Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Chiral Vitamins in 2025

Figure 87. Manufacturing Process Analysis of Chiral Vitamins

Figure 88. Chiral Vitamins Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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