

# **Global Chiral HPLC Column Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Chiral HPLC Column market size was valued at USD 95 million in 2023 and is forecast to a readjusted size of USD 135.6 million by 2030 with a CAGR of 5.3% during review period.

This report studies the Chiral HPLC Column market, Chiral HPLC column is an instrument used in chiral column chromatography which can separate chiral isomers (enantiomeric compounds).

Chiral column chromatography is a variant of column chromatography in which the stationary phase contains a single enantiomer of a chiral compound rather than being achiral. The two enantiomers of the same analyte compound differ in affinity to the single-enantiomer stationary phase and therefore they exit the column at different times.

Chiral HPLC column is a concentrated market with Daicel Corporation holds a majority share of the market. The sole company takes sales volume share of global market with 68%. The leading players as Merck (Sigma-Aldrich), YMC and Phenomenex.

The Global Info Research report includes an overview of the development of the Chiral HPLC Column industry chain, the market status of Commercial Separations (Cellulose, Cyclodextrin), Analytical/Small-Scale Separation (Cellulose, Cyclodextrin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Chiral HPLC Column.

Regionally, the report analyzes the Chiral HPLC Column markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Chiral HPLC Column market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Chiral HPLC Column market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Chiral HPLC Column industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Cellulose, Cyclodextrin).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Chiral HPLC Column market.

**Regional Analysis:** The report involves examining the Chiral HPLC Column market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Chiral HPLC Column market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Chiral HPLC Column:

**Company Analysis:** Report covers individual Chiral HPLC Column manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Chiral HPLC Column. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial Separations, Analytical/Small-Scale Separation).

**Technology Analysis:** Report covers specific technologies relevant to Chiral HPLC Column. It assesses the current state, advancements, and potential future developments in Chiral HPLC Column areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Chiral HPLC Column market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Chiral HPLC Column market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Cellulose

Cyclodextrin

Protein

Others

### Market segment by Application

Commercial Separations

Analytical/Small-Scale Separation

## Major players covered

Daicel Corporation

Merck (Sigma-Aldrich)

YMC

Phenomenex

Osaka Soda (Shiseido)

Avantor Performance Materials

Shinwa Chemical Industries

Guangzhou Research and

Creativity Biotechnology

Sumika Chemical

Mitsubishi Chemical

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chiral HPLC Column product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chiral HPLC Column, with price, sales, revenue and global market share of Chiral HPLC Column from 2019 to 2024.

Chapter 3, the Chiral HPLC Column competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chiral HPLC Column breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Chiral HPLC Column market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chiral HPLC Column.

Chapter 14 and 15, to describe Chiral HPLC Column sales channel, distributors, customers, research findings and conclusion.

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