

Global Chiral Food Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G058A29B33B8EN.html>

Date: June 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: G058A29B33B8EN

Abstracts

The global Chiral Food Additives market size is expected to reach \$ 5795 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Chiral food additives refer to food-grade ingredients with well-defined stereochemistry whose enantiomers exhibit distinct sensory properties, nutritional functions, or physiological effects, encompassing flavorings, sweeteners, acidulants, amino acids and derivatives, and functional lipids; chirality plays a dual role by influencing both metabolic performance and sensory perception, making these ingredients critical for both flavor construction and functional performance in food systems; production is predominantly based on biocatalysis (fermentation and enzymatic processes), complemented by asymmetric synthesis and resolution, resulting in a layered market structure combining high-volume functional additives and high-value flavor molecules; under a broad food industry perspective, this segment is best treated as an integrated, bio-driven market.

Corresponding to an implied demand volume of ~3.63 million tons (derived from a blended ASP of ~USD 10.2/kg); nutritional chiral additives (primarily L-amino acids) account for ~72% of volume but ~55% of value, functional additives (sweeteners, organic acids) ~23% of volume and ~30% of value, while flavor-active chiral molecules (including flavorings) represent ~5% of volume but ~15% of value, reflecting a clear volume–value divergence; on the supply side, nominal capacity is ~4.5–5.2 million tons, with utilization at ~35–40%, largely fermentation-based; pricing is tiered: amino acids ~USD 2.5–4.0/kg, functional additives ~USD 6–15/kg, flavor-active chiral molecules ~USD 1,200–3,000/kg, yielding a blended ASP of ~USD 10.2/kg and an industry gross margin of ~22%, diluted by high-volume amino acids; downstream demand is dominated by processed foods, beverages, and dairy, with high-value segments driven

by flavors, while upstream depends on sugar/fermentation feedstocks and petrochemical intermediates; structurally, the market is volume-driven by fermentation players and value-driven by flavor houses, forming a layered but technologically linked market, and overall remains in a steady growth phase, driven by protein nutrition, sugar reduction trends, and flavor upgrading, with key uncertainties in fermentation cost cycles and marginal profit contribution of high-value flavor molecules.

This report studies the global Chiral Food Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chiral Food Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chiral Food Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chiral Food Additives total production and demand, 2021-2032, (Tons)

Global Chiral Food Additives total production value, 2021-2032, (USD Million)

Global Chiral Food Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chiral Food Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chiral Food Additives domestic production, consumption, key domestic manufacturers and share

Global Chiral Food Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chiral Food Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chiral Food Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chiral Food Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Givaudan, DSM-Firmenich, International Flavors & Fragrances (IFF), Symrise, Kerry Group, Sensient Technologies, Takasago International, Ajinomoto, Fufeng Group, Meihua Holdings, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chiral Food Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chiral Food Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chiral Food Additives Market, Segmentation by Type:

Fermentation-derived

Enzymatic Conversion

Natural Extraction

Chemical Synthesis

Global Chiral Food Additives Market, Segmentation by Function:

Flavor-active Chiral Ingredients

Nutritional Chiral Ingredients

Functional Performance Additives

Sensory Modulators

Global Chiral Food Additives Market, Segmentation by Application:

Beverages

Processed Food

Dairy & Alternatives

Confectionery

Companies Profiled:

Givaudan

DSM-Firmenich

International Flavors & Fragrances (IFF)

Symrise

Kerry Group

Sensient Technologies

Takasago International

Ajinomoto

Fufeng Group

Meihua Holdings

Evonik

Archer Daniels Midland (ADM)

Cargill

Tate & Lyle

BASF

Zhejiang NHU

Huabao International

Key Questions Answered:

1. How big is the global Chiral Food Additives market?
2. What is the demand of the global Chiral Food Additives market?
3. What is the year over year growth of the global Chiral Food Additives market?
4. What is the production and production value of the global Chiral Food Additives market?
5. Who are the key producers in the global Chiral Food Additives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chiral Food Additives Introduction
- 1.2 World Chiral Food Additives Supply & Forecast
 - 1.2.1 World Chiral Food Additives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chiral Food Additives Production (2021-2032)
 - 1.2.3 World Chiral Food Additives Pricing Trends (2021-2032)
- 1.3 World Chiral Food Additives Production by Region (Based on Production Site)
 - 1.3.1 World Chiral Food Additives Production Value by Region (2021-2032)
 - 1.3.2 World Chiral Food Additives Production by Region (2021-2032)
 - 1.3.3 World Chiral Food Additives Average Price by Region (2021-2032)
 - 1.3.4 North America Chiral Food Additives Production (2021-2032)
 - 1.3.5 Europe Chiral Food Additives Production (2021-2032)
 - 1.3.6 China Chiral Food Additives Production (2021-2032)
 - 1.3.7 Japan Chiral Food Additives Production (2021-2032)
 - 1.3.8 Southeast Asia Chiral Food Additives Production (2021-2032)
 - 1.3.9 India Chiral Food Additives Production (2021-2032)
 - 1.3.10 South America Chiral Food Additives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chiral Food Additives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chiral Food Additives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chiral Food Additives Demand (2021-2032)
- 2.2 World Chiral Food Additives Consumption by Region
 - 2.2.1 World Chiral Food Additives Consumption by Region (2021-2026)
 - 2.2.2 World Chiral Food Additives Consumption Forecast by Region (2027-2032)
- 2.3 United States Chiral Food Additives Consumption (2021-2032)
- 2.4 China Chiral Food Additives Consumption (2021-2032)
- 2.5 Europe Chiral Food Additives Consumption (2021-2032)
- 2.6 Japan Chiral Food Additives Consumption (2021-2032)
- 2.7 South Korea Chiral Food Additives Consumption (2021-2032)
- 2.8 ASEAN Chiral Food Additives Consumption (2021-2032)
- 2.9 India Chiral Food Additives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chiral Food Additives Production Value by Manufacturer (2021-2026)
- 3.2 World Chiral Food Additives Production by Manufacturer (2021-2026)
- 3.3 World Chiral Food Additives Average Price by Manufacturer (2021-2026)
- 3.4 Chiral Food Additives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chiral Food Additives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chiral Food Additives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chiral Food Additives in 2025
- 3.6 Chiral Food Additives Market: Overall Company Footprint Analysis
 - 3.6.1 Chiral Food Additives Market: Region Footprint
 - 3.6.2 Chiral Food Additives Market: Company Product Type Footprint
 - 3.6.3 Chiral Food Additives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chiral Food Additives Production Value Comparison
 - 4.1.1 United States VS China: Chiral Food Additives Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chiral Food Additives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chiral Food Additives Production Comparison
 - 4.2.1 United States VS China: Chiral Food Additives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chiral Food Additives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chiral Food Additives Consumption Comparison
 - 4.3.1 United States VS China: Chiral Food Additives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Chiral Food Additives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Chiral Food Additives Manufacturers and Market Share,

2021-2026

4.4.1 United States Based Chiral Food Additives Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Chiral Food Additives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Chiral Food Additives Production (2021-2026)

4.5 China Based Chiral Food Additives Manufacturers and Market Share

4.5.1 China Based Chiral Food Additives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chiral Food Additives Production Value (2021-2026)

4.5.3 China Based Manufacturers Chiral Food Additives Production (2021-2026)

4.6 Rest of World Based Chiral Food Additives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chiral Food Additives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chiral Food Additives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chiral Food Additives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chiral Food Additives Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Fermentation-derived

5.2.2 Enzymatic Conversion

5.2.3 Natural Extraction

5.2.4 Chemical Synthesis

5.3 Market Segment by Type

5.3.1 World Chiral Food Additives Production by Type (2021-2032)

5.3.2 World Chiral Food Additives Production Value by Type (2021-2032)

5.3.3 World Chiral Food Additives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Chiral Food Additives Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

- 6.2.1 Flavor-active Chiral Ingredients
- 6.2.2 Nutritional Chiral Ingredients
- 6.2.3 Functional Performance Additives
- 6.2.4 Sensory Modulators
- 6.3 Market Segment by Function
 - 6.3.1 World Chiral Food Additives Production by Function (2021-2032)
 - 6.3.2 World Chiral Food Additives Production Value by Function (2021-2032)
 - 6.3.3 World Chiral Food Additives Average Price by Function (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Chiral Food Additives Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Beverages
 - 7.2.2 Processed Food
 - 7.2.3 Dairy & Alternatives
 - 7.2.4 Confectionery
- 7.3 Market Segment by Application
 - 7.3.1 World Chiral Food Additives Production by Application (2021-2032)
 - 7.3.2 World Chiral Food Additives Production Value by Application (2021-2032)
 - 7.3.3 World Chiral Food Additives Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Givaudan
 - 8.1.1 Givaudan Details
 - 8.1.2 Givaudan Major Business
 - 8.1.3 Givaudan Chiral Food Additives Product and Services
 - 8.1.4 Givaudan Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Givaudan Recent Developments/Updates
 - 8.1.6 Givaudan Competitive Strengths & Weaknesses
- 8.2 DSM-Firmenich
 - 8.2.1 DSM-Firmenich Details
 - 8.2.2 DSM-Firmenich Major Business
 - 8.2.3 DSM-Firmenich Chiral Food Additives Product and Services
 - 8.2.4 DSM-Firmenich Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 DSM-Firmenich Recent Developments/Updates
- 8.2.6 DSM-Firmenich Competitive Strengths & Weaknesses
- 8.3 International Flavors & Fragrances (IFF)
 - 8.3.1 International Flavors & Fragrances (IFF) Details
 - 8.3.2 International Flavors & Fragrances (IFF) Major Business
 - 8.3.3 International Flavors & Fragrances (IFF) Chiral Food Additives Product and Services
 - 8.3.4 International Flavors & Fragrances (IFF) Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 International Flavors & Fragrances (IFF) Recent Developments/Updates
 - 8.3.6 International Flavors & Fragrances (IFF) Competitive Strengths & Weaknesses
- 8.4 Symrise
 - 8.4.1 Symrise Details
 - 8.4.2 Symrise Major Business
 - 8.4.3 Symrise Chiral Food Additives Product and Services
 - 8.4.4 Symrise Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Symrise Recent Developments/Updates
 - 8.4.6 Symrise Competitive Strengths & Weaknesses
- 8.5 Kerry Group
 - 8.5.1 Kerry Group Details
 - 8.5.2 Kerry Group Major Business
 - 8.5.3 Kerry Group Chiral Food Additives Product and Services
 - 8.5.4 Kerry Group Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Kerry Group Recent Developments/Updates
 - 8.5.6 Kerry Group Competitive Strengths & Weaknesses
- 8.6 Sensient Technologies
 - 8.6.1 Sensient Technologies Details
 - 8.6.2 Sensient Technologies Major Business
 - 8.6.3 Sensient Technologies Chiral Food Additives Product and Services
 - 8.6.4 Sensient Technologies Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Sensient Technologies Recent Developments/Updates
 - 8.6.6 Sensient Technologies Competitive Strengths & Weaknesses
- 8.7 Takasago International
 - 8.7.1 Takasago International Details
 - 8.7.2 Takasago International Major Business
 - 8.7.3 Takasago International Chiral Food Additives Product and Services

8.7.4 Takasago International Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.7.5 Takasago International Recent Developments/Updates

8.7.6 Takasago International Competitive Strengths & Weaknesses

8.8 Ajinomoto

8.8.1 Ajinomoto Details

8.8.2 Ajinomoto Major Business

8.8.3 Ajinomoto Chiral Food Additives Product and Services

8.8.4 Ajinomoto Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Ajinomoto Recent Developments/Updates

8.8.6 Ajinomoto Competitive Strengths & Weaknesses

8.9 Fufeng Group

8.9.1 Fufeng Group Details

8.9.2 Fufeng Group Major Business

8.9.3 Fufeng Group Chiral Food Additives Product and Services

8.9.4 Fufeng Group Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Fufeng Group Recent Developments/Updates

8.9.6 Fufeng Group Competitive Strengths & Weaknesses

8.10 Meihua Holdings

8.10.1 Meihua Holdings Details

8.10.2 Meihua Holdings Major Business

8.10.3 Meihua Holdings Chiral Food Additives Product and Services

8.10.4 Meihua Holdings Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Meihua Holdings Recent Developments/Updates

8.10.6 Meihua Holdings Competitive Strengths & Weaknesses

8.11 Evonik

8.11.1 Evonik Details

8.11.2 Evonik Major Business

8.11.3 Evonik Chiral Food Additives Product and Services

8.11.4 Evonik Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Evonik Recent Developments/Updates

8.11.6 Evonik Competitive Strengths & Weaknesses

8.12 Archer Daniels Midland (ADM)

8.12.1 Archer Daniels Midland (ADM) Details

8.12.2 Archer Daniels Midland (ADM) Major Business

- 8.12.3 Archer Daniels Midland (ADM) Chiral Food Additives Product and Services
- 8.12.4 Archer Daniels Midland (ADM) Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Archer Daniels Midland (ADM) Recent Developments/Updates
- 8.12.6 Archer Daniels Midland (ADM) Competitive Strengths & Weaknesses
- 8.13 Cargill
 - 8.13.1 Cargill Details
 - 8.13.2 Cargill Major Business
 - 8.13.3 Cargill Chiral Food Additives Product and Services
 - 8.13.4 Cargill Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Cargill Recent Developments/Updates
 - 8.13.6 Cargill Competitive Strengths & Weaknesses
- 8.14 Tate & Lyle
 - 8.14.1 Tate & Lyle Details
 - 8.14.2 Tate & Lyle Major Business
 - 8.14.3 Tate & Lyle Chiral Food Additives Product and Services
 - 8.14.4 Tate & Lyle Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Tate & Lyle Recent Developments/Updates
 - 8.14.6 Tate & Lyle Competitive Strengths & Weaknesses
- 8.15 BASF
 - 8.15.1 BASF Details
 - 8.15.2 BASF Major Business
 - 8.15.3 BASF Chiral Food Additives Product and Services
 - 8.15.4 BASF Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 BASF Recent Developments/Updates
 - 8.15.6 BASF Competitive Strengths & Weaknesses
- 8.16 Zhejiang NHU
 - 8.16.1 Zhejiang NHU Details
 - 8.16.2 Zhejiang NHU Major Business
 - 8.16.3 Zhejiang NHU Chiral Food Additives Product and Services
 - 8.16.4 Zhejiang NHU Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Zhejiang NHU Recent Developments/Updates
 - 8.16.6 Zhejiang NHU Competitive Strengths & Weaknesses
- 8.17 Huabao International
 - 8.17.1 Huabao International Details

- 8.17.2 Huabao International Major Business
- 8.17.3 Huabao International Chiral Food Additives Product and Services
- 8.17.4 Huabao International Chiral Food Additives Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Huabao International Recent Developments/Updates
- 8.17.6 Huabao International Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Chiral Food Additives Industry Chain
- 9.2 Chiral Food Additives Upstream Analysis
 - 9.2.1 Chiral Food Additives Core Raw Materials
 - 9.2.2 Main Manufacturers of Chiral Food Additives Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Chiral Food Additives Production Mode
- 9.6 Chiral Food Additives Procurement Model
- 9.7 Chiral Food Additives Industry Sales Model and Sales Channels
 - 9.7.1 Chiral Food Additives Sales Model
 - 9.7.2 Chiral Food Additives Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chiral Food Additives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Chiral Food Additives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Chiral Food Additives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Chiral Food Additives Production Value Market Share by Region (2021-2026)

Table 5. World Chiral Food Additives Production Value Market Share by Region (2027-2032)

Table 6. World Chiral Food Additives Production by Region (2021-2026) & (Tons)

Table 7. World Chiral Food Additives Production by Region (2027-2032) & (Tons)

Table 8. World Chiral Food Additives Production Market Share by Region (2021-2026)

Table 9. World Chiral Food Additives Production Market Share by Region (2027-2032)

Table 10. World Chiral Food Additives Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Chiral Food Additives Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Chiral Food Additives Major Market Trends

Table 13. World Chiral Food Additives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Chiral Food Additives Consumption by Region (2021-2026) & (Tons)

Table 15. World Chiral Food Additives Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Chiral Food Additives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Chiral Food Additives Producers in 2025

Table 18. World Chiral Food Additives Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Chiral Food Additives Producers in 2025

Table 20. World Chiral Food Additives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Chiral Food Additives Company Evaluation Quadrant

Table 22. World Chiral Food Additives Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Chiral Food Additives Production Site of Key Manufacturer

Table 24. Chiral Food Additives Market: Company Product Type Footprint

Table 25. Chiral Food Additives Market: Company Product Application Footprint

Table 26. Chiral Food Additives Competitive Factors

Table 27. Chiral Food Additives New Entrant and Capacity Expansion Plans

Table 28. Chiral Food Additives Mergers & Acquisitions Activity

Table 29. United States VS China Chiral Food Additives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chiral Food Additives Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Chiral Food Additives Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Chiral Food Additives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chiral Food Additives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chiral Food Additives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chiral Food Additives Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Chiral Food Additives Production Market Share (2021-2026)

Table 37. China Based Chiral Food Additives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chiral Food Additives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chiral Food Additives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chiral Food Additives Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Chiral Food Additives Production Market Share (2021-2026)

Table 42. Rest of World Based Chiral Food Additives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chiral Food Additives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chiral Food Additives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chiral Food Additives Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Chiral Food Additives Production Market Share (2021-2026)

Table 47. World Chiral Food Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Chiral Food Additives Production by Type (2021-2026) & (Tons)

Table 49. World Chiral Food Additives Production by Type (2027-2032) & (Tons)

Table 50. World Chiral Food Additives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Chiral Food Additives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Chiral Food Additives Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Chiral Food Additives Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Chiral Food Additives Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Chiral Food Additives Production by Function (2021-2026) & (Tons)

Table 56. World Chiral Food Additives Production by Function (2027-2032) & (Tons)

Table 57. World Chiral Food Additives Production Value by Function (2021-2026) & (USD Million)

Table 58. World Chiral Food Additives Production Value by Function (2027-2032) & (USD Million)

Table 59. World Chiral Food Additives Average Price by Function (2021-2026) & (US\$/Ton)

Table 60. World Chiral Food Additives Average Price by Function (2027-2032) & (US\$/Ton)

Table 61. World Chiral Food Additives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Chiral Food Additives Production by Application (2021-2026) & (Tons)

Table 63. World Chiral Food Additives Production by Application (2027-2032) & (Tons)

Table 64. World Chiral Food Additives Production Value by Application (2021-2026) & (USD Million)

Table 65. World Chiral Food Additives Production Value by Application (2027-2032) & (USD Million)

Table 66. World Chiral Food Additives Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Chiral Food Additives Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Givaudan Basic Information, Manufacturing Base and Competitors

- Table 69. Givaudan Major Business
- Table 70. Givaudan Chiral Food Additives Product and Services
- Table 71. Givaudan Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Givaudan Recent Developments/Updates
- Table 73. Givaudan Competitive Strengths & Weaknesses
- Table 74. DSM-Firmenich Basic Information, Manufacturing Base and Competitors
- Table 75. DSM-Firmenich Major Business
- Table 76. DSM-Firmenich Chiral Food Additives Product and Services
- Table 77. DSM-Firmenich Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. DSM-Firmenich Recent Developments/Updates
- Table 79. DSM-Firmenich Competitive Strengths & Weaknesses
- Table 80. International Flavors & Fragrances (IFF) Basic Information, Manufacturing Base and Competitors
- Table 81. International Flavors & Fragrances (IFF) Major Business
- Table 82. International Flavors & Fragrances (IFF) Chiral Food Additives Product and Services
- Table 83. International Flavors & Fragrances (IFF) Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. International Flavors & Fragrances (IFF) Recent Developments/Updates
- Table 85. International Flavors & Fragrances (IFF) Competitive Strengths & Weaknesses
- Table 86. Symrise Basic Information, Manufacturing Base and Competitors
- Table 87. Symrise Major Business
- Table 88. Symrise Chiral Food Additives Product and Services
- Table 89. Symrise Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Symrise Recent Developments/Updates
- Table 91. Symrise Competitive Strengths & Weaknesses
- Table 92. Kerry Group Basic Information, Manufacturing Base and Competitors
- Table 93. Kerry Group Major Business
- Table 94. Kerry Group Chiral Food Additives Product and Services
- Table 95. Kerry Group Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Kerry Group Recent Developments/Updates
- Table 97. Kerry Group Competitive Strengths & Weaknesses
- Table 98. Sensient Technologies Basic Information, Manufacturing Base and

Competitors

Table 99. Sensient Technologies Major Business

Table 100. Sensient Technologies Chiral Food Additives Product and Services

Table 101. Sensient Technologies Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Sensient Technologies Recent Developments/Updates

Table 103. Sensient Technologies Competitive Strengths & Weaknesses

Table 104. Takasago International Basic Information, Manufacturing Base and Competitors

Table 105. Takasago International Major Business

Table 106. Takasago International Chiral Food Additives Product and Services

Table 107. Takasago International Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Takasago International Recent Developments/Updates

Table 109. Takasago International Competitive Strengths & Weaknesses

Table 110. Ajinomoto Basic Information, Manufacturing Base and Competitors

Table 111. Ajinomoto Major Business

Table 112. Ajinomoto Chiral Food Additives Product and Services

Table 113. Ajinomoto Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Ajinomoto Recent Developments/Updates

Table 115. Ajinomoto Competitive Strengths & Weaknesses

Table 116. Fufeng Group Basic Information, Manufacturing Base and Competitors

Table 117. Fufeng Group Major Business

Table 118. Fufeng Group Chiral Food Additives Product and Services

Table 119. Fufeng Group Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Fufeng Group Recent Developments/Updates

Table 121. Fufeng Group Competitive Strengths & Weaknesses

Table 122. Meihua Holdings Basic Information, Manufacturing Base and Competitors

Table 123. Meihua Holdings Major Business

Table 124. Meihua Holdings Chiral Food Additives Product and Services

Table 125. Meihua Holdings Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Meihua Holdings Recent Developments/Updates

Table 127. Meihua Holdings Competitive Strengths & Weaknesses

Table 128. Evonik Basic Information, Manufacturing Base and Competitors

- Table 129. Evonik Major Business
- Table 130. Evonik Chiral Food Additives Product and Services
- Table 131. Evonik Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Evonik Recent Developments/Updates
- Table 133. Evonik Competitive Strengths & Weaknesses
- Table 134. Archer Daniels Midland (ADM) Basic Information, Manufacturing Base and Competitors
- Table 135. Archer Daniels Midland (ADM) Major Business
- Table 136. Archer Daniels Midland (ADM) Chiral Food Additives Product and Services
- Table 137. Archer Daniels Midland (ADM) Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Archer Daniels Midland (ADM) Recent Developments/Updates
- Table 139. Archer Daniels Midland (ADM) Competitive Strengths & Weaknesses
- Table 140. Cargill Basic Information, Manufacturing Base and Competitors
- Table 141. Cargill Major Business
- Table 142. Cargill Chiral Food Additives Product and Services
- Table 143. Cargill Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Cargill Recent Developments/Updates
- Table 145. Cargill Competitive Strengths & Weaknesses
- Table 146. Tate & Lyle Basic Information, Manufacturing Base and Competitors
- Table 147. Tate & Lyle Major Business
- Table 148. Tate & Lyle Chiral Food Additives Product and Services
- Table 149. Tate & Lyle Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Tate & Lyle Recent Developments/Updates
- Table 151. Tate & Lyle Competitive Strengths & Weaknesses
- Table 152. BASF Basic Information, Manufacturing Base and Competitors
- Table 153. BASF Major Business
- Table 154. BASF Chiral Food Additives Product and Services
- Table 155. BASF Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. BASF Recent Developments/Updates
- Table 157. BASF Competitive Strengths & Weaknesses
- Table 158. Zhejiang NHU Basic Information, Manufacturing Base and Competitors
- Table 159. Zhejiang NHU Major Business
- Table 160. Zhejiang NHU Chiral Food Additives Product and Services

Table 161. Zhejiang NHU Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Zhejiang NHU Recent Developments/Updates

Table 163. Zhejiang NHU Competitive Strengths & Weaknesses

Table 164. Huabao International Basic Information, Manufacturing Base and Competitors

Table 165. Huabao International Major Business

Table 166. Huabao International Chiral Food Additives Product and Services

Table 167. Huabao International Chiral Food Additives Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Huabao International Recent Developments/Updates

Table 169. Huabao International Competitive Strengths & Weaknesses

Table 170. Global Key Players of Chiral Food Additives Upstream (Raw Materials)

Table 171. Global Chiral Food Additives Typical Customers

Table 172. Chiral Food Additives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chiral Food Additives Picture

Figure 2. World Chiral Food Additives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chiral Food Additives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chiral Food Additives Production (2021-2032) & (Tons)

Figure 5. World Chiral Food Additives Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Chiral Food Additives Production Value Market Share by Region (2021-2032)

Figure 7. World Chiral Food Additives Production Market Share by Region (2021-2032)

Figure 8. North America Chiral Food Additives Production (2021-2032) & (Tons)

Figure 9. Europe Chiral Food Additives Production (2021-2032) & (Tons)

Figure 10. China Chiral Food Additives Production (2021-2032) & (Tons)

Figure 11. Japan Chiral Food Additives Production (2021-2032) & (Tons)

Figure 12. Southeast Asia Chiral Food Additives Production (2021-2032) & (Tons)

Figure 13. India Chiral Food Additives Production (2021-2032) & (Tons)

Figure 14. South America Chiral Food Additives Production (2021-2032) & (Tons)

Figure 15. Chiral Food Additives Market Drivers

Figure 16. Factors Affecting Demand

Figure 17. World Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 18. World Chiral Food Additives Consumption Market Share by Region (2021-2032)

Figure 19. United States Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 20. China Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 21. Europe Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 22. Japan Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 23. South Korea Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 24. ASEAN Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 25. India Chiral Food Additives Consumption (2021-2032) & (Tons)

Figure 26. Producer Shipments of Chiral Food Additives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 27. Global Four-firm Concentration Ratios (CR4) for Chiral Food Additives Markets in 2025

Figure 28. Global Four-firm Concentration Ratios (CR8) for Chiral Food Additives Markets in 2025

Figure 29. United States VS China: Chiral Food Additives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Chiral Food Additives Production Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States VS China: Chiral Food Additives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 32. United States Based Manufacturers Chiral Food Additives Production Market Share 2025

Figure 33. China Based Manufacturers Chiral Food Additives Production Market Share 2025

Figure 34. Rest of World Based Manufacturers Chiral Food Additives Production Market Share 2025

Figure 35. World Chiral Food Additives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 36. World Chiral Food Additives Production Value Market Share by Type in 2025

Figure 37. Fermentation-derived

Figure 38. Enzymatic Conversion

Figure 39. Natural Extraction

Figure 40. Chemical Synthesis

Figure 41. World Chiral Food Additives Production Market Share by Type (2021-2032)

Figure 42. World Chiral Food Additives Production Value Market Share by Type (2021-2032)

Figure 43. World Chiral Food Additives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 44. World Chiral Food Additives Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 45. World Chiral Food Additives Production Value Market Share by Function in 2025

Figure 46. Flavor-active Chiral Ingredients

Figure 47. Nutritional Chiral Ingredients

Figure 48. Functional Performance Additives

Figure 49. Sensory Modulators

Figure 50. World Chiral Food Additives Production Market Share by Function (2021-2032)

Figure 51. World Chiral Food Additives Production Value Market Share by Function (2021-2032)

Figure 52. World Chiral Food Additives Average Price by Function (2021-2032) & (US\$/Ton)

Figure 53. World Chiral Food Additives Production Value by Application, (USD Million),

2021 & 2025 & 2032

Figure 54. World Chiral Food Additives Production Value Market Share by Application in 2025

Figure 55. Beverages

Figure 56. Processed Food

Figure 57. Dairy & Alternatives

Figure 58. Confectionery

Figure 59. World Chiral Food Additives Production Market Share by Application (2021-2032)

Figure 60. World Chiral Food Additives Production Value Market Share by Application (2021-2032)

Figure 61. World Chiral Food Additives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Chiral Food Additives Industry Chain

Figure 63. Chiral Food Additives Procurement Model

Figure 64. Chiral Food Additives Sales Model

Figure 65. Chiral Food Additives Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

I would like to order

Product name: Global Chiral Food Additives Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G058A29B33B8EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G058A29B33B8EN.html>