

Global Chiral Cyclobutane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chiral Cyclobutane market size was valued at US\$ 152 million in 2025 and is forecast to a readjusted size of US\$ 232 million by 2032 with a CAGR of 6.2% during review period.

Chiral cyclobutane refers to cyclobutane derivatives in which the four-membered ring contains one or more stereogenic centers, leading to non-superimposable mirror images (enantiomers) with distinct spatial configurations and often different biological or physicochemical properties; these compounds are especially important as intermediates in pharmaceuticals, agrochemicals, and fine chemicals where stereochemistry directly affects activity and selectivity. The supply chain begins upstream with petrochemical or bio-based feedstocks such as olefins (e.g., ethylene, propylene, or substituted alkenes), which undergo cyclization reactions (e.g., [2+2] cycloaddition, photochemical reactions, or metal-catalyzed processes) to form cyclobutane frameworks, followed by enantioselective synthesis or resolution steps using chiral catalysts, auxiliaries, or biocatalysis to obtain optically pure chiral cyclobutanes; midstream processing involves purification (distillation, crystallization, or chiral chromatography) and functionalization into derivatives (e.g., cyclobutyl amines, acids, or halides); downstream, these intermediates are supplied to pharmaceutical companies, agrochemical producers, and specialty chemical firms for incorporation into active ingredients, with final distribution handled through fine chemical suppliers and contract manufacturing organizations (CMOs) that provide custom synthesis and scale-up capabilities. In 2025, global Chiral Cyclobutane output was about 8,000 tons with 12,000 tons of capacity, average prices of USD 16,000–28,000 per ton, and gross margins around 39%.

This report is a detailed and comprehensive analysis for global Chiral Cyclobutane

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chiral Cyclobutane market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Cyclobutane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Cyclobutane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chiral Cyclobutane market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chiral Cyclobutane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chiral Cyclobutane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), ExxonMobil (USA), Shell (UK), Chevron Phillips (USA), INEOS Group (UK), LyondellBasell

(Netherlands), SABIC (Saudi Arabia), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chiral Cyclobutane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cis-chiral Cyclobutane

Trans-chiral Cyclobutane

Market segment by Enantiomeric Excess

99% ee

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

BASF (Germany)

Dow (USA)

ExxonMobil (USA)

Shell (UK)

Chevron Phillips (USA)

INEOS Group (UK)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Mitsui Chemicals (Japan)

Toray Industries (Japan)

Asahi Kasei (Japan)

LG Chem (South Korea)

Arkema (France)

Solvay (Belgium)

Evonik (Germany)

Clariant (Switzerland)

LANXESS (Germany)

Eastman Chemical (USA)

Shanghai Ruifu Chemical (China)

Zhejiang Shaxing Technology (China)

Suzhou Megawide Chemicals (China)

Jinan Qinmu Biotechnology (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chiral Cyclobutane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chiral Cyclobutane, with price, sales quantity, revenue, and global market share of Chiral Cyclobutane from 2021 to 2026.

Chapter 3, the Chiral Cyclobutane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chiral Cyclobutane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chiral Cyclobutane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chiral Cyclobutane.

Chapter 14 and 15, to describe Chiral Cyclobutane sales channel, distributors, customers, research findings and conclusion.

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