

Global Chiral Cyclobutane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chiral Cyclobutane market size is expected to reach \$ 232 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Chiral cyclobutane refers to cyclobutane derivatives in which the four-membered ring contains one or more stereogenic centers, leading to non-superimposable mirror images (enantiomers) with distinct spatial configurations and often different biological or physicochemical properties; these compounds are especially important as intermediates in pharmaceuticals, agrochemicals, and fine chemicals where stereochemistry directly affects activity and selectivity. The supply chain begins upstream with petrochemical or bio-based feedstocks such as olefins (e.g., ethylene, propylene, or substituted alkenes), which undergo cyclization reactions (e.g., [2+2] cycloaddition, photochemical reactions, or metal-catalyzed processes) to form cyclobutane frameworks, followed by enantioselective synthesis or resolution steps using chiral catalysts, auxiliaries, or biocatalysis to obtain optically pure chiral cyclobutanes; midstream processing involves purification (distillation, crystallization, or chiral chromatography) and functionalization into derivatives (e.g., cyclobutyl amines, acids, or halides); downstream, these intermediates are supplied to pharmaceutical companies, agrochemical producers, and specialty chemical firms for incorporation into active ingredients, with final distribution handled through fine chemical suppliers and contract manufacturing organizations (CMOs) that provide custom synthesis and scale-up capabilities. In 2025, global Chiral Cyclobutane output was about 8,000 tons with 12,000 tons of capacity, average prices of USD 16,000–28,000 per ton, and gross margins around 39%.

This report studies the global Chiral Cyclobutane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chiral Cyclobutane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chiral Cyclobutane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chiral Cyclobutane total production and demand, 2021-2032, (Kilotons)

Global Chiral Cyclobutane total production value, 2021-2032, (USD Million)

Global Chiral Cyclobutane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Chiral Cyclobutane consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Chiral Cyclobutane domestic production, consumption, key domestic manufacturers and share

Global Chiral Cyclobutane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Chiral Cyclobutane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Chiral Cyclobutane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Chiral Cyclobutane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), ExxonMobil (USA), Shell (UK), Chevron Phillips (USA), INEOS Group (UK), LyondellBasell (Netherlands), SABIC (Saudi Arabia), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chiral Cyclobutane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chiral Cyclobutane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chiral Cyclobutane Market, Segmentation by Type:

Cis-chiral Cyclobutane

Trans-chiral Cyclobutane

Global Chiral Cyclobutane Market, Segmentation by Enantiomeric Excess:

99% ee

Global Chiral Cyclobutane Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

BASF (Germany)

Dow (USA)

ExxonMobil (USA)

Shell (UK)

Chevron Phillips (USA)

INEOS Group (UK)

LyondellBasell (Netherlands)

SABIC (Saudi Arabia)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Mitsui Chemicals (Japan)

Toray Industries (Japan)

Asahi Kasei (Japan)

LG Chem (South Korea)

Arkema (France)

Solvay (Belgium)

Evonik (Germany)

Clariant (Switzerland)

LANXESS (Germany)

Eastman Chemical (USA)

Shanghai Ruifu Chemical (China)

Zhejiang Shaxing Technology (China)

Suzhou Megawide Chemicals (China)

Jinan Qinmu Biotechnology (China)

Key Questions Answered:

1. How big is the global Chiral Cyclobutane market?
2. What is the demand of the global Chiral Cyclobutane market?
3. What is the year over year growth of the global Chiral Cyclobutane market?
4. What is the production and production value of the global Chiral Cyclobutane market?
5. Who are the key producers in the global Chiral Cyclobutane market?
6. What are the growth factors driving the market demand?

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