

Global Chiral Chromatography Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chiral Chromatography Media market size is expected to reach \$ 130 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

Chiral chromatography media are high-value separation materials in which chiral selectors such as polysaccharide derivatives, macrocyclic antibiotics, cyclodextrins, proteins, crown ethers, or Pirkle-type small molecules are coated, immobilized, or covalently bonded onto silica, polymer, or core-shell particle supports. These stationary phases are primarily used in liquid chromatography (HPLC) and supercritical fluid chromatography (SFC) for enantiomeric resolution, chiral purity analysis, and preparative chiral separations. Key performance attributes include enantioselectivity, column efficiency, loading capacity, solvent compatibility, and batch-to-batch reproducibility. The estimated gross margin is approximately 58%.

The core value of chiral chromatography media lies not in the base particle itself, but in the design of the chiral selector, the stability of the immobilized stationary phase, and accumulated know-how in application methods. Demand is mainly driven by chiral drug discovery, active pharmaceutical ingredient (API) resolution, generic drug quality control, as well as agrochemicals and flavor/fragrance industries. Customers prioritize separation selectivity, method reproducibility, and scalability rather than low-cost media procurement.

From a product structure perspective, polysaccharide-derived chiral stationary phases remain dominant due to their broad applicability and efficient method development. Immobilized, solvent-resistant, and preparative-grade materials are better suited for complex mobile phases and industrial-scale separation processes. As molecular

complexity increases and continuous purification becomes more important, high-loading, high-stability, and SFC-compatible chiral media are expected to command premium pricing.

Competition remains dominated by international suppliers, mainly due to their extensive chiral selector libraries, batch consistency, packing expertise, and validated application databases. Domestic players focusing only on base silica particles or generic column packing face limited barriers. More promising opportunities lie in chiral selector synthesis, preparative bulk media, validated substitution programs, and customized separation solutions.

This report studies the global Chiral Chromatography Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chiral Chromatography Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chiral Chromatography Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chiral Chromatography Media total production and demand, 2021-2032, (kg)

Global Chiral Chromatography Media total production value, 2021-2032, (USD Million)

Global Chiral Chromatography Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Chiral Chromatography Media consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Chiral Chromatography Media domestic production, consumption, key domestic manufacturers and share

Global Chiral Chromatography Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Chiral Chromatography Media production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Chiral Chromatography Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Chiral Chromatography Media market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Daicel, YMC, Regis Technologies, Phenomenex, Merck, Agilent, Waters, Thermo Fisher Scientific, Osaka Soda, Sumika Chemical Analysis Service, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chiral Chromatography Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chiral Chromatography Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chiral Chromatography Media Market, Segmentation by Type:

Polysaccharide-Based

Macrocyclic Antibiotic-Based

Cyclodextrin-Based

Protein-Based

Crown Ether-Based

Pirkle-Type

Ligand-Exchange Type

Global Chiral Chromatography Media Market, Segmentation by Immobilization Method:

Physically Coated

Chemically Bonded

Dynamically Coated

Polymer-Entrapped

Global Chiral Chromatography Media Market, Segmentation by Particle Size Grade:

Sub-2 μ m

2-3 μ m

3-5 μ m

5-10 μ m

10-20 μ m

Above 20 μ m

Global Chiral Chromatography Media Market, Segmentation by Separation Mode:

Normal Phase

Reversed Phase

Polar Organic Mode

SFC Mode

Multimode

Global Chiral Chromatography Media Market, Segmentation by Application:

Pharmaceutical Chiral Analysis

Preparative Enantiomer Separation

API and Intermediate Quality Control

Impurity and Isomer Profiling

Agrochemical and Fine Chemical Separation

Food and Environmental Testing

Companies Profiled:

Daicel

YMC

Regis Technologies

Phenomenex

Merck

Agilent

Waters

Thermo Fisher Scientific

Osaka Soda

Sumika Chemical Analysis Service

Welch Materials

NanoMicro

NanoChrom

Key Questions Answered:

1. How big is the global Chiral Chromatography Media market?
2. What is the demand of the global Chiral Chromatography Media market?
3. What is the year over year growth of the global Chiral Chromatography Media market?
4. What is the production and production value of the global Chiral Chromatography Media market?
5. Who are the key producers in the global Chiral Chromatography Media market?
6. What are the growth factors driving the market demand?

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