

Global Chiral Chromatography Media Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chiral Chromatography Media market size was valued at US\$ 92.61 million in 2025 and is forecast to a readjusted size of US\$ 130 million by 2032 with a CAGR of 4.9% during review period.

Chiral chromatography media are high-value separation materials in which chiral selectors such as polysaccharide derivatives, macrocyclic antibiotics, cyclodextrins, proteins, crown ethers, or Pirkle-type small molecules are coated, immobilized, or covalently bonded onto silica, polymer, or core-shell particle supports. These stationary phases are primarily used in liquid chromatography (HPLC) and supercritical fluid chromatography (SFC) for enantiomeric resolution, chiral purity analysis, and preparative chiral separations. Key performance attributes include enantioselectivity, column efficiency, loading capacity, solvent compatibility, and batch-to-batch reproducibility. The estimated gross margin is approximately 58%.

The core value of chiral chromatography media lies not in the base particle itself, but in the design of the chiral selector, the stability of the immobilized stationary phase, and accumulated know-how in application methods. Demand is mainly driven by chiral drug discovery, active pharmaceutical ingredient (API) resolution, generic drug quality control, as well as agrochemicals and flavor/fragrance industries. Customers prioritize separation selectivity, method reproducibility, and scalability rather than low-cost media procurement.

From a product structure perspective, polysaccharide-derived chiral stationary phases remain dominant due to their broad applicability and efficient method development. Immobilized, solvent-resistant, and preparative-grade materials are better suited for

complex mobile phases and industrial-scale separation processes. As molecular complexity increases and continuous purification becomes more important, high-loading, high-stability, and SFC-compatible chiral media are expected to command premium pricing.

Competition remains dominated by international suppliers, mainly due to their extensive chiral selector libraries, batch consistency, packing expertise, and validated application databases. Domestic players focusing only on base silica particles or generic column packing face limited barriers. More promising opportunities lie in chiral selector synthesis, preparative bulk media, validated substitution programs, and customized separation solutions.

This report is a detailed and comprehensive analysis for global Chiral Chromatography Media market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chiral Chromatography Media market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Chiral Chromatography Media market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Chiral Chromatography Media market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Chiral Chromatography Media market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chiral Chromatography Media

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chiral Chromatography Media market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daicel, YMC, Regis Technologies, Phenomenex, Merck, Agilent, Waters, Thermo Fisher Scientific, Osaka Soda, Sumika Chemical Analysis Service, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chiral Chromatography Media market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polysaccharide-Based

Macrocyclic Antibiotic-Based

Cyclodextrin-Based

Protein-Based

Crown Ether-Based

Pirkle-Type

Ligand-Exchange Type

Market segment by Immobilization Method

Physically Coated

Chemically Bonded

Dynamically Coated

Polymer-Entrapped

Market segment by Particle Size Grade

Sub-2 μ m

2-3 μ m

3-5 μ m

5-10 μ m

10-20 μ m

Above 20 μ m

Market segment by Separation Mode

Normal Phase

Reversed Phase

Polar Organic Mode

SFC Mode

Multimode

Market segment by Application

Pharmaceutical Chiral Analysis

Preparative Enantiomer Separation

API and Intermediate Quality Control

Impurity and Isomer Profiling

Agrochemical and Fine Chemical Separation

Food and Environmental Testing

Major players covered

Daicel

YMC

Regis Technologies

Phenomenex

Merck

Agilent

Waters

Thermo Fisher Scientific

Osaka Soda

Sumika Chemical Analysis Service

Welch Materials

NanoMicro

NanoChrom

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chiral Chromatography Media product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chiral Chromatography Media, with price, sales quantity, revenue, and global market share of Chiral Chromatography Media from 2021 to 2026.

Chapter 3, the Chiral Chromatography Media competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chiral Chromatography Media breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chiral Chromatography Media market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chiral Chromatography Media.

Chapter 14 and 15, to describe Chiral Chromatography Media sales channel, distributors, customers, research findings and conclusion.

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