

Global Chipset for CPE Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chipset for CPE market size was valued at US\$ 2105 million in 2025 and is forecast to a readjusted size of US\$ 4352 million by 2032 with a CAGR of 10.9% during review period.

CPE chipsets are core communication and control chip platforms deployed in home broadband gateways, fixed wireless access terminals, optical network terminals and integrated home gateways. Their function is to convert wide-area access capabilities such as 5G, fiber, copper and coaxial connections into local Wi-Fi, Ethernet and home networking services, addressing last-mile access, indoor distribution, multi-device concurrency and operator-side remote management. These products have evolved from single-function modems into highly integrated platforms, typically combining baseband or access PHY, CPU or NPU, network acceleration, Ethernet interfaces, partial Wi-Fi coordination capabilities, and software ecosystems such as RDK-B, prpIOS and OpenWRT within a unified solution. They are also continuously upgrading toward 5G Advanced, Wi-Fi 7 and Wi-Fi 8, 10G PON, AnyWAN multi-access and edge AI.

Their main customers include telecom operators, CPE OEMs and ODMs, home gateway brand owners, and industrial terminal solution providers. Typical applications cover home broadband, enterprise backup connectivity, suburban and rural fixed wireless access, fiber-to-the-home residential gateways, mobile hotspots and industrial networking terminals. The business model is mainly based on chipset sales, reference design adoption, certification adaptation and long-term binding with operator projects. It is estimated that in 2026, global CPE chipset shipments will reach approximately 23.11 million sets, with an average selling price of around USD 98.37 per set.

The CPE chipset industry is shifting from a communications component segment to a

carrier-grade platform segment, and the factors determining competitiveness are also moving from single access capability to the depth of platform integration. High-end products are no longer limited to bringing wide-area network signals into the premises; instead, they need to integrate 5G modem, access PHY, CPU or NPU, network acceleration, Ethernet, Wi-Fi coordination, software stacks and remote operation and maintenance capabilities into a unified platform. For example, Qualcomm has incorporated edge AI, Wi-Fi 8, RDK-B, prpIOS and OpenWRT into its FWA platform, indicating that the industry's core competitive direction has shifted from stacking individual specifications to platform reuse, software compatibility and practical project deployment. The strongest growth driver for CPE chipsets does not only come from replacement demand in urban households, but also from regions where fiber deployment is not economically viable, copper-line upgrades are slow, and rapid network rollout is required. Many official company websites identify suburbs, rural areas, temporary facilities, enterprise broadband, mobile hotspots and industrial terminals as key application directions. This shows that the essential value of FWA and multi-access gateways lies in supplementing last-mile connectivity with lower construction barriers, faster deployment and more flexible terminal forms. As more global policies and industry initiatives continue to prioritize narrowing the digital divide, broadband penetration and high-quality connectivity, FWA and home gateway chipsets will continue to benefit. At the same time, AI is also evolving from a terminal-side feature selling point into a network performance selling point, because connection quality, concurrent device management, link self-healing and edge inference are all driving CPEs to upgrade from access terminals into home and small-business network nodes. In terms of the competitive landscape, this industry has already formed a clear division by region and technology route. U.S. companies are stronger in high-end FWA, multi-access broadband SoCs and software ecosystems. Taiwanese companies have deep accumulation in home broadband, routing and PON-related SoCs. Mainland Chinese companies, represented by UNISOC and Huawei, provide incremental capabilities at the intersection of 5G cellular technologies and CPE applications. South Korea, represented by Samsung, participates in high-end cellular access competition through its modem and 5G CPE technology routes. Looking ahead, as long as 5G coverage continues to deepen, Wi-Fi 7 and Wi-Fi 8 upgrades continue to advance, and demand from households and small and medium-sized enterprises for multi-device concurrency and rapid network deployment remains high, CPE chipsets will remain a relatively optimistic segment and will continue to upgrade toward platformization and higher integration.

This report is a detailed and comprehensive analysis for global Chipset for CPE market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chipset for CPE market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chipset for CPE market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chipset for CPE market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Chipset for CPE market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Chipset for CPE
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chipset for CPE market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MediaTek, Intel, Huawei, MaxLinear, Broadcom, Samsung, Qualcomm, Realtek, UNISOC, GCT Semiconductor Holding, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chipset for CPE market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

5G Chipset

4G Chipset

Market segment by Primary Access Technology

5G Fixed Wireless Access

Passive Optical Network Access

xDSL Access

Cable Broadband Access

AnyWAN Multi-Access Gateway

Market segment by Delivery Form

Standalone Modem Chip

Gateway SoC

Modem-RF Platform

Reference Design Or Reference Platform

Market segment by Application

Fixed Wireless Access Routers (FWA)

Mobile Hotspots

Vehicle-Mounted Devices

Major players covered

MediaTek

Intel

Huawei

MaxLinear

Broadcom

Samsung

Qualcomm

Realtek

UNISOC

GCT Semiconductor Holding, Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chipset for CPE product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chipset for CPE, with price, sales quantity, revenue, and global market share of Chipset for CPE from 2021 to 2026.

Chapter 3, the Chipset for CPE competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chipset for CPE breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chipset for CPE market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chipset for CPE.

Chapter 14 and 15, to describe Chipset for CPE sales channel, distributors, customers,

research findings and conclusion.

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