

Global Chipset for CPE Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chipset for CPE market size is expected to reach \$ 4352 million by 2032, rising at a market growth of 10.9% CAGR during the forecast period (2026-2032).

CPE chipsets are core communication and control chip platforms deployed in home broadband gateways, fixed wireless access terminals, optical network terminals and integrated home gateways. Their function is to convert wide-area access capabilities such as 5G, fiber, copper and coaxial connections into local Wi-Fi, Ethernet and home networking services, addressing last-mile access, indoor distribution, multi-device concurrency and operator-side remote management. These products have evolved from single-function modems into highly integrated platforms, typically combining baseband or access PHY, CPU or NPU, network acceleration, Ethernet interfaces, partial Wi-Fi coordination capabilities, and software ecosystems such as RDK-B, prpIOS and OpenWRT within a unified solution. They are also continuously upgrading toward 5G Advanced, Wi-Fi 7 and Wi-Fi 8, 10G PON, AnyWAN multi-access and edge AI.

Their main customers include telecom operators, CPE OEMs and ODMs, home gateway brand owners, and industrial terminal solution providers. Typical applications cover home broadband, enterprise backup connectivity, suburban and rural fixed wireless access, fiber-to-the-home residential gateways, mobile hotspots and industrial networking terminals. The business model is mainly based on chipset sales, reference design adoption, certification adaptation and long-term binding with operator projects. It is estimated that in 2026, global CPE chipset shipments will reach approximately 23.11 million sets, with an average selling price of around USD 98.37 per set.

The CPE chipset industry is shifting from a communications component segment to a carrier-grade platform segment, and the factors determining competitiveness are also

moving from single access capability to the depth of platform integration. High-end products are no longer limited to bringing wide-area network signals into the premises; instead, they need to integrate 5G modem, access PHY, CPU or NPU, network acceleration, Ethernet, Wi-Fi coordination, software stacks and remote operation and maintenance capabilities into a unified platform. For example, Qualcomm has incorporated edge AI, Wi-Fi 8, RDK-B, prpIOS and OpenWRT into its FWA platform, indicating that the industry's core competitive direction has shifted from stacking individual specifications to platform reuse, software compatibility and practical project deployment. The strongest growth driver for CPE chipsets does not only come from replacement demand in urban households, but also from regions where fiber deployment is not economically viable, copper-line upgrades are slow, and rapid network rollout is required. Many official company websites identify suburbs, rural areas, temporary facilities, enterprise broadband, mobile hotspots and industrial terminals as key application directions. This shows that the essential value of FWA and multi-access gateways lies in supplementing last-mile connectivity with lower construction barriers, faster deployment and more flexible terminal forms. As more global policies and industry initiatives continue to prioritize narrowing the digital divide, broadband penetration and high-quality connectivity, FWA and home gateway chipsets will continue to benefit. At the same time, AI is also evolving from a terminal-side feature selling point into a network performance selling point, because connection quality, concurrent device management, link self-healing and edge inference are all driving CPEs to upgrade from access terminals into home and small-business network nodes. In terms of the competitive landscape, this industry has already formed a clear division by region and technology route. U.S. companies are stronger in high-end FWA, multi-access broadband SoCs and software ecosystems. Taiwanese companies have deep accumulation in home broadband, routing and PON-related SoCs. Mainland Chinese companies, represented by UNISOC and Huawei, provide incremental capabilities at the intersection of 5G cellular technologies and CPE applications. South Korea, represented by Samsung, participates in high-end cellular access competition through its modem and 5G CPE technology routes. Looking ahead, as long as 5G coverage continues to deepen, Wi-Fi 7 and Wi-Fi 8 upgrades continue to advance, and demand from households and small and medium-sized enterprises for multi-device concurrency and rapid network deployment remains high, CPE chipsets will remain a relatively optimistic segment and will continue to upgrade toward platformization and higher integration.

This report studies the global Chipset for CPE production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chipset for CPE and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chipset for CPE that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chipset for CPE total production and demand, 2021-2032, (Units)

Global Chipset for CPE total production value, 2021-2032, (USD Million)

Global Chipset for CPE production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Chipset for CPE consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Chipset for CPE domestic production, consumption, key domestic manufacturers and share

Global Chipset for CPE production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Chipset for CPE production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Chipset for CPE production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Chipset for CPE market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MediaTek, Intel, Huawei, MaxLinear, Broadcom, Samsung, Qualcomm, Realtek, UNISOC, GCT Semiconductor Holding, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chipset for CPE market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Chipset for CPE Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chipset for CPE Market, Segmentation by Type:

5G Chipset

4G Chipset

Global Chipset for CPE Market, Segmentation by Primary Access Technology:

5G Fixed Wireless Access

Passive Optical Network Access

xDSL Access

Cable Broadband Access

AnyWAN Multi-Access Gateway

Global Chipset for CPE Market, Segmentation by Delivery Form:

Standalone Modem Chip

Gateway SoC

Modem-RF Platform

Reference Design Or Reference Platform

Global Chipset for CPE Market, Segmentation by Application:

Fixed Wireless Access Routers (FWA)

Mobile Hotspots

Vehicle-Mounted Devices

Companies Profiled:

MediaTek

Intel

Huawei

MaxLinear

Broadcom

Samsung

Qualcomm

Realtek

UNISOC

GCT Semiconductor Holding, Inc.

Key Questions Answered:

1. How big is the global Chipset for CPE market?
2. What is the demand of the global Chipset for CPE market?
3. What is the year over year growth of the global Chipset for CPE market?
4. What is the production and production value of the global Chipset for CPE market?
5. Who are the key producers in the global Chipset for CPE market?
6. What are the growth factors driving the market demand?

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