

Global Chip Type Electrolytic Capacitor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chip Type Electrolytic Capacitor market size is expected to reach \$ 7691 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of chip type electrolytic capacitors is estimated at approximately 28.5 billion units, with an average selling price of around USD 0.18 per unit. Chip type electrolytic capacitors are electrolytic capacitors that utilize surface-mount device (SMD) packaging technology and are mainly used for filtering, energy storage, voltage stabilization, and ripple suppression in electronic circuits. Compared with traditional leaded electrolytic capacitors, these products offer advantages such as smaller size, compatibility with automated SMT manufacturing, higher PCB space utilization, and suitability for high-density electronic devices. As a result, they are widely used in smartphones, laptops, servers, consumer electronics, automotive electronics, communication equipment, industrial control systems, AI data centers, power modules, and smart home appliances. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, SMD mounting bases, and package terminal systems. Different products vary significantly in capacitance, voltage rating, ESR performance, ripple current capability, temperature resistance, and operational lifetime. Mainstream products are currently concentrated in the 85°C~105°C temperature range, while selected premium products can achieve ratings up to 125°C.

From a market structure perspective, chip type electrolytic capacitors represent one of the most mainstream miniaturized electrolytic capacitor categories in the electronic component industry, with demand mainly driven by consumer electronics, automotive electronics, AI data centers, communication equipment, and industrial automation upgrades. Smartphones, PCs, display equipment, and consumer electronics remain the

primary application areas, while AI servers, EV electronic systems, communication base stations, and advanced industrial control equipment are emerging as new growth drivers. Due to advantages such as miniaturization, compatibility with automated SMT manufacturing, broad capacitance range, and strong cost efficiency, these capacitors continue maintaining strong competitiveness in many low- to medium-frequency filtering and energy storage applications while holding substantial market share in consumer electronics and industrial electronics markets. Industry barriers are moderate to relatively high, requiring advanced miniaturization processes, high-temperature stability, low ESR capability, and automated manufacturing technologies. As a result, the market continues to be dominated by leading manufacturers from Japan, Taiwan, mainland China, and South Korea. With increasing power density in AI data centers, upgrades in EV electronic architectures, and accelerating high-frequency trends in industrial equipment, the market is evolving toward lower ESR, longer operational lifetime, higher temperature resistance, and smaller form factors, driving strong demand for high-reliability industrial-grade and automotive-grade products. At the same time, certain premium applications are increasingly being replaced by polymer capacitors, hybrid capacitors, and MLCCs. However, chip type electrolytic capacitors are expected to maintain substantial market scale in consumer electronics, industrial control systems, and automotive electronics due to their capacitance advantages, cost efficiency, and mature supply chains. In the future, continued development of AI computing devices, 6G communication infrastructure, robotics, and intelligent terminal devices is expected to sustain stable growth for the chip type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and consumption centers, while Europe and North America mainly focus on advanced industrial systems, servers, and automotive electronics applications. The market is primarily driven by direct sales combined with electronic component distribution networks.

This report studies the global Chip Type Electrolytic Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chip Type Electrolytic Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chip Type Electrolytic Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chip Type Electrolytic Capacitor total production and demand, 2021-2032, (Million Units)

Global Chip Type Electrolytic Capacitor total production value, 2021-2032, (USD Million)

Global Chip Type Electrolytic Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Chip Type Electrolytic Capacitor consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Chip Type Electrolytic Capacitor domestic production, consumption, key domestic manufacturers and share

Global Chip Type Electrolytic Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Chip Type Electrolytic Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Chip Type Electrolytic Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Chip Type Electrolytic Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chip Type Electrolytic Capacitor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chip Type Electrolytic Capacitor Market, By Region:

Global Chip Type Electrolytic Capacitor Supply, Demand and Key Producers, 2026-2032

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chip Type Electrolytic Capacitor Market, Segmentation by Type:

Vertical Package

Horizontal Package

Small Capacitance SMD Capacitors

Large Capacitance SMD Capacitors

Global Chip Type Electrolytic Capacitor Market, Segmentation by Voltage:

?25v

25-35V

35-55v

?55v

Global Chip Type Electrolytic Capacitor Market, Segmentation by Maximum Operating Temperature:

?105°C

105-125°C

125-145°C

?145°C

Global Chip Type Electrolytic Capacitor Market, Segmentation by Application:

Consumer Electronics

Communication Equipment

Industrial and Automation Equipment

Others

Companies Profiled:

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Key Questions Answered:

1. How big is the global Chip Type Electrolytic Capacitor market?
2. What is the demand of the global Chip Type Electrolytic Capacitor market?
3. What is the year over year growth of the global Chip Type Electrolytic Capacitor market?
4. What is the production and production value of the global Chip Type Electrolytic Capacitor market?
5. Who are the key producers in the global Chip Type Electrolytic Capacitor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chip Type Electrolytic Capacitor Introduction
- 1.2 World Chip Type Electrolytic Capacitor Supply & Forecast
 - 1.2.1 World Chip Type Electrolytic Capacitor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chip Type Electrolytic Capacitor Production (2021-2032)
 - 1.2.3 World Chip Type Electrolytic Capacitor Pricing Trends (2021-2032)
- 1.3 World Chip Type Electrolytic Capacitor Production by Region (Based on Production Site)
 - 1.3.1 World Chip Type Electrolytic Capacitor Production Value by Region (2021-2032)
 - 1.3.2 World Chip Type Electrolytic Capacitor Production by Region (2021-2032)
 - 1.3.3 World Chip Type Electrolytic Capacitor Average Price by Region (2021-2032)
 - 1.3.4 North America Chip Type Electrolytic Capacitor Production (2021-2032)
 - 1.3.5 Europe Chip Type Electrolytic Capacitor Production (2021-2032)
 - 1.3.6 China Chip Type Electrolytic Capacitor Production (2021-2032)
 - 1.3.7 Japan Chip Type Electrolytic Capacitor Production (2021-2032)
 - 1.3.8 South Korea Chip Type Electrolytic Capacitor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chip Type Electrolytic Capacitor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chip Type Electrolytic Capacitor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chip Type Electrolytic Capacitor Demand (2021-2032)
- 2.2 World Chip Type Electrolytic Capacitor Consumption by Region
 - 2.2.1 World Chip Type Electrolytic Capacitor Consumption by Region (2021-2026)
 - 2.2.2 World Chip Type Electrolytic Capacitor Consumption Forecast by Region (2027-2032)
- 2.3 United States Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.4 China Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.5 Europe Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.6 Japan Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.7 South Korea Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.8 ASEAN Chip Type Electrolytic Capacitor Consumption (2021-2032)
- 2.9 India Chip Type Electrolytic Capacitor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Chip Type Electrolytic Capacitor Production Value by Manufacturer (2021-2026)

3.2 World Chip Type Electrolytic Capacitor Production by Manufacturer (2021-2026)

3.3 World Chip Type Electrolytic Capacitor Average Price by Manufacturer (2021-2026)

3.4 Chip Type Electrolytic Capacitor Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Chip Type Electrolytic Capacitor Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Chip Type Electrolytic Capacitor in 2025

3.5.3 Global Concentration Ratios (CR8) for Chip Type Electrolytic Capacitor in 2025

3.6 Chip Type Electrolytic Capacitor Market: Overall Company Footprint Analysis

3.6.1 Chip Type Electrolytic Capacitor Market: Region Footprint

3.6.2 Chip Type Electrolytic Capacitor Market: Company Product Type Footprint

3.6.3 Chip Type Electrolytic Capacitor Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Chip Type Electrolytic Capacitor Production Value Comparison

4.1.1 United States VS China: Chip Type Electrolytic Capacitor Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Chip Type Electrolytic Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Chip Type Electrolytic Capacitor Production Comparison

4.2.1 United States VS China: Chip Type Electrolytic Capacitor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Chip Type Electrolytic Capacitor Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Chip Type Electrolytic Capacitor Consumption Comparison

4.3.1 United States VS China: Chip Type Electrolytic Capacitor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Chip Type Electrolytic Capacitor Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Chip Type Electrolytic Capacitor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Chip Type Electrolytic Capacitor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Chip Type Electrolytic Capacitor Production (2021-2026)

4.5 China Based Chip Type Electrolytic Capacitor Manufacturers and Market Share

4.5.1 China Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chip Type Electrolytic Capacitor Production Value (2021-2026)

4.5.3 China Based Manufacturers Chip Type Electrolytic Capacitor Production (2021-2026)

4.6 Rest of World Based Chip Type Electrolytic Capacitor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chip Type Electrolytic Capacitor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Vertical Package

5.2.2 Horizontal Package

5.2.3 Small Capacitance SMD Capacitors

5.2.4 Large Capacitance SMD Capacitors

5.3 Market Segment by Type

5.3.1 World Chip Type Electrolytic Capacitor Production by Type (2021-2032)

5.3.2 World Chip Type Electrolytic Capacitor Production Value by Type (2021-2032)

5.3.3 World Chip Type Electrolytic Capacitor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY VOLTAGE

6.1 World Chip Type Electrolytic Capacitor Market Size Overview by Voltage: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Voltage

6.2.1 ?25v

6.2.2 25-35V

6.2.3 35-55v

6.2.4 ?55v

6.3 Market Segment by Voltage

6.3.1 World Chip Type Electrolytic Capacitor Production by Voltage (2021-2032)

6.3.2 World Chip Type Electrolytic Capacitor Production Value by Voltage (2021-2032)

6.3.3 World Chip Type Electrolytic Capacitor Average Price by Voltage (2021-2032)

7 MARKET ANALYSIS BY MAXIMUM OPERATING TEMPERATURE

7.1 World Chip Type Electrolytic Capacitor Market Size Overview by Maximum Operating Temperature: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maximum Operating Temperature

7.2.1 ?105°C

7.2.2 105?125°C

7.2.3 125?145°C

7.2.4 ?145°C

7.3 Market Segment by Maximum Operating Temperature

7.3.1 World Chip Type Electrolytic Capacitor Production by Maximum Operating Temperature (2021-2032)

7.3.2 World Chip Type Electrolytic Capacitor Production Value by Maximum Operating Temperature (2021-2032)

7.3.3 World Chip Type Electrolytic Capacitor Average Price by Maximum Operating Temperature (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Chip Type Electrolytic Capacitor Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Consumer Electronics

8.2.2 Communication Equipment

8.2.3 Industrial and Automation Equipment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Chip Type Electrolytic Capacitor Production by Application (2021-2032)

8.3.2 World Chip Type Electrolytic Capacitor Production Value by Application (2021-2032)

8.3.3 World Chip Type Electrolytic Capacitor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Panasonic

9.1.1 Panasonic Details

9.1.2 Panasonic Major Business

9.1.3 Panasonic Chip Type Electrolytic Capacitor Product and Services

9.1.4 Panasonic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Panasonic Recent Developments/Updates

9.1.6 Panasonic Competitive Strengths & Weaknesses

9.2 Nippon Chemi-Con

9.2.1 Nippon Chemi-Con Details

9.2.2 Nippon Chemi-Con Major Business

9.2.3 Nippon Chemi-Con Chip Type Electrolytic Capacitor Product and Services

9.2.4 Nippon Chemi-Con Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Nippon Chemi-Con Recent Developments/Updates

9.2.6 Nippon Chemi-Con Competitive Strengths & Weaknesses

9.3 TAIYO YUDEN-EINA

9.3.1 TAIYO YUDEN-EINA Details

9.3.2 TAIYO YUDEN-EINA Major Business

9.3.3 TAIYO YUDEN-EINA Chip Type Electrolytic Capacitor Product and Services

9.3.4 TAIYO YUDEN-EINA Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 TAIYO YUDEN-EINA Recent Developments/Updates

9.3.6 TAIYO YUDEN-EINA Competitive Strengths & Weaknesses

9.4 Nichicon

9.4.1 Nichicon Details

9.4.2 Nichicon Major Business

9.4.3 Nichicon Chip Type Electrolytic Capacitor Product and Services

9.4.4 Nichicon Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.4.5 Nichicon Recent Developments/Updates
- 9.4.6 Nichicon Competitive Strengths & Weaknesses
- 9.5 TDK Electronics
 - 9.5.1 TDK Electronics Details
 - 9.5.2 TDK Electronics Major Business
 - 9.5.3 TDK Electronics Chip Type Electrolytic Capacitor Product and Services
 - 9.5.4 TDK Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 TDK Electronics Recent Developments/Updates
 - 9.5.6 TDK Electronics Competitive Strengths & Weaknesses
- 9.6 Lelon Electronics
 - 9.6.1 Lelon Electronics Details
 - 9.6.2 Lelon Electronics Major Business
 - 9.6.3 Lelon Electronics Chip Type Electrolytic Capacitor Product and Services
 - 9.6.4 Lelon Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Lelon Electronics Recent Developments/Updates
 - 9.6.6 Lelon Electronics Competitive Strengths & Weaknesses
- 9.7 Zhuhai Gree Xinyuan Electronic
 - 9.7.1 Zhuhai Gree Xinyuan Electronic Details
 - 9.7.2 Zhuhai Gree Xinyuan Electronic Major Business
 - 9.7.3 Zhuhai Gree Xinyuan Electronic Chip Type Electrolytic Capacitor Product and Services
 - 9.7.4 Zhuhai Gree Xinyuan Electronic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Zhuhai Gree Xinyuan Electronic Recent Developments/Updates
 - 9.7.6 Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses
- 9.8 Nantong Jianghai Capacitor
 - 9.8.1 Nantong Jianghai Capacitor Details
 - 9.8.2 Nantong Jianghai Capacitor Major Business
 - 9.8.3 Nantong Jianghai Capacitor Chip Type Electrolytic Capacitor Product and Services
 - 9.8.4 Nantong Jianghai Capacitor Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Nantong Jianghai Capacitor Recent Developments/Updates
 - 9.8.6 Nantong Jianghai Capacitor Competitive Strengths & Weaknesses
- 9.9 Hunan Aihua Group
 - 9.9.1 Hunan Aihua Group Details
 - 9.9.2 Hunan Aihua Group Major Business

- 9.9.3 Hunan Aihua Group Chip Type Electrolytic Capacitor Product and Services
- 9.9.4 Hunan Aihua Group Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Hunan Aihua Group Recent Developments/Updates
- 9.9.6 Hunan Aihua Group Competitive Strengths & Weaknesses
- 9.10 SUN Electronic Industries
 - 9.10.1 SUN Electronic Industries Details
 - 9.10.2 SUN Electronic Industries Major Business
 - 9.10.3 SUN Electronic Industries Chip Type Electrolytic Capacitor Product and Services
 - 9.10.4 SUN Electronic Industries Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 SUN Electronic Industries Recent Developments/Updates
 - 9.10.6 SUN Electronic Industries Competitive Strengths & Weaknesses
- 9.11 Shanghai Yongming Electronic
 - 9.11.1 Shanghai Yongming Electronic Details
 - 9.11.2 Shanghai Yongming Electronic Major Business
 - 9.11.3 Shanghai Yongming Electronic Chip Type Electrolytic Capacitor Product and Services
 - 9.11.4 Shanghai Yongming Electronic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Shanghai Yongming Electronic Recent Developments/Updates
 - 9.11.6 Shanghai Yongming Electronic Competitive Strengths & Weaknesses
- 9.12 DongGuan ChuangHui Electronics
 - 9.12.1 DongGuan ChuangHui Electronics Details
 - 9.12.2 DongGuan ChuangHui Electronics Major Business
 - 9.12.3 DongGuan ChuangHui Electronics Chip Type Electrolytic Capacitor Product and Services
 - 9.12.4 DongGuan ChuangHui Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 DongGuan ChuangHui Electronics Recent Developments/Updates
 - 9.12.6 DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses
- 9.13 Su'scon
 - 9.13.1 Su'scon Details
 - 9.13.2 Su'scon Major Business
 - 9.13.3 Su'scon Chip Type Electrolytic Capacitor Product and Services
 - 9.13.4 Su'scon Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Su'scon Recent Developments/Updates

- 9.13.6 Su'scon Competitive Strengths & Weaknesses
- 9.14 Kaimei Electronic
 - 9.14.1 Kaimei Electronic Details
 - 9.14.2 Kaimei Electronic Major Business
 - 9.14.3 Kaimei Electronic Chip Type Electrolytic Capacitor Product and Services
 - 9.14.4 Kaimei Electronic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Kaimei Electronic Recent Developments/Updates
 - 9.14.6 Kaimei Electronic Competitive Strengths & Weaknesses
- 9.15 Vishay
 - 9.15.1 Vishay Details
 - 9.15.2 Vishay Major Business
 - 9.15.3 Vishay Chip Type Electrolytic Capacitor Product and Services
 - 9.15.4 Vishay Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Vishay Recent Developments/Updates
 - 9.15.6 Vishay Competitive Strengths & Weaknesses
- 9.16 Samwha Electric
 - 9.16.1 Samwha Electric Details
 - 9.16.2 Samwha Electric Major Business
 - 9.16.3 Samwha Electric Chip Type Electrolytic Capacitor Product and Services
 - 9.16.4 Samwha Electric Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Samwha Electric Recent Developments/Updates
 - 9.16.6 Samwha Electric Competitive Strengths & Weaknesses
- 9.17 SAMYOUNG Electronic
 - 9.17.1 SAMYOUNG Electronic Details
 - 9.17.2 SAMYOUNG Electronic Major Business
 - 9.17.3 SAMYOUNG Electronic Chip Type Electrolytic Capacitor Product and Services
 - 9.17.4 SAMYOUNG Electronic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 SAMYOUNG Electronic Recent Developments/Updates
 - 9.17.6 SAMYOUNG Electronic Competitive Strengths & Weaknesses
- 9.18 Capxon Electronic Technology
 - 9.18.1 Capxon Electronic Technology Details
 - 9.18.2 Capxon Electronic Technology Major Business
 - 9.18.3 Capxon Electronic Technology Chip Type Electrolytic Capacitor Product and Services
 - 9.18.4 Capxon Electronic Technology Chip Type Electrolytic Capacitor Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Capxon Electronic Technology Recent Developments/Updates

9.18.6 Capxon Electronic Technology Competitive Strengths & Weaknesses

9.19 Shenzhen PolyCap Electronic

9.19.1 Shenzhen PolyCap Electronic Details

9.19.2 Shenzhen PolyCap Electronic Major Business

9.19.3 Shenzhen PolyCap Electronic Chip Type Electrolytic Capacitor Product and Services

9.19.4 Shenzhen PolyCap Electronic Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shenzhen PolyCap Electronic Recent Developments/Updates

9.19.6 Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses

9.20 Shenzhen Jianghao Electronics

9.20.1 Shenzhen Jianghao Electronics Details

9.20.2 Shenzhen Jianghao Electronics Major Business

9.20.3 Shenzhen Jianghao Electronics Chip Type Electrolytic Capacitor Product and Services

9.20.4 Shenzhen Jianghao Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Shenzhen Jianghao Electronics Recent Developments/Updates

9.20.6 Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses

9.21 Zhao Qing Beryl Electronic Technology

9.21.1 Zhao Qing Beryl Electronic Technology Details

9.21.2 Zhao Qing Beryl Electronic Technology Major Business

9.21.3 Zhao Qing Beryl Electronic Technology Chip Type Electrolytic Capacitor Product and Services

9.21.4 Zhao Qing Beryl Electronic Technology Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.21.5 Zhao Qing Beryl Electronic Technology Recent Developments/Updates

9.21.6 Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses

9.22 Zhuhai Leaguer Capacitor

9.22.1 Zhuhai Leaguer Capacitor Details

9.22.2 Zhuhai Leaguer Capacitor Major Business

9.22.3 Zhuhai Leaguer Capacitor Chip Type Electrolytic Capacitor Product and Services

9.22.4 Zhuhai Leaguer Capacitor Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Zhuhai Leaguer Capacitor Recent Developments/Updates

9.22.6 Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses

9.23 Nanjing Xingfan Electronic Technology

9.23.1 Nanjing Xingfan Electronic Technology Details

9.23.2 Nanjing Xingfan Electronic Technology Major Business

9.23.3 Nanjing Xingfan Electronic Technology Chip Type Electrolytic Capacitor Product and Services

9.23.4 Nanjing Xingfan Electronic Technology Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Nanjing Xingfan Electronic Technology Recent Developments/Updates

9.23.6 Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses

9.24 APAQ

9.24.1 APAQ Details

9.24.2 APAQ Major Business

9.24.3 APAQ Chip Type Electrolytic Capacitor Product and Services

9.24.4 APAQ Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 APAQ Recent Developments/Updates

9.24.6 APAQ Competitive Strengths & Weaknesses

9.25 KNSCHA ELECTRONICS

9.25.1 KNSCHA ELECTRONICS Details

9.25.2 KNSCHA ELECTRONICS Major Business

9.25.3 KNSCHA ELECTRONICS Chip Type Electrolytic Capacitor Product and Services

9.25.4 KNSCHA ELECTRONICS Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 KNSCHA ELECTRONICS Recent Developments/Updates

9.25.6 KNSCHA ELECTRONICS Competitive Strengths & Weaknesses

9.26 Zhaoqing Ruilong Electronics

9.26.1 Zhaoqing Ruilong Electronics Details

9.26.2 Zhaoqing Ruilong Electronics Major Business

9.26.3 Zhaoqing Ruilong Electronics Chip Type Electrolytic Capacitor Product and Services

9.26.4 Zhaoqing Ruilong Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Zhaoqing Ruilong Electronics Recent Developments/Updates

9.26.6 Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses

9.27 Dongguan HEC Tech R&D

9.27.1 Dongguan HEC Tech R&D Details

9.27.2 Dongguan HEC Tech R&D Major Business

9.27.3 Dongguan HEC Tech R&D Chip Type Electrolytic Capacitor Product and

Services

9.27.4 Dongguan HEC Tech R&D Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Dongguan HEC Tech R&D Recent Developments/Updates

9.27.6 Dongguan HEC Tech R&D Competitive Strengths & Weaknesses

9.28 Taiwan Chinsan Electronic Industrial

9.28.1 Taiwan Chinsan Electronic Industrial Details

9.28.2 Taiwan Chinsan Electronic Industrial Major Business

9.28.3 Taiwan Chinsan Electronic Industrial Chip Type Electrolytic Capacitor Product and Services

9.28.4 Taiwan Chinsan Electronic Industrial Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Taiwan Chinsan Electronic Industrial Recent Developments/Updates

9.28.6 Taiwan Chinsan Electronic Industrial Competitive Strengths & Weaknesses

9.29 Toshin Kogyo

9.29.1 Toshin Kogyo Details

9.29.2 Toshin Kogyo Major Business

9.29.3 Toshin Kogyo Chip Type Electrolytic Capacitor Product and Services

9.29.4 Toshin Kogyo Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Toshin Kogyo Recent Developments/Updates

9.29.6 Toshin Kogyo Competitive Strengths & Weaknesses

9.30 Cornell Dubilier

9.30.1 Cornell Dubilier Details

9.30.2 Cornell Dubilier Major Business

9.30.3 Cornell Dubilier Chip Type Electrolytic Capacitor Product and Services

9.30.4 Cornell Dubilier Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 Cornell Dubilier Recent Developments/Updates

9.30.6 Cornell Dubilier Competitive Strengths & Weaknesses

9.31 W?rth Elektronik

9.31.1 W?rth Elektronik Details

9.31.2 W?rth Elektronik Major Business

9.31.3 W?rth Elektronik Chip Type Electrolytic Capacitor Product and Services

9.31.4 W?rth Elektronik Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 W?rth Elektronik Recent Developments/Updates

9.31.6 W?rth Elektronik Competitive Strengths & Weaknesses

9.32 Guangdong FOLLON Electronics Technology

- 9.32.1 Guangdong FOLLON Electronics Technology Details
- 9.32.2 Guangdong FOLLON Electronics Technology Major Business
- 9.32.3 Guangdong FOLLON Electronics Technology Chip Type Electrolytic Capacitor Product and Services
- 9.32.4 Guangdong FOLLON Electronics Technology Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.32.5 Guangdong FOLLON Electronics Technology Recent Developments/Updates
- 9.32.6 Guangdong FOLLON Electronics Technology Competitive Strengths & Weaknesses
- 9.33 Guangdong Fenghua Advanced Technology
 - 9.33.1 Guangdong Fenghua Advanced Technology Details
 - 9.33.2 Guangdong Fenghua Advanced Technology Major Business
 - 9.33.3 Guangdong Fenghua Advanced Technology Chip Type Electrolytic Capacitor Product and Services
 - 9.33.4 Guangdong Fenghua Advanced Technology Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.33.5 Guangdong Fenghua Advanced Technology Recent Developments/Updates
 - 9.33.6 Guangdong Fenghua Advanced Technology Competitive Strengths & Weaknesses
- 9.34 Guizhou Yunrui Electronic Technology
 - 9.34.1 Guizhou Yunrui Electronic Technology Details
 - 9.34.2 Guizhou Yunrui Electronic Technology Major Business
 - 9.34.3 Guizhou Yunrui Electronic Technology Chip Type Electrolytic Capacitor Product and Services
 - 9.34.4 Guizhou Yunrui Electronic Technology Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.34.5 Guizhou Yunrui Electronic Technology Recent Developments/Updates
 - 9.34.6 Guizhou Yunrui Electronic Technology Competitive Strengths & Weaknesses
- 9.35 Dongguan Honor Electronics
 - 9.35.1 Dongguan Honor Electronics Details
 - 9.35.2 Dongguan Honor Electronics Major Business
 - 9.35.3 Dongguan Honor Electronics Chip Type Electrolytic Capacitor Product and Services
 - 9.35.4 Dongguan Honor Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.35.5 Dongguan Honor Electronics Recent Developments/Updates
 - 9.35.6 Dongguan Honor Electronics Competitive Strengths & Weaknesses
- 9.36 Dongguan Chengtao Electronics
 - 9.36.1 Dongguan Chengtao Electronics Details

- 9.36.2 Dongguan Chengtao Electronics Major Business
- 9.36.3 Dongguan Chengtao Electronics Chip Type Electrolytic Capacitor Product and Services
- 9.36.4 Dongguan Chengtao Electronics Chip Type Electrolytic Capacitor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.36.5 Dongguan Chengtao Electronics Recent Developments/Updates
- 9.36.6 Dongguan Chengtao Electronics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Chip Type Electrolytic Capacitor Industry Chain
- 10.2 Chip Type Electrolytic Capacitor Upstream Analysis
 - 10.2.1 Chip Type Electrolytic Capacitor Core Raw Materials
 - 10.2.2 Main Manufacturers of Chip Type Electrolytic Capacitor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Chip Type Electrolytic Capacitor Production Mode
- 10.6 Chip Type Electrolytic Capacitor Procurement Model
- 10.7 Chip Type Electrolytic Capacitor Industry Sales Model and Sales Channels
 - 10.7.1 Chip Type Electrolytic Capacitor Sales Model
 - 10.7.2 Chip Type Electrolytic Capacitor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chip Type Electrolytic Capacitor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Chip Type Electrolytic Capacitor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Chip Type Electrolytic Capacitor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Chip Type Electrolytic Capacitor Production Value Market Share by Region (2021-2026)

Table 5. World Chip Type Electrolytic Capacitor Production Value Market Share by Region (2027-2032)

Table 6. World Chip Type Electrolytic Capacitor Production by Region (2021-2026) & (Million Units)

Table 7. World Chip Type Electrolytic Capacitor Production by Region (2027-2032) & (Million Units)

Table 8. World Chip Type Electrolytic Capacitor Production Market Share by Region (2021-2026)

Table 9. World Chip Type Electrolytic Capacitor Production Market Share by Region (2027-2032)

Table 10. World Chip Type Electrolytic Capacitor Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Chip Type Electrolytic Capacitor Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Chip Type Electrolytic Capacitor Major Market Trends

Table 13. World Chip Type Electrolytic Capacitor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Million Units)

Table 14. World Chip Type Electrolytic Capacitor Consumption by Region (2021-2026) & (Million Units)

Table 15. World Chip Type Electrolytic Capacitor Consumption Forecast by Region (2027-2032) & (Million Units)

Table 16. World Chip Type Electrolytic Capacitor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Chip Type Electrolytic Capacitor Producers in 2025

Table 18. World Chip Type Electrolytic Capacitor Production by Manufacturer (2021-2026) & (Million Units)

Table 19. Production Market Share of Key Chip Type Electrolytic Capacitor Producers in 2025

Table 20. World Chip Type Electrolytic Capacitor Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Chip Type Electrolytic Capacitor Company Evaluation Quadrant

Table 22. World Chip Type Electrolytic Capacitor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Chip Type Electrolytic Capacitor Production Site of Key Manufacturer

Table 24. Chip Type Electrolytic Capacitor Market: Company Product Type Footprint

Table 25. Chip Type Electrolytic Capacitor Market: Company Product Application Footprint

Table 26. Chip Type Electrolytic Capacitor Competitive Factors

Table 27. Chip Type Electrolytic Capacitor New Entrant and Capacity Expansion Plans

Table 28. Chip Type Electrolytic Capacitor Mergers & Acquisitions Activity

Table 29. United States VS China Chip Type Electrolytic Capacitor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chip Type Electrolytic Capacitor Production Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 31. United States VS China Chip Type Electrolytic Capacitor Consumption Comparison, (2021 & 2025 & 2032) & (Million Units)

Table 32. United States Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chip Type Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chip Type Electrolytic Capacitor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chip Type Electrolytic Capacitor Production (2021-2026) & (Million Units)

Table 36. United States Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share (2021-2026)

Table 37. China Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chip Type Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chip Type Electrolytic Capacitor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chip Type Electrolytic Capacitor Production, (2021-2026) & (Million Units)

Table 41. China Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share (2021-2026)

Table 42. Rest of World Based Chip Type Electrolytic Capacitor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production, (2021-2026) & (Million Units)

Table 46. Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share (2021-2026)

Table 47. World Chip Type Electrolytic Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Chip Type Electrolytic Capacitor Production by Type (2021-2026) & (Million Units)

Table 49. World Chip Type Electrolytic Capacitor Production by Type (2027-2032) & (Million Units)

Table 50. World Chip Type Electrolytic Capacitor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Chip Type Electrolytic Capacitor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Chip Type Electrolytic Capacitor Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Chip Type Electrolytic Capacitor Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Chip Type Electrolytic Capacitor Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Table 55. World Chip Type Electrolytic Capacitor Production by Voltage (2021-2026) & (Million Units)

Table 56. World Chip Type Electrolytic Capacitor Production by Voltage (2027-2032) & (Million Units)

Table 57. World Chip Type Electrolytic Capacitor Production Value by Voltage (2021-2026) & (USD Million)

Table 58. World Chip Type Electrolytic Capacitor Production Value by Voltage (2027-2032) & (USD Million)

Table 59. World Chip Type Electrolytic Capacitor Average Price by Voltage (2021-2026) & (US\$/Unit)

Table 60. World Chip Type Electrolytic Capacitor Average Price by Voltage (2027-2032)

& (US\$/Unit)

Table 61. World Chip Type Electrolytic Capacitor Production Value by Maximum Operating Temperature, (USD Million), 2021 & 2025 & 2032

Table 62. World Chip Type Electrolytic Capacitor Production by Maximum Operating Temperature (2021-2026) & (Million Units)

Table 63. World Chip Type Electrolytic Capacitor Production by Maximum Operating Temperature (2027-2032) & (Million Units)

Table 64. World Chip Type Electrolytic Capacitor Production Value by Maximum Operating Temperature (2021-2026) & (USD Million)

Table 65. World Chip Type Electrolytic Capacitor Production Value by Maximum Operating Temperature (2027-2032) & (USD Million)

Table 66. World Chip Type Electrolytic Capacitor Average Price by Maximum Operating Temperature (2021-2026) & (US\$/Unit)

Table 67. World Chip Type Electrolytic Capacitor Average Price by Maximum Operating Temperature (2027-2032) & (US\$/Unit)

Table 68. World Chip Type Electrolytic Capacitor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Chip Type Electrolytic Capacitor Production by Application (2021-2026) & (Million Units)

Table 70. World Chip Type Electrolytic Capacitor Production by Application (2027-2032) & (Million Units)

Table 71. World Chip Type Electrolytic Capacitor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Chip Type Electrolytic Capacitor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Chip Type Electrolytic Capacitor Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Chip Type Electrolytic Capacitor Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Panasonic Basic Information, Manufacturing Base and Competitors

Table 76. Panasonic Major Business

Table 77. Panasonic Chip Type Electrolytic Capacitor Product and Services

Table 78. Panasonic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Panasonic Recent Developments/Updates

Table 80. Panasonic Competitive Strengths & Weaknesses

Table 81. Nippon Chemi-Con Basic Information, Manufacturing Base and Competitors

Table 82. Nippon Chemi-Con Major Business

Table 83. Nippon Chemi-Con Chip Type Electrolytic Capacitor Product and Services

Table 84. Nippon Chemi-Con Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Nippon Chemi-Con Recent Developments/Updates

Table 86. Nippon Chemi-Con Competitive Strengths & Weaknesses

Table 87. TAIYO YUDEN-EINA Basic Information, Manufacturing Base and Competitors

Table 88. TAIYO YUDEN-EINA Major Business

Table 89. TAIYO YUDEN-EINA Chip Type Electrolytic Capacitor Product and Services

Table 90. TAIYO YUDEN-EINA Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. TAIYO YUDEN-EINA Recent Developments/Updates

Table 92. TAIYO YUDEN-EINA Competitive Strengths & Weaknesses

Table 93. Nichicon Basic Information, Manufacturing Base and Competitors

Table 94. Nichicon Major Business

Table 95. Nichicon Chip Type Electrolytic Capacitor Product and Services

Table 96. Nichicon Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nichicon Recent Developments/Updates

Table 98. Nichicon Competitive Strengths & Weaknesses

Table 99. TDK Electronics Basic Information, Manufacturing Base and Competitors

Table 100. TDK Electronics Major Business

Table 101. TDK Electronics Chip Type Electrolytic Capacitor Product and Services

Table 102. TDK Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. TDK Electronics Recent Developments/Updates

Table 104. TDK Electronics Competitive Strengths & Weaknesses

Table 105. Lelon Electronics Basic Information, Manufacturing Base and Competitors

Table 106. Lelon Electronics Major Business

Table 107. Lelon Electronics Chip Type Electrolytic Capacitor Product and Services

Table 108. Lelon Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lelon Electronics Recent Developments/Updates

Table 110. Lelon Electronics Competitive Strengths & Weaknesses

Table 111. Zhuhai Gree Xinyuan Electronic Basic Information, Manufacturing Base and

Competitors

Table 112. Zhuhai Gree Xinyuan Electronic Major Business

Table 113. Zhuhai Gree Xinyuan Electronic Chip Type Electrolytic Capacitor Product and Services

Table 114. Zhuhai Gree Xinyuan Electronic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Zhuhai Gree Xinyuan Electronic Recent Developments/Updates

Table 116. Zhuhai Gree Xinyuan Electronic Competitive Strengths & Weaknesses

Table 117. Nantong Jianghai Capacitor Basic Information, Manufacturing Base and Competitors

Table 118. Nantong Jianghai Capacitor Major Business

Table 119. Nantong Jianghai Capacitor Chip Type Electrolytic Capacitor Product and Services

Table 120. Nantong Jianghai Capacitor Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Nantong Jianghai Capacitor Recent Developments/Updates

Table 122. Nantong Jianghai Capacitor Competitive Strengths & Weaknesses

Table 123. Hunan Aihua Group Basic Information, Manufacturing Base and Competitors

Table 124. Hunan Aihua Group Major Business

Table 125. Hunan Aihua Group Chip Type Electrolytic Capacitor Product and Services

Table 126. Hunan Aihua Group Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Hunan Aihua Group Recent Developments/Updates

Table 128. Hunan Aihua Group Competitive Strengths & Weaknesses

Table 129. SUN Electronic Industries Basic Information, Manufacturing Base and Competitors

Table 130. SUN Electronic Industries Major Business

Table 131. SUN Electronic Industries Chip Type Electrolytic Capacitor Product and Services

Table 132. SUN Electronic Industries Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SUN Electronic Industries Recent Developments/Updates

Table 134. SUN Electronic Industries Competitive Strengths & Weaknesses

Table 135. Shanghai Yongming Electronic Basic Information, Manufacturing Base and Competitors

Table 136. Shanghai Yongming Electronic Major Business

Table 137. Shanghai Yongming Electronic Chip Type Electrolytic Capacitor Product and Services

Table 138. Shanghai Yongming Electronic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shanghai Yongming Electronic Recent Developments/Updates

Table 140. Shanghai Yongming Electronic Competitive Strengths & Weaknesses

Table 141. DongGuan ChuangHui Electronics Basic Information, Manufacturing Base and Competitors

Table 142. DongGuan ChuangHui Electronics Major Business

Table 143. DongGuan ChuangHui Electronics Chip Type Electrolytic Capacitor Product and Services

Table 144. DongGuan ChuangHui Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. DongGuan ChuangHui Electronics Recent Developments/Updates

Table 146. DongGuan ChuangHui Electronics Competitive Strengths & Weaknesses

Table 147. Su'scon Basic Information, Manufacturing Base and Competitors

Table 148. Su'scon Major Business

Table 149. Su'scon Chip Type Electrolytic Capacitor Product and Services

Table 150. Su'scon Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Su'scon Recent Developments/Updates

Table 152. Su'scon Competitive Strengths & Weaknesses

Table 153. Kaimei Electronic Basic Information, Manufacturing Base and Competitors

Table 154. Kaimei Electronic Major Business

Table 155. Kaimei Electronic Chip Type Electrolytic Capacitor Product and Services

Table 156. Kaimei Electronic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Kaimei Electronic Recent Developments/Updates

Table 158. Kaimei Electronic Competitive Strengths & Weaknesses

Table 159. Vishay Basic Information, Manufacturing Base and Competitors

Table 160. Vishay Major Business

Table 161. Vishay Chip Type Electrolytic Capacitor Product and Services

Table 162. Vishay Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 163. Vishay Recent Developments/Updates

Table 164. Vishay Competitive Strengths & Weaknesses

Table 165. Samwha Electric Basic Information, Manufacturing Base and Competitors

Table 166. Samwha Electric Major Business

Table 167. Samwha Electric Chip Type Electrolytic Capacitor Product and Services

Table 168. Samwha Electric Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 169. Samwha Electric Recent Developments/Updates

Table 170. Samwha Electric Competitive Strengths & Weaknesses

Table 171. SAMYOUNG Electronic Basic Information, Manufacturing Base and Competitors

Table 172. SAMYOUNG Electronic Major Business

Table 173. SAMYOUNG Electronic Chip Type Electrolytic Capacitor Product and Services

Table 174. SAMYOUNG Electronic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. SAMYOUNG Electronic Recent Developments/Updates

Table 176. SAMYOUNG Electronic Competitive Strengths & Weaknesses

Table 177. Capxon Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 178. Capxon Electronic Technology Major Business

Table 179. Capxon Electronic Technology Chip Type Electrolytic Capacitor Product and Services

Table 180. Capxon Electronic Technology Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Capxon Electronic Technology Recent Developments/Updates

Table 182. Capxon Electronic Technology Competitive Strengths & Weaknesses

Table 183. Shenzhen PolyCap Electronic Basic Information, Manufacturing Base and Competitors

Table 184. Shenzhen PolyCap Electronic Major Business

Table 185. Shenzhen PolyCap Electronic Chip Type Electrolytic Capacitor Product and Services

Table 186. Shenzhen PolyCap Electronic Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shenzhen PolyCap Electronic Recent Developments/Updates

Table 188. Shenzhen PolyCap Electronic Competitive Strengths & Weaknesses

Table 189. Shenzhen Jianghao Electronics Basic Information, Manufacturing Base and Competitors

Table 190. Shenzhen Jianghao Electronics Major Business

Table 191. Shenzhen Jianghao Electronics Chip Type Electrolytic Capacitor Product and Services

Table 192. Shenzhen Jianghao Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Shenzhen Jianghao Electronics Recent Developments/Updates

Table 194. Shenzhen Jianghao Electronics Competitive Strengths & Weaknesses

Table 195. Zhao Qing Beryl Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 196. Zhao Qing Beryl Electronic Technology Major Business

Table 197. Zhao Qing Beryl Electronic Technology Chip Type Electrolytic Capacitor Product and Services

Table 198. Zhao Qing Beryl Electronic Technology Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Zhao Qing Beryl Electronic Technology Recent Developments/Updates

Table 200. Zhao Qing Beryl Electronic Technology Competitive Strengths & Weaknesses

Table 201. Zhuhai Leaguer Capacitor Basic Information, Manufacturing Base and Competitors

Table 202. Zhuhai Leaguer Capacitor Major Business

Table 203. Zhuhai Leaguer Capacitor Chip Type Electrolytic Capacitor Product and Services

Table 204. Zhuhai Leaguer Capacitor Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhuhai Leaguer Capacitor Recent Developments/Updates

Table 206. Zhuhai Leaguer Capacitor Competitive Strengths & Weaknesses

Table 207. Nanjing Xingfan Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 208. Nanjing Xingfan Electronic Technology Major Business

Table 209. Nanjing Xingfan Electronic Technology Chip Type Electrolytic Capacitor Product and Services

Table 210. Nanjing Xingfan Electronic Technology Chip Type Electrolytic Capacitor

Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Nanjing Xingfan Electronic Technology Recent Developments/Updates

Table 212. Nanjing Xingfan Electronic Technology Competitive Strengths & Weaknesses

Table 213. APAQ Basic Information, Manufacturing Base and Competitors

Table 214. APAQ Major Business

Table 215. APAQ Chip Type Electrolytic Capacitor Product and Services

Table 216. APAQ Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. APAQ Recent Developments/Updates

Table 218. APAQ Competitive Strengths & Weaknesses

Table 219. KNSCHA ELECTRONICS Basic Information, Manufacturing Base and Competitors

Table 220. KNSCHA ELECTRONICS Major Business

Table 221. KNSCHA ELECTRONICS Chip Type Electrolytic Capacitor Product and Services

Table 222. KNSCHA ELECTRONICS Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. KNSCHA ELECTRONICS Recent Developments/Updates

Table 224. KNSCHA ELECTRONICS Competitive Strengths & Weaknesses

Table 225. Zhaoqing Ruilong Electronics Basic Information, Manufacturing Base and Competitors

Table 226. Zhaoqing Ruilong Electronics Major Business

Table 227. Zhaoqing Ruilong Electronics Chip Type Electrolytic Capacitor Product and Services

Table 228. Zhaoqing Ruilong Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Zhaoqing Ruilong Electronics Recent Developments/Updates

Table 230. Zhaoqing Ruilong Electronics Competitive Strengths & Weaknesses

Table 231. Dongguan HEC Tech R&D Basic Information, Manufacturing Base and Competitors

Table 232. Dongguan HEC Tech R&D Major Business

Table 233. Dongguan HEC Tech R&D Chip Type Electrolytic Capacitor Product and Services

Table 234. Dongguan HEC Tech R&D Chip Type Electrolytic Capacitor Production

(Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Dongguan HEC Tech R&D Recent Developments/Updates

Table 236. Dongguan HEC Tech R&D Competitive Strengths & Weaknesses

Table 237. Taiwan Chinsan Electronic Industrial Basic Information, Manufacturing Base and Competitors

Table 238. Taiwan Chinsan Electronic Industrial Major Business

Table 239. Taiwan Chinsan Electronic Industrial Chip Type Electrolytic Capacitor Product and Services

Table 240. Taiwan Chinsan Electronic Industrial Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Taiwan Chinsan Electronic Industrial Recent Developments/Updates

Table 242. Taiwan Chinsan Electronic Industrial Competitive Strengths & Weaknesses

Table 243. Toshin Kogyo Basic Information, Manufacturing Base and Competitors

Table 244. Toshin Kogyo Major Business

Table 245. Toshin Kogyo Chip Type Electrolytic Capacitor Product and Services

Table 246. Toshin Kogyo Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Toshin Kogyo Recent Developments/Updates

Table 248. Toshin Kogyo Competitive Strengths & Weaknesses

Table 249. Cornell Dubilier Basic Information, Manufacturing Base and Competitors

Table 250. Cornell Dubilier Major Business

Table 251. Cornell Dubilier Chip Type Electrolytic Capacitor Product and Services

Table 252. Cornell Dubilier Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. Cornell Dubilier Recent Developments/Updates

Table 254. Cornell Dubilier Competitive Strengths & Weaknesses

Table 255. W?rth Elektronik Basic Information, Manufacturing Base and Competitors

Table 256. W?rth Elektronik Major Business

Table 257. W?rth Elektronik Chip Type Electrolytic Capacitor Product and Services

Table 258. W?rth Elektronik Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. W?rth Elektronik Recent Developments/Updates

Table 260. W?rth Elektronik Competitive Strengths & Weaknesses

Table 261. Guangdong FOLLON Electronics Technology Basic Information,

Manufacturing Base and Competitors

Table 262. Guangdong FOLLON Electronics Technology Major Business

Table 263. Guangdong FOLLON Electronics Technology Chip Type Electrolytic Capacitor Product and Services

Table 264. Guangdong FOLLON Electronics Technology Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 265. Guangdong FOLLON Electronics Technology Recent Developments/Updates

Table 266. Guangdong FOLLON Electronics Technology Competitive Strengths & Weaknesses

Table 267. Guangdong Fenghua Advanced Technology Basic Information, Manufacturing Base and Competitors

Table 268. Guangdong Fenghua Advanced Technology Major Business

Table 269. Guangdong Fenghua Advanced Technology Chip Type Electrolytic Capacitor Product and Services

Table 270. Guangdong Fenghua Advanced Technology Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 271. Guangdong Fenghua Advanced Technology Recent Developments/Updates

Table 272. Guangdong Fenghua Advanced Technology Competitive Strengths & Weaknesses

Table 273. Guizhou Yunrui Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 274. Guizhou Yunrui Electronic Technology Major Business

Table 275. Guizhou Yunrui Electronic Technology Chip Type Electrolytic Capacitor Product and Services

Table 276. Guizhou Yunrui Electronic Technology Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 277. Guizhou Yunrui Electronic Technology Recent Developments/Updates

Table 278. Guizhou Yunrui Electronic Technology Competitive Strengths & Weaknesses

Table 279. Dongguan Honor Electronics Basic Information, Manufacturing Base and Competitors

Table 280. Dongguan Honor Electronics Major Business

Table 281. Dongguan Honor Electronics Chip Type Electrolytic Capacitor Product and Services

Table 282. Dongguan Honor Electronics Chip Type Electrolytic Capacitor Production

(Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 283. Dongguan Honor Electronics Recent Developments/Updates

Table 284. Dongguan Honor Electronics Competitive Strengths & Weaknesses

Table 285. Dongguan Chengtao Electronics Basic Information, Manufacturing Base and Competitors

Table 286. Dongguan Chengtao Electronics Major Business

Table 287. Dongguan Chengtao Electronics Chip Type Electrolytic Capacitor Product and Services

Table 288. Dongguan Chengtao Electronics Chip Type Electrolytic Capacitor Production (Million Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 289. Dongguan Chengtao Electronics Recent Developments/Updates

Table 290. Dongguan Chengtao Electronics Competitive Strengths & Weaknesses

Table 291. Global Key Players of Chip Type Electrolytic Capacitor Upstream (Raw Materials)

Table 292. Global Chip Type Electrolytic Capacitor Typical Customers

Table 293. Chip Type Electrolytic Capacitor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chip Type Electrolytic Capacitor Picture

Figure 2. World Chip Type Electrolytic Capacitor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chip Type Electrolytic Capacitor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 5. World Chip Type Electrolytic Capacitor Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Chip Type Electrolytic Capacitor Production Value Market Share by Region (2021-2032)

Figure 7. World Chip Type Electrolytic Capacitor Production Market Share by Region (2021-2032)

Figure 8. North America Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 9. Europe Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 10. China Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 11. Japan Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 12. South Korea Chip Type Electrolytic Capacitor Production (2021-2032) & (Million Units)

Figure 13. Chip Type Electrolytic Capacitor Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 16. World Chip Type Electrolytic Capacitor Consumption Market Share by Region (2021-2032)

Figure 17. United States Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 18. China Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 19. Europe Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 20. Japan Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 21. South Korea Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 22. ASEAN Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 23. India Chip Type Electrolytic Capacitor Consumption (2021-2032) & (Million Units)

Figure 24. Producer Shipments of Chip Type Electrolytic Capacitor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Chip Type Electrolytic Capacitor Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Chip Type Electrolytic Capacitor Markets in 2025

Figure 27. United States VS China: Chip Type Electrolytic Capacitor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Chip Type Electrolytic Capacitor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Chip Type Electrolytic Capacitor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share 2025

Figure 31. China Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Chip Type Electrolytic Capacitor Production Market Share 2025

Figure 33. World Chip Type Electrolytic Capacitor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Chip Type Electrolytic Capacitor Production Value Market Share by Type in 2025

Figure 35. Vertical Package

Figure 36. Horizontal Package

Figure 37. Small Capacitance SMD Capacitors

Figure 38. Large Capacitance SMD Capacitors

Figure 39. World Chip Type Electrolytic Capacitor Production Market Share by Type (2021-2032)

Figure 40. World Chip Type Electrolytic Capacitor Production Value Market Share by Type (2021-2032)

Figure 41. World Chip Type Electrolytic Capacitor Average Price by Type (2021-2032) &

(US\$/Unit)

Figure 42. World Chip Type Electrolytic Capacitor Production Value by Voltage, (USD Million), 2021 & 2025 & 2032

Figure 43. World Chip Type Electrolytic Capacitor Production Value Market Share by Voltage

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