

Global Chip Type Electrolytic Capacitor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA47F405708AEN.html>

Date: July 2026

Pages: 219

Price: US\$ 3,480.00 (Single User License)

ID: GA47F405708AEN

Abstracts

According to our (Global Info Research) latest study, the global Chip Type Electrolytic Capacitor market size was valued at US\$ 5279 million in 2025 and is forecast to a readjusted size of US\$ 7691 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global sales volume of chip type electrolytic capacitors is estimated at approximately 28.5 billion units, with an average selling price of around USD 0.18 per unit. Chip type electrolytic capacitors are electrolytic capacitors that utilize surface-mount device (SMD) packaging technology and are mainly used for filtering, energy storage, voltage stabilization, and ripple suppression in electronic circuits. Compared with traditional leaded electrolytic capacitors, these products offer advantages such as smaller size, compatibility with automated SMT manufacturing, higher PCB space utilization, and suitability for high-density electronic devices. As a result, they are widely used in smartphones, laptops, servers, consumer electronics, automotive electronics, communication equipment, industrial control systems, AI data centers, power modules, and smart home appliances. The product structure generally includes aluminum cans, electrolytes, electrode foils, separator paper, SMD mounting bases, and package terminal systems. Different products vary significantly in capacitance, voltage rating, ESR performance, ripple current capability, temperature resistance, and operational lifetime. Mainstream products are currently concentrated in the 85°C~105°C temperature range, while selected premium products can achieve ratings up to 125°C.

From a market structure perspective, chip type electrolytic capacitors represent one of the most mainstream miniaturized electrolytic capacitor categories in the electronic component industry, with demand mainly driven by consumer electronics, automotive electronics, AI data centers, communication equipment, and industrial automation

upgrades. Smartphones, PCs, display equipment, and consumer electronics remain the primary application areas, while AI servers, EV electronic systems, communication base stations, and advanced industrial control equipment are emerging as new growth drivers. Due to advantages such as miniaturization, compatibility with automated SMT manufacturing, broad capacitance range, and strong cost efficiency, these capacitors continue maintaining strong competitiveness in many low- to medium-frequency filtering and energy storage applications while holding substantial market share in consumer electronics and industrial electronics markets. Industry barriers are moderate to relatively high, requiring advanced miniaturization processes, high-temperature stability, low ESR capability, and automated manufacturing technologies. As a result, the market continues to be dominated by leading manufacturers from Japan, Taiwan, mainland China, and South Korea. With increasing power density in AI data centers, upgrades in EV electronic architectures, and accelerating high-frequency trends in industrial equipment, the market is evolving toward lower ESR, longer operational lifetime, higher temperature resistance, and smaller form factors, driving strong demand for high-reliability industrial-grade and automotive-grade products. At the same time, certain premium applications are increasingly being replaced by polymer capacitors, hybrid capacitors, and MLCCs. However, chip type electrolytic capacitors are expected to maintain substantial market scale in consumer electronics, industrial control systems, and automotive electronics due to their capacitance advantages, cost efficiency, and mature supply chains. In the future, continued development of AI computing devices, 6G communication infrastructure, robotics, and intelligent terminal devices is expected to sustain stable growth for the chip type electrolytic capacitor market. Regionally, China and East Asia have become the world's largest manufacturing and consumption centers, while Europe and North America mainly focus on advanced industrial systems, servers, and automotive electronics applications. The market is primarily driven by direct sales combined with electronic component distribution networks.

This report is a detailed and comprehensive analysis for global Chip Type Electrolytic Capacitor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chip Type Electrolytic Capacitor market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Chip Type Electrolytic Capacitor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Chip Type Electrolytic Capacitor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Chip Type Electrolytic Capacitor market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Chip Type Electrolytic Capacitor

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chip Type Electrolytic Capacitor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Nippon Chemi-Con, TAIYO YUDEN-EINA, Nichicon, TDK Electronics, Lelon Electronics, Zhuhai Gree Xinyuan Electronic, Nantong Jianghai Capacitor, Hunan Aihua Group, SUN Electronic Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chip Type Electrolytic Capacitor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vertical Package

Horizontal Package

Small Capacitance SMD Capacitors

Large Capacitance SMD Capacitors

Market segment by Voltage

?25v

25-35V

35-55v

?55v

Market segment by Maximum Operating Temperature

?105°C

105-125°C

125-145°C

?145°C

Market segment by Application

Consumer Electronics

Communication Equipment

Industrial and Automation Equipment

Others

Major players covered

Panasonic

Nippon Chemi-Con

TAIYO YUDEN-EINA

Nichicon

TDK Electronics

Lelon Electronics

Zhuhai Gree Xinyuan Electronic

Nantong Jianghai Capacitor

Hunan Aihua Group

SUN Electronic Industries

Shanghai Yongming Electronic

DongGuan ChuangHui Electronics

Su'scon

Kaimei Electronic

Vishay

Samwha Electric

SAMYOUNG Electronic

Capxon Electronic Technology

Shenzhen PolyCap Electronic

Shenzhen Jianghao Electronics

Zhao Qing Beryl Electronic Technology

Zhuhai Leaguer Capacitor

Nanjing Xingfan Electronic Technology

APAQ

KNSCHA ELECTRONICS

Zhaoqing Ruilong Electronics

Dongguan HEC Tech R&D

Taiwan Chinsan Electronic Industrial

Toshin Kogyo

Cornell Dubilier

W?rth Elektronik

Guangdong FOLLON Electronics Technology

Guangdong Fenghua Advanced Technology

Guizhou Yunrui Electronic Technology

Dongguan Honor Electronics

Dongguan Chengtao Electronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chip Type Electrolytic Capacitor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chip Type Electrolytic Capacitor, with price, sales quantity, revenue, and global market share of Chip Type Electrolytic Capacitor from 2021 to 2026.

Chapter 3, the Chip Type Electrolytic Capacitor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chip Type Electrolytic Capacitor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chip Type Electrolytic Capacitor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chip Type Electrolytic Capacitor.

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