

Global Chip Mounter Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chip Mounter Machine market size was valued at US\$ 4148 million in 2025 and is forecast to a readjusted size of US\$ 5662 million by 2032 with a CAGR of 4.6% during review period.

A Chip Mounter Machine, often referred to as a pick-and-place or SMT placement machine, is specialized equipment used in surface mount technology (SMT) assembly to accurately place semiconductor chips and electronic components onto printed circuit boards (PCBs). These machines combine high-speed operation with precision alignment to ensure reliable placement of both standard and miniaturized devices such as resistors, capacitors, integrated circuits, and LEDs. Chip mounter machines are essential in mass production of electronics, supporting high-density board designs, miniaturization trends, and fast production cycles. They are widely applied in consumer electronics, automotive electronics, telecommunications, and industrial equipment manufacturing.

2024, global sales reached approximately 44 k units, with an average global market price of around K US\$ 86 per unit.

The Chip Mounter Machine market is positioned for sustained expansion as global electronics manufacturing demands higher speed, accuracy, and flexibility. Continuous innovation in automation, AI-driven optimization, and Industry 4.0 connectivity will further enhance operational efficiency and reliability. While high capital investment and competitive pricing pressure present challenges, the growing complexity of electronic products ensures strong long-term demand. Asia-Pacific will remain the core hub, while advanced industries in Europe and North America drive niche adoption. Overall, chip

mounter machines will remain indispensable to modern SMT assembly lines, supporting global demand for miniaturized, high-performance, and energy-efficient electronics.

Market Trend

The Chip Mounter Machine market is witnessing robust growth driven by accelerating demand for electronics with compact designs, higher functionality, and faster production cycles. Miniaturization of components and adoption of high-density PCBs are increasing reliance on advanced chip mounters with precision placement and automated inspection features. Industry trends also highlight the integration of AI, machine learning, and predictive analytics for optimizing throughput and reducing defects. Smart factory adoption and Industry 4.0 initiatives further fuel market expansion. Asia-Pacific, particularly China, South Korea, and Japan, leads production, while rising EV demand and 5G deployment continue to push investments in advanced assembly technologies.

Market Drive

Key drivers for the Chip Mounter Machine market include rapid growth in consumer electronics, smartphones, wearables, and IoT devices requiring high-speed, accurate PCB assembly. Automotive electrification, advanced driver assistance systems (ADAS), and infotainment systems are fueling demand for complex circuit boards, boosting adoption of chip mounters. Expansion of 5G networks and cloud data centers requires advanced PCBs with dense chip placement, creating strong growth opportunities. Manufacturers are also seeking flexible, reconfigurable machines to handle diverse product lines and shorter life cycles. By reducing labor costs, increasing productivity, and maintaining quality standards, chip mounter machines are critical for competitive electronics manufacturing.

Upstream and Downstream

Upstream, Chip Mounter Machines depend on precision parts and raw materials such as servo motors, linear actuators, sensors, vision systems, feeders, and placement nozzles, alongside advanced control software. These components are supplied by automation technology and mechatronics firms. Leading manufacturers in the industry include ASMPT, Fuji, Panasonic, Yamaha, JUKI, Hanwha, and Mycronic. Downstream, electronics manufacturing service (EMS) providers and OEMs use these machines for PCB assembly across industries including consumer electronics, automotive, medical devices, telecommunications, and industrial controls. Asia-Pacific dominates

downstream adoption due to its electronics production capacity, while North America and Europe emphasize advanced applications and high-reliability sectors.

This report is a detailed and comprehensive analysis for global Chip Mounter Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chip Mounter Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Mounter Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Mounter Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Mounter Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chip Mounter Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chip Mounter Machine market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuji Corporation, ASM Pacific Technology, Panasonic, Yamaha Motor, Mycronic, Juki, Hanwha Precision Machinery, Kulicke & Soffa, Universal Instruments, Europlacer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chip Mounter Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High-Speed Type

Medium-Speed Type

Market segment by Application

Consumer Electronics

Telecommunications

Automotive

Medical Devices

Others

Major players covered

Fuji Corporation

ASM Pacific Technology

Panasonic

Yamaha Motor

Mycronic

Juki

Hanwha Precision Machinery

Kulicke & Soffa

Universal Instruments

Eurolacer

Mirae

Borui Advanced

Beijing Torch

Faroad

Yiktong Intelligent

ETON Automation Equipment

MOJE Intelligent

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chip Mounter Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chip Mounter Machine, with price, sales quantity, revenue, and global market share of Chip Mounter Machine from 2021 to 2026.

Chapter 3, the Chip Mounter Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chip Mounter Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chip Mounter Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chip Mounter Machine.

Chapter 14 and 15, to describe Chip Mounter Machine sales channel, distributors, customers, research findings and conclusion.

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