

Global Chip Level Sintered Silver Paste Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chip Level Sintered Silver Paste market size was valued at US\$ 186 million in 2025 and is forecast to a readjusted size of US\$ 342 million by 2032 with a CAGR of 9.0% during review period.

Chip level sintered silver paste is a silver based low-temperature sintering material used for semiconductor chip mounting and high reliability packaging interconnection. It is usually composed of nano silver powder, micro silver powder or micro nano composite silver powder, organic carrier, dispersant, rheological modifier, surface modifier, and sintering aid components. Its core function is to form a dense silver sintered connection layer through pressure sintering or pressureless sintering at lower process temperatures, achieving high thermal conductivity, high electrical conductivity, and high reliability connection between the chip and DBC substrate, AMB substrate, metal substrate, lead frame, copper clip, or heat dissipation structure. Compared with traditional solder, the silver connection layer formed by chip level sintered silver paste has a higher melting point, lower thermal resistance, stronger high-temperature resistance, and better power cycle reliability, which is particularly suitable for SiC power devices, GaN devices, IGBT modules MOSFET? Scenarios such as power ICs, automotive grade power modules, high-power LEDs, photovoltaic energy storage inverters, AI server power supplies, and aerospace high reliability electronic packaging. In 2025, global Chip Level Sintered Silver Paste production reached approximately 62.38 MT, with an average global market price of around US\$ 2,896 per kg. The annual production capacity of chip level sintered silver paste is 100 tons, with a gross profit margin of about 45%.

The upstream mainly includes nano silver powder, silver salt precursor, organic carrier,

solvent, dispersant, rheological agent, surface modifier, sintering aid material, packaging material, low-temperature storage and transportation material, sintering equipment, printing and dispensing equipment, and reliability testing equipment.

The downstream is mainly used for SiC power modules, GaN devices, IGBT modules MOSFET? Power ICs, automotive inverters, on-board OBC, DC DC, DBC substrates, AMB substrates, high-power LEDs, photovoltaic energy storage inverters, AI server power supplies, and aerospace high reliability electronic packaging.

Nano silver powder accounts for about 55% to 70% of the total cost, organic carriers, dispersants, rheological agents, surface modifiers, and sintering aids account for about 8% to 15%, research and development verification, reliability testing, and customer certification account for about 6% to 12%, production and manufacturing, clean environment, equipment depreciation, and yield loss account for about 7% to 12%, and packaging, warehousing, low-temperature transportation, quality management, and sales management account for about 5% to 10%.

In the field of semiconductor packaging, chip heat dissipation has always been a key challenge restricting the development of high-performance devices. As a new type of lead-free interconnect material, sintered silver paste has become a "secret weapon" for solving the heat dissipation problem of high-power chips due to its high thermal conductivity, high reliability, and low-temperature process compatibility. The sintered silver paste achieves a leapfrog improvement in chip heat dissipation performance through the solid-state diffusion mechanism of nano silver particles. Its high thermal conductivity, low-temperature process compatibility, and reliability make it an irreplaceable heat dissipation solution in fields such as new energy vehicles, 5G communication, AI chips, etc. Despite the challenges of cost and process control, with the advancement of materials science and manufacturing processes, sintered silver paste is expected to further promote the development of semiconductor packaging technology towards high power density, miniaturization, and green direction, reshaping the global semiconductor industry landscape.

This report is a detailed and comprehensive analysis for global Chip Level Sintered Silver Paste market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chip Level Sintered Silver Paste market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Chip Level Sintered Silver Paste market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Chip Level Sintered Silver Paste market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Chip Level Sintered Silver Paste market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Chip Level Sintered Silver Paste

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chip Level Sintered Silver Paste market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Heraeus Electronics, Indium Corporation, Nihon Superior, MacDermid Alpha, Henkel, KYOCERA Corporation, NAMICS CORPORATION, TANAKA PRECIOUS METAL GROUP, Bando Chemical Industries, NBE Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chip Level Sintered Silver Paste market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pressure Sintering Paste

Pressureless Sintering Paste

Market segment by Product Form

Printed Sintered Silver Paste

Glue Type Sintered Silver Paste

Market segment by Sintering Time

Sintering Time≤5min

Sintering Time>5min

Market segment by Application

New Energy Vehicle Power Module

AI Chip

5G Communication & Data Center

Consumer Electronics

Aerospace and Military Industry

Other

Major players covered

Heraeus Electronics

Indium Corporation

Nihon Superior

MacDermid Alpha

Henkel

KYOCERA Corporation

NAMICS CORPORATION

TANAKA PRECIOUS METAL GROUP

Bando Chemical Industries

NBE Tech

Shenzhen Xinyuan New Materials

Solderwell Advanced Materials

Shenzhen Jufeng Solder

Qinglian Technology

Shenzhen Advanced Joining Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chip Level Sintered Silver Paste product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chip Level Sintered Silver Paste, with price, sales quantity, revenue, and global market share of Chip Level Sintered Silver Paste from 2021 to 2026.

Chapter 3, the Chip Level Sintered Silver Paste competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chip Level Sintered Silver Paste breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chip Level Sintered Silver Paste market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chip Level Sintered Silver Paste.

Chapter 14 and 15, to describe Chip Level Sintered Silver Paste sales channel, distributors, customers, research findings and conclusion.

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