

Global Chip Laser Marking System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD862C972331EN.html>

Date: April 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: GD862C972331EN

Abstracts

According to our (Global Info Research) latest study, the global Chip Laser Marking System market size was valued at US\$ 947 million in 2025 and is forecast to a readjusted size of US\$ 1668 million by 2032 with a CAGR of 8.4% during review period.

In 2025, global production capacity of chip laser marking systems reaches approximately 6,800 units, with actual production around 4,970 units. The average global selling price is about US\$ 185,000 per system. Industry gross margins typically range from 35% to 48%, driven by laser source cost, precision motion systems, and integrated vision alignment modules. A chip laser marking system is a high-precision industrial platform used in semiconductor manufacturing to engrave permanent identification marks (such as QR codes, serial numbers, lot numbers, and traceability codes) onto integrated circuits, wafers, packages, or substrates using focused laser beams. The system integrates laser sources (fiber, UV, or green lasers), galvanometer scanning modules, high-resolution vision alignment systems, motion stages, and MES connectivity. It ensures micron-level positioning accuracy and high-contrast marking without damaging sensitive semiconductor structures.

Upstream includes laser sources (fiber, UV DPSS), galvanometer scanners, F-theta lenses, high-speed vision cameras, motion stages, industrial controllers, and marking software. Laser source and scanning modules account for a large portion of system cost. Midstream consists of system integration, optical alignment calibration, software algorithm development for code generation and traceability management, and cleanroom validation. Downstream users include wafer fabs, OSAT companies, power device manufacturers, automotive semiconductor suppliers, and advanced packaging facilities. Applications cover package marking, wafer backside marking, and module-

level identification.

The chip laser marking system market is closely linked to semiconductor traceability requirements and regulatory compliance, especially in automotive and industrial electronics. As supply chains demand higher transparency and anti-counterfeiting measures, permanent laser marking has become standard practice.

Automotive-grade chips require high-durability, high-contrast marks resistant to thermal cycling and chemical exposure. Meanwhile, advanced packaging technologies such as SiP and high-density modules require micron-level marking precision.

The shift toward digital manufacturing further drives integration between laser marking systems and MES/ERP platforms. Real-time data capture, automated code verification, and AI-based defect detection are emerging trends. Although system prices remain relatively high due to precision optical components, continuous semiconductor capacity expansion supports sustained market growth.

This report is a detailed and comprehensive analysis for global Chip Laser Marking System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chip Laser Marking System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Laser Marking System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Laser Marking System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chip Laser Marking System market shares of main players, shipments in

revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chip Laser Marking System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chip Laser Marking System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EO Technics, Silicon Valley Microelectronics, Genesem, GEM LASER LIMITED, Towa Laserfront Corporation, ESI (MKS), FitTech Co., Ltd, Han's Laser Corporation, HANMI Semiconductor, E&R Engineering Corp, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chip Laser Marking System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wafer Marking System

IC Package Marking System

Power Device Marking System

Others

Market segment by Laser Type

UV Laser

Fiber Laser

Ultrafast Laser

Others

Market segment by Application

Wafer Fabs

OSAT Plants

Power Device Manufacturers

Advanced Packaging Plants

Others

Major players covered

EO Technics

Silicon Valley Microelectronics

Genesem

GEM LASER LIMITED

Towa Laserfront Corporatio

ESI (MKS)

FitTech Co., Ltd

Han's Laser Corporation

HANMI Semiconductor

E&R Engineering Corp

NEW POWER TEAM TECHNOLOGY

Shenzhen D-WIN Technology

Tianhong Laser

Nanjing Dinai Laser Technology

Wuhan Ooitech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chip Laser Marking System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chip Laser Marking System, with price, sales quantity, revenue, and global market share of Chip Laser Marking System from 2021 to 2026.

Chapter 3, the Chip Laser Marking System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chip Laser Marking System breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chip Laser Marking System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chip Laser Marking System.

Chapter 14 and 15, to describe Chip Laser Marking System sales channel, distributors, customers, research findings and conclusion.

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