

Global Chip Grinding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chip Grinding Machine market size is expected to reach \$ 2069 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global production capacity of chip grinding machines reached approximately 1,320 units, with actual production of about 1,050 units. The average market price is about USD 1.22 million per unit, depending on wafer size (8-inch / 12-inch), automation level, and thickness control precision. Gross profit margins ranged from 35% to 48%, reflecting high technical barriers and precision manufacturing requirements.

A Chip Grinding Machine, also known as a Wafer Back Grinding Machine, is used in semiconductor backend processes to thin silicon wafers after front-end device fabrication. It reduces wafer thickness to improve thermal performance, packaging integration, and support advanced packaging technologies such as TSV, 3D IC, and wafer-level packaging.

Upstream includes precision spindles, grinding wheels, motion control systems, vacuum chucks, and measurement sensors. Midstream focuses on system integration, ultra-precision mechanical assembly, and process optimization. Downstream applications include logic ICs, memory chips, power semiconductors, advanced packaging, and compound semiconductor devices.

The chip grinding machine market is closely linked to advanced packaging expansion and wafer thinning requirements for high-performance and miniaturized devices. Growing demand for AI chips, high-density memory, and 3D integration technologies continues to drive equipment upgrades toward higher precision and lower damage processing. As wafer thickness requirements drop below 50 ?m in advanced nodes,

demand for ultra-precision grinding systems increases. Despite cyclical semiconductor capital expenditure fluctuations, long-term trends in heterogeneous integration and power device miniaturization provide stable growth momentum.

This report studies the global Chip Grinding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chip Grinding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chip Grinding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chip Grinding Machine total production and demand, 2021-2032, (Units)

Global Chip Grinding Machine total production value, 2021-2032, (USD Million)

Global Chip Grinding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Chip Grinding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Chip Grinding Machine domestic production, consumption, key domestic manufacturers and share

Global Chip Grinding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Chip Grinding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Chip Grinding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Chip Grinding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NITTO, Axiun, Martview Shenzhen, Koyo Machinery, ALLES, DISCO, Accretech, CETC Beijing Electronic Equipment, JCA, Heyan Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chip Grinding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chip Grinding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chip Grinding Machine Market, Segmentation by Type:

Monopodium

Biax

Global Chip Grinding Machine Market, Segmentation by Application:

Semiconductor

Electronic Engineering

Others

Companies Profiled:

NITTO

Axiun

Martview Shenzhen

Koyo Machinery

ALLES

DISCO

Accretech

CETC Beijing Electronic Equipment

JCA

Heyan Technology

BJCRE

Key Questions Answered:

1. How big is the global Chip Grinding Machine market?
2. What is the demand of the global Chip Grinding Machine market?
3. What is the year over year growth of the global Chip Grinding Machine market?
4. What is the production and production value of the global Chip Grinding Machine market?
5. Who are the key producers in the global Chip Grinding Machine market?

6. What are the growth factors driving the market demand?

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