

Global Chip Breaker Insert Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chip Breaker Insert market size is expected to reach \$ 1301 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Chip Breaker Insert production reached approximately 74 million units, with an average global market price of around US\$12.7 per unit. A chip breaker insert is an insert designed with a chip breaker. Chip Breaker is a smart solution for chip breaking during the turning process. A chip breaker is a critical feature found on cutting tools, particularly those used in machining processes such as turning, milling, and drilling. It is pivotal in chip control and management during metalworking operations. By interrupting and controlling the formation of chips, the chip breaker enhances machining efficiency, surface finish quality, and tool life. Its primary purpose is to prevent the chips from becoming unmanageably long, tangled, or causing damage to the workpiece or the cutting tool itself.

The global chip breaker insert market remains tightly linked to manufacturing activity and the ongoing upgrade of machining processes. UNIDO reports that global manufacturing value added grew by 2.9% in 2024 and is expected to remain stable in 2025, while high-technology manufacturing continues to gain share and industrial activity keeps shifting toward Asia and Oceania. Annual reports from leading toolmakers show that demand is being driven by manufacturers' focus on productivity, automation, digital manufacturing, and precision machining, while chip control has become critical to surface finish, tool life, and evacuation stability. The main opportunities lie in lights-out production, difficult-to-machine materials, complex parts, and higher-throughput lines, where low cutting forces, stable chip breaking, and longer tool life are increasingly valued. At the same time, trade friction, exchange-rate volatility, energy costs, raw-material inflation, tariffs, and supply-chain disruptions continue to weigh on margins and

delivery reliability, pushing competition toward integrated capabilities in materials, geometry design, coatings, and application support.

This report studies the global Chip Breaker Insert production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chip Breaker Insert and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chip Breaker Insert that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chip Breaker Insert total production and demand, 2021-2032, (K Units)

Global Chip Breaker Insert total production value, 2021-2032, (USD Million)

Global Chip Breaker Insert production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chip Breaker Insert consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chip Breaker Insert domestic production, consumption, key domestic manufacturers and share

Global Chip Breaker Insert production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chip Breaker Insert production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chip Breaker Insert production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chip Breaker Insert market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Materials, Kyocera, Sumitomo Electric Hardmetal Corp., Sandvik Coromant, ISCAR, KORLOY, TaeguTec, Tungaloy Corporation, CERATIZIT, Dijet, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Chip Breaker Insert market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chip Breaker Insert Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chip Breaker Insert Market, Segmentation by Material:

Cemented Carbide

PCD

CBN

Others

Global Chip Breaker Insert Market, Segmentation by Cutting Edge:

Positive Rake Chip Breaker

Negative Rake Chip Breaker

Global Chip Breaker Insert Market, Segmentation by Processing Method:

Finishing and Semi-finishing

Roughing

Global Chip Breaker Insert Market, Segmentation by Application:

Steel

Non-ferrous Metal

Others

Companies Profiled:

Mitsubishi Materials

Kyocera

Sumitomo Electric Hardmetal Corp.

Sandvik Coromant

ISCAR

KORLOY

TaeguTec

Tungaloy Corporation

CERATIZIT

Dijet

Kennametal

Walter

DTS GmbH

Chukyo

WSS

IBC Tools

Ganzhou Achteck Tool Technology

Key Questions Answered:

1. How big is the global Chip Breaker Insert market?
2. What is the demand of the global Chip Breaker Insert market?
3. What is the year over year growth of the global Chip Breaker Insert market?
4. What is the production and production value of the global Chip Breaker Insert market?
5. Who are the key producers in the global Chip Breaker Insert market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chip Breaker Insert Introduction
- 1.2 World Chip Breaker Insert Supply & Forecast
 - 1.2.1 World Chip Breaker Insert Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chip Breaker Insert Production (2021-2032)
 - 1.2.3 World Chip Breaker Insert Pricing Trends (2021-2032)
- 1.3 World Chip Breaker Insert Production by Region (Based on Production Site)
 - 1.3.1 World Chip Breaker Insert Production Value by Region (2021-2032)
 - 1.3.2 World Chip Breaker Insert Production by Region (2021-2032)
 - 1.3.3 World Chip Breaker Insert Average Price by Region (2021-2032)
 - 1.3.4 North America Chip Breaker Insert Production (2021-2032)
 - 1.3.5 Europe Chip Breaker Insert Production (2021-2032)
 - 1.3.6 China Chip Breaker Insert Production (2021-2032)
 - 1.3.7 Japan Chip Breaker Insert Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chip Breaker Insert Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chip Breaker Insert Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chip Breaker Insert Demand (2021-2032)
- 2.2 World Chip Breaker Insert Consumption by Region
 - 2.2.1 World Chip Breaker Insert Consumption by Region (2021-2026)
 - 2.2.2 World Chip Breaker Insert Consumption Forecast by Region (2027-2032)
- 2.3 United States Chip Breaker Insert Consumption (2021-2032)
- 2.4 China Chip Breaker Insert Consumption (2021-2032)
- 2.5 Europe Chip Breaker Insert Consumption (2021-2032)
- 2.6 Japan Chip Breaker Insert Consumption (2021-2032)
- 2.7 South Korea Chip Breaker Insert Consumption (2021-2032)
- 2.8 ASEAN Chip Breaker Insert Consumption (2021-2032)
- 2.9 India Chip Breaker Insert Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chip Breaker Insert Production Value by Manufacturer (2021-2026)

- 3.2 World Chip Breaker Insert Production by Manufacturer (2021-2026)
- 3.3 World Chip Breaker Insert Average Price by Manufacturer (2021-2026)
- 3.4 Chip Breaker Insert Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chip Breaker Insert Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chip Breaker Insert in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chip Breaker Insert in 2025
- 3.6 Chip Breaker Insert Market: Overall Company Footprint Analysis
 - 3.6.1 Chip Breaker Insert Market: Region Footprint
 - 3.6.2 Chip Breaker Insert Market: Company Product Type Footprint
 - 3.6.3 Chip Breaker Insert Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chip Breaker Insert Production Value Comparison
 - 4.1.1 United States VS China: Chip Breaker Insert Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chip Breaker Insert Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chip Breaker Insert Production Comparison
 - 4.2.1 United States VS China: Chip Breaker Insert Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chip Breaker Insert Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chip Breaker Insert Consumption Comparison
 - 4.3.1 United States VS China: Chip Breaker Insert Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Chip Breaker Insert Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Chip Breaker Insert Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Chip Breaker Insert Production Value (2021-2026)

4.4.3 United States Based Manufacturers Chip Breaker Insert Production (2021-2026)

4.5 China Based Chip Breaker Insert Manufacturers and Market Share

4.5.1 China Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chip Breaker Insert Production Value (2021-2026)

4.5.3 China Based Manufacturers Chip Breaker Insert Production (2021-2026)

4.6 Rest of World Based Chip Breaker Insert Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chip Breaker Insert Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chip Breaker Insert Production (2021-2026)

5 MARKET ANALYSIS BY MATERIAL

5.1 World Chip Breaker Insert Market Size Overview by Material: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Material

5.2.1 Cemented Carbide

5.2.2 PCD

5.2.3 CBN

5.2.4 Others

5.3 Market Segment by Material

5.3.1 World Chip Breaker Insert Production by Material (2021-2032)

5.3.2 World Chip Breaker Insert Production Value by Material (2021-2032)

5.3.3 World Chip Breaker Insert Average Price by Material (2021-2032)

6 MARKET ANALYSIS BY CUTTING EDGE

6.1 World Chip Breaker Insert Market Size Overview by Cutting Edge: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Cutting Edge

6.2.1 Positive Rake Chip Breaker

6.2.2 Negative Rake Chip Breaker

6.3 Market Segment by Cutting Edge

6.3.1 World Chip Breaker Insert Production by Cutting Edge (2021-2032)

6.3.2 World Chip Breaker Insert Production Value by Cutting Edge (2021-2032)

6.3.3 World Chip Breaker Insert Average Price by Cutting Edge (2021-2032)

7 MARKET ANALYSIS BY PROCESSING METHOD

7.1 World Chip Breaker Insert Market Size Overview by Processing Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Processing Method

7.2.1 Finishing and Semi-finishing

7.2.2 Roughing

7.3 Market Segment by Processing Method

7.3.1 World Chip Breaker Insert Production by Processing Method (2021-2032)

7.3.2 World Chip Breaker Insert Production Value by Processing Method (2021-2032)

7.3.3 World Chip Breaker Insert Average Price by Processing Method (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Chip Breaker Insert Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Steel

8.2.2 Non-ferrous Metal

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Chip Breaker Insert Production by Application (2021-2032)

8.3.2 World Chip Breaker Insert Production Value by Application (2021-2032)

8.3.3 World Chip Breaker Insert Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Mitsubishi Materials

9.1.1 Mitsubishi Materials Details

9.1.2 Mitsubishi Materials Major Business

9.1.3 Mitsubishi Materials Chip Breaker Insert Product and Services

9.1.4 Mitsubishi Materials Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Mitsubishi Materials Recent Developments/Updates

9.1.6 Mitsubishi Materials Competitive Strengths & Weaknesses

9.2 Kyocera

9.2.1 Kyocera Details

9.2.2 Kyocera Major Business

9.2.3 Kyocera Chip Breaker Insert Product and Services

9.2.4 Kyocera Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Kyocera Recent Developments/Updates

9.2.6 Kyocera Competitive Strengths & Weaknesses

9.3 Sumitomo Electric Hardmetal Corp.

9.3.1 Sumitomo Electric Hardmetal Corp. Details

9.3.2 Sumitomo Electric Hardmetal Corp. Major Business

9.3.3 Sumitomo Electric Hardmetal Corp. Chip Breaker Insert Product and Services

9.3.4 Sumitomo Electric Hardmetal Corp. Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Sumitomo Electric Hardmetal Corp. Recent Developments/Updates

9.3.6 Sumitomo Electric Hardmetal Corp. Competitive Strengths & Weaknesses

9.4 Sandvik Coromant

9.4.1 Sandvik Coromant Details

9.4.2 Sandvik Coromant Major Business

9.4.3 Sandvik Coromant Chip Breaker Insert Product and Services

9.4.4 Sandvik Coromant Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Sandvik Coromant Recent Developments/Updates

9.4.6 Sandvik Coromant Competitive Strengths & Weaknesses

9.5 ISCAR

9.5.1 ISCAR Details

9.5.2 ISCAR Major Business

9.5.3 ISCAR Chip Breaker Insert Product and Services

9.5.4 ISCAR Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 ISCAR Recent Developments/Updates

9.5.6 ISCAR Competitive Strengths & Weaknesses

9.6 KORLOY

9.6.1 KORLOY Details

9.6.2 KORLOY Major Business

9.6.3 KORLOY Chip Breaker Insert Product and Services

9.6.4 KORLOY Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 KORLOY Recent Developments/Updates

9.6.6 KORLOY Competitive Strengths & Weaknesses

9.7 TaeguTec

9.7.1 TaeguTec Details

9.7.2 TaeguTec Major Business

9.7.3 TaeguTec Chip Breaker Insert Product and Services

9.7.4 TaeguTec Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 TaeguTec Recent Developments/Updates

9.7.6 TaeguTec Competitive Strengths & Weaknesses

9.8 Tungaloy Corporation

9.8.1 Tungaloy Corporation Details

9.8.2 Tungaloy Corporation Major Business

9.8.3 Tungaloy Corporation Chip Breaker Insert Product and Services

9.8.4 Tungaloy Corporation Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Tungaloy Corporation Recent Developments/Updates

9.8.6 Tungaloy Corporation Competitive Strengths & Weaknesses

9.9 CERATIZIT

9.9.1 CERATIZIT Details

9.9.2 CERATIZIT Major Business

9.9.3 CERATIZIT Chip Breaker Insert Product and Services

9.9.4 CERATIZIT Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 CERATIZIT Recent Developments/Updates

9.9.6 CERATIZIT Competitive Strengths & Weaknesses

9.10 Dijet

9.10.1 Dijet Details

9.10.2 Dijet Major Business

9.10.3 Dijet Chip Breaker Insert Product and Services

9.10.4 Dijet Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Dijet Recent Developments/Updates

9.10.6 Dijet Competitive Strengths & Weaknesses

9.11 Kennametal

9.11.1 Kennametal Details

9.11.2 Kennametal Major Business

9.11.3 Kennametal Chip Breaker Insert Product and Services

9.11.4 Kennametal Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Kennametal Recent Developments/Updates

9.11.6 Kennametal Competitive Strengths & Weaknesses

9.12 Walter

9.12.1 Walter Details

9.12.2 Walter Major Business

9.12.3 Walter Chip Breaker Insert Product and Services

9.12.4 Walter Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Walter Recent Developments/Updates

9.12.6 Walter Competitive Strengths & Weaknesses

9.13 DTS GmbH

9.13.1 DTS GmbH Details

9.13.2 DTS GmbH Major Business

9.13.3 DTS GmbH Chip Breaker Insert Product and Services

9.13.4 DTS GmbH Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 DTS GmbH Recent Developments/Updates

9.13.6 DTS GmbH Competitive Strengths & Weaknesses

9.14 Chukyo

9.14.1 Chukyo Details

9.14.2 Chukyo Major Business

9.14.3 Chukyo Chip Breaker Insert Product and Services

9.14.4 Chukyo Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Chukyo Recent Developments/Updates

9.14.6 Chukyo Competitive Strengths & Weaknesses

9.15 WSS

9.15.1 WSS Details

9.15.2 WSS Major Business

9.15.3 WSS Chip Breaker Insert Product and Services

9.15.4 WSS Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 WSS Recent Developments/Updates

9.15.6 WSS Competitive Strengths & Weaknesses

9.16 IBC Tools

9.16.1 IBC Tools Details

9.16.2 IBC Tools Major Business

9.16.3 IBC Tools Chip Breaker Insert Product and Services

9.16.4 IBC Tools Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.16.5 IBC Tools Recent Developments/Updates
- 9.16.6 IBC Tools Competitive Strengths & Weaknesses
- 9.17 Ganzhou Achteck Tool Technology
 - 9.17.1 Ganzhou Achteck Tool Technology Details
 - 9.17.2 Ganzhou Achteck Tool Technology Major Business
 - 9.17.3 Ganzhou Achteck Tool Technology Chip Breaker Insert Product and Services
 - 9.17.4 Ganzhou Achteck Tool Technology Chip Breaker Insert Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Ganzhou Achteck Tool Technology Recent Developments/Updates
 - 9.17.6 Ganzhou Achteck Tool Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Chip Breaker Insert Industry Chain
- 10.2 Chip Breaker Insert Upstream Analysis
 - 10.2.1 Chip Breaker Insert Core Raw Materials
 - 10.2.2 Main Manufacturers of Chip Breaker Insert Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Chip Breaker Insert Production Mode
- 10.6 Chip Breaker Insert Procurement Model
- 10.7 Chip Breaker Insert Industry Sales Model and Sales Channels
 - 10.7.1 Chip Breaker Insert Sales Model
 - 10.7.2 Chip Breaker Insert Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Chip Breaker Insert Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Chip Breaker Insert Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Chip Breaker Insert Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Chip Breaker Insert Production Value Market Share by Region (2021-2026)
- Table 5. World Chip Breaker Insert Production Value Market Share by Region (2027-2032)
- Table 6. World Chip Breaker Insert Production by Region (2021-2026) & (K Units)
- Table 7. World Chip Breaker Insert Production by Region (2027-2032) & (K Units)
- Table 8. World Chip Breaker Insert Production Market Share by Region (2021-2026)
- Table 9. World Chip Breaker Insert Production Market Share by Region (2027-2032)
- Table 10. World Chip Breaker Insert Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Chip Breaker Insert Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Chip Breaker Insert Major Market Trends
- Table 13. World Chip Breaker Insert Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Chip Breaker Insert Consumption by Region (2021-2026) & (K Units)
- Table 15. World Chip Breaker Insert Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Chip Breaker Insert Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Chip Breaker Insert Producers in 2025
- Table 18. World Chip Breaker Insert Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Chip Breaker Insert Producers in 2025
- Table 20. World Chip Breaker Insert Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Chip Breaker Insert Company Evaluation Quadrant
- Table 22. World Chip Breaker Insert Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Chip Breaker Insert Production Site of Key Manufacturer
- Table 24. Chip Breaker Insert Market: Company Product Type Footprint

Table 25. Chip Breaker Insert Market: Company Product Application Footprint
Table 26. Chip Breaker Insert Competitive Factors
Table 27. Chip Breaker Insert New Entrant and Capacity Expansion Plans
Table 28. Chip Breaker Insert Mergers & Acquisitions Activity
Table 29. United States VS China Chip Breaker Insert Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Chip Breaker Insert Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Chip Breaker Insert Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Chip Breaker Insert Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Chip Breaker Insert Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Chip Breaker Insert Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Chip Breaker Insert Production Market Share (2021-2026)
Table 37. China Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Chip Breaker Insert Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Chip Breaker Insert Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Chip Breaker Insert Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Chip Breaker Insert Production Market Share (2021-2026)
Table 42. Rest of World Based Chip Breaker Insert Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Chip Breaker Insert Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Chip Breaker Insert Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Chip Breaker Insert Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Chip Breaker Insert Production Market

Share (2021-2026)

Table 47. World Chip Breaker Insert Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 48. World Chip Breaker Insert Production by Material (2021-2026) & (K Units)

Table 49. World Chip Breaker Insert Production by Material (2027-2032) & (K Units)

Table 50. World Chip Breaker Insert Production Value by Material (2021-2026) & (USD Million)

Table 51. World Chip Breaker Insert Production Value by Material (2027-2032) & (USD Million)

Table 52. World Chip Breaker Insert Average Price by Material (2021-2026) & (US\$/Unit)

Table 53. World Chip Breaker Insert Average Price by Material (2027-2032) & (US\$/Unit)

Table 54. World Chip Breaker Insert Production Value by Cutting Edge, (USD Million), 2021 & 2025 & 2032

Table 55. World Chip Breaker Insert Production by Cutting Edge (2021-2026) & (K Units)

Table 56. World Chip Breaker Insert Production by Cutting Edge (2027-2032) & (K Units)

Table 57. World Chip Breaker Insert Production Value by Cutting Edge (2021-2026) & (USD Million)

Table 58. World Chip Breaker Insert Production Value by Cutting Edge (2027-2032) & (USD Million)

Table 59. World Chip Breaker Insert Average Price by Cutting Edge (2021-2026) & (US\$/Unit)

Table 60. World Chip Breaker Insert Average Price by Cutting Edge (2027-2032) & (US\$/Unit)

Table 61. World Chip Breaker Insert Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Chip Breaker Insert Production by Processing Method (2021-2026) & (K Units)

Table 63. World Chip Breaker Insert Production by Processing Method (2027-2032) & (K Units)

Table 64. World Chip Breaker Insert Production Value by Processing Method (2021-2026) & (USD Million)

Table 65. World Chip Breaker Insert Production Value by Processing Method (2027-2032) & (USD Million)

Table 66. World Chip Breaker Insert Average Price by Processing Method (2021-2026) & (US\$/Unit)

Table 67. World Chip Breaker Insert Average Price by Processing Method (2027-2032) & (US\$/Unit)

Table 68. World Chip Breaker Insert Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Chip Breaker Insert Production by Application (2021-2026) & (K Units)

Table 70. World Chip Breaker Insert Production by Application (2027-2032) & (K Units)

Table 71. World Chip Breaker Insert Production Value by Application (2021-2026) & (USD Million)

Table 72. World Chip Breaker Insert Production Value by Application (2027-2032) & (USD Million)

Table 73. World Chip Breaker Insert Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Chip Breaker Insert Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Mitsubishi Materials Basic Information, Manufacturing Base and Competitors

Table 76. Mitsubishi Materials Major Business

Table 77. Mitsubishi Materials Chip Breaker Insert Product and Services

Table 78. Mitsubishi Materials Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Mitsubishi Materials Recent Developments/Updates

Table 80. Mitsubishi Materials Competitive Strengths & Weaknesses

Table 81. Kyocera Basic Information, Manufacturing Base and Competitors

Table 82. Kyocera Major Business

Table 83. Kyocera Chip Breaker Insert Product and Services

Table 84. Kyocera Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Kyocera Recent Developments/Updates

Table 86. Kyocera Competitive Strengths & Weaknesses

Table 87. Sumitomo Electric Hardmetal Corp. Basic Information, Manufacturing Base and Competitors

Table 88. Sumitomo Electric Hardmetal Corp. Major Business

Table 89. Sumitomo Electric Hardmetal Corp. Chip Breaker Insert Product and Services

Table 90. Sumitomo Electric Hardmetal Corp. Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Sumitomo Electric Hardmetal Corp. Recent Developments/Updates

Table 92. Sumitomo Electric Hardmetal Corp. Competitive Strengths & Weaknesses

Table 93. Sandvik Coromant Basic Information, Manufacturing Base and Competitors

Table 94. Sandvik Coromant Major Business
Table 95. Sandvik Coromant Chip Breaker Insert Product and Services
Table 96. Sandvik Coromant Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Sandvik Coromant Recent Developments/Updates
Table 98. Sandvik Coromant Competitive Strengths & Weaknesses
Table 99. ISCAR Basic Information, Manufacturing Base and Competitors
Table 100. ISCAR Major Business
Table 101. ISCAR Chip Breaker Insert Product and Services
Table 102. ISCAR Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. ISCAR Recent Developments/Updates
Table 104. ISCAR Competitive Strengths & Weaknesses
Table 105. KORLOY Basic Information, Manufacturing Base and Competitors
Table 106. KORLOY Major Business
Table 107. KORLOY Chip Breaker Insert Product and Services
Table 108. KORLOY Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. KORLOY Recent Developments/Updates
Table 110. KORLOY Competitive Strengths & Weaknesses
Table 111. TaeguTec Basic Information, Manufacturing Base and Competitors
Table 112. TaeguTec Major Business
Table 113. TaeguTec Chip Breaker Insert Product and Services
Table 114. TaeguTec Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. TaeguTec Recent Developments/Updates
Table 116. TaeguTec Competitive Strengths & Weaknesses
Table 117. Tungaloy Corporation Basic Information, Manufacturing Base and Competitors
Table 118. Tungaloy Corporation Major Business
Table 119. Tungaloy Corporation Chip Breaker Insert Product and Services
Table 120. Tungaloy Corporation Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Tungaloy Corporation Recent Developments/Updates
Table 122. Tungaloy Corporation Competitive Strengths & Weaknesses
Table 123. CERATIZIT Basic Information, Manufacturing Base and Competitors
Table 124. CERATIZIT Major Business
Table 125. CERATIZIT Chip Breaker Insert Product and Services

Table 126. CERATIZIT Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. CERATIZIT Recent Developments/Updates

Table 128. CERATIZIT Competitive Strengths & Weaknesses

Table 129. Dijet Basic Information, Manufacturing Base and Competitors

Table 130. Dijet Major Business

Table 131. Dijet Chip Breaker Insert Product and Services

Table 132. Dijet Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Dijet Recent Developments/Updates

Table 134. Dijet Competitive Strengths & Weaknesses

Table 135. Kennametal Basic Information, Manufacturing Base and Competitors

Table 136. Kennametal Major Business

Table 137. Kennametal Chip Breaker Insert Product and Services

Table 138. Kennametal Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kennametal Recent Developments/Updates

Table 140. Kennametal Competitive Strengths & Weaknesses

Table 141. Walter Basic Information, Manufacturing Base and Competitors

Table 142. Walter Major Business

Table 143. Walter Chip Breaker Insert Product and Services

Table 144. Walter Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Walter Recent Developments/Updates

Table 146. Walter Competitive Strengths & Weaknesses

Table 147. DTS GmbH Basic Information, Manufacturing Base and Competitors

Table 148. DTS GmbH Major Business

Table 149. DTS GmbH Chip Breaker Insert Product and Services

Table 150. DTS GmbH Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. DTS GmbH Recent Developments/Updates

Table 152. DTS GmbH Competitive Strengths & Weaknesses

Table 153. Chukyo Basic Information, Manufacturing Base and Competitors

Table 154. Chukyo Major Business

Table 155. Chukyo Chip Breaker Insert Product and Services

Table 156. Chukyo Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Chukyo Recent Developments/Updates

Table 158. Chukyo Competitive Strengths & Weaknesses

Table 159. WSS Basic Information, Manufacturing Base and Competitors
Table 160. WSS Major Business
Table 161. WSS Chip Breaker Insert Product and Services
Table 162. WSS Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. WSS Recent Developments/Updates
Table 164. WSS Competitive Strengths & Weaknesses
Table 165. IBC Tools Basic Information, Manufacturing Base and Competitors
Table 166. IBC Tools Major Business
Table 167. IBC Tools Chip Breaker Insert Product and Services
Table 168. IBC Tools Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. IBC Tools Recent Developments/Updates
Table 170. IBC Tools Competitive Strengths & Weaknesses
Table 171. Ganzhou Achtek Tool Technology Basic Information, Manufacturing Base and Competitors
Table 172. Ganzhou Achtek Tool Technology Major Business
Table 173. Ganzhou Achtek Tool Technology Chip Breaker Insert Product and Services
Table 174. Ganzhou Achtek Tool Technology Chip Breaker Insert Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Ganzhou Achtek Tool Technology Recent Developments/Updates
Table 176. Ganzhou Achtek Tool Technology Competitive Strengths & Weaknesses
Table 177. Global Key Players of Chip Breaker Insert Upstream (Raw Materials)
Table 178. Global Chip Breaker Insert Typical Customers
Table 179. Chip Breaker Insert Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chip Breaker Insert Picture

Figure 2. World Chip Breaker Insert Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chip Breaker Insert Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chip Breaker Insert Production (2021-2032) & (K Units)

Figure 5. World Chip Breaker Insert Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Chip Breaker Insert Production Value Market Share by Region (2021-2032)

Figure 7. World Chip Breaker Insert Production Market Share by Region (2021-2032)

Figure 8. North America Chip Breaker Insert Production (2021-2032) & (K Units)

Figure 9. Europe Chip Breaker Insert Production (2021-2032) & (K Units)

Figure 10. China Chip Breaker Insert Production (2021-2032) & (K Units)

Figure 11. Japan Chip Breaker Insert Production (2021-2032) & (K Units)

Figure 12. Chip Breaker Insert Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 15. World Chip Breaker Insert Consumption Market Share by Region (2021-2032)

Figure 16. United States Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 17. China Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 18. Europe Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 19. Japan Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 20. South Korea Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 22. India Chip Breaker Insert Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Chip Breaker Insert by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Chip Breaker Insert Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Chip Breaker Insert Markets in 2025

Figure 26. United States VS China: Chip Breaker Insert Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Chip Breaker Insert Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Chip Breaker Insert Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Chip Breaker Insert Production Market Share 2025

Figure 30. China Based Manufacturers Chip Breaker Insert Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Chip Breaker Insert Production Market Share 2025

Figure 32. World Chip Breaker Insert Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 33. World Chip Breaker Insert Production Value Market Share by Material in 2025

Figure 34. Cemented Carbide

Figure 35. PCD

Figure 36. CBN

Figure 37. Others

Figure 38. World Chip Breaker Insert Production Market Share by Material (2021-2032)

Figure 39. World Chip Breaker Insert Production Value Market Share by Material (2021-2032)

Figure 40. World Chip Breaker Insert Average Price by Material (2021-2032) & (US\$/Unit)

Figure 41. World Chip Breaker Insert Production Value by Cutting Edge, (USD Million), 2021 & 2025 & 2032

Figure 42. World Chip Breaker Insert Production Value Market Share by Cutting Edge in 2025

Figure 43. Positive Rake Chip Breaker

Figure 44. Negative Rake Chip Breaker

Figure 45. World Chip Breaker Insert Production Market Share by Cutting Edge (2021-2032)

Figure 46. World Chip Breaker Insert Production Value Market Share by Cutting Edge (2021-2032)

Figure 47. World Chip Breaker Insert Average Price by Cutting Edge (2021-2032) & (US\$/Unit)

Figure 48. World Chip Breaker Insert Production Value by Processing Method, (USD Million), 2021 & 2025 & 2032

Figure 49. World Chip Breaker Insert Production Value Market Share by Processing Method in 2025

Figure 50. Finishing and Semi-finishing

Figure 51. Roughing

Figure 52. World Chip Breaker Insert Production Market Share by Processing Method (2021-2032)

Figure 53. World Chip Breaker Insert Production Value Market Share by Processing Method (2021-2032)

Figure 54. World Chip Breaker Insert Average Price by Processing Method (2021-2032) & (US\$/Unit)

Figure 55. World Chip Breaker Insert Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Chip Breaker Insert Production Value Market Share by Application in 2025

Figure 57. Steel

Figure 58. Non-ferrous Metal

Figure 59. Others

Figure 60. World Chip Breaker Insert Production Market Share by Application (2021-2032)

Figure 61. World Chip Breaker Insert Production Value Market Share by Application (2021-2032)

Figure 62. World Chip Breaker Insert Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Chip Breaker Insert Industry Chain

Figure 64. Chip Breaker Insert Procurement Model

Figure 65. Chip Breaker Insert Sales Model

Figure 66. Chip Breaker Insert Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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