

Global Chinese Hongmu (Rosewood) Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chinese Hongmu (Rosewood) Logs & Lumber market size was valued at US\$ 2367 million in 2025 and is forecast to a readjusted size of US\$ 2934 million by 2032 with a CAGR of 3.1% during review period.

Chinese Hongmu (Rosewood) Logs & Lumber refer to the roundwood derived from the 29 species across 5 genera and 8 categories defined by China National Standard GB/T 18107-2017 'Hongmu', and the sawn timber (planks, squares) produced by longitudinal sawing such logs. This product category includes tropical hardwoods from genera such as Pterocarpus, Dalbergia and Diospyros, valued for their high density, attractive grain, exceptional durability, and deep cultural significance. It is widely used in high-end furniture, musical instruments, carved artworks, collectors' items, and marine decoration. Furthermore, given the limited natural stock and extremely long growing cycles of wild Hongmu resources, the sustainable utilization of this category carries dual significance for biodiversity conservation and the preservation of traditional craftsmanship culture.

Chinese Hongmu (Rosewood) logs & lumber are high-value, low-throughput, heavily regulated commodities. In 2025–2026, price spreads across species are extreme: Pterocarpus santalinus logs sell for 15,000–25,000/ton, Dalbergiacoch inchinens is for 8,000–15,000/ton, while Pterocarpus macrocarpus sawn timber fetches only \$800–1,200/ton. Industry gross margins diverge similarly: top-tier species command 40%–60%, while common Padauk types are squeezed to 15%–25%. Cost structures are dominated by legal logging permits, CITES documentation, cross-border compliance, and carrying costs of high-value inventory. Downstream, roughly 75% of

consumption stays in China's high-end furniture and carved artwork markets, with the remainder in Southeast Asia, Europe, and the Middle East. On incremental demand, the full enforcement of the EU Deforestation Regulation (EUDR) in 2026 has pushed several European antique furniture restoration workshops to source FSC- or CITES-traceable rosewood lumber. Meanwhile, luxury hotel and royal commission projects in the Middle East have sustained 5%-8% annual growth in high-grade red sandalwood demand. However, the traditional Chinese rosewood furniture market has been hit hard by the prolonged real estate downturn, with new demand falling roughly 12% year-on-year in 2025-2026. The competitive landscape features upstream resource oligopoly and highly fragmented trading. State forestry agencies in Myanmar, Laos, and Cambodia control most export quotas for precious rosewood logs. While numerous Chinese traders exist, individual volumes are small, and with tightening CITES coverage (all *Dalbergia* spp. in Appendix II, *Pterocarpus santalinus* in Appendix II, and no "finished product" exemption for *Pterocarpus erinaceus*), compliant supply is shrinking. In 2026, Vietnam and Indonesia have expanded their own furniture manufacturing capacity, gradually replacing China as a hub for rosewood processing. Key uncertainties include: first, whether CITES will list common species like *Pterocarpus macrocarpus* in Appendix II, which would directly disrupt the Padauk supply chain; second, potential shifts in Chinese government tax policies and public discourse on luxury rosewood consumption; third, the onset of harvests from planted forests (e.g., artificial red sandalwood plantations in India and Sri Lanka), which could depress prices of top-tier species. In summary, the rosewood logs & lumber category will trade in a narrow, high-price range with weak volume on both supply and demand sides, but the value premium for fully compliant material will continue to widen, driving illegal channels out of the market.

This report is a detailed and comprehensive analysis for global Chinese Hongmu (Rosewood) Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chinese Hongmu (Rosewood) Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Hongmu (Rosewood) Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Hongmu (Rosewood) Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Hongmu (Rosewood) Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Chinese Hongmu (Rosewood) Logs & Lumber

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chinese Hongmu (Rosewood) Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Myanmar Timber Enterprise, Vietnam Forestry Corporation, Laos Golden Elephant Modern Industry, China Forestry Group, Wanpeng Wood, RIGDEN International, Indian Sandalwood Corporation, HS Woods, Madre de Dios Export, ADS Fine Woods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chinese Hongmu (Rosewood) Logs & Lumber market is split by Type and by

Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Pterocarpus santalinus (Red Sandalwood)

Pterocarpus spp. (Padauk / Narra)

Dalbergia odorifera (Fragrant Rosewood)

Dalbergia spp. (Black Rosewood)

Dalbergia spp. (Red Rosewood / Siam Rosewood)

Diospyros ebenum (Ceylon Ebony)

Diospyros celebica (Macassar Ebony)

Millettia / Cassia spp. (Wenge / Wenge?like)

Market segment by Grade

Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

Market segment by Application

High?end Furniture

Musical Instruments

Carvings & Artworks

Architectural Decoration

Marine & Outdoor

Others

Major players covered

Myanma Timber Enterprise

Vietnam Forestry Corporation

Laos Golden Elephant Modern Industry

China Forestry Group

Wanpeng Wood

RIGDEN International

Indian Sandalwood Corporation

HS Woods

Madre de Dios Export

ADS Fine Woods

VIKA Industria e Comercio de Madeiras

PT Kreasi Indah Cemerlang

AtoZ Wood Company

Abenego Engineer and Global

Khll Forestry

V. L. Exim

Douala Timber Export

Laos Hardwood Supply

Phongsubthavy Group

Mahajanga Export

Mozambique Forest Company

Mystic Company

Zhonglin International

Dragon Timber

Noboa Trading

Belem Hardwood

Mexico Exotic Hardwoods

IMS Hardwoods

Fujian Xiamen Hongmu Sawing

Shandong Linyi Hongmu

Burma Rosewood Trading

Hangzhou Dingcai Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chinese Hongmu (Rosewood) Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chinese Hongmu (Rosewood) Logs & Lumber, with price, sales quantity, revenue, and global market share of Chinese Hongmu (Rosewood) Logs & Lumber from 2021 to 2026.

Chapter 3, the Chinese Hongmu (Rosewood) Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chinese Hongmu (Rosewood) Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chinese Hongmu (Rosewood) Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chinese Hongmu (Rosewood) Logs & Lumber.

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