

Global Chinese Hongmu (Rosewood) Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chinese Hongmu (Rosewood) Logs & Lumber market size is expected to reach \$ 2934 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Chinese Hongmu (Rosewood) Logs & Lumber refer to the roundwood derived from the 29 species across 5 genera and 8 categories defined by China National Standard GB/T 18107-2017 'Hongmu', and the sawn timber (planks, squares) produced by longitudinal sawing such logs. This product category includes tropical hardwoods from genera such as Pterocarpus, Dalbergia and Diospyros, valued for their high density, attractive grain, exceptional durability, and deep cultural significance. It is widely used in high-end furniture, musical instruments, carved artworks, collectors' items, and marine decoration. Furthermore, given the limited natural stock and extremely long growing cycles of wild Hongmu resources, the sustainable utilization of this category carries dual significance for biodiversity conservation and the preservation of traditional craftsmanship culture.

Chinese Hongmu (Rosewood) logs & lumber are high-value, low-throughput, heavily regulated commodities. In 2025–2026, price spreads across species are extreme: Pterocarpus santalinus logs sell for 15,000–25,000/ton, Dalbergiacoch in chinensis is for 8,000–15,000/ton, while Pterocarpus macrocarpus sawn timber fetches only \$800–1,200/ton. Industry gross margins diverge similarly: top-tier species command 40%–60%, while common Padauk types are squeezed to 15%–25%. Cost structures are dominated by legal logging permits, CITES documentation, cross-border compliance, and carrying costs of high-value inventory. Downstream, roughly 75% of consumption stays in China's high-end furniture and carved artwork markets, with the remainder in Southeast Asia, Europe, and the Middle East. On incremental demand, the

full enforcement of the EU Deforestation Regulation (EUDR) in 2026 has pushed several European antique furniture restoration workshops to source FSC? or CITES?traceable rosewood lumber. Meanwhile, luxury hotel and royal commission projects in the Middle East have sustained 5%?8% annual growth in high?grade red sandalwood demand. However, the traditional Chinese rosewood furniture market has been hit hard by the prolonged real estate downturn, with new demand falling roughly 12% year?on?year in 2025?2026. The competitive landscape features upstream resource oligopoly and highly fragmented trading. State forestry agencies in Myanmar, Laos, and Cambodia control most export quotas for precious rosewood logs. While numerous Chinese traders exist, individual volumes are small, and with tightening CITES coverage (all *Dalbergia* spp. in Appendix II, *Pterocarpus santalinus* in Appendix II, and no “finished product” exemption for *Pterocarpus erinaceus*), compliant supply is shrinking. In 2026, Vietnam and Indonesia have expanded their own furniture manufacturing capacity, gradually replacing China as a hub for rosewood processing. Key uncertainties include: first, whether CITES will list common species like *Pterocarpus macrocarpus* in Appendix II, which would directly disrupt the Padauk supply chain; second, potential shifts in Chinese government tax policies and public discourse on luxury rosewood consumption; third, the onset of harvests from planted forests (e.g., artificial red sandalwood plantations in India and Sri Lanka), which could depress prices of top?tier species. In summary, the rosewood logs & lumber category will trade in a narrow, high?price range with weak volume on both supply and demand sides, but the value premium for fully compliant material will continue to widen, driving illegal channels out of the market.

This report studies the global Chinese Hongmu (Rosewood) Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chinese Hongmu (Rosewood) Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chinese Hongmu (Rosewood) Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chinese Hongmu (Rosewood) Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Chinese Hongmu (Rosewood) Logs & Lumber total production value, 2021-2032, (USD Million)

Global Chinese Hongmu (Rosewood) Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Chinese Hongmu (Rosewood) Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Chinese Hongmu (Rosewood) Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Chinese Hongmu (Rosewood) Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Chinese Hongmu (Rosewood) Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Chinese Hongmu (Rosewood) Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Chinese Hongmu (Rosewood) Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Myanmar Timber Enterprise, Vietnam Forestry Corporation, Laos Golden Elephant Modern Industry, China Forestry Group, Wanpeng Wood, RIGDEN International, Indian Sandalwood Corporation, HS Woods, Madre de Dios Export, ADS Fine Woods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chinese Hongmu (Rosewood) Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chinese Hongmu (Rosewood) Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chinese Hongmu (Rosewood) Logs & Lumber Market, Segmentation by Type:

Pterocarpus santalinus (Red Sandalwood)

Pterocarpus spp. (Padauk / Narra)

Dalbergia odorifera (Fragrant Rosewood)

Dalbergia spp. (Black Rosewood)

Dalbergia spp. (Red Rosewood / Siam Rosewood)

Diospyros ebenum (Ceylon Ebony)

Diospyros celebica (Macassar Ebony)

Millettia / Cassia spp. (Wenge / Wenge?like)

Global Chinese Hongmu (Rosewood) Logs & Lumber Market, Segmentation by Grade:

Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

Global Chinese Hongmu (Rosewood) Logs & Lumber Market, Segmentation by Application:

High?end Furniture

Musical Instruments

Carvings & Artworks

Architectural Decoration

Marine & Outdoor

Others

Companies Profiled:

Myanmar Timber Enterprise

Vietnam Forestry Corporation

Laos Golden Elephant Modern Industry

China Forestry Group

Wanpeng Wood

RIGDEN International

Indian Sandalwood Corporation

HS Woods

Madre de Dios Export

ADS Fine Woods

VIKA Industria e Comercio de Madeiras

PT Kreasi Indah Cemerlang

AtoZ Wood Company

Abenego Engineer and Global

Khll Forestry

V. L. Exim

Douala Timber Export

Laos Hardwood Supply

Phongsubthavy Group

Mahajanga Export

Mozambique Forest Company

Mystic Company

Zhonglin International

Dragon Timber

Noboa Trading

Belem Hardwood

Mexico Exotic Hardwoods

IMS Hardwoods

Fujian Xiamen Hongmu Sawing

Shandong Linyi Hongmu

Burma Rosewood Trading

Hangzhou Dingcai Technology

Key Questions Answered:

1. How big is the global Chinese Hongmu (Rosewood) Logs & Lumber market?
2. What is the demand of the global Chinese Hongmu (Rosewood) Logs & Lumber market?
3. What is the year over year growth of the global Chinese Hongmu (Rosewood) Logs & Lumber market?
4. What is the production and production value of the global Chinese Hongmu (Rosewood) Logs & Lumber market?
5. Who are the key producers in the global Chinese Hongmu (Rosewood) Logs & Lumber market?
6. What are the growth factors driving the market demand?

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