

# Global Chinese Fir Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Chinese Fir Logs & Lumber market size was valued at US\$ 3191 million in 2025 and is forecast to a readjusted size of US\$ 4131 million by 2032 with a CAGR of 3.6% during review period.

Chinese Fir Logs & Lumber refer to the natural roundwood obtained from the trunk of Chinese Fir (*Cunninghamia lanceolata*) and the sawn timber (planks, squares) produced by longitudinal sawing and cutting. This product category is widely used in building structures, interior & exterior decoration, pallets & packaging, shipbuilding, and various wood products. Due to its natural decay resistance, insect resistance, good dimensional stability, and excellent workability, it forms a core component of industrial timber in Southern China and Southeast Asia. Moreover, with short rotation cycles and strong carbon sequestration capacity of Chinese Fir plantations, the stable supply of this category plays a key role in regional timber security and low-carbon building material substitution.

Chinese fir logs and sawn timber are classified as high-volume, low-value-added forestry commodities, with prices historically driven by domestic infrastructure and real estate cycles. In 2025, the ex-factory price for Chinese fir logs in southern China's production regions is projected to range from approximately \$110 to \$130 per cubic meter, while sawn timber is expected to fetch between \$200 and \$240 per cubic meter. The industry's average gross profit margin is estimated at 12%–18%, with primary costs concentrated in the harvesting, transportation, and drying stages. Regarding downstream consumption patterns, construction and structural applications account for approximately 45% of demand, followed by packaging and logistics at 30%, and interior decoration at 15%; the remainder is attributed to sectors such as shipbuilding and

landscaping. Incremental demand is primarily driven by the replacement market for export pallets—spurred by the rigid demand for heat-treated wooden packaging in Europe and North America—and by pilot programs for wood-frame farmhouses within the context of rural revitalization initiatives. Conversely, the traditional market for construction formwork is experiencing rapid displacement by aluminum alloy and plastic alternatives. The competitive landscape remains highly fragmented; leading state-owned enterprises (such as China Forestry Group and Yong'an Forestry) collectively hold a market share of less than 10%, while regional markets are dominated by a multitude of small-scale sawmills and independent operators. Future uncertainties center on whether the long-term downturn in China's real estate sector will further erode domestic demand, and the extent to which Chinese fir products processed in Southeast Asia (specifically Vietnam and Laos)—benefiting from lower labor costs—will penetrate the domestic market. In summary, this product category is expected to sustain a low growth rate over the next five years; however, profit margins will remain under pressure. While market concentration is anticipated to rise slightly, individual enterprises will need to pivot toward high-value-added products—such as export pallets and decorative profiles—to ensure their long-term viability.

This report is a detailed and comprehensive analysis for global Chinese Fir Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Chinese Fir Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Fir Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Fir Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Chinese Fir Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chinese Fir Logs & Lumber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chinese Fir Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Forestry Group, Yongan Forestry, Fujian Jinsen Forestry, Guangxi Forestry Group, Jiangxi Forestry Group, Hunan Forestry Group, Sumitomo Forestry, Cheng Loong, Guangdong Yueken Forestry, Guizhou Jiatong Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Chinese Fir Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Red-heart Chinese Fir (Red-heart Cunninghamia)

Yellow-heart Chinese Fir (Common Cunninghamia)

## Market segment by Grade

Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

## Market segment by Application

Building & Structure

Packaging & Logistics

Interior Decoration

Ship & Vehicle

Others

## Major players covered

China Forestry Group

Yongan Forestry

Fujian Jinsen Forestry

Guangxi Forestry Group

Jiangxi Forestry Group

Hunan Forestry Group

Sumitomo Forestry

Cheng Loong

Guangdong Yueken Forestry

Guizhou Jiatong Wood

Vinafor

Myanmar Timber Enterprise

PT Rimba Karya

Shanxi Guoxin Wood

Haruki

Yamasa Woodist

Kuwabara Lumber

Hubei Fuxing Forestry

Yunnan State Forestry Farm

Kyushu Tsusho

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chinese Fir Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chinese Fir Logs & Lumber, with price, sales quantity, revenue, and global market share of Chinese Fir Logs & Lumber from 2021 to 2026.

Chapter 3, the Chinese Fir Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chinese Fir Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chinese Fir Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chinese Fir Logs & Lumber.

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