

Global Chinese Fir Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chinese Fir Logs & Lumber market size is expected to reach \$ 4131 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

Chinese Fir Logs & Lumber refer to the natural roundwood obtained from the trunk of Chinese Fir (*Cunninghamia lanceolata*) and the sawn timber (planks, squares) produced by longitudinal sawing and cutting. This product category is widely used in building structures, interior & exterior decoration, pallets & packaging, shipbuilding, and various wood products. Due to its natural decay resistance, insect resistance, good dimensional stability, and excellent workability, it forms a core component of industrial timber in Southern China and Southeast Asia. Moreover, with short rotation cycles and strong carbon sequestration capacity of Chinese Fir plantations, the stable supply of this category plays a key role in regional timber security and low-carbon building material substitution.

Chinese fir logs and sawn timber are classified as high-volume, low-value-added forestry commodities, with prices historically driven by domestic infrastructure and real estate cycles. In 2025, the ex-factory price for Chinese fir logs in southern China's production regions is projected to range from approximately \$110 to \$130 per cubic meter, while sawn timber is expected to fetch between \$200 and \$240 per cubic meter. The industry's average gross profit margin is estimated at 12%–18%, with primary costs concentrated in the harvesting, transportation, and drying stages. Regarding downstream consumption patterns, construction and structural applications account for approximately 45% of demand, followed by packaging and logistics at 30%, and interior decoration at 15%; the remainder is attributed to sectors such as shipbuilding and landscaping. Incremental demand is primarily driven by the replacement market for

export pallets—spurred by the rigid demand for heat-treated wooden packaging in Europe and North America—and by pilot programs for wood-frame farmhouses within the context of rural revitalization initiatives. Conversely, the traditional market for construction formwork is experiencing rapid displacement by aluminum alloy and plastic alternatives. The competitive landscape remains highly fragmented; leading state-owned enterprises (such as China Forestry Group and Yong'an Forestry) collectively hold a market share of less than 10%, while regional markets are dominated by a multitude of small-scale sawmills and independent operators. Future uncertainties center on whether the long-term downturn in China's real estate sector will further erode domestic demand, and the extent to which Chinese fir products processed in Southeast Asia (specifically Vietnam and Laos)—benefiting from lower labor costs—will penetrate the domestic market. In summary, this product category is expected to sustain a low growth rate over the next five years; however, profit margins will remain under pressure. While market concentration is anticipated to rise slightly, individual enterprises will need to pivot toward high-value-added products—such as export pallets and decorative profiles—to ensure their long-term viability.

This report studies the global Chinese Fir Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chinese Fir Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chinese Fir Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chinese Fir Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Chinese Fir Logs & Lumber total production value, 2021-2032, (USD Million)

Global Chinese Fir Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Chinese Fir Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Chinese Fir Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Chinese Fir Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Chinese Fir Logs & Lumber production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Cubic Meter)

Global Chinese Fir Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Chinese Fir Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Forestry Group, Yongan Forestry, Fujian Jinsen Forestry, Guangxi Forestry Group, Jiangxi Forestry Group, Hunan Forestry Group, Sumitomo Forestry, Cheng Loong, Guangdong Yueken Forestry, Guizhou Jiatong Wood, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chinese Fir Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chinese Fir Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chinese Fir Logs & Lumber Market, Segmentation by Type:

Red-heart Chinese Fir (Red-heart Cunninghamia)

Yellow-heart Chinese Fir (Common Cunninghamia)

Global Chinese Fir Logs & Lumber Market, Segmentation by Grade:

Prime Grade (clear face 90%, no visible knots, cracks, or decay)

Grade 1 (clear face 75%, living knot 15mm, crack 5mm, no decay)

Grade 2 (clear face 60%, living knot 25mm, crack 10mm, slight stain allowed)

Grade 3 (clear face 45%, knot 40mm, crack 20mm, sap stain allowed)

Global Chinese Fir Logs & Lumber Market, Segmentation by Application:

Building & Structure

Packaging & Logistics

Interior Decoration

Ship & Vehicle

Others

Companies Profiled:

China Forestry Group

Yongan Forestry

Fujian Jinsen Forestry

Guangxi Forestry Group

Jiangxi Forestry Group

Hunan Forestry Group

Sumitomo Forestry

Cheng Loong

Guangdong Yueken Forestry

Guizhou Jiatong Wood

Vinafor

Myanmar Timber Enterprise

PT Rimba Karya

Shanxi Guoxin Wood

Haruki

Yamasa Woodist

Kuwabara Lumber

Hubei Fuxing Forestry

Yunnan State Forestry Farm

Kyushu Tsusho

Key Questions Answered:

1. How big is the global Chinese Fir Logs & Lumber market?
2. What is the demand of the global Chinese Fir Logs & Lumber market?
3. What is the year over year growth of the global Chinese Fir Logs & Lumber market?
4. What is the production and production value of the global Chinese Fir Logs & Lumber market?
5. Who are the key producers in the global Chinese Fir Logs & Lumber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chinese Fir Logs & Lumber Introduction
- 1.2 World Chinese Fir Logs & Lumber Supply & Forecast
 - 1.2.1 World Chinese Fir Logs & Lumber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chinese Fir Logs & Lumber Production (2021-2032)
 - 1.2.3 World Chinese Fir Logs & Lumber Pricing Trends (2021-2032)
- 1.3 World Chinese Fir Logs & Lumber Production by Region (Based on Production Site)
 - 1.3.1 World Chinese Fir Logs & Lumber Production Value by Region (2021-2032)
 - 1.3.2 World Chinese Fir Logs & Lumber Production by Region (2021-2032)
 - 1.3.3 World Chinese Fir Logs & Lumber Average Price by Region (2021-2032)
 - 1.3.4 China Chinese Fir Logs & Lumber Production (2021-2032)
 - 1.3.5 Japan Chinese Fir Logs & Lumber Production (2021-2032)
 - 1.3.6 Southeast Asia Chinese Fir Logs & Lumber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chinese Fir Logs & Lumber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chinese Fir Logs & Lumber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chinese Fir Logs & Lumber Demand (2021-2032)
- 2.2 World Chinese Fir Logs & Lumber Consumption by Region
 - 2.2.1 World Chinese Fir Logs & Lumber Consumption by Region (2021-2026)
 - 2.2.2 World Chinese Fir Logs & Lumber Consumption Forecast by Region (2027-2032)
- 2.3 United States Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.4 China Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.5 Europe Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.6 Japan Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.7 South Korea Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.8 ASEAN Chinese Fir Logs & Lumber Consumption (2021-2032)
- 2.9 India Chinese Fir Logs & Lumber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chinese Fir Logs & Lumber Production Value by Manufacturer (2021-2026)
- 3.2 World Chinese Fir Logs & Lumber Production by Manufacturer (2021-2026)

- 3.3 World Chinese Fir Logs & Lumber Average Price by Manufacturer (2021-2026)
- 3.4 Chinese Fir Logs & Lumber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chinese Fir Logs & Lumber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chinese Fir Logs & Lumber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chinese Fir Logs & Lumber in 2025
- 3.6 Chinese Fir Logs & Lumber Market: Overall Company Footprint Analysis
 - 3.6.1 Chinese Fir Logs & Lumber Market: Region Footprint
 - 3.6.2 Chinese Fir Logs & Lumber Market: Company Product Type Footprint
 - 3.6.3 Chinese Fir Logs & Lumber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chinese Fir Logs & Lumber Production Value Comparison
 - 4.1.1 United States VS China: Chinese Fir Logs & Lumber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chinese Fir Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chinese Fir Logs & Lumber Production Comparison
 - 4.2.1 United States VS China: Chinese Fir Logs & Lumber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chinese Fir Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chinese Fir Logs & Lumber Consumption Comparison
 - 4.3.1 United States VS China: Chinese Fir Logs & Lumber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Chinese Fir Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Chinese Fir Logs & Lumber Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Chinese Fir Logs & Lumber Production

Value (2021-2026)

4.4.3 United States Based Manufacturers Chinese Fir Logs & Lumber Production (2021-2026)

4.5 China Based Chinese Fir Logs & Lumber Manufacturers and Market Share

4.5.1 China Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chinese Fir Logs & Lumber Production Value (2021-2026)

4.5.3 China Based Manufacturers Chinese Fir Logs & Lumber Production (2021-2026)

4.6 Rest of World Based Chinese Fir Logs & Lumber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chinese Fir Logs & Lumber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Red-heart Chinese Fir (Red-heart Cunninghamia)

5.2.2 Yellow-heart Chinese Fir (Common Cunninghamia)

5.3 Market Segment by Type

5.3.1 World Chinese Fir Logs & Lumber Production by Type (2021-2032)

5.3.2 World Chinese Fir Logs & Lumber Production Value by Type (2021-2032)

5.3.3 World Chinese Fir Logs & Lumber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Chinese Fir Logs & Lumber Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

6.2.2 Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

6.2.3 Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

6.2.4 Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

6.3 Market Segment by Grade

- 6.3.1 World Chinese Fir Logs & Lumber Production by Grade (2021-2032)
- 6.3.2 World Chinese Fir Logs & Lumber Production Value by Grade (2021-2032)
- 6.3.3 World Chinese Fir Logs & Lumber Average Price by Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Chinese Fir Logs & Lumber Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

- 7.2.1 Building & Structure
- 7.2.2 Packaging & Logistics
- 7.2.3 Interior Decoration
- 7.2.4 Ship & Vehicle
- 7.2.5 Others

7.3 Market Segment by Application

- 7.3.1 World Chinese Fir Logs & Lumber Production by Application (2021-2032)
- 7.3.2 World Chinese Fir Logs & Lumber Production Value by Application (2021-2032)
- 7.3.3 World Chinese Fir Logs & Lumber Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 China Forestry Group

- 8.1.1 China Forestry Group Details
- 8.1.2 China Forestry Group Major Business
- 8.1.3 China Forestry Group Chinese Fir Logs & Lumber Product and Services
- 8.1.4 China Forestry Group Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 China Forestry Group Recent Developments/Updates
- 8.1.6 China Forestry Group Competitive Strengths & Weaknesses

8.2 Yongan Forestry

- 8.2.1 Yongan Forestry Details
- 8.2.2 Yongan Forestry Major Business
- 8.2.3 Yongan Forestry Chinese Fir Logs & Lumber Product and Services
- 8.2.4 Yongan Forestry Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Yongan Forestry Recent Developments/Updates
- 8.2.6 Yongan Forestry Competitive Strengths & Weaknesses

8.3 Fujian Jinsen Forestry

- 8.3.1 Fujian Jinsen Forestry Details
- 8.3.2 Fujian Jinsen Forestry Major Business
- 8.3.3 Fujian Jinsen Forestry Chinese Fir Logs & Lumber Product and Services
- 8.3.4 Fujian Jinsen Forestry Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Fujian Jinsen Forestry Recent Developments/Updates
- 8.3.6 Fujian Jinsen Forestry Competitive Strengths & Weaknesses
- 8.4 Guangxi Forestry Group
 - 8.4.1 Guangxi Forestry Group Details
 - 8.4.2 Guangxi Forestry Group Major Business
 - 8.4.3 Guangxi Forestry Group Chinese Fir Logs & Lumber Product and Services
 - 8.4.4 Guangxi Forestry Group Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Guangxi Forestry Group Recent Developments/Updates
 - 8.4.6 Guangxi Forestry Group Competitive Strengths & Weaknesses
- 8.5 Jiangxi Forestry Group
 - 8.5.1 Jiangxi Forestry Group Details
 - 8.5.2 Jiangxi Forestry Group Major Business
 - 8.5.3 Jiangxi Forestry Group Chinese Fir Logs & Lumber Product and Services
 - 8.5.4 Jiangxi Forestry Group Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Jiangxi Forestry Group Recent Developments/Updates
 - 8.5.6 Jiangxi Forestry Group Competitive Strengths & Weaknesses
- 8.6 Hunan Forestry Group
 - 8.6.1 Hunan Forestry Group Details
 - 8.6.2 Hunan Forestry Group Major Business
 - 8.6.3 Hunan Forestry Group Chinese Fir Logs & Lumber Product and Services
 - 8.6.4 Hunan Forestry Group Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Hunan Forestry Group Recent Developments/Updates
 - 8.6.6 Hunan Forestry Group Competitive Strengths & Weaknesses
- 8.7 Sumitomo Forestry
 - 8.7.1 Sumitomo Forestry Details
 - 8.7.2 Sumitomo Forestry Major Business
 - 8.7.3 Sumitomo Forestry Chinese Fir Logs & Lumber Product and Services
 - 8.7.4 Sumitomo Forestry Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Sumitomo Forestry Recent Developments/Updates
 - 8.7.6 Sumitomo Forestry Competitive Strengths & Weaknesses

8.8 Cheng Loong

8.8.1 Cheng Loong Details

8.8.2 Cheng Loong Major Business

8.8.3 Cheng Loong Chinese Fir Logs & Lumber Product and Services

8.8.4 Cheng Loong Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Cheng Loong Recent Developments/Updates

8.8.6 Cheng Loong Competitive Strengths & Weaknesses

8.9 Guangdong Yueken Forestry

8.9.1 Guangdong Yueken Forestry Details

8.9.2 Guangdong Yueken Forestry Major Business

8.9.3 Guangdong Yueken Forestry Chinese Fir Logs & Lumber Product and Services

8.9.4 Guangdong Yueken Forestry Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 Guangdong Yueken Forestry Recent Developments/Updates

8.9.6 Guangdong Yueken Forestry Competitive Strengths & Weaknesses

8.10 Guizhou Jiatong Wood

8.10.1 Guizhou Jiatong Wood Details

8.10.2 Guizhou Jiatong Wood Major Business

8.10.3 Guizhou Jiatong Wood Chinese Fir Logs & Lumber Product and Services

8.10.4 Guizhou Jiatong Wood Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Guizhou Jiatong Wood Recent Developments/Updates

8.10.6 Guizhou Jiatong Wood Competitive Strengths & Weaknesses

8.11 Vinafor

8.11.1 Vinafor Details

8.11.2 Vinafor Major Business

8.11.3 Vinafor Chinese Fir Logs & Lumber Product and Services

8.11.4 Vinafor Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Vinafor Recent Developments/Updates

8.11.6 Vinafor Competitive Strengths & Weaknesses

8.12 Myanmar Timber Enterprise

8.12.1 Myanmar Timber Enterprise Details

8.12.2 Myanmar Timber Enterprise Major Business

8.12.3 Myanmar Timber Enterprise Chinese Fir Logs & Lumber Product and Services

8.12.4 Myanmar Timber Enterprise Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Myanmar Timber Enterprise Recent Developments/Updates

- 8.12.6 Myanmar Timber Enterprise Competitive Strengths & Weaknesses
- 8.13 PT Rimba Karya
 - 8.13.1 PT Rimba Karya Details
 - 8.13.2 PT Rimba Karya Major Business
 - 8.13.3 PT Rimba Karya Chinese Fir Logs & Lumber Product and Services
 - 8.13.4 PT Rimba Karya Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 PT Rimba Karya Recent Developments/Updates
 - 8.13.6 PT Rimba Karya Competitive Strengths & Weaknesses
- 8.14 Shanxi Guoxin Wood
 - 8.14.1 Shanxi Guoxin Wood Details
 - 8.14.2 Shanxi Guoxin Wood Major Business
 - 8.14.3 Shanxi Guoxin Wood Chinese Fir Logs & Lumber Product and Services
 - 8.14.4 Shanxi Guoxin Wood Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Shanxi Guoxin Wood Recent Developments/Updates
 - 8.14.6 Shanxi Guoxin Wood Competitive Strengths & Weaknesses
- 8.15 Haruki
 - 8.15.1 Haruki Details
 - 8.15.2 Haruki Major Business
 - 8.15.3 Haruki Chinese Fir Logs & Lumber Product and Services
 - 8.15.4 Haruki Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Haruki Recent Developments/Updates
 - 8.15.6 Haruki Competitive Strengths & Weaknesses
- 8.16 Yamasa Woodist
 - 8.16.1 Yamasa Woodist Details
 - 8.16.2 Yamasa Woodist Major Business
 - 8.16.3 Yamasa Woodist Chinese Fir Logs & Lumber Product and Services
 - 8.16.4 Yamasa Woodist Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Yamasa Woodist Recent Developments/Updates
 - 8.16.6 Yamasa Woodist Competitive Strengths & Weaknesses
- 8.17 Kuwabara Lumber
 - 8.17.1 Kuwabara Lumber Details
 - 8.17.2 Kuwabara Lumber Major Business
 - 8.17.3 Kuwabara Lumber Chinese Fir Logs & Lumber Product and Services
 - 8.17.4 Kuwabara Lumber Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.17.5 Kuwabara Lumber Recent Developments/Updates
- 8.17.6 Kuwabara Lumber Competitive Strengths & Weaknesses
- 8.18 Hubei Fuxing Forestry
 - 8.18.1 Hubei Fuxing Forestry Details
 - 8.18.2 Hubei Fuxing Forestry Major Business
 - 8.18.3 Hubei Fuxing Forestry Chinese Fir Logs & Lumber Product and Services
 - 8.18.4 Hubei Fuxing Forestry Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Hubei Fuxing Forestry Recent Developments/Updates
 - 8.18.6 Hubei Fuxing Forestry Competitive Strengths & Weaknesses
- 8.19 Yunnan State Forestry Farm
 - 8.19.1 Yunnan State Forestry Farm Details
 - 8.19.2 Yunnan State Forestry Farm Major Business
 - 8.19.3 Yunnan State Forestry Farm Chinese Fir Logs & Lumber Product and Services
 - 8.19.4 Yunnan State Forestry Farm Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Yunnan State Forestry Farm Recent Developments/Updates
 - 8.19.6 Yunnan State Forestry Farm Competitive Strengths & Weaknesses
- 8.20 Kyushu Tsusho
 - 8.20.1 Kyushu Tsusho Details
 - 8.20.2 Kyushu Tsusho Major Business
 - 8.20.3 Kyushu Tsusho Chinese Fir Logs & Lumber Product and Services
 - 8.20.4 Kyushu Tsusho Chinese Fir Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Kyushu Tsusho Recent Developments/Updates
 - 8.20.6 Kyushu Tsusho Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Chinese Fir Logs & Lumber Industry Chain
- 9.2 Chinese Fir Logs & Lumber Upstream Analysis
 - 9.2.1 Chinese Fir Logs & Lumber Core Raw Materials
 - 9.2.2 Main Manufacturers of Chinese Fir Logs & Lumber Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Chinese Fir Logs & Lumber Production Mode
- 9.6 Chinese Fir Logs & Lumber Procurement Model
- 9.7 Chinese Fir Logs & Lumber Industry Sales Model and Sales Channels
 - 9.7.1 Chinese Fir Logs & Lumber Sales Model

9.7.2 Chinese Fir Logs & Lumber Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chinese Fir Logs & Lumber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Chinese Fir Logs & Lumber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Chinese Fir Logs & Lumber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Chinese Fir Logs & Lumber Production Value Market Share by Region (2021-2026)

Table 5. World Chinese Fir Logs & Lumber Production Value Market Share by Region (2027-2032)

Table 6. World Chinese Fir Logs & Lumber Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Chinese Fir Logs & Lumber Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Chinese Fir Logs & Lumber Production Market Share by Region (2021-2026)

Table 9. World Chinese Fir Logs & Lumber Production Market Share by Region (2027-2032)

Table 10. World Chinese Fir Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Chinese Fir Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Chinese Fir Logs & Lumber Major Market Trends

Table 13. World Chinese Fir Logs & Lumber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Chinese Fir Logs & Lumber Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Chinese Fir Logs & Lumber Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Chinese Fir Logs & Lumber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Chinese Fir Logs & Lumber Producers in 2025

Table 18. World Chinese Fir Logs & Lumber Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Chinese Fir Logs & Lumber Producers in 2025

Table 20. World Chinese Fir Logs & Lumber Average Price by Manufacturer (2021-2026) & (US\$/Cubic Meter)

Table 21. Global Chinese Fir Logs & Lumber Company Evaluation Quadrant

Table 22. World Chinese Fir Logs & Lumber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Chinese Fir Logs & Lumber Production Site of Key Manufacturer

Table 24. Chinese Fir Logs & Lumber Market: Company Product Type Footprint

Table 25. Chinese Fir Logs & Lumber Market: Company Product Application Footprint

Table 26. Chinese Fir Logs & Lumber Competitive Factors

Table 27. Chinese Fir Logs & Lumber New Entrant and Capacity Expansion Plans

Table 28. Chinese Fir Logs & Lumber Mergers & Acquisitions Activity

Table 29. United States VS China Chinese Fir Logs & Lumber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chinese Fir Logs & Lumber Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Chinese Fir Logs & Lumber Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chinese Fir Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chinese Fir Logs & Lumber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chinese Fir Logs & Lumber Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Chinese Fir Logs & Lumber Production Market Share (2021-2026)

Table 37. China Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chinese Fir Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chinese Fir Logs & Lumber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chinese Fir Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Chinese Fir Logs & Lumber Production Market

Share (2021-2026)

Table 42. Rest of World Based Chinese Fir Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production Market Share (2021-2026)

Table 47. World Chinese Fir Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Chinese Fir Logs & Lumber Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Chinese Fir Logs & Lumber Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Chinese Fir Logs & Lumber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Chinese Fir Logs & Lumber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Chinese Fir Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Chinese Fir Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Chinese Fir Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Chinese Fir Logs & Lumber Production by Grade (2021-2026) & (Cubic Meter)

Table 56. World Chinese Fir Logs & Lumber Production by Grade (2027-2032) & (Cubic Meter)

Table 57. World Chinese Fir Logs & Lumber Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Chinese Fir Logs & Lumber Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Chinese Fir Logs & Lumber Average Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 60. World Chinese Fir Logs & Lumber Average Price by Grade (2027-2032) & (US\$/Cubic Meter)

Table 61. World Chinese Fir Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Chinese Fir Logs & Lumber Production by Application (2021-2026) & (Cubic Meter)

Table 63. World Chinese Fir Logs & Lumber Production by Application (2027-2032) & (Cubic Meter)

Table 64. World Chinese Fir Logs & Lumber Production Value by Application (2021-2026) & (USD Million)

Table 65. World Chinese Fir Logs & Lumber Production Value by Application (2027-2032) & (USD Million)

Table 66. World Chinese Fir Logs & Lumber Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 67. World Chinese Fir Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 68. China Forestry Group Basic Information, Manufacturing Base and Competitors

Table 69. China Forestry Group Major Business

Table 70. China Forestry Group Chinese Fir Logs & Lumber Product and Services

Table 71. China Forestry Group Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. China Forestry Group Recent Developments/Updates

Table 73. China Forestry Group Competitive Strengths & Weaknesses

Table 74. Yongan Forestry Basic Information, Manufacturing Base and Competitors

Table 75. Yongan Forestry Major Business

Table 76. Yongan Forestry Chinese Fir Logs & Lumber Product and Services

Table 77. Yongan Forestry Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Yongan Forestry Recent Developments/Updates

Table 79. Yongan Forestry Competitive Strengths & Weaknesses

Table 80. Fujian Jinsen Forestry Basic Information, Manufacturing Base and Competitors

Table 81. Fujian Jinsen Forestry Major Business

Table 82. Fujian Jinsen Forestry Chinese Fir Logs & Lumber Product and Services

Table 83. Fujian Jinsen Forestry Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Fujian Jinsen Forestry Recent Developments/Updates

- Table 85. Fujian Jinsen Forestry Competitive Strengths & Weaknesses
- Table 86. Guangxi Forestry Group Basic Information, Manufacturing Base and Competitors
- Table 87. Guangxi Forestry Group Major Business
- Table 88. Guangxi Forestry Group Chinese Fir Logs & Lumber Product and Services
- Table 89. Guangxi Forestry Group Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Guangxi Forestry Group Recent Developments/Updates
- Table 91. Guangxi Forestry Group Competitive Strengths & Weaknesses
- Table 92. Jiangxi Forestry Group Basic Information, Manufacturing Base and Competitors
- Table 93. Jiangxi Forestry Group Major Business
- Table 94. Jiangxi Forestry Group Chinese Fir Logs & Lumber Product and Services
- Table 95. Jiangxi Forestry Group Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Jiangxi Forestry Group Recent Developments/Updates
- Table 97. Jiangxi Forestry Group Competitive Strengths & Weaknesses
- Table 98. Hunan Forestry Group Basic Information, Manufacturing Base and Competitors
- Table 99. Hunan Forestry Group Major Business
- Table 100. Hunan Forestry Group Chinese Fir Logs & Lumber Product and Services
- Table 101. Hunan Forestry Group Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Hunan Forestry Group Recent Developments/Updates
- Table 103. Hunan Forestry Group Competitive Strengths & Weaknesses
- Table 104. Sumitomo Forestry Basic Information, Manufacturing Base and Competitors
- Table 105. Sumitomo Forestry Major Business
- Table 106. Sumitomo Forestry Chinese Fir Logs & Lumber Product and Services
- Table 107. Sumitomo Forestry Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Sumitomo Forestry Recent Developments/Updates
- Table 109. Sumitomo Forestry Competitive Strengths & Weaknesses
- Table 110. Cheng Loong Basic Information, Manufacturing Base and Competitors
- Table 111. Cheng Loong Major Business
- Table 112. Cheng Loong Chinese Fir Logs & Lumber Product and Services

Table 113. Cheng Loong Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Cheng Loong Recent Developments/Updates

Table 115. Cheng Loong Competitive Strengths & Weaknesses

Table 116. Guangdong Yueken Forestry Basic Information, Manufacturing Base and Competitors

Table 117. Guangdong Yueken Forestry Major Business

Table 118. Guangdong Yueken Forestry Chinese Fir Logs & Lumber Product and Services

Table 119. Guangdong Yueken Forestry Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Guangdong Yueken Forestry Recent Developments/Updates

Table 121. Guangdong Yueken Forestry Competitive Strengths & Weaknesses

Table 122. Guizhou Jiatong Wood Basic Information, Manufacturing Base and Competitors

Table 123. Guizhou Jiatong Wood Major Business

Table 124. Guizhou Jiatong Wood Chinese Fir Logs & Lumber Product and Services

Table 125. Guizhou Jiatong Wood Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Guizhou Jiatong Wood Recent Developments/Updates

Table 127. Guizhou Jiatong Wood Competitive Strengths & Weaknesses

Table 128. Vinafor Basic Information, Manufacturing Base and Competitors

Table 129. Vinafor Major Business

Table 130. Vinafor Chinese Fir Logs & Lumber Product and Services

Table 131. Vinafor Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Vinafor Recent Developments/Updates

Table 133. Vinafor Competitive Strengths & Weaknesses

Table 134. Myanmar Timber Enterprise Basic Information, Manufacturing Base and Competitors

Table 135. Myanmar Timber Enterprise Major Business

Table 136. Myanmar Timber Enterprise Chinese Fir Logs & Lumber Product and Services

Table 137. Myanmar Timber Enterprise Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 138. Myanmar Timber Enterprise Recent Developments/Updates

Table 139. Myanmar Timber Enterprise Competitive Strengths & Weaknesses

Table 140. PT Rimba Karya Basic Information, Manufacturing Base and Competitors

Table 141. PT Rimba Karya Major Business

Table 142. PT Rimba Karya Chinese Fir Logs & Lumber Product and Services

Table 143. PT Rimba Karya Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. PT Rimba Karya Recent Developments/Updates

Table 145. PT Rimba Karya Competitive Strengths & Weaknesses

Table 146. Shanxi Guoxin Wood Basic Information, Manufacturing Base and Competitors

Table 147. Shanxi Guoxin Wood Major Business

Table 148. Shanxi Guoxin Wood Chinese Fir Logs & Lumber Product and Services

Table 149. Shanxi Guoxin Wood Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Shanxi Guoxin Wood Recent Developments/Updates

Table 151. Shanxi Guoxin Wood Competitive Strengths & Weaknesses

Table 152. Haruki Basic Information, Manufacturing Base and Competitors

Table 153. Haruki Major Business

Table 154. Haruki Chinese Fir Logs & Lumber Product and Services

Table 155. Haruki Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Haruki Recent Developments/Updates

Table 157. Haruki Competitive Strengths & Weaknesses

Table 158. Yamasa Woodist Basic Information, Manufacturing Base and Competitors

Table 159. Yamasa Woodist Major Business

Table 160. Yamasa Woodist Chinese Fir Logs & Lumber Product and Services

Table 161. Yamasa Woodist Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Yamasa Woodist Recent Developments/Updates

Table 163. Yamasa Woodist Competitive Strengths & Weaknesses

Table 164. Kuwabara Lumber Basic Information, Manufacturing Base and Competitors

Table 165. Kuwabara Lumber Major Business

Table 166. Kuwabara Lumber Chinese Fir Logs & Lumber Product and Services

Table 167. Kuwabara Lumber Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Kuwabara Lumber Recent Developments/Updates

Table 169. Kuwabara Lumber Competitive Strengths & Weaknesses

Table 170. Hubei Fuxing Forestry Basic Information, Manufacturing Base and Competitors

Table 171. Hubei Fuxing Forestry Major Business

Table 172. Hubei Fuxing Forestry Chinese Fir Logs & Lumber Product and Services

Table 173. Hubei Fuxing Forestry Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Hubei Fuxing Forestry Recent Developments/Updates

Table 175. Hubei Fuxing Forestry Competitive Strengths & Weaknesses

Table 176. Yunnan State Forestry Farm Basic Information, Manufacturing Base and Competitors

Table 177. Yunnan State Forestry Farm Major Business

Table 178. Yunnan State Forestry Farm Chinese Fir Logs & Lumber Product and Services

Table 179. Yunnan State Forestry Farm Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Yunnan State Forestry Farm Recent Developments/Updates

Table 181. Yunnan State Forestry Farm Competitive Strengths & Weaknesses

Table 182. Kyushu Tsusho Basic Information, Manufacturing Base and Competitors

Table 183. Kyushu Tsusho Major Business

Table 184. Kyushu Tsusho Chinese Fir Logs & Lumber Product and Services

Table 185. Kyushu Tsusho Chinese Fir Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Kyushu Tsusho Recent Developments/Updates

Table 187. Kyushu Tsusho Competitive Strengths & Weaknesses

Table 188. Global Key Players of Chinese Fir Logs & Lumber Upstream (Raw Materials)

Table 189. Global Chinese Fir Logs & Lumber Typical Customers

Table 190. Chinese Fir Logs & Lumber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chinese Fir Logs & Lumber Picture

Figure 2. World Chinese Fir Logs & Lumber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chinese Fir Logs & Lumber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chinese Fir Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 5. World Chinese Fir Logs & Lumber Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Chinese Fir Logs & Lumber Production Value Market Share by Region (2021-2032)

Figure 7. World Chinese Fir Logs & Lumber Production Market Share by Region (2021-2032)

Figure 8. China Chinese Fir Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 9. Japan Chinese Fir Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 10. Southeast Asia Chinese Fir Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 11. Chinese Fir Logs & Lumber Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 14. World Chinese Fir Logs & Lumber Consumption Market Share by Region (2021-2032)

Figure 15. United States Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 16. China Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 17. Europe Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 18. Japan Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 19. South Korea Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 20. ASEAN Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 21. India Chinese Fir Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 22. Producer Shipments of Chinese Fir Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Chinese Fir Logs & Lumber Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Chinese Fir Logs & Lumber Markets in 2025

Figure 25. United States VS China: Chinese Fir Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Chinese Fir Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Chinese Fir Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Chinese Fir Logs & Lumber Production Market Share 2025

Figure 29. China Based Manufacturers Chinese Fir Logs & Lumber Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Chinese Fir Logs & Lumber Production Market Share 2025

Figure 31. World Chinese Fir Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Chinese Fir Logs & Lumber Production Value Market Share by Type in 2025

Figure 33. Red?heart Chinese Fir (Red?heart Cunninghamia)

Figure 34. Yellow?heart Chinese Fir (Common Cunninghamia)

Figure 35. World Chinese Fir Logs & Lumber Production Market Share by Type (2021-2032)

Figure 36. World Chinese Fir Logs & Lumber Production Value Market Share by Type (2021-2032)

Figure 37. World Chinese Fir Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 38. World Chinese Fir Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 39. World Chinese Fir Logs & Lumber Production Value Market Share by Grade in 2025

Figure 40. Prime Grade (clear face ?90%, no visible knots, cracks, or decay)

Figure 41. Grade 1 (clear face ?75%, living knot ?15mm, crack ?5mm, no decay)

Figure 42. Grade 2 (clear face ?60%, living knot ?25mm, crack ?10mm, slight stain allowed)

Figure 43. Grade 3 (clear face ?45%, knot ?40mm, crack ?20mm, sap stain allowed)

Figure 44. World Chinese Fir Logs & Lumber Production Market Share by Grade (2021-2032)

Figure 45. World Chinese Fir Logs & Lumber Production Value Market Share by Grade (2021-2032)

Figure 46. World Chinese Fir Logs & Lumber Average Price by Grade (2021-2032) & (US\$/Cubic Meter)

Figure 47. World Chinese Fir Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Chinese Fir Logs & Lumber Production Value Market Share by Application in 2025

Figure 49. Building & Structure

Figure 50. Packaging & Logistics

Figure 51. Interior Decoration

Figure 52. Ship & Vehicle

Figure 53. Others

Figure 54. World Chinese Fir Logs & Lumber Production Market Share by Application (2021-2032)

Figure 55. World Chinese Fir Logs & Lumber Production Value Market Share by Application (2021-2032)

Figure 56. World Chinese Fir Logs & Lumber Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 57. Chinese Fir Logs & Lumber Industry Chain

Figure 58. Chinese Fir Logs & Lumber Procurement Model

Figure 59. Chinese Fir Logs & Lumber Sales Model

Figure 60. Chinese Fir Logs & Lumber Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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