

Global China Cedarwood Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global China Cedarwood Oil market size is expected to reach \$ 1390 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032). Global sales of China cedarwood oil reached 9,401 tons in 2025, with an average price of US\$101,352 per ton.

China Cedar wood oil is an essential oil derived from the Chinese Cedar wood and has applications in the form of medicine due to its antibacterial and fungicide properties. Cedrol, widdrol, thujopsene, alpha cederene, beta cedrene, and a range of sesquiterpenes are the key components involved in the China Cedar wood oil. The China Cedar Wood oil has found applications in art, in industrial applications and fragrance industry.

The supply of raw materials for Chinese cedar oil is significantly dependent on wild resources and geographically concentrated. Globally, approximately 30%-40% of production comes from southern China (Guizhou, Sichuan, Hubei, Hunan, Jiangxi, etc.). These subtropical humid climate zones (warm, rainy, and well-drained) are ideal for cedar tree growth and result in abundant accumulation of sesquiterpenes. Raw material costs account for 45-55% of total costs. While cedar is a perennial tree (wild or semi-wild) requiring no planting investment, raw material acquisition is strictly limited by forestry resource management policies. Furthermore, the extraction rate is moderate (1%-6%), requiring approximately 15-100 kg of dry wood to extract 1 kg of crude oil, and the heartwood and root wood are of higher quality than sapwood and branches, resulting in a limited supply of high-quality raw materials. Labor costs account for 20-25%, as cedar logging, transportation, slicing, and pre-distillation processing require significant manual labor, especially in mountainous wild-harvesting areas where mechanization is low. Processing costs account for approximately 25-30%. Steam

distillation is a mature process, but the crude oil is darker in color (even darker if dry distillation is used), requiring further refining and fractionation to increase added value. It's worth noting that Chinese cedar oil, Texas cedar oil, and Atlas cedar oil are similar in composition (all containing cedrene, juniperene, and juniper linalool), but their aroma characteristics differ significantly? Chinese cedar oil leans towards a richer, smoky woody tone, while Texas cedar oil is sweeter and Atlas cedar oil is more delicate. Therefore, these three products compete differentiatedly in the high-end fragrance market. Quality control and testing costs account for 10-15%, requiring GC-MS to ensure that the juniper linalool content (>10%) and the proportions of cedrene and juniperene meet standards, and testing physical indicators such as refractive index (1.5030-1.5080) and density (0.941-0.966). Overall, Chinese cedar oil is a low-to-medium priced, resource-dependent, and widely used natural essential oil. Its cost structure is influenced by multiple factors, including the sustainability of wild cedar resources, labor costs, and the depth of refining and processing. It holds an important position in the fragrance industry as a sandalwood substitute and fixative, but faces competition from both Texas cedar oil (high production volume, low price) and Atlas cedar oil (high quality, high price).

This report studies the global China Cedarwood Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for China Cedarwood Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of China Cedarwood Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global China Cedarwood Oil total production and demand, 2021-2032, (Kilotons)

Global China Cedarwood Oil total production value, 2021-2032, (USD Million)

Global China Cedarwood Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global China Cedarwood Oil consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: China Cedarwood Oil domestic production, consumption, key domestic manufacturers and share

Global China Cedarwood Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global China Cedarwood Oil production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Kilotons)

Global China Cedarwood Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global China Cedarwood Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IFF, MegreLLC, Aromaaz, Symrise AG, Bontoux, Lionel Hitchen, Biolandes, Citrosuco Paulista SA, Foreverest Resources, Texarome, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World China Cedarwood Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global China Cedarwood Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global China Cedarwood Oil Market, Segmentation by Type:

Trunk

Branch

Leaves

Global China Cedarwood Oil Market, Segmentation by Chemical Composition:

High-Cypressin Type

High-Cedarene Type

High-Curcurene Type

Global China Cedarwood Oil Market, Segmentation by Grade:

Fragrance Grade

Industrial Grade

Pharmaceutical Grade

Global China Cedarwood Oil Market, Segmentation by Application:

Perfume & Fragrance

Industrial Raw Material

Pharmaceutical

Other

Companies Profiled:

IFF

MegreLLC

Aromaaz

Symrise AG

Bontoux

Lionel Hitchen

Biolandes

Citrosuco Paulista SA

Foreverest Resources

Texarome

Mother Herbs and Agro Products

Ultra international

Jiangxi Xuesong Natural Medicinal Oil

Jiangxi Hairui Natural Plant

DG Cedar Oil

Cedar Oil Industries

Key Questions Answered:

1. How big is the global China Cedarwood Oil market?
2. What is the demand of the global China Cedarwood Oil market?
3. What is the year over year growth of the global China Cedarwood Oil market?
4. What is the production and production value of the global China Cedarwood Oil market?
5. Who are the key producers in the global China Cedarwood Oil market?
6. What are the growth factors driving the market demand?

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