

Global Chiller Rental Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G8B4E3A2D3C2EN.html>

Date: December 2025

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: G8B4E3A2D3C2EN

Abstracts

According to our (Global Info Research) latest study, the global Chiller Rental market size was valued at US\$ 2121 million in 2025 and is forecast to a readjusted size of US\$ 3215 million by 2032 with a CAGR of 6.2% during review period.

Chiller leasing refers to a commercial service model where businesses or individuals rent chillers and related equipment from professional equipment rental providers to meet temporary, seasonal, or other short-term cooling needs. This service typically covers equipment provision, transportation, installation, commissioning, maintenance, and technical support. It allows customers to quickly obtain the required cooling capacity without investing significant capital in equipment. Its high flexibility and relatively low cost make it widely used in construction sites, data center backup, large-scale event venues, industrial process cooling, and to address existing refrigeration system failures or repairs.

The chiller unit leasing market has broad prospects, and its growth will primarily benefit from the combined driving forces of flexibility needs, accelerated technological iteration, and sustainable development trends. In the future, with increasing global economic volatility and project uncertainty, more companies will tend to adopt an 'asset-light' operating model, shifting capital expenditures to operating expenditures, which provides fundamental business logic support for the leasing model. On the technological front, the continued boom in data center construction, the demand for precision process cooling brought about by manufacturing upgrades, and extreme heat waves caused by global warming are all creating substantial temporary and emergency cooling needs. Simultaneously, stricter environmental regulations and rising energy costs will drive market demand for leasing units using next-generation environmentally friendly refrigerants and high-efficiency units. Service models will also evolve, with 'Cooling as a

Service' (CaaS) and IoT-based predictive intelligent operation and maintenance becoming mainstream. Customers will pay based on actual cooling consumption and monitor energy efficiency and equipment health in real time through digital platforms. Furthermore, mobile and containerized leasing solutions will play an irreplaceable role in sudden public events, large-scale sporting events, and the construction of rapidly deployed modular facilities.

This report is a detailed and comprehensive analysis for global Chiller Rental market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chiller Rental market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Chiller Rental market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Chiller Rental market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Chiller Rental market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chiller Rental

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chiller Rental market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IFI Service, Atlas Copco, TST Servicios T?cnicos, Delta-Temp, Carrier Rental Systems Asia, Smardt, Trane, Ohio Cat, MTA, ChillCo Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Chiller Rental market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-cooled

Air-cooled

Market segment by Refrigeration Principle

Centrifugal Chiller

Screw Chiller

Market segment by Lease Term

Short-term Lease

Long-term Lease

Fully Managed Lease

Market segment by Business and Operating Model

Dry Lease (Equipment Lease Only)

Wet Lease (Equipment + Basic Maintenance)

Market segment by Application

Commercial

Industrial

Others

Market segment by players, this report covers

IFI Service

Atlas Copco

TST Servicios T?cnicos

Delta-Temp

Carrier Rental Systems Asia

Smardt

Trane

Ohio Cat

MTA

ChillCo Inc

CTCA

Carolina Cat

Carrier

Cooling Power Corp

Blanchard Machinery

Tcrental Solutions

Aggreko

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Chiller Rental product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Chiller Rental, with revenue, gross margin, and global market share of Chiller Rental from 2021 to 2026.

Chapter 3, the Chiller Rental competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Chiller Rental market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Chiller Rental.

Chapter 13, to describe Chiller Rental research findings and conclusion.

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