

Global Chilled Water Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chilled Water Pump market size is expected to reach \$ 11588 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

A Chilled Water Pump is a key component in HVAC and data center cooling systems. It circulates chilled water—cooled by a chiller—throughout the system. The pump delivers chilled water from the chiller to cooling terminals (such as AHUs, fan coil units, or CRAH units), and returns warmer water back to the chiller for re-cooling, enabling continuous thermal regulation of buildings or IT environments. In 2025, global chilled water pump production reached approximately 5.45 M units, with an average global market price of around US\$ 1,250 per unit. Annual production capacity is 6.25 M units. Gross Profit Margin: 32%. The chilled water pump industry chain is built around three main layers: upstream raw materials, midstream manufacturing, and downstream applications. Upstream includes steel, cast iron, copper, and electric motor components, which largely determine cost and efficiency. Midstream consists of pump OEM manufacturers such as Grundfos, Wilo, and KSB, who design and assemble complete pump systems. Downstream demand comes from HVAC system integrators serving commercial buildings, industrial facilities, and rapidly growing data centers, where chilled water loops are essential for thermal management. Chilled water pumps are a mature but structurally stable industry with steady demand driven by long-term infrastructure cycles rather than short-term trends. The most important competitive factor is not product innovation alone but system-level efficiency, reliability, and integration with smart building controls. In particular, data center expansion is becoming a key incremental growth driver, gradually shifting the market toward higher-efficiency variable-speed pump systems.

This report studies the global Chilled Water Pump production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chilled Water Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chilled Water Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chilled Water Pump total production and demand, 2021-2032, (K Units)

Global Chilled Water Pump total production value, 2021-2032, (USD Million)

Global Chilled Water Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Chilled Water Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Chilled Water Pump domestic production, consumption, key domestic manufacturers and share

Global Chilled Water Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Chilled Water Pump production by System Function, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Chilled Water Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Chilled Water Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Wilo Se, Ksb Se & Co. Kгаа, Xylem, Ebara, Armstrong Fluid Technology, Taco Comfort Solutions, Pentair, Kirloskar Brothers, Shanghai Kaiquan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chilled Water Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by System Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chilled Water Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chilled Water Pump Market, Segmentation by System Function:

Primary Chilled Water Pump

Secondary Chilled Water Pump

Variable Flow Pump

Global Chilled Water Pump Market, Segmentation by Flow:

Low Flow Pump?

Medium Flow Pump? 200–800 m³/h

High Flow Pump? > 800 m³/h

Global Chilled Water Pump Market, Segmentation by Drive Type:

Electric Centrifugal Pump

Variable Frequency Drive (VFD) Pump

Direct Coupled Pump

Global Chilled Water Pump Market, Segmentation by Application:

Commercial Construction

Data Centers

Industrial

Others

Companies Profiled:

Grundfos

Wilo Se

Ksb Se & Co. KgaA

Xylem

Ebara

Armstrong Fluid Technology

Taco Comfort Solutions

Pentair

Kirloskar Brothers

Shanghai Kaiquan

CNP Pumps

Shimge Pump

Leo Group

Torishima

SPP Pumps

Ruhrpumpen

Key Questions Answered:

1. How big is the global Chilled Water Pump market?
2. What is the demand of the global Chilled Water Pump market?
3. What is the year over year growth of the global Chilled Water Pump market?
4. What is the production and production value of the global Chilled Water Pump market?
5. Who are the key producers in the global Chilled Water Pump market?
6. What are the growth factors driving the market demand?

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