

Global Chilled Water and Glycol Coil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chilled Water and Glycol Coil market size was valued at US\$ 2243 million in 2025 and is forecast to a readjusted size of US\$ 3214 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global output of chilled water and glycol coils reaches 4.2 million units, with an average selling price of 520 USD per unit, total production capacity of 4.8 million units, and a gross margin of 30%.

Chilled water and glycol coils are finned-tube heat exchangers used in HVAC and industrial cooling systems, where chilled water or glycol solution circulates inside the tubes to absorb heat from passing air, enabling air cooling, dehumidification, or process temperature control. Glycol coils are specifically applied in low-temperature or anti-freeze environments to prevent system freezing and ensure stable operation.

Upstream mainly consists of suppliers of copper tubes, aluminum fins, steel materials, anti-corrosion coatings, and glycol fluids; the midstream involves coil design, heat transfer engineering, manufacturing, and customized assembly; downstream applications are concentrated in HVAC equipment manufacturers, data centers, commercial buildings, industrial plants, cold-chain logistics facilities, and energy and chemical end users.

This report is a detailed and comprehensive analysis for global Chilled Water and Glycol Coil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors

that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chilled Water and Glycol Coil market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Chilled Water and Glycol Coil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Chilled Water and Glycol Coil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Chilled Water and Glycol Coil market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Chilled Water and Glycol Coil
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chilled Water and Glycol Coil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coilmaster, Modine Manufacturing, EVAPCO Alcoil, Industrial Heat Transfer (IHT), Advanced Coil, RAE Group, Madok, Aerofin, Windsor, Evap-Tech MTC inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chilled Water and Glycol Coil market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tubed Fluid Coils

Finned Fluid Coils

Market segment by Coil Construction

Inline Coil

Staggered Coil

Market segment by Fluid Medium

Water / Hot Water / Chilled Water Coils

Glycol Coil

Market segment by Installation & Airflow Configuration

Parallel-flow Coils

Counter-flow Coils

Market segment by Application

Residential

Commercial

Industrial

Major players covered

Coilmaster

Modine Manufacturing

EVAPCO Alcoil

Industrial Heat Transfer (IHT)

Advanced Coil

RAE Group

Madok

Aerofin

Windsor

Evap-Tech MTC inc.

Coilmen Plus

Marlo Coil

Capital Coil & Air

AIR CONTROL PRODUCTS

Cooney Coil&Energy

Super Radiator Coils

Leonardo DRS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chilled Water and Glycol Coil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chilled Water and Glycol Coil, with price, sales quantity, revenue, and global market share of Chilled Water and Glycol Coil from 2021 to 2026.

Chapter 3, the Chilled Water and Glycol Coil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chilled Water and Glycol Coil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chilled Water and Glycol Coil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chilled Water and Glycol Coil.

Chapter 14 and 15, to describe Chilled Water and Glycol Coil sales channel, distributors, customers, research findings and conclusion.

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