

Global Chilled & Frozen Food Packaging Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GFBEEABD6707EN.html>

Date: June 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: GFBEEABD6707EN

Abstracts

The global Chilled & Frozen Food Packaging market size is expected to reach \$ 18044 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Chilled & frozen food packaging refers to packaging systems designed for foods stored, distributed, and retailed in a frozen state, typically at 0°F / -18°C or below. Common formats include pouches, films, trays, cartons, tubs, and multilayer structures. Their primary role is to provide moisture protection, oxygen barrier, low-temperature toughness, puncture resistance, and sealing integrity in order to reduce freezer burn, dehydration, and oxidation while preserving safety, flavor, texture, and shelf life.

Upstream inputs mainly include PE, PP, PET, PA, and EVOH resins, paperboard, aluminum foil, inks, adhesives, zippers, easy-open features, and additives that support barrier and low-temperature performance. Midstream value creation lies in blown or cast film extrusion, lamination, printing, pouch conversion, thermoforming, injection molding, sealing, and line integration. Downstream demand comes from frozen meat, poultry, seafood, fruits and vegetables, bakery, ice cream, and frozen ready-meal producers.

Chilled & frozen food packaging refers to packaging materials and formats specifically designed for frozen meat, seafood, fruits and vegetables, frozen bakery products, prepared meals, and ready-to-eat frozen foods. Common formats include flexible pouches, rollstock films, trays, cartons, and composite structures compatible with microwave or oven heating. Compared with general food packaging, frozen food packaging requires stronger performance in low-temperature flexibility, seal integrity, moisture barrier, and puncture resistance. Its function goes beyond basic protection, as it also plays a direct role in preventing freezer burn, dehydration, odor transfer, and

quality deterioration throughout cold-chain transportation, storage, retail display, and final consumer use. As frozen food categories continue to expand, packaging is increasingly becoming a key factor influencing freshness retention, shelf presentation, and overall consumer experience.

Demand in this market is being driven by the continued growth of convenience food consumption, the persistence of home stock-up behavior, the expansion of prepared meals and heat-and-eat products, and the ongoing improvement of global cold-chain infrastructure. As a result, downstream brand owners and retail channels are shifting their focus from simple freezer suitability toward a broader balance of low-temperature seal reliability, moisture and oxygen barrier performance, transport durability, opening convenience, heating compatibility, and visual presentation. In higher-value segments such as frozen protein foods, single-portion meals, and frozen snacks, packaging is not only a protective layer but also an important part of how consumers perceive quality, freshness, and brand value. This means suppliers with stronger capabilities in material structure design, sealing optimization, automated line compatibility, and customized development are more likely to build competitive advantages.

The industry is now moving from traditional low-temperature protective packaging toward more integrated solutions that combine barrier performance, heating convenience, lightweighting, and sustainability. On one hand, rising consumer expectations for food safety, storage convenience, and user experience are pushing packaging toward higher performance, stronger visual appeal, and greater functional integration. On the other hand, plastic reduction, mono-material recyclability, paper-based alternatives, and tightening environmental regulations are pushing suppliers to redesign material systems and packaging structures. Going forward, market competition will be defined less by packaging format alone and more by suppliers' ability to achieve a better balance among cold-temperature performance, cost efficiency, sustainability, production-line compatibility, and brand presentation.

This report studies the global Chilled & Frozen Food Packaging demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chilled & Frozen Food Packaging, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chilled & Frozen Food Packaging that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chilled & Frozen Food Packaging total market, 2021-2032, (USD Million)

Global Chilled & Frozen Food Packaging total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Chilled & Frozen Food Packaging total market, key domestic companies, and share, (USD Million)

Global Chilled & Frozen Food Packaging revenue by player, revenue and market share 2021-2026, (USD Million)

Global Chilled & Frozen Food Packaging total market by Type, CAGR, 2021-2032, (USD Million)

Global Chilled & Frozen Food Packaging total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Chilled & Frozen Food Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Sealed Air, Sonoco Products, Novolex, Cascades, Constantia Flexibles, Smurfit Westrock, Coveris, International Paper, Winpak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Chilled & Frozen Food Packaging market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chilled & Frozen Food Packaging Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chilled & Frozen Food Packaging Market, Segmentation by Type:

Rigid Packaging

Flexible Packaging

Global Chilled & Frozen Food Packaging Market, Segmentation by Material:

Plastic

Paper & Paper Board

Metal

Others

Global Chilled & Frozen Food Packaging Market, Segmentation by Packaging Type:

Boxes

Tubs and Cups

Cans

Pouches and Bags

Others

Global Chilled & Frozen Food Packaging Market, Segmentation by Application:

Fruits and Vegetables

Meat, Seafood & Poultry

Dairy Foods

Ready to Eat Food

Others

Companies Profiled:

Amcor

Sealed Air

Sonoco Products

Novolex

Cascades

Constantia Flexibles

Smurfit Westrock

Coveris

International Paper

Wipak

ProAmpac

Graphic Packaging

Printpack

Mondi

Kl?ckner Pentaplast Group

Faerch

Huhtamaki

Dawn

UFlex

Wipak

TOPPAN

Dongwon Systems

Stora Enso

Key Questions Answered

1. How big is the global Chilled & Frozen Food Packaging market?
2. What is the demand of the global Chilled & Frozen Food Packaging market?
3. What is the year over year growth of the global Chilled & Frozen Food Packaging market?
4. What is the total value of the global Chilled & Frozen Food Packaging market?
5. Who are the Major Players in the global Chilled & Frozen Food Packaging market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chilled & Frozen Food Packaging Introduction
- 1.2 World Chilled & Frozen Food Packaging Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Chilled & Frozen Food Packaging Total Market by Region (by Headquarter Location)
 - 1.3.1 World Chilled & Frozen Food Packaging Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.3 China Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.4 Europe Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.5 Japan Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
 - 1.3.8 India Based Company Chilled & Frozen Food Packaging Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chilled & Frozen Food Packaging Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.2 World Chilled & Frozen Food Packaging Consumption Value by Region
 - 2.2.1 World Chilled & Frozen Food Packaging Consumption Value by Region (2021-2026)
 - 2.2.2 World Chilled & Frozen Food Packaging Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.4 China Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.5 Europe Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.6 Japan Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.7 South Korea Chilled & Frozen Food Packaging Consumption Value (2021-2032)
- 2.8 ASEAN Chilled & Frozen Food Packaging Consumption Value (2021-2032)

2.9 India Chilled & Frozen Food Packaging Consumption Value (2021-2032)

3 WORLD CHILLED & FROZEN FOOD PACKAGING COMPANIES COMPETITIVE ANALYSIS

3.1 World Chilled & Frozen Food Packaging Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Chilled & Frozen Food Packaging Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Chilled & Frozen Food Packaging in 2025

3.2.3 Global Concentration Ratios (CR8) for Chilled & Frozen Food Packaging in 2025

3.3 Chilled & Frozen Food Packaging Company Evaluation Quadrant

3.4 Chilled & Frozen Food Packaging Market: Overall Company Footprint Analysis

3.4.1 Chilled & Frozen Food Packaging Market: Region Footprint

3.4.2 Chilled & Frozen Food Packaging Market: Company Product Type Footprint

3.4.3 Chilled & Frozen Food Packaging Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Chilled & Frozen Food Packaging Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Chilled & Frozen Food Packaging Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Chilled & Frozen Food Packaging Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Chilled & Frozen Food Packaging Consumption Value Comparison

4.2.1 United States VS China: Chilled & Frozen Food Packaging Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Chilled & Frozen Food Packaging Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Chilled & Frozen Food Packaging Companies and Market Share, 2021-2026

4.3.1 United States Based Chilled & Frozen Food Packaging Companies, Headquarters

(States, Country)

4.3.2 United States Based Companies Chilled & Frozen Food Packaging Revenue, (2021-2026)

4.4 China Based Companies Chilled & Frozen Food Packaging Revenue and Market Share, 2021-2026

4.4.1 China Based Chilled & Frozen Food Packaging Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies Chilled & Frozen Food Packaging Revenue, (2021-2026)

4.5 Rest of World Based Chilled & Frozen Food Packaging Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Chilled & Frozen Food Packaging Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Chilled & Frozen Food Packaging Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chilled & Frozen Food Packaging Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Rigid Packaging

5.2.2 Flexible Packaging

5.3 Market Segment by Type

5.3.1 World Chilled & Frozen Food Packaging Market Size by Type (2021-2026)

5.3.2 World Chilled & Frozen Food Packaging Market Size by Type (2027-2032)

5.3.3 World Chilled & Frozen Food Packaging Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Chilled & Frozen Food Packaging Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Plastic

6.2.2 Paper & Paper Board

6.2.3 Metal

6.2.4 Others

6.3 Market Segment by Material

- 6.3.1 World Chilled & Frozen Food Packaging Market Size by Material (2021-2026)
- 6.3.2 World Chilled & Frozen Food Packaging Market Size by Material (2027-2032)
- 6.3.3 World Chilled & Frozen Food Packaging Market Size Market Share by Material (2027-2032)

7 MARKET ANALYSIS BY PACKAGING TYPE

- 7.1 World Chilled & Frozen Food Packaging Market Size Overview by Packaging Type: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Packaging Type
 - 7.2.1 Boxes
 - 7.2.2 Tubs and Cups
 - 7.2.3 Cans
 - 7.2.4 Pouches and Bags
 - 7.2.5 Others
- 7.3 Market Segment by Packaging Type
 - 7.3.1 World Chilled & Frozen Food Packaging Market Size by Packaging Type (2021-2026)
 - 7.3.2 World Chilled & Frozen Food Packaging Market Size by Packaging Type (2027-2032)
 - 7.3.3 World Chilled & Frozen Food Packaging Market Size Market Share by Packaging Type (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Chilled & Frozen Food Packaging Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Fruits and Vegetables
 - 8.2.2 Meat, Seafood & Poultry
 - 8.2.3 Dairy Foods
 - 8.2.4 Ready to Eat Food
 - 8.2.5 Others
- 8.3 Market Segment by Application
 - 8.3.1 World Chilled & Frozen Food Packaging Market Size by Application (2021-2026)
 - 8.3.2 World Chilled & Frozen Food Packaging Market Size by Application (2027-2032)
 - 8.3.3 World Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Amcor

9.1.1 Amcor Details

9.1.2 Amcor Major Business

9.1.3 Amcor Chilled & Frozen Food Packaging Product and Services

9.1.4 Amcor Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Amcor Recent Developments/Updates

9.1.6 Amcor Competitive Strengths & Weaknesses

9.2 Sealed Air

9.2.1 Sealed Air Details

9.2.2 Sealed Air Major Business

9.2.3 Sealed Air Chilled & Frozen Food Packaging Product and Services

9.2.4 Sealed Air Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.2.5 Sealed Air Recent Developments/Updates

9.2.6 Sealed Air Competitive Strengths & Weaknesses

9.3 Sonoco Products

9.3.1 Sonoco Products Details

9.3.2 Sonoco Products Major Business

9.3.3 Sonoco Products Chilled & Frozen Food Packaging Product and Services

9.3.4 Sonoco Products Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.3.5 Sonoco Products Recent Developments/Updates

9.3.6 Sonoco Products Competitive Strengths & Weaknesses

9.4 Novolex

9.4.1 Novolex Details

9.4.2 Novolex Major Business

9.4.3 Novolex Chilled & Frozen Food Packaging Product and Services

9.4.4 Novolex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.4.5 Novolex Recent Developments/Updates

9.4.6 Novolex Competitive Strengths & Weaknesses

9.5 Cascades

9.5.1 Cascades Details

9.5.2 Cascades Major Business

9.5.3 Cascades Chilled & Frozen Food Packaging Product and Services

9.5.4 Cascades Chilled & Frozen Food Packaging Revenue, Gross Margin and Market

Share (2021-2026)

9.5.5 Cascades Recent Developments/Updates

9.5.6 Cascades Competitive Strengths & Weaknesses

9.6 Constantia Flexibles

9.6.1 Constantia Flexibles Details

9.6.2 Constantia Flexibles Major Business

9.6.3 Constantia Flexibles Chilled & Frozen Food Packaging Product and Services

9.6.4 Constantia Flexibles Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.6.5 Constantia Flexibles Recent Developments/Updates

9.6.6 Constantia Flexibles Competitive Strengths & Weaknesses

9.7 Smurfit Westrock

9.7.1 Smurfit Westrock Details

9.7.2 Smurfit Westrock Major Business

9.7.3 Smurfit Westrock Chilled & Frozen Food Packaging Product and Services

9.7.4 Smurfit Westrock Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.7.5 Smurfit Westrock Recent Developments/Updates

9.7.6 Smurfit Westrock Competitive Strengths & Weaknesses

9.8 Coveris

9.8.1 Coveris Details

9.8.2 Coveris Major Business

9.8.3 Coveris Chilled & Frozen Food Packaging Product and Services

9.8.4 Coveris Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.8.5 Coveris Recent Developments/Updates

9.8.6 Coveris Competitive Strengths & Weaknesses

9.9 International Paper

9.9.1 International Paper Details

9.9.2 International Paper Major Business

9.9.3 International Paper Chilled & Frozen Food Packaging Product and Services

9.9.4 International Paper Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

9.9.5 International Paper Recent Developments/Updates

9.9.6 International Paper Competitive Strengths & Weaknesses

9.10 Winpak

9.10.1 Winpak Details

9.10.2 Winpak Major Business

9.10.3 Winpak Chilled & Frozen Food Packaging Product and Services

- 9.10.4 Winpak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.10.5 Winpak Recent Developments/Updates
- 9.10.6 Winpak Competitive Strengths & Weaknesses
- 9.11 ProAmpac
 - 9.11.1 ProAmpac Details
 - 9.11.2 ProAmpac Major Business
 - 9.11.3 ProAmpac Chilled & Frozen Food Packaging Product and Services
 - 9.11.4 ProAmpac Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 ProAmpac Recent Developments/Updates
 - 9.11.6 ProAmpac Competitive Strengths & Weaknesses
- 9.12 Graphic Packaging
 - 9.12.1 Graphic Packaging Details
 - 9.12.2 Graphic Packaging Major Business
 - 9.12.3 Graphic Packaging Chilled & Frozen Food Packaging Product and Services
 - 9.12.4 Graphic Packaging Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Graphic Packaging Recent Developments/Updates
 - 9.12.6 Graphic Packaging Competitive Strengths & Weaknesses
- 9.13 Printpack
 - 9.13.1 Printpack Details
 - 9.13.2 Printpack Major Business
 - 9.13.3 Printpack Chilled & Frozen Food Packaging Product and Services
 - 9.13.4 Printpack Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Printpack Recent Developments/Updates
 - 9.13.6 Printpack Competitive Strengths & Weaknesses
- 9.14 Mondi
 - 9.14.1 Mondi Details
 - 9.14.2 Mondi Major Business
 - 9.14.3 Mondi Chilled & Frozen Food Packaging Product and Services
 - 9.14.4 Mondi Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Mondi Recent Developments/Updates
 - 9.14.6 Mondi Competitive Strengths & Weaknesses
- 9.15 K?ckner Pentaplast Group
 - 9.15.1 K?ckner Pentaplast Group Details
 - 9.15.2 K?ckner Pentaplast Group Major Business

- 9.15.3 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Product and Services
- 9.15.4 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.15.5 KI?ckner Pentaplast Group Recent Developments/Updates
- 9.15.6 KI?ckner Pentaplast Group Competitive Strengths & Weaknesses
- 9.16 Faerch
 - 9.16.1 Faerch Details
 - 9.16.2 Faerch Major Business
 - 9.16.3 Faerch Chilled & Frozen Food Packaging Product and Services
 - 9.16.4 Faerch Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Faerch Recent Developments/Updates
 - 9.16.6 Faerch Competitive Strengths & Weaknesses
- 9.17 Huhtamaki
 - 9.17.1 Huhtamaki Details
 - 9.17.2 Huhtamaki Major Business
 - 9.17.3 Huhtamaki Chilled & Frozen Food Packaging Product and Services
 - 9.17.4 Huhtamaki Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Huhtamaki Recent Developments/Updates
 - 9.17.6 Huhtamaki Competitive Strengths & Weaknesses
- 9.18 Dawn
 - 9.18.1 Dawn Details
 - 9.18.2 Dawn Major Business
 - 9.18.3 Dawn Chilled & Frozen Food Packaging Product and Services
 - 9.18.4 Dawn Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Dawn Recent Developments/Updates
 - 9.18.6 Dawn Competitive Strengths & Weaknesses
- 9.19 UFlex
 - 9.19.1 UFlex Details
 - 9.19.2 UFlex Major Business
 - 9.19.3 UFlex Chilled & Frozen Food Packaging Product and Services
 - 9.19.4 UFlex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 9.19.5 UFlex Recent Developments/Updates
 - 9.19.6 UFlex Competitive Strengths & Weaknesses
- 9.20 Wipak

- 9.20.1 Wipak Details
- 9.20.2 Wipak Major Business
- 9.20.3 Wipak Chilled & Frozen Food Packaging Product and Services
- 9.20.4 Wipak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 Wipak Recent Developments/Updates
- 9.20.6 Wipak Competitive Strengths & Weaknesses
- 9.21 TOPPAN
- 9.21.1 TOPPAN Details
- 9.21.2 TOPPAN Major Business
- 9.21.3 TOPPAN Chilled & Frozen Food Packaging Product and Services
- 9.21.4 TOPPAN Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.21.5 TOPPAN Recent Developments/Updates
- 9.21.6 TOPPAN Competitive Strengths & Weaknesses
- 9.22 Dongwon Systems
- 9.22.1 Dongwon Systems Details
- 9.22.2 Dongwon Systems Major Business
- 9.22.3 Dongwon Systems Chilled & Frozen Food Packaging Product and Services
- 9.22.4 Dongwon Systems Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.22.5 Dongwon Systems Recent Developments/Updates
- 9.22.6 Dongwon Systems Competitive Strengths & Weaknesses
- 9.23 Stora Enso
- 9.23.1 Stora Enso Details
- 9.23.2 Stora Enso Major Business
- 9.23.3 Stora Enso Chilled & Frozen Food Packaging Product and Services
- 9.23.4 Stora Enso Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 9.23.5 Stora Enso Recent Developments/Updates
- 9.23.6 Stora Enso Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Chilled & Frozen Food Packaging Industry Chain
- 10.2 Chilled & Frozen Food Packaging Upstream Analysis
- 10.3 Chilled & Frozen Food Packaging Midstream Analysis
- 10.4 Chilled & Frozen Food Packaging Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chilled & Frozen Food Packaging Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Chilled & Frozen Food Packaging Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Chilled & Frozen Food Packaging Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Chilled & Frozen Food Packaging Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Chilled & Frozen Food Packaging Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Chilled & Frozen Food Packaging Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Chilled & Frozen Food Packaging Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Chilled & Frozen Food Packaging Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Chilled & Frozen Food Packaging Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Chilled & Frozen Food Packaging Players in 2025

Table 12. World Chilled & Frozen Food Packaging Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Chilled & Frozen Food Packaging Company Evaluation Quadrant

Table 14. Head Office of Key Chilled & Frozen Food Packaging Players

Table 15. Chilled & Frozen Food Packaging Market: Company Product Type Footprint

Table 16. Chilled & Frozen Food Packaging Market: Company Product Application Footprint

Table 17. Chilled & Frozen Food Packaging Mergers & Acquisitions Activity

Table 18. United States VS China Chilled & Frozen Food Packaging Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Chilled & Frozen Food Packaging Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Chilled & Frozen Food Packaging Companies, Headquarters (States, Country)

Table 21. United States Based Companies Chilled & Frozen Food Packaging Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Chilled & Frozen Food Packaging Revenue Market Share (2021-2026)

Table 23. China Based Chilled & Frozen Food Packaging Companies, Headquarters (Province, Country)

Table 24. China Based Companies Chilled & Frozen Food Packaging Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Chilled & Frozen Food Packaging Revenue Market Share (2021-2026)

Table 26. Rest of World Based Chilled & Frozen Food Packaging Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Chilled & Frozen Food Packaging Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Chilled & Frozen Food Packaging Revenue Market Share (2021-2026)

Table 29. World Chilled & Frozen Food Packaging Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Chilled & Frozen Food Packaging Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Chilled & Frozen Food Packaging Market Size by Type (2027-2032) & (USD Million)

Table 32. World Chilled & Frozen Food Packaging Market Size by Material, (USD Million), 2021 & 2025 & 2032

Table 33. World Chilled & Frozen Food Packaging Market Size Value by Material (2021-2026) & (USD Million)

Table 34. World Chilled & Frozen Food Packaging Market Size by Material (2027-2032) & (USD Million)

Table 35. World Chilled & Frozen Food Packaging Market Size by Packaging Type, (USD Million), 2021 & 2025 & 2032

Table 36. World Chilled & Frozen Food Packaging Market Size Value by Packaging Type (2021-2026) & (USD Million)

Table 37. World Chilled & Frozen Food Packaging Market Size by Packaging Type (2027-2032) & (USD Million)

Table 38. World Chilled & Frozen Food Packaging Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Chilled & Frozen Food Packaging Market Size by Application (2021-2026) & (USD Million)

Table 40. World Chilled & Frozen Food Packaging Market Size by Application

(2027-2032) & (USD Million)

Table 41. Amcor Basic Information, Manufacturing Base and Competitors

Table 42. Amcor Major Business

Table 43. Amcor Chilled & Frozen Food Packaging Product and Services

Table 44. Amcor Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Amcor Recent Developments/Updates

Table 46. Amcor Competitive Strengths & Weaknesses

Table 47. Sealed Air Basic Information, Manufacturing Base and Competitors

Table 48. Sealed Air Major Business

Table 49. Sealed Air Chilled & Frozen Food Packaging Product and Services

Table 50. Sealed Air Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Sealed Air Recent Developments/Updates

Table 52. Sealed Air Competitive Strengths & Weaknesses

Table 53. Sonoco Products Basic Information, Manufacturing Base and Competitors

Table 54. Sonoco Products Major Business

Table 55. Sonoco Products Chilled & Frozen Food Packaging Product and Services

Table 56. Sonoco Products Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Sonoco Products Recent Developments/Updates

Table 58. Sonoco Products Competitive Strengths & Weaknesses

Table 59. Novolex Basic Information, Manufacturing Base and Competitors

Table 60. Novolex Major Business

Table 61. Novolex Chilled & Frozen Food Packaging Product and Services

Table 62. Novolex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Novolex Recent Developments/Updates

Table 64. Novolex Competitive Strengths & Weaknesses

Table 65. Cascades Basic Information, Manufacturing Base and Competitors

Table 66. Cascades Major Business

Table 67. Cascades Chilled & Frozen Food Packaging Product and Services

Table 68. Cascades Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. Cascades Recent Developments/Updates

Table 70. Cascades Competitive Strengths & Weaknesses

Table 71. Constantia Flexibles Basic Information, Manufacturing Base and Competitors

Table 72. Constantia Flexibles Major Business

Table 73. Constantia Flexibles Chilled & Frozen Food Packaging Product and Services

Table 74. Constantia Flexibles Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 75. Constantia Flexibles Recent Developments/Updates
Table 76. Constantia Flexibles Competitive Strengths & Weaknesses
Table 77. Smurfit Westrock Basic Information, Manufacturing Base and Competitors
Table 78. Smurfit Westrock Major Business
Table 79. Smurfit Westrock Chilled & Frozen Food Packaging Product and Services
Table 80. Smurfit Westrock Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 81. Smurfit Westrock Recent Developments/Updates
Table 82. Smurfit Westrock Competitive Strengths & Weaknesses
Table 83. Coveris Basic Information, Manufacturing Base and Competitors
Table 84. Coveris Major Business
Table 85. Coveris Chilled & Frozen Food Packaging Product and Services
Table 86. Coveris Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 87. Coveris Recent Developments/Updates
Table 88. Coveris Competitive Strengths & Weaknesses
Table 89. International Paper Basic Information, Manufacturing Base and Competitors
Table 90. International Paper Major Business
Table 91. International Paper Chilled & Frozen Food Packaging Product and Services
Table 92. International Paper Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 93. International Paper Recent Developments/Updates
Table 94. International Paper Competitive Strengths & Weaknesses
Table 95. Winpak Basic Information, Manufacturing Base and Competitors
Table 96. Winpak Major Business
Table 97. Winpak Chilled & Frozen Food Packaging Product and Services
Table 98. Winpak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 99. Winpak Recent Developments/Updates
Table 100. Winpak Competitive Strengths & Weaknesses
Table 101. ProAmpac Basic Information, Manufacturing Base and Competitors
Table 102. ProAmpac Major Business
Table 103. ProAmpac Chilled & Frozen Food Packaging Product and Services
Table 104. ProAmpac Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 105. ProAmpac Recent Developments/Updates
Table 106. ProAmpac Competitive Strengths & Weaknesses

Table 107. Graphic Packaging Basic Information, Manufacturing Base and Competitors

Table 108. Graphic Packaging Major Business

Table 109. Graphic Packaging Chilled & Frozen Food Packaging Product and Services

Table 110. Graphic Packaging Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Graphic Packaging Recent Developments/Updates

Table 112. Graphic Packaging Competitive Strengths & Weaknesses

Table 113. Printpack Basic Information, Manufacturing Base and Competitors

Table 114. Printpack Major Business

Table 115. Printpack Chilled & Frozen Food Packaging Product and Services

Table 116. Printpack Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Printpack Recent Developments/Updates

Table 118. Printpack Competitive Strengths & Weaknesses

Table 119. Mondi Basic Information, Manufacturing Base and Competitors

Table 120. Mondi Major Business

Table 121. Mondi Chilled & Frozen Food Packaging Product and Services

Table 122. Mondi Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Mondi Recent Developments/Updates

Table 124. Mondi Competitive Strengths & Weaknesses

Table 125. KI?ckner Pentaplast Group Basic Information, Manufacturing Base and Competitors

Table 126. KI?ckner Pentaplast Group Major Business

Table 127. KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Product and Services

Table 128. KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. KI?ckner Pentaplast Group Recent Developments/Updates

Table 130. KI?ckner Pentaplast Group Competitive Strengths & Weaknesses

Table 131. Faerch Basic Information, Manufacturing Base and Competitors

Table 132. Faerch Major Business

Table 133. Faerch Chilled & Frozen Food Packaging Product and Services

Table 134. Faerch Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 135. Faerch Recent Developments/Updates

Table 136. Faerch Competitive Strengths & Weaknesses

Table 137. Huhtamaki Basic Information, Manufacturing Base and Competitors

Table 138. Huhtamaki Major Business

Table 139. Huhtamaki Chilled & Frozen Food Packaging Product and Services
Table 140. Huhtamaki Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Huhtamaki Recent Developments/Updates
Table 142. Huhtamaki Competitive Strengths & Weaknesses
Table 143. Dawn Basic Information, Manufacturing Base and Competitors
Table 144. Dawn Major Business
Table 145. Dawn Chilled & Frozen Food Packaging Product and Services
Table 146. Dawn Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Dawn Recent Developments/Updates
Table 148. Dawn Competitive Strengths & Weaknesses
Table 149. UFlex Basic Information, Manufacturing Base and Competitors
Table 150. UFlex Major Business
Table 151. UFlex Chilled & Frozen Food Packaging Product and Services
Table 152. UFlex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. UFlex Recent Developments/Updates
Table 154. UFlex Competitive Strengths & Weaknesses
Table 155. Wipak Basic Information, Manufacturing Base and Competitors
Table 156. Wipak Major Business
Table 157. Wipak Chilled & Frozen Food Packaging Product and Services
Table 158. Wipak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. Wipak Recent Developments/Updates
Table 160. Wipak Competitive Strengths & Weaknesses
Table 161. TOPPAN Basic Information, Manufacturing Base and Competitors
Table 162. TOPPAN Major Business
Table 163. TOPPAN Chilled & Frozen Food Packaging Product and Services
Table 164. TOPPAN Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 165. TOPPAN Recent Developments/Updates
Table 166. TOPPAN Competitive Strengths & Weaknesses
Table 167. Dongwon Systems Basic Information, Manufacturing Base and Competitors
Table 168. Dongwon Systems Major Business
Table 169. Dongwon Systems Chilled & Frozen Food Packaging Product and Services
Table 170. Dongwon Systems Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 171. Dongwon Systems Recent Developments/Updates

Table 172. Dongwon Systems Competitive Strengths & Weaknesses

Table 173. Stora Enso Basic Information, Manufacturing Base and Competitors

Table 174. Stora Enso Major Business

Table 175. Stora Enso Chilled & Frozen Food Packaging Product and Services

Table 176. Stora Enso Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 177. Stora Enso Recent Developments/Updates

Table 178. Stora Enso Competitive Strengths & Weaknesses

Table 179. Global Key Players of Chilled & Frozen Food Packaging Upstream (Raw Materials)

Table 180. Global Chilled & Frozen Food Packaging Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Chilled & Frozen Food Packaging Picture

Figure 2. World Chilled & Frozen Food Packaging Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chilled & Frozen Food Packaging Total Revenue (2021-2032) & (USD Million)

Figure 4. World Chilled & Frozen Food Packaging Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Chilled & Frozen Food Packaging Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Chilled & Frozen Food Packaging Revenue (2021-2032) & (USD Million)

Figure 13. Chilled & Frozen Food Packaging Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 16. World Chilled & Frozen Food Packaging Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 18. China Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 23. India Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Chilled & Frozen Food Packaging by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Chilled & Frozen Food Packaging Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Chilled & Frozen Food Packaging Markets in 2025

Figure 27. United States VS China: Chilled & Frozen Food Packaging Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Chilled & Frozen Food Packaging Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Chilled & Frozen Food Packaging Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Chilled & Frozen Food Packaging Market Size Market Share by Type in 2025

Figure 31. Rigid Packaging

Figure 32. Flexible Packaging

Figure 33. World Chilled & Frozen Food Packaging Market Size Market Share by Type (2021-2032)

Figure 34. World Chilled & Frozen Food Packaging Market Size by Material, (USD Million), 2021 & 2025 & 2032

Figure 35. World Chilled & Frozen Food Packaging Market Size Market Share by Material in 2025

Figure 36. Plastic

Figure 37. Paper & Paper Board

Figure 38. Metal

Figure 39. Others

Figure 40. World Chilled & Frozen Food Packaging Market Size Market Share by Material (2021-2032)

Figure 41. World Chilled & Frozen Food Packaging Market Size by Packaging Type, (USD Million), 2021 & 2025 & 2032

Figure 42. World Chilled & Frozen Food Packaging Market Size Market Share by

Packaging Type in 2025

Figure 43. Boxes

Figure 44. Tubs and Cups

Figure 45. Cans

Figure 46. Pouches and Bags

Figure 47. Others

Figure 48. World Chilled & Frozen Food Packaging Market Size Market Share by Packaging Type (2021-2032)

Figure 49. World Chilled & Frozen Food Packaging Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Chilled & Frozen Food Packaging Market Size Market Share by Application in 2025

Figure 51. Fruits and Vegetables

Figure 52. Meat, Seafood & Poultry

Figure 53. Dairy Foods

Figure 54. Ready to Eat Food

Figure 55. Others

Figure 56. World Chilled & Frozen Food Packaging Market Size Market Share by Application (2021-2032)

Figure 57. Chilled & Frozen Food Packaging Industrial Chain

Figure 58. Methodology

Figure 59. Research Process and Data Source

I would like to order

Product name: Global Chilled & Frozen Food Packaging Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GBFEEABD6707EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBFEEABD6707EN.html>