

Global Chilled & Frozen Food Packaging Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEF0A6004AAEN.html>

Date: June 2026

Pages: 160

Price: US\$ 3,480.00 (Single User License)

ID: GEF0A6004AAEN

Abstracts

According to our (Global Info Research) latest study, the global Chilled & Frozen Food Packaging market size was valued at US\$ 11715 million in 2025 and is forecast to a readjusted size of US\$ 18044 million by 2032 with a CAGR of 6.4% during review period.

Chilled & frozen food packaging refers to packaging systems designed for foods stored, distributed, and retailed in a frozen state, typically at 0°F / -18°C or below. Common formats include pouches, films, trays, cartons, tubs, and multilayer structures. Their primary role is to provide moisture protection, oxygen barrier, low-temperature toughness, puncture resistance, and sealing integrity in order to reduce freezer burn, dehydration, and oxidation while preserving safety, flavor, texture, and shelf life.

Upstream inputs mainly include PE, PP, PET, PA, and EVOH resins, paperboard, aluminum foil, inks, adhesives, zippers, easy-open features, and additives that support barrier and low-temperature performance. Midstream value creation lies in blown or cast film extrusion, lamination, printing, pouch conversion, thermoforming, injection molding, sealing, and line integration. Downstream demand comes from frozen meat, poultry, seafood, fruits and vegetables, bakery, ice cream, and frozen ready-meal producers.

Chilled & frozen food packaging refers to packaging materials and formats specifically designed for frozen meat, seafood, fruits and vegetables, frozen bakery products, prepared meals, and ready-to-eat frozen foods. Common formats include flexible pouches, rollstock films, trays, cartons, and composite structures compatible with microwave or oven heating. Compared with general food packaging, frozen food packaging requires stronger performance in low-temperature flexibility, seal integrity,

moisture barrier, and puncture resistance. Its function goes beyond basic protection, as it also plays a direct role in preventing freezer burn, dehydration, odor transfer, and quality deterioration throughout cold-chain transportation, storage, retail display, and final consumer use. As frozen food categories continue to expand, packaging is increasingly becoming a key factor influencing freshness retention, shelf presentation, and overall consumer experience.

Demand in this market is being driven by the continued growth of convenience food consumption, the persistence of home stock-up behavior, the expansion of prepared meals and heat-and-eat products, and the ongoing improvement of global cold-chain infrastructure. As a result, downstream brand owners and retail channels are shifting their focus from simple freezer suitability toward a broader balance of low-temperature seal reliability, moisture and oxygen barrier performance, transport durability, opening convenience, heating compatibility, and visual presentation. In higher-value segments such as frozen protein foods, single-portion meals, and frozen snacks, packaging is not only a protective layer but also an important part of how consumers perceive quality, freshness, and brand value. This means suppliers with stronger capabilities in material structure design, sealing optimization, automated line compatibility, and customized development are more likely to build competitive advantages.

The industry is now moving from traditional low-temperature protective packaging toward more integrated solutions that combine barrier performance, heating convenience, lightweighting, and sustainability. On one hand, rising consumer expectations for food safety, storage convenience, and user experience are pushing packaging toward higher performance, stronger visual appeal, and greater functional integration. On the other hand, plastic reduction, mono-material recyclability, paper-based alternatives, and tightening environmental regulations are pushing suppliers to redesign material systems and packaging structures. Going forward, market competition will be defined less by packaging format alone and more by suppliers' ability to achieve a better balance among cold-temperature performance, cost efficiency, sustainability, production-line compatibility, and brand presentation.

This report is a detailed and comprehensive analysis for global Chilled & Frozen Food Packaging market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chilled & Frozen Food Packaging market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Chilled & Frozen Food Packaging market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Chilled & Frozen Food Packaging market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Chilled & Frozen Food Packaging market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Chilled & Frozen Food Packaging

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chilled & Frozen Food Packaging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Sealed Air, Sonoco Products, Novolex, Cascades, Constantia Flexibles, Smurfit Westrock, Coveris, International Paper, Winpak, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Chilled & Frozen Food Packaging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rigid Packaging

Flexible Packaging

Market segment by Material

Plastic

Paper & Paper Board

Metal

Others

Market segment by Packaging Type

Boxes

Tubs and Cups

Cans

Pouches and Bags

Others

Market segment by Application

Fruits and Vegetables

Meat, Seafood & Poultry

Dairy Foods

Ready to Eat Food

Others

Market segment by players, this report covers

Amcor

Sealed Air

Sonoco Products

Novolex

Cascades

Constantia Flexibles

Smurfit Westrock

Coveris

International Paper

Wipak

ProAmpac

Graphic Packaging

Printpack

Mondi

Kl?ckner Pentaplast Group

Faerch

Huhtamaki

Dawn

UFlex

Wipak

TOPPAN

Dongwon Systems

Stora Enso

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Chilled & Frozen Food Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Chilled & Frozen Food Packaging, with revenue, gross margin, and global market share of Chilled & Frozen Food Packaging from 2021 to 2026.

Chapter 3, the Chilled & Frozen Food Packaging competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Chilled & Frozen Food Packaging market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Chilled & Frozen Food Packaging.

Chapter 13, to describe Chilled & Frozen Food Packaging research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Chilled & Frozen Food Packaging by Type

1.3.1 Overview: Global Chilled & Frozen Food Packaging Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Chilled & Frozen Food Packaging Consumption Value Market Share by Type in 2025

1.3.3 Rigid Packaging

1.3.4 Flexible Packaging

1.4 Classification of Chilled & Frozen Food Packaging by Material

1.4.1 Overview: Global Chilled & Frozen Food Packaging Market Size by Material: 2021 Versus 2025 Versus 2032

1.4.2 Global Chilled & Frozen Food Packaging Consumption Value Market Share by Material in 2025

1.4.3 Plastic

1.4.4 Paper & Paper Board

1.4.5 Metal

1.4.6 Others

1.5 Classification of Chilled & Frozen Food Packaging by Packaging Type

1.5.1 Overview: Global Chilled & Frozen Food Packaging Market Size by Packaging Type: 2021 Versus 2025 Versus 2032

1.5.2 Global Chilled & Frozen Food Packaging Consumption Value Market Share by Packaging Type in 2025

1.5.3 Boxes

1.5.4 Tubs and Cups

1.5.5 Cans

1.5.6 Pouches and Bags

1.5.7 Others

1.6 Global Chilled & Frozen Food Packaging Market by Application

1.6.1 Overview: Global Chilled & Frozen Food Packaging Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Fruits and Vegetables

1.6.3 Meat, Seafood & Poultry

1.6.4 Dairy Foods

1.6.5 Ready to Eat Food

1.6.6 Others

1.7 Global Chilled & Frozen Food Packaging Market Size & Forecast

1.8 Global Chilled & Frozen Food Packaging Market Size and Forecast by Region

1.8.1 Global Chilled & Frozen Food Packaging Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Chilled & Frozen Food Packaging Market Size by Region, (2021-2032)

1.8.3 North America Chilled & Frozen Food Packaging Market Size and Prospect (2021-2032)

1.8.4 Europe Chilled & Frozen Food Packaging Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Chilled & Frozen Food Packaging Market Size and Prospect (2021-2032)

1.8.6 South America Chilled & Frozen Food Packaging Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Chilled & Frozen Food Packaging Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Amcor

2.1.1 Amcor Details

2.1.2 Amcor Major Business

2.1.3 Amcor Chilled & Frozen Food Packaging Product and Solutions

2.1.4 Amcor Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Amcor Recent Developments and Future Plans

2.2 Sealed Air

2.2.1 Sealed Air Details

2.2.2 Sealed Air Major Business

2.2.3 Sealed Air Chilled & Frozen Food Packaging Product and Solutions

2.2.4 Sealed Air Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Sealed Air Recent Developments and Future Plans

2.3 Sonoco Products

2.3.1 Sonoco Products Details

2.3.2 Sonoco Products Major Business

2.3.3 Sonoco Products Chilled & Frozen Food Packaging Product and Solutions

2.3.4 Sonoco Products Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Sonoco Products Recent Developments and Future Plans

2.4 Novolex

2.4.1 Novolex Details

2.4.2 Novolex Major Business

2.4.3 Novolex Chilled & Frozen Food Packaging Product and Solutions

2.4.4 Novolex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Novolex Recent Developments and Future Plans

2.5 Cascades

2.5.1 Cascades Details

2.5.2 Cascades Major Business

2.5.3 Cascades Chilled & Frozen Food Packaging Product and Solutions

2.5.4 Cascades Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Cascades Recent Developments and Future Plans

2.6 Constantia Flexibles

2.6.1 Constantia Flexibles Details

2.6.2 Constantia Flexibles Major Business

2.6.3 Constantia Flexibles Chilled & Frozen Food Packaging Product and Solutions

2.6.4 Constantia Flexibles Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Constantia Flexibles Recent Developments and Future Plans

2.7 Smurfit Westrock

2.7.1 Smurfit Westrock Details

2.7.2 Smurfit Westrock Major Business

2.7.3 Smurfit Westrock Chilled & Frozen Food Packaging Product and Solutions

2.7.4 Smurfit Westrock Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Smurfit Westrock Recent Developments and Future Plans

2.8 Coveris

2.8.1 Coveris Details

2.8.2 Coveris Major Business

2.8.3 Coveris Chilled & Frozen Food Packaging Product and Solutions

2.8.4 Coveris Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Coveris Recent Developments and Future Plans

2.9 International Paper

2.9.1 International Paper Details

2.9.2 International Paper Major Business

2.9.3 International Paper Chilled & Frozen Food Packaging Product and Solutions

2.9.4 International Paper Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 International Paper Recent Developments and Future Plans

2.10 Winpak

2.10.1 Winpak Details

2.10.2 Winpak Major Business

2.10.3 Winpak Chilled & Frozen Food Packaging Product and Solutions

2.10.4 Winpak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Winpak Recent Developments and Future Plans

2.11 ProAmpac

2.11.1 ProAmpac Details

2.11.2 ProAmpac Major Business

2.11.3 ProAmpac Chilled & Frozen Food Packaging Product and Solutions

2.11.4 ProAmpac Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 ProAmpac Recent Developments and Future Plans

2.12 Graphic Packaging

2.12.1 Graphic Packaging Details

2.12.2 Graphic Packaging Major Business

2.12.3 Graphic Packaging Chilled & Frozen Food Packaging Product and Solutions

2.12.4 Graphic Packaging Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Graphic Packaging Recent Developments and Future Plans

2.13 Printpack

2.13.1 Printpack Details

2.13.2 Printpack Major Business

2.13.3 Printpack Chilled & Frozen Food Packaging Product and Solutions

2.13.4 Printpack Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Printpack Recent Developments and Future Plans

2.14 Mondi

2.14.1 Mondi Details

2.14.2 Mondi Major Business

2.14.3 Mondi Chilled & Frozen Food Packaging Product and Solutions

2.14.4 Mondi Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Mondi Recent Developments and Future Plans

2.15 Kl?ckner Pentaplast Group

- 2.15.1 KI?ckner Pentaplast Group Details
- 2.15.2 KI?ckner Pentaplast Group Major Business
- 2.15.3 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Product and Solutions
- 2.15.4 KI?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 KI?ckner Pentaplast Group Recent Developments and Future Plans
- 2.16 Faerch
 - 2.16.1 Faerch Details
 - 2.16.2 Faerch Major Business
 - 2.16.3 Faerch Chilled & Frozen Food Packaging Product and Solutions
 - 2.16.4 Faerch Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Faerch Recent Developments and Future Plans
- 2.17 Huhtamaki
 - 2.17.1 Huhtamaki Details
 - 2.17.2 Huhtamaki Major Business
 - 2.17.3 Huhtamaki Chilled & Frozen Food Packaging Product and Solutions
 - 2.17.4 Huhtamaki Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Huhtamaki Recent Developments and Future Plans
- 2.18 Dawn
 - 2.18.1 Dawn Details
 - 2.18.2 Dawn Major Business
 - 2.18.3 Dawn Chilled & Frozen Food Packaging Product and Solutions
 - 2.18.4 Dawn Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Dawn Recent Developments and Future Plans
- 2.19 UFlex
 - 2.19.1 UFlex Details
 - 2.19.2 UFlex Major Business
 - 2.19.3 UFlex Chilled & Frozen Food Packaging Product and Solutions
 - 2.19.4 UFlex Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 UFlex Recent Developments and Future Plans
- 2.20 Wipak
 - 2.20.1 Wipak Details
 - 2.20.2 Wipak Major Business
 - 2.20.3 Wipak Chilled & Frozen Food Packaging Product and Solutions

2.20.4 Wipak Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Wipak Recent Developments and Future Plans

2.21 TOPPAN

2.21.1 TOPPAN Details

2.21.2 TOPPAN Major Business

2.21.3 TOPPAN Chilled & Frozen Food Packaging Product and Solutions

2.21.4 TOPPAN Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 TOPPAN Recent Developments and Future Plans

2.22 Dongwon Systems

2.22.1 Dongwon Systems Details

2.22.2 Dongwon Systems Major Business

2.22.3 Dongwon Systems Chilled & Frozen Food Packaging Product and Solutions

2.22.4 Dongwon Systems Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.22.5 Dongwon Systems Recent Developments and Future Plans

2.23 Stora Enso

2.23.1 Stora Enso Details

2.23.2 Stora Enso Major Business

2.23.3 Stora Enso Chilled & Frozen Food Packaging Product and Solutions

2.23.4 Stora Enso Chilled & Frozen Food Packaging Revenue, Gross Margin and Market Share (2021-2026)

2.23.5 Stora Enso Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Chilled & Frozen Food Packaging Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Chilled & Frozen Food Packaging by Company Revenue

3.2.2 Top 3 Chilled & Frozen Food Packaging Players Market Share in 2025

3.2.3 Top 6 Chilled & Frozen Food Packaging Players Market Share in 2025

3.3 Chilled & Frozen Food Packaging Market: Overall Company Footprint Analysis

3.3.1 Chilled & Frozen Food Packaging Market: Region Footprint

3.3.2 Chilled & Frozen Food Packaging Market: Company Product Type Footprint

3.3.3 Chilled & Frozen Food Packaging Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Chilled & Frozen Food Packaging Consumption Value and Market Share by Type (2021-2026)

4.2 Global Chilled & Frozen Food Packaging Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2026)

5.2 Global Chilled & Frozen Food Packaging Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Chilled & Frozen Food Packaging Consumption Value by Type (2021-2032)

6.2 North America Chilled & Frozen Food Packaging Market Size by Application (2021-2032)

6.3 North America Chilled & Frozen Food Packaging Market Size by Country

6.3.1 North America Chilled & Frozen Food Packaging Consumption Value by Country (2021-2032)

6.3.2 United States Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

6.3.3 Canada Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

6.3.4 Mexico Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Chilled & Frozen Food Packaging Consumption Value by Type (2021-2032)

7.2 Europe Chilled & Frozen Food Packaging Consumption Value by Application (2021-2032)

7.3 Europe Chilled & Frozen Food Packaging Market Size by Country

7.3.1 Europe Chilled & Frozen Food Packaging Consumption Value by Country (2021-2032)

7.3.2 Germany Chilled & Frozen Food Packaging Market Size and Forecast

(2021-2032)

7.3.3 France Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Chilled & Frozen Food Packaging Market Size and Forecast
(2021-2032)

7.3.5 Russia Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

7.3.6 Italy Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Type
(2021-2032)

8.2 Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Application
(2021-2032)

8.3 Asia-Pacific Chilled & Frozen Food Packaging Market Size by Region

8.3.1 Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Region
(2021-2032)

8.3.2 China Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

8.3.3 Japan Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

8.3.4 South Korea Chilled & Frozen Food Packaging Market Size and Forecast
(2021-2032)

8.3.5 India Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Chilled & Frozen Food Packaging Market Size and Forecast
(2021-2032)

8.3.7 Australia Chilled & Frozen Food Packaging Market Size and Forecast
(2021-2032)

9 SOUTH AMERICA

9.1 South America Chilled & Frozen Food Packaging Consumption Value by Type
(2021-2032)

9.2 South America Chilled & Frozen Food Packaging Consumption Value by Application
(2021-2032)

9.3 South America Chilled & Frozen Food Packaging Market Size by Country

9.3.1 South America Chilled & Frozen Food Packaging Consumption Value by Country
(2021-2032)

9.3.2 Brazil Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

9.3.3 Argentina Chilled & Frozen Food Packaging Market Size and Forecast
(2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Chilled & Frozen Food Packaging Market Size by Country

10.3.1 Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Country (2021-2032)

10.3.2 Turkey Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

10.3.4 UAE Chilled & Frozen Food Packaging Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Chilled & Frozen Food Packaging Market Drivers

11.2 Chilled & Frozen Food Packaging Market Restraints

11.3 Chilled & Frozen Food Packaging Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Chilled & Frozen Food Packaging Industry Chain

12.2 Chilled & Frozen Food Packaging Upstream Analysis

12.3 Chilled & Frozen Food Packaging Midstream Analysis

12.4 Chilled & Frozen Food Packaging Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Chilled & Frozen Food Packaging Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Chilled & Frozen Food Packaging Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 3. Global Chilled & Frozen Food Packaging Consumption Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Table 4. Global Chilled & Frozen Food Packaging Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Chilled & Frozen Food Packaging Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Chilled & Frozen Food Packaging Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Amcor Company Information, Head Office, and Major Competitors

Table 8. Amcor Major Business

Table 9. Amcor Chilled & Frozen Food Packaging Product and Solutions

Table 10. Amcor Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Amcor Recent Developments and Future Plans

Table 12. Sealed Air Company Information, Head Office, and Major Competitors

Table 13. Sealed Air Major Business

Table 14. Sealed Air Chilled & Frozen Food Packaging Product and Solutions

Table 15. Sealed Air Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Sealed Air Recent Developments and Future Plans

Table 17. Sonoco Products Company Information, Head Office, and Major Competitors

Table 18. Sonoco Products Major Business

Table 19. Sonoco Products Chilled & Frozen Food Packaging Product and Solutions

Table 20. Sonoco Products Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Novolex Company Information, Head Office, and Major Competitors

Table 22. Novolex Major Business

Table 23. Novolex Chilled & Frozen Food Packaging Product and Solutions

Table 24. Novolex Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Novolex Recent Developments and Future Plans

Table 26. Cascades Company Information, Head Office, and Major Competitors

Table 27. Cascades Major Business

Table 28. Cascades Chilled & Frozen Food Packaging Product and Solutions

Table 29. Cascades Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Cascades Recent Developments and Future Plans

Table 31. Constantia Flexibles Company Information, Head Office, and Major Competitors

Table 32. Constantia Flexibles Major Business

Table 33. Constantia Flexibles Chilled & Frozen Food Packaging Product and Solutions

Table 34. Constantia Flexibles Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Constantia Flexibles Recent Developments and Future Plans

Table 36. Smurfit Westrock Company Information, Head Office, and Major Competitors

Table 37. Smurfit Westrock Major Business

Table 38. Smurfit Westrock Chilled & Frozen Food Packaging Product and Solutions

Table 39. Smurfit Westrock Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Smurfit Westrock Recent Developments and Future Plans

Table 41. Coveris Company Information, Head Office, and Major Competitors

Table 42. Coveris Major Business

Table 43. Coveris Chilled & Frozen Food Packaging Product and Solutions

Table 44. Coveris Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Coveris Recent Developments and Future Plans

Table 46. International Paper Company Information, Head Office, and Major Competitors

Table 47. International Paper Major Business

Table 48. International Paper Chilled & Frozen Food Packaging Product and Solutions

Table 49. International Paper Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. International Paper Recent Developments and Future Plans

Table 51. Winpak Company Information, Head Office, and Major Competitors

Table 52. Winpak Major Business

Table 53. Winpak Chilled & Frozen Food Packaging Product and Solutions

Table 54. Winpak Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Winpak Recent Developments and Future Plans

Table 56. ProAmpac Company Information, Head Office, and Major Competitors

Table 57. ProAmpac Major Business

Table 58. ProAmpac Chilled & Frozen Food Packaging Product and Solutions

Table 59. ProAmpac Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. ProAmpac Recent Developments and Future Plans

Table 61. Graphic Packaging Company Information, Head Office, and Major Competitors

Table 62. Graphic Packaging Major Business

Table 63. Graphic Packaging Chilled & Frozen Food Packaging Product and Solutions

Table 64. Graphic Packaging Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Graphic Packaging Recent Developments and Future Plans

Table 66. Printpack Company Information, Head Office, and Major Competitors

Table 67. Printpack Major Business

Table 68. Printpack Chilled & Frozen Food Packaging Product and Solutions

Table 69. Printpack Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Printpack Recent Developments and Future Plans

Table 71. Mondi Company Information, Head Office, and Major Competitors

Table 72. Mondi Major Business

Table 73. Mondi Chilled & Frozen Food Packaging Product and Solutions

Table 74. Mondi Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Mondi Recent Developments and Future Plans

Table 76. K?ckner Pentaplast Group Company Information, Head Office, and Major Competitors

Table 77. K?ckner Pentaplast Group Major Business

Table 78. K?ckner Pentaplast Group Chilled & Frozen Food Packaging Product and Solutions

Table 79. K?ckner Pentaplast Group Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. K?ckner Pentaplast Group Recent Developments and Future Plans

Table 81. Faerch Company Information, Head Office, and Major Competitors

Table 82. Faerch Major Business

Table 83. Faerch Chilled & Frozen Food Packaging Product and Solutions

Table 84. Faerch Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Faerch Recent Developments and Future Plans

Table 86. Huhtamaki Company Information, Head Office, and Major Competitors

Table 87. Huhtamaki Major Business

Table 88. Huhtamaki Chilled & Frozen Food Packaging Product and Solutions

Table 89. Huhtamaki Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Huhtamaki Recent Developments and Future Plans

Table 91. Dawn Company Information, Head Office, and Major Competitors

Table 92. Dawn Major Business

Table 93. Dawn Chilled & Frozen Food Packaging Product and Solutions

Table 94. Dawn Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Dawn Recent Developments and Future Plans

Table 96. UFlex Company Information, Head Office, and Major Competitors

Table 97. UFlex Major Business

Table 98. UFlex Chilled & Frozen Food Packaging Product and Solutions

Table 99. UFlex Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. UFlex Recent Developments and Future Plans

Table 101. Wipak Company Information, Head Office, and Major Competitors

Table 102. Wipak Major Business

Table 103. Wipak Chilled & Frozen Food Packaging Product and Solutions

Table 104. Wipak Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 105. Wipak Recent Developments and Future Plans

Table 106. TOPPAN Company Information, Head Office, and Major Competitors

Table 107. TOPPAN Major Business

Table 108. TOPPAN Chilled & Frozen Food Packaging Product and Solutions

Table 109. TOPPAN Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. TOPPAN Recent Developments and Future Plans

Table 111. Dongwon Systems Company Information, Head Office, and Major Competitors

Table 112. Dongwon Systems Major Business

Table 113. Dongwon Systems Chilled & Frozen Food Packaging Product and Solutions

Table 114. Dongwon Systems Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Dongwon Systems Recent Developments and Future Plans

Table 116. Stora Enso Company Information, Head Office, and Major Competitors

Table 117. Stora Enso Major Business

Table 118. Stora Enso Chilled & Frozen Food Packaging Product and Solutions

Table 119. Stora Enso Chilled & Frozen Food Packaging Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Stora Enso Recent Developments and Future Plans

Table 121. Global Chilled & Frozen Food Packaging Revenue (USD Million) by Players (2021-2026)

Table 122. Global Chilled & Frozen Food Packaging Revenue Share by Players (2021-2026)

Table 123. Breakdown of Chilled & Frozen Food Packaging by Company Type (Tier 1, Tier 2, and Tier 3)

Table 124. Market Position of Players in Chilled & Frozen Food Packaging, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 125. Head Office of Key Chilled & Frozen Food Packaging Players

Table 126. Chilled & Frozen Food Packaging Market: Company Product Type Footprint

Table 127. Chilled & Frozen Food Packaging Market: Company Product Application Footprint

Table 128. Chilled & Frozen Food Packaging New Market Entrants and Barriers to Market Entry

Table 129. Chilled & Frozen Food Packaging Mergers, Acquisition, Agreements, and Collaborations

Table 130. Global Chilled & Frozen Food Packaging Consumption Value (USD Million) by Type (2021-2026)

Table 131. Global Chilled & Frozen Food Packaging Consumption Value Share by Type (2021-2026)

Table 132. Global Chilled & Frozen Food Packaging Consumption Value Forecast by Type (2027-2032)

Table 133. Global Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026)

Table 134. Global Chilled & Frozen Food Packaging Consumption Value Forecast by Application (2027-2032)

Table 135. North America Chilled & Frozen Food Packaging Consumption Value by Type (2021-2026) & (USD Million)

Table 136. North America Chilled & Frozen Food Packaging Consumption Value by Type (2027-2032) & (USD Million)

Table 137. North America Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026) & (USD Million)

Table 138. North America Chilled & Frozen Food Packaging Consumption Value by Application (2027-2032) & (USD Million)

Table 139. North America Chilled & Frozen Food Packaging Consumption Value by Country (2021-2026) & (USD Million)

Table 140. North America Chilled & Frozen Food Packaging Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Europe Chilled & Frozen Food Packaging Consumption Value by Type (2021-2026) & (USD Million)

Table 142. Europe Chilled & Frozen Food Packaging Consumption Value by Type (2027-2032) & (USD Million)

Table 143. Europe Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026) & (USD Million)

Table 144. Europe Chilled & Frozen Food Packaging Consumption Value by Application (2027-2032) & (USD Million)

Table 145. Europe Chilled & Frozen Food Packaging Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Europe Chilled & Frozen Food Packaging Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Type (2021-2026) & (USD Million)

Table 148. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Type (2027-2032) & (USD Million)

Table 149. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026) & (USD Million)

Table 150. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Application (2027-2032) & (USD Million)

Table 151. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Region (2021-2026) & (USD Million)

Table 152. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value by Region (2027-2032) & (USD Million)

Table 153. South America Chilled & Frozen Food Packaging Consumption Value by Type (2021-2026) & (USD Million)

Table 154. South America Chilled & Frozen Food Packaging Consumption Value by Type (2027-2032) & (USD Million)

Table 155. South America Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026) & (USD Million)

Table 156. South America Chilled & Frozen Food Packaging Consumption Value by Application (2027-2032) & (USD Million)

Table 157. South America Chilled & Frozen Food Packaging Consumption Value by Country (2021-2026) & (USD Million)

Table 158. South America Chilled & Frozen Food Packaging Consumption Value by Country (2027-2032) & (USD Million)

Table 159. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value

by Type (2021-2026) & (USD Million)

Table 160. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Type (2027-2032) & (USD Million)

Table 161. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Application (2021-2026) & (USD Million)

Table 162. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Application (2027-2032) & (USD Million)

Table 163. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Country (2021-2026) & (USD Million)

Table 164. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value by Country (2027-2032) & (USD Million)

Table 165. Global Key Players of Chilled & Frozen Food Packaging Upstream (Raw Materials)

Table 166. Global Chilled & Frozen Food Packaging Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Chilled & Frozen Food Packaging Picture

Figure 2. Global Chilled & Frozen Food Packaging Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Chilled & Frozen Food Packaging Consumption Value Market Share by Type in 2025

Figure 4. Rigid Packaging

Figure 5. Flexible Packaging

Figure 6. Global Chilled & Frozen Food Packaging Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Chilled & Frozen Food Packaging Consumption Value Market Share by Material in 2025

Figure 8. Plastic

Figure 9. Paper & Paper Board

Figure 10. Metal

Figure 11. Others

Figure 12. Global Chilled & Frozen Food Packaging Consumption Value by Packaging Type, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Chilled & Frozen Food Packaging Consumption Value Market Share by Packaging Type in 2025

Figure 14. Boxes

Figure 15. Tubs and Cups

Figure 16. Cans

Figure 17. Pouches and Bags

Figure 18. Others

Figure 19. Global Chilled & Frozen Food Packaging Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Chilled & Frozen Food Packaging Consumption Value Market Share by Application in 2025

Figure 21. Fruits and Vegetables Picture

Figure 22. Meat, Seafood & Poultry Picture

Figure 23. Dairy Foods Picture

Figure 24. Ready to Eat Food Picture

Figure 25. Others Picture

Figure 26. Global Chilled & Frozen Food Packaging Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global Chilled & Frozen Food Packaging Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Market Chilled & Frozen Food Packaging Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 29. Global Chilled & Frozen Food Packaging Consumption Value Market Share by Region (2021-2032)

Figure 30. Global Chilled & Frozen Food Packaging Consumption Value Market Share by Region in 2025

Figure 31. North America Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 36. Company Three Recent Developments and Future Plans

Figure 37. Global Chilled & Frozen Food Packaging Revenue Share by Players in 2025

Figure 38. Chilled & Frozen Food Packaging Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 39. Market Share of Chilled & Frozen Food Packaging by Player Revenue in 2025

Figure 40. Top 3 Chilled & Frozen Food Packaging Players Market Share in 2025

Figure 41. Top 6 Chilled & Frozen Food Packaging Players Market Share in 2025

Figure 42. Global Chilled & Frozen Food Packaging Consumption Value Share by Type (2021-2026)

Figure 43. Global Chilled & Frozen Food Packaging Market Share Forecast by Type (2027-2032)

Figure 44. Global Chilled & Frozen Food Packaging Consumption Value Share by Application (2021-2026)

Figure 45. Global Chilled & Frozen Food Packaging Market Share Forecast by Application (2027-2032)

Figure 46. North America Chilled & Frozen Food Packaging Consumption Value Market Share by Type (2021-2032)

Figure 47. North America Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2032)

Figure 48. North America Chilled & Frozen Food Packaging Consumption Value Market

Share by Country (2021-2032)

Figure 49. United States Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Chilled & Frozen Food Packaging Consumption Value Market Share by Type (2021-2032)

Figure 53. Europe Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2032)

Figure 54. Europe Chilled & Frozen Food Packaging Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 56. France Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Chilled & Frozen Food Packaging Consumption Value Market Share by Region (2021-2032)

Figure 63. China Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 66. India Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)

- Figure 68. Australia Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 69. South America Chilled & Frozen Food Packaging Consumption Value Market Share by Type (2021-2032)
- Figure 70. South America Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2032)
- Figure 71. South America Chilled & Frozen Food Packaging Consumption Value Market Share by Country (2021-2032)
- Figure 72. Brazil Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 73. Argentina Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 74. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value Market Share by Type (2021-2032)
- Figure 75. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value Market Share by Application (2021-2032)
- Figure 76. Middle East & Africa Chilled & Frozen Food Packaging Consumption Value Market Share by Country (2021-2032)
- Figure 77. Turkey Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 78. Saudi Arabia Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 79. UAE Chilled & Frozen Food Packaging Consumption Value (2021-2032) & (USD Million)
- Figure 80. Chilled & Frozen Food Packaging Market Drivers
- Figure 81. Chilled & Frozen Food Packaging Market Restraints
- Figure 82. Chilled & Frozen Food Packaging Market Trends
- Figure 83. Porters Five Forces Analysis
- Figure 84. Chilled & Frozen Food Packaging Industrial Chain
- Figure 85. Methodology
- Figure 86. Research Process and Data Source

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