

Global Children Myopia Control Lens Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Children Myopia Control Lens market size is expected to reach \$ 4391 million by 2032, rising at a market growth of 14.7% CAGR during the forecast period (2026-2032).

Children Myopia Control Lens refers to a functional vision care product specially designed for children in the stage of myopia onset or progression. It is mainly used to correct refractive errors while slowing myopia progression and axial elongation. This type of product is generally applicable to children aged 12 and below, with children aged 6-12 in primary school representing the core user group. Children myopia control lenses mainly use optical defocus, corneal reshaping, multifocal imaging, and other mechanisms to improve distance vision clarity while reducing the risk of continuous myopia progression. In terms of product form, Children Myopia Control Lens mainly includes myopia control spectacle lenses, orthokeratology lenses, and multifocal or defocus-designed soft contact lenses. Since children are relatively young, with faster axial changes and a higher risk of myopia progression, these products usually require professional fitting, parental cooperation, regular follow-up, and long-term wearing management. Compared with ordinary vision correction lenses, Children Myopia Control Lens places greater emphasis on myopia control efficacy, safety, wearing compliance, and continuous follow-up management.

In 2025, global production reached 109 million pairs, with an average selling price of USD 12.56 per pair.

The children myopia control lens industry is a functional vision care product market focused on controlling myopia onset and progression in children aged 12 and below. Its core objective is to correct refractive errors while slowing myopia progression and axial

elongation. As myopia occurs at younger ages, parents become more aware of the risks associated with high myopia, and ophthalmic institutions and optometry centers attach greater importance to myopia prevention and control, children myopia control lenses are gradually evolving from ordinary vision correction products into long-term myopia management products.

In terms of product structure, children myopia control lenses mainly include myopia control spectacle lenses, orthokeratology lenses, and multifocal or defocus-designed soft contact lenses. Myopia control spectacle lenses are worn in a way similar to ordinary glasses, with relatively high safety and acceptance, making them one of the faster-growing product types for children. Orthokeratology lenses are typically worn overnight to temporarily reshape the cornea, providing clearer unaided vision during the day while delivering a myopia control effect. Multifocal or defocus-designed soft contact lenses are worn during the day and provide myopic defocus signals while correcting central vision, but they require higher wearing compliance and care ability among children.

In terms of target users, the industry mainly serves children aged 6-12 in primary school, especially those with newly developed myopia, rapid myopia progression, or a higher risk of myopia due to parental high myopia. During childhood, axial elongation is relatively rapid, and earlier intervention usually brings greater long-term management value. Therefore, these products generally require professional optometry, axial length monitoring, corneal assessment, trial fitting, and regular follow-up, as well as parental participation in care and wearing management.

From the perspective of the industry chain, upstream materials mainly include optical resin materials, lens blanks, functional coating materials, rigid gas-permeable materials, soft contact lens materials, molds, packaging materials, and testing equipment. Midstream processes include optical design, lens processing, microstructure forming, coating, lathe cutting, polishing, cleanroom production, sterilized packaging, and quality inspection. Downstream channels mainly include hospital ophthalmology departments, professional optometry centers, optical retail chains, and contact lens fitting institutions.

In terms of manufacturing characteristics, myopia control spectacle lenses rely on mature resin lens processing and coating systems, but product differentiation mainly lies in optical design, microstructure precision, coating stability, and batch consistency. Large lens manufacturers usually have relatively high single-line capacity for automated processing or coating lines, with a single line capable of processing thousands to tens of thousands of lenses per day. Orthokeratology lenses and customized soft contact

lenses are more oriented toward small-batch, multi-parameter, and personalized production, with lower single-line capacity than standard spectacle lenses, but higher unit prices and service value.

In terms of cost and profitability, the costs of myopia control spectacle lenses mainly come from resin lens blanks, optical design, microstructure processing, coating, testing, and packaging. The costs of orthokeratology lenses mainly come from high-oxygen-permeability materials, precision lathe cutting, personalized design, and quality inspection. Soft myopia control contact lenses rely more on material stability, molding processes, sterilized packaging, and regulatory compliance. Due to their functional attributes, professional fitting requirements, and brand premium, children myopia control lenses generally have higher gross margins than ordinary vision correction lenses. The gross margin of branded myopia control spectacle lenses is usually around 50%–70%, while orthokeratology lenses and high-end soft myopia control contact lenses can typically reach around 60%–80%.

In terms of competition, the global market is jointly participated in by international optical groups, professional contact lens manufacturers, and regional vision care companies. HOYA, ZEISS, and EssilorLuxottica have strong advantages in myopia control spectacle lenses. CooperVision, Johnson & Johnson, SEED, and Mark?ennovy are representative companies in soft myopia management contact lenses. Ovctek, Euclid, Alpha, Brighten Optix, and Lucid Korea have certain competitiveness in the orthokeratology lens market. Industry competition is not only reflected in product manufacturing capabilities, but also in clinical evidence, doctor recognition, channel coverage, and follow-up service capabilities.

In terms of development trends, children myopia control lenses are moving toward higher control efficiency, better wearing comfort, stronger personalized design, and more complete follow-up management. Spectacle lenses will continue to optimize defocus design and visual adaptability; orthokeratology lenses will improve material oxygen permeability and parameter customization capabilities; and soft myopia control contact lenses will develop toward daily disposability, silicone hydrogel materials, and optimized multifocal designs. With rising awareness of children myopia prevention and control, improvement of professional optometry service systems, and continuous accumulation of clinical evidence, the children myopia control lens industry is expected to maintain solid growth potential.

This report studies the global Children Myopia Control Lens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Children Myopia Control Lens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Children Myopia Control Lens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Children Myopia Control Lens total production and demand, 2021-2032, (K Pairs)

Global Children Myopia Control Lens total production value, 2021-2032, (USD Million)

Global Children Myopia Control Lens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs), (based on production site)

Global Children Myopia Control Lens consumption by region & country, CAGR, 2021-2032 & (K Pairs)

U.S. VS China: Children Myopia Control Lens domestic production, consumption, key domestic manufacturers and share

Global Children Myopia Control Lens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pairs)

Global Children Myopia Control Lens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

Global Children Myopia Control Lens production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pairs)

This report profiles key players in the global Children Myopia Control Lens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA Corporation, ZEISS, CooperVision, EssilorLuxottica, Ovctek, Alpha Corporation, EUCLID, Brighten Optix, Lucid Korea, WeiXing Optical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Children Myopia Control Lens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pairs) and average price (US\$/Pair) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Children Myopia Control Lens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Children Myopia Control Lens Market, Segmentation by Type:

Myopia Control Spectacle Lenses

Orthokeratology

Soft Myopia Control Contact Lenses

Global Children Myopia Control Lens Market, Segmentation by Sales Channel:

Eye Hospital

Eye Clinic

Brand Store

Eyewear Retail Store

Online Sales

Global Children Myopia Control Lens Market, Segmentation by Usage Scenario:

Daily Learning

Near-work/Screen Use

Outdoor Activities

Nighttime Intervention

Global Children Myopia Control Lens Market, Segmentation by Application:

6 to 8 Years Old

9 to 12 Years Old

Companies Profiled:

HOYA Corporation

ZEISS

CooperVision

EssilorLuxottica

Ovctek

Alpha Corporation

EUCLID

Brighten Optix

Lucid Korea

WeiXing Optical

Contex

Jiangsu Green Stone Optical (SETO)

Conant

Johnson & Johnson

Visioneering Technologies

Mark'ennovy

SEED

Key Questions Answered:

1. How big is the global Children Myopia Control Lens market?
2. What is the demand of the global Children Myopia Control Lens market?
3. What is the year over year growth of the global Children Myopia Control Lens market?
4. What is the production and production value of the global Children Myopia Control Lens market?
5. Who are the key producers in the global Children Myopia Control Lens market?
6. What are the growth factors driving the market demand?

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