

Global Chicken Newcastle Disease Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chicken Newcastle Disease Vaccine market size is expected to reach \$ 354 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

Chicken Newcastle Disease Vaccine is a core veterinary biological product designed to prevent Newcastle disease virus (NDV) infection in poultry, particularly chickens, including broilers, layers, and breeders. The vaccine stimulates both humoral and cellular immune responses to establish long-term protection, effectively reducing morbidity, mortality, and transmission risks. Based on technological approaches, it mainly includes live attenuated vaccines, inactivated vaccines, and recombinant vaccines, each tailored to different farming systems and immunization strategies. With the increasing scale and industrialization of poultry farming, this vaccine has evolved from a basic preventive measure into a critical risk management tool, playing a vital role in ensuring food safety, stabilizing supply chains, and improving production efficiency. In 2025, global Chicken Newcastle Disease Vaccine production reached approximately 110.63 billion doses and price is about 2.5 USD/ K Dose. The average gross profit margin of this product is 15%.

Driven by the continuous growth in global poultry consumption and the increasing industrialization of poultry farming, demand for chicken Newcastle disease vaccines remains strong and resilient. Governments worldwide are strengthening animal disease control systems, incorporating key vaccines into mandatory or recommended immunization programs, providing institutional support for the industry. According to corporate disclosures and industry practices, large-scale poultry producers are increasing investment in biosecurity, transforming vaccines from a cost factor into a production assurance tool. Meanwhile, vaccine technologies are advancing toward

higher efficacy, improved safety, and multivalent formulations, driving product upgrades and enhancing industry value. Despite favorable growth prospects, the industry faces multiple challenges. Vaccine production requires stringent biosafety standards, strict quality control, and long development cycles, increasing operational complexity. Regional variations in viral strains demand continuous technological upgrades to maintain effectiveness. Intense price competition and product homogenization in certain markets put pressure on profitability. In addition, limitations in cold chain infrastructure and inconsistent vaccination practices at the grassroots level may affect real-world efficacy. Downstream demand is undergoing a structural shift from fragmented farming to large-scale, standardized, and integrated production systems. Large poultry enterprises are establishing systematic immunization programs, demanding higher consistency, stability, and long-term protection from vaccines. At the same time, rapid expansion of poultry farming in emerging markets is driving demand growth across Asia, Africa, and Latin America. Increasing awareness of food safety and animal welfare is also boosting demand for vaccines with improved safety profiles and reduced side effects, accelerating industry premiumization. From a supply chain perspective, upstream components include viral seed strains, SPF embryonated eggs, cell culture systems, and adjuvants. High-quality seed strains and stable cultivation systems form the foundation of vaccine development and production, directly impacting efficacy and safety. With ongoing advancements in biotechnology, upstream processes are becoming more standardized, scalable, and controllable, although key resources still present high technical barriers. Supply chain stability and quality consistency are increasingly critical for long-term competitiveness in the industry.

This report studies the global Chicken Newcastle Disease Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chicken Newcastle Disease Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chicken Newcastle Disease Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chicken Newcastle Disease Vaccine total production and demand, 2021-2032, (K Doses)

Global Chicken Newcastle Disease Vaccine total production value, 2021-2032, (USD Million)

Global Chicken Newcastle Disease Vaccine production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K Doses), (based on production site)

Global Chicken Newcastle Disease Vaccine consumption by region & country, CAGR, 2021-2032 & (K Doses)

U.S. VS China: Chicken Newcastle Disease Vaccine domestic production, consumption, key domestic manufacturers and share

Global Chicken Newcastle Disease Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Doses)

Global Chicken Newcastle Disease Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

Global Chicken Newcastle Disease Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

This report profiles key players in the global Chicken Newcastle Disease Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boehringer Ingelheim, CEVA, CAHIC, Ringpu Biology, Yebio, Harbin Veterinary Research Institute, Merck Animal Health, DHN, Zoetis, Elanco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chicken Newcastle Disease Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Doses) and average price (US\$/K Doses) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chicken Newcastle Disease Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chicken Newcastle Disease Vaccine Market, Segmentation by Type:

Live Vaccine

Inactivated Vaccine

Global Chicken Newcastle Disease Vaccine Market, Segmentation by Administration:

Spray Method

Drinking Water

Injection Method

Global Chicken Newcastle Disease Vaccine Market, Segmentation by End User:

Large Farms

Small Farms

Government Use

Global Chicken Newcastle Disease Vaccine Market, Segmentation by Application:

Chicken

Adult Chicken

Companies Profiled:

Boehringer Ingelheim

CEVA

CAHIC

Ringpu Biology

Yebio

Harbin Veterinary Research Institute

Merck Animal Health

DHN

Zoetis

Elanco

FATRO

CAVAC

Vaksindo

Virbac

Hester Biosciences

Key Questions Answered:

1. How big is the global Chicken Newcastle Disease Vaccine market?
2. What is the demand of the global Chicken Newcastle Disease Vaccine market?
3. What is the year over year growth of the global Chicken Newcastle Disease Vaccine market?
4. What is the production and production value of the global Chicken Newcastle Disease Vaccine market?
5. Who are the key producers in the global Chicken Newcastle Disease Vaccine market?
6. What are the growth factors driving the market demand?

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