

Global Chenille Yarn Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chenille Yarn Machine market size was valued at US\$ 23.02 million in 2025 and is forecast to a readjusted size of US\$ 31.48 million by 2032 with a CAGR of 4.5% during review period.

Chenille Yarn Machine is a specialized fancy-yarn spinning machine used to produce chenille yarn through core-yarn feeding, pile-yarn wrapping, pile cutting, twisting, yarn formation, and winding. Its key components typically include the machine frame, rotary heads, spacers or gauges, blade or rotary cutting systems, rollers, spindles, winding units, motors, servo drives, PLC control systems, inverters, sensors, bearings, and electrical control cabinets. The upstream supply chain mainly consists of steel structures and castings, precision-machined mechanical parts, industrial cutting tools, transmission components, motors, and industrial automation components. Its major downstream customers include chenille yarn mills, fancy yarn manufacturers, home-textile yarn suppliers, furnishing-fabric yarn producers, and selected yarn suppliers serving apparel and decorative textile applications. The global nominal production capacity of chenille yarn machines in 2025 is estimated at about 290 units, with actual sales of approximately 233 units, an average ex-factory price of about USD 96,000 per unit, and an industry gross margin of around 27%–35%. Market demand is mainly supported by replacement of older machines, upgrading toward electronic control and servo-driven systems, and growing demand for finer and more diversified chenille yarns, while the technology route continues to shift toward higher speed, digitalization, and energy-efficient manufacturing.

The chenille yarn machine market is currently in a stage of structural upgrading within a mature niche of textile machinery. Demand is driven less by large-scale greenfield

capacity expansion and more by replacement of older equipment, improvement of yarn quality, and the need for machines with better operating stability and lower energy consumption. The competitive landscape has become relatively clear. Italian suppliers continue to hold advantages in premium models, sophisticated fancy-yarn technologies, and long-term engineering know-how. Turkish manufacturers benefit from their close connection with local and surrounding textile markets, while Chinese producers are expanding their presence in mid-range and selected higher-end segments through cost efficiency, faster delivery, improved configurations, and stronger export activity. Overall, the industry shows a layered structure in which established premium brands remain influential, regional specialists stay active, and Chinese manufacturers continue to narrow the technology gap.

The main direction of future development will be electronic control, servo-driven architecture, energy-saving design, and digitalized process management. Leading manufacturers have already introduced fully electronic, multi-motor, centrally controlled, and energy-efficient models to improve yarn uniformity, reduce maintenance intensity, and enhance process flexibility. At the same time, downstream customers are demanding finer yarn counts, slub effects, diversified chenille structures, and better batch consistency, which encourages machine builders to improve precision and controllability. Although chenille yarn machines remain a narrowly defined equipment category, their technology evolution is closely aligned with the broader textile machinery trend toward automation, digitalization, and sustainable manufacturing.

The key growth drivers come from three areas. First, furnishing fabrics, upholstery materials, home textile products, and apparel accessories continue to require yarns with plush texture, decorative appearance, and differentiated tactile effects, supporting ongoing equipment demand. Second, traditional yarn mills increasingly need to upgrade machinery in order to improve yield, production efficiency, and energy performance, which accelerates the replacement of older electromechanical systems with electronically controlled platforms. Third, textile capacity in Asia and the Middle East continues to modernize, creating demand for chenille machines that combine workable pricing with process adaptability. Turkey, China, India, and several emerging textile regions remain important sources of replacement and incremental demand. Nevertheless, investment cycles in home furnishings, apparel, and broader consumer textiles still have a direct influence on machine order momentum.

The industry also faces several constraints. Chenille yarn machines serve a specialized customer base, so the overall market remains limited in size and is sensitive to fluctuations in textile capital expenditure. Chenille yarn offers distinctive texture and

decorative value, but in some applications it still competes with other fancy yarns, plush-textured fabrics, and alternative decorative textile solutions. In addition, premium European models carry higher prices, while Chinese and Turkish suppliers are intensifying competition in middle and lower price segments, leading to sharper differentiation across equipment tiers. In the next stage of competition, successful manufacturers will need to build balanced strengths in product reliability, energy efficiency, yarn adaptability, after-sales responsiveness, and international service capability, rather than relying mainly on price advantages.

This report is a detailed and comprehensive analysis for global Chenille Yarn Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chenille Yarn Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Yarn Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Yarn Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Yarn Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chenille Yarn Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chenille Yarn Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GIESSE GROUP, PAFA System, Gualchieri & Gualchieri, Gigliotti Macchine Tessili, Temat, Huzur Machine, Avrupa Textile Machinery, Zhangjiagang Kingkangda Machinery, Jiangsu New Victor Industrial, Jiangsu Jiacheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chenille Yarn Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electromechanical Type

Electronic Control Type

Other

Market segment by Spindle Capacity

Up to 120 Spindles

121–160 Spindles

Above 160 Spindles

Market segment by Application

Furnishing and Upholstery Fabrics

Home Textile Products

Apparel and Accessories

Other

Major players covered

GIESSE GROUP

PAFA System

Gualchieri & Gualchieri

Gigliotti Macchine Tessili

Temat

Huzur Machine

Avrupa Textile Machinery

Zhangjiagang Kingkangda Machinery

Jiangsu New Victor Industrial

Jiangsu Jiacheng Technology

Suzhou Huilong Textile Machinery

Xinchang Lanxiang Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chenille Yarn Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chenille Yarn Machine, with price, sales quantity, revenue, and global market share of Chenille Yarn Machine from 2021 to 2026.

Chapter 3, the Chenille Yarn Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chenille Yarn Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chenille Yarn Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chenille Yarn Machine.

Chapter 14 and 15, to describe Chenille Yarn Machine sales channel, distributors, customers, research findings and conclusion.

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