

Global Chenille Spinning Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chenille Spinning Machine market size was valued at US\$ 23.02 million in 2025 and is forecast to a readjusted size of US\$ 31.48 million by 2032 with a CAGR of 4.5% during review period.

Chenille Spinning Machine is a specialized fancy-yarn textile machine used to produce chenille yarn. The machine produces chenille yarn through core-yarn feeding, pile-yarn wrapping, pile cutting, twisting, yarn formation, and winding, allowing pile yarns to be firmly fixed between core yarns to create a plush, three-dimensional, and decorative yarn structure. Its key components typically include the machine frame, yarn-feeding units, rotary heads, spacers or gauges, blade or rotary cutting systems, rollers, spindles, winding units, motors, servo drives, PLC control systems, inverters, sensors, bearings, and electrical control cabinets. The upstream supply chain mainly consists of steel structures and castings, precision-machined parts, industrial cutting tools, transmission components, motors, servo systems, automation control components, and electrical parts. Major downstream customers include chenille yarn mills, fancy yarn manufacturers, home-textile yarn suppliers, yarn suppliers for furnishing and upholstery fabrics, and yarn producers serving apparel accessories and other decorative textile applications. The global nominal production capacity of chenille spinning machines in 2025 is estimated at about 290 units, with actual sales of approximately 233 units, an average ex-factory price of about USD 96,000 per unit, and an overall industry gross margin of around 27%-35%.

The chenille spinning machine market is a mature but highly specialized segment of textile machinery. It is relatively small in scale, but it requires strong process know-how

and stable machine performance. Demand mainly comes from producers of chenille yarn, fancy yarn, home-textile yarn, and furnishing-fabric yarn. The global supply structure is relatively concentrated. Italian manufacturers remain strong in premium models, complex fancy-yarn processes, and long-term engineering reliability. Turkish manufacturers benefit from their local and regional textile manufacturing base, while Chinese suppliers are gaining visibility in mid-range and export markets through cost efficiency, faster delivery, and improved electronic configurations. Overall, the market is not driven by rapid capacity expansion, but by replacement demand, process upgrading, and selective regional investment.

Future technology development will focus on electronic control, servo-driven systems, energy efficiency, and digital process management. Conventional electromechanical machines still serve some cost-sensitive customers, but new orders are increasingly shifting toward electronically controlled, multi-motor, centrally managed, and digitally adjustable models. Downstream users are placing greater emphasis on yarn uniformity, finer yarn counts, stable fancy effects, and consistent batch quality, which pushes machine builders to improve cutting precision, tension control, winding stability, and energy performance. For higher-end customers, the machine is no longer just a production tool, but a key process platform that affects product differentiation, yield, and unit production cost.

Market growth is mainly supported by continued demand for plush, decorative, and textured yarns in furnishing fabrics, upholstery fabrics, home textile products, apparel, and accessories. Chenille yarn still has strong visual and tactile appeal in sofa fabrics, curtains, bedding, blankets, scarves, sweaters, and other decorative textile applications, which supports recurring replacement demand from yarn producers. In addition, parts of Asia, the Middle East, and emerging textile manufacturing regions continue to upgrade equipment and production lines, creating demand for chenille spinning machines that are cost-effective, easy to maintain, and adaptable to different raw materials. The rising competitiveness of Chinese and Turkish manufacturers is also improving equipment availability and accelerating replacement in mid-range markets.

The main constraints come from limited market size, downstream demand cyclicity, and competition from alternative textile processes. Chenille spinning machines serve a narrow group of specialized customers, and purchasing decisions are closely affected by the business cycles of home textiles, furniture, apparel, and export-oriented textile markets. At the same time, although chenille yarn has a distinctive soft handfeel and decorative appearance, it still competes in some applications with other fancy yarns, plush fabrics, raised fabrics, and lower-cost decorative materials. Future competition will

therefore move beyond price alone and focus more on machine stability, energy efficiency, yarn adaptability, after-sales responsiveness, and international service capability. Manufacturers with stronger process experience and continuous product improvement capability are more likely to maintain a competitive position.

This report is a detailed and comprehensive analysis for global Chenille Spinning Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chenille Spinning Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Spinning Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Spinning Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Chenille Spinning Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chenille Spinning Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chenille Spinning Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GIESSE GROUP, PAFA System, Gualchieri & Gualchieri, Gigliotti Macchine Tessili, Temat, Huzur Machine, Mispa Makina, Zhangjiagang Kingkangda Machinery, Jiangsu New Victor Industrial, Jiangsu Jiacheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chenille Spinning Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electromechanical Type

Electronic Control Type

Other

Market segment by Spindle Capacity

Below 100 Spindles

100?120 Spindles

Above 120 Spindles

Market segment by Application

Home Textiles and Bedding

Upholstery and Furnishing Fabrics

Apparel and Fashion Textiles

Other

Major players covered

GIESSE GROUP

PAFA System

Gualchieri & Gualchieri

Gigliotti Macchine Tessili

Temat

Huzur Machine

Mispa Makina

Zhangjiagang Kingkangda Machinery

Jiangsu New Victor Industrial

Jiangsu Jiacheng Technology

Suzhou Huilong Textile Machinery

Xinchang Lanxiang Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chenille Spinning Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chenille Spinning Machine, with price, sales quantity, revenue, and global market share of Chenille Spinning Machine from 2021 to 2026.

Chapter 3, the Chenille Spinning Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chenille Spinning Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chenille Spinning Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chenille

Spinning Machine.

Chapter 14 and 15, to describe Chenille Spinning Machine sales channel, distributors, customers, research findings and conclusion.

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