

# Global Chenille Machine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Chenille Machine market size is expected to reach \$ 32.59 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Chenille Machine is a spinning equipment that produces chenille yarn by twisting & cutting core yarn & pile yarn. Its main components include feeding, rotating head, spacer, blade, roller & spindle. By adjusting cutting distance & twist, it can vary yarn pile height & twist. Chenille yarn, also known as chenille, has a caterpillar-like appearance & features soft handfeel, bright colors & thick but lightweight fabric. It is widely used in home textiles (sofa covers, blankets, carpets, curtains), knitted garments (sweaters, jackets, scarves), decorative materials & automotive interiors. The technological level of chenille machines directly affects yarn quality, productivity & energy consumption, with intelligence (e.g., PLC control, servo drive, digital management) & energy saving being the main technical upgrading directions. The significance of studying chenille machines lies in their role as an important part of fancy yarn textile machinery, reflecting the industry upgrade path from conventional to high-speed, smart & green manufacturing. Their market demand is closely linked to the prosperity of consumer industries such as home textiles & apparel.

The chenille machine is a niche textile machinery segment for fancy yarns with moderate technical barriers and a concentrated global landscape. Its value lies in transforming core and pile yarns into soft, visually unique yarns via twisting and cutting, thus enabling design diversity in home textiles, apparel, and decoration. Pricing: Chinese mechanical linkage machines sell for USD 8,000–15,000/unit; electronic control models USD 20,000–40,000; Italian fully servo-driven units can reach USD 80,000–150,000. Margins diverge: Italian leaders (Giesse, PAFA) achieve 35–45% gross margins with proprietary electronic controls; Chinese manufacturers (Kingkangda,

New Victor) attain 20–30% through scale and in-house parts; small copycat makers struggle with

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