

Global Chemotherapy Gloves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Chemotherapy Gloves market size was valued at US\$ 185 million in 2025 and is forecast to a readjusted size of US\$ 315 million by 2032 with a CAGR of 7.8% during review period.

Chemotherapy gloves are specialized protective gloves used for hazardous drug handling, particularly antineoplastic chemotherapy drugs, across receiving, compounding, administration, transport, spill response, waste handling, and cleaning activities involving contaminated surfaces or excreta. Their differentiator is not simply being an examination glove, but having barrier performance validated via chemotherapy-drug permeation assessment methods, with traceable labeling of tested drugs and breakthrough times. The mainstream format is powder-free disposable nitrile exam gloves, with additional material systems such as neoprene or polyisoprene used in certain programs. To fit high-risk workflows, common configurations include extended cuffs, textured grip surfaces, and sterile outer-glove requirements for sterile compounding, positioning the glove as a verified interface within both exposure-control and aseptic assurance practices.

In 2025, global production of chemotherapy gloves was approximately 0.9–1.8 billion pairs, with typical factory prices (FOB) around US\$0.07–0.22 per pair.

Hazardous drug exposure control is shifting from guidance-led practice to institutionalized, auditable compliance. In many healthcare systems, oncology pharmacies and infusion centers are embedding hazardous drug protection into standardized workflows, elevating chemotherapy gloves from generic consumables to qualification-critical items. Procurement is moving away from price-first decisions toward

entry criteria centered on permeation data, lot consistency, and documentation completeness. As oncology care capacity expands and outpatient infusion becomes more operationally intensive, demand is not only increasing in volume but also upgrading in specifications, favoring extended cuffs, high-dexterity thin-film barriers, and clearer validation labeling.

The upside is paired with sharper constraints. Permeation risk depends heavily on the specific drug, exposure time, and temperature, pushing end users to prioritize multi-drug validation coverage and disciplined change control rather than relying on a single long-locked SKU. At the same time, providers must balance cost pressure, supply continuity, and worker safety compliance, which rewards suppliers that can improve material and process stability while maintaining comfort and dexterity, and that can institutionalize auditable data packages to build long-term customer stickiness.

This report is a detailed and comprehensive analysis for global Chemotherapy Gloves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chemotherapy Gloves market size and forecasts, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Chemotherapy Gloves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Chemotherapy Gloves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pairs), and average selling prices (US\$/Pair), 2021-2032

Global Chemotherapy Gloves market shares of main players, shipments in revenue (\$ Million), sales quantity (Pairs), and ASP (US\$/Pair), 2021-2026

The Primary Objectives in This Report Are:

Global Chemotherapy Gloves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Chemotherapy Gloves
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemotherapy Gloves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ansell Limited, Top Glove Corporation Bhd, Hartalega Holdings Berhad, Kossan Rubber Industries Bhd, Sri Trang Gloves (Thailand) Public Company Limited, Riverstone Resources Sdn Bhd, Comfort Rubber Gloves Industries Sdn. Bhd., HARPS Europe GmbH, INTCO MEDICAL TECHNOLOGY CO., LTD., Bluesail Medical Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chemotherapy Gloves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chemotherapy-Tested Examination Gloves

Chemotherapy-Tested Surgical Gloves

Others

Market segment by Raw Material

Nitrile

Latex

Neoprene And Others

Market segment by Sterility

Non-Sterile

Sterile

Market segment by Thickness

Standard Thickness

Enhanced Thickness

Market segment by Application

Oncology Department

Pharmacy Compounding

Laboratory

Others

Major players covered

Ansell Limited

Top Glove Corporation Bhd

Hartalega Holdings Berhad

Kossan Rubber Industries Bhd

Sri Trang Gloves (Thailand) Public Company Limited

Riverstone Resources Sdn Bhd

Comfort Rubber Gloves Industries Sdn. Bhd.

HARPS Europe GmbH

INTCO MEDICAL TECHNOLOGY CO., LTD.

Bluesail Medical Co., Ltd.

Zhonghong Pulin Medical Products Co., Ltd.

KINGFA Sci.& Tech., Co., Ltd.

Xingyu Medical Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemotherapy Gloves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemotherapy Gloves, with price, sales quantity, revenue, and global market share of Chemotherapy Gloves from 2021 to 2026.

Chapter 3, the Chemotherapy Gloves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemotherapy Gloves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chemotherapy Gloves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemotherapy Gloves.

Chapter 14 and 15, to describe Chemotherapy Gloves sales channel, distributors, customers, research findings and conclusion.

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