

Global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market size was valued at USD 2431.4 million in 2023 and is forecast to a readjusted size of USD 2182.5 million by 2030 with a CAGR of -1.5% during review period.

Chemotherapy-induced nausea and vomiting (CINV) is a common side-effect of many cancer treatments. Nausea and vomiting are two of the most feared cancer treatment-related side effects for cancer patients and their families. In 1983, Coates et al. found that patients receiving chemotherapy ranked nausea and vomiting as the first and second most severe side effects, respectively. Up to 20% of patients receiving highly emetogenic agents in this era postponed, or even refused, potentially curative treatments. Since the 1990s, several novel classes of antiemetics have been developed and commercialized, becoming a nearly universal standard in chemotherapy regimens, and helping to better manage these symptoms in a large portion of patients. Efficient mediation of these unpleasant and sometimes crippling symptoms results in increased quality of life for the patient, and better overall health of the patient, and, due to better patient tolerance, more effective treatment cycles.

Affecting 70-80% of patients undergoing chemotherapy, chemotherapy-induced nausea and vomiting (CINV) is one of chemotherapy's most debilitating side effects, often attributed as a leading cause of premature discontinuation of cancer treatment.

Global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs key players include Haisco, Merck, Mundipharma, Qilu Pharma, Heron Therapeutics, Teva, etc. Global top six manufacturers hold a share about 30%.

North America is the largest market, with a share about 35%, followed by Europe and Asia-Pacific, both have a share about 60 percent.

In terms of product, 5-HT3 Inhibitors is the largest segment, with a share over 70%. And in terms of application, the largest application is Acute CINV, followed by Delayed CINV and Breakthrough CINV.

The Global Info Research report includes an overview of the development of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs industry chain, the market status of Acute CINV (5-HT3 Inhibitors, NK1 Inhibitors), Delayed CINV (5-HT3 Inhibitors, NK1 Inhibitors), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Chemotherapy Induced Nausea and Vomiting (CINV) Drugs.

Regionally, the report analyzes the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., 5-HT3 Inhibitors, NK1 Inhibitors).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market.

Regional Analysis: The report involves examining the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Chemotherapy Induced Nausea and Vomiting (CINV) Drugs:

Company Analysis: Report covers individual Chemotherapy Induced Nausea and Vomiting (CINV) Drugs manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Chemotherapy Induced Nausea and Vomiting (CINV) Drugs. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Acute CINV, Delayed CINV).

Technology Analysis: Report covers specific technologies relevant to Chemotherapy Induced Nausea and Vomiting (CINV) Drugs. It assesses the current state, advancements, and potential future developments in Chemotherapy Induced Nausea and Vomiting (CINV) Drugs areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Chemotherapy Induced Nausea and Vomiting (CINV) Drugs market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

5-HT3 Inhibitors

NK1 Inhibitors

Others

Market segment by Application

Acute CINV

Delayed CINV

Breakthrough CINV

Others

Major players covered

Heron Therapeutics

Merck

Eisai

Mundipharma

Qilu Pharma

Teva

Novartis

Roche

Mylan

Baxter

GSK

Helsinn

Southwest Pharma

Haisco

Sun Pharma

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemotherapy Induced Nausea and Vomiting (CINV) Drugs

Global Chemotherapy Induced Nausea and Vomiting (CINV) Drugs Market 2024 by Manufacturers, Regions, Type and...

product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemotherapy Induced Nausea and Vomitting (CINV) Drugs, with price, sales, revenue and global market share of Chemotherapy Induced Nausea and Vomitting (CINV) Drugs from 2019 to 2024.

Chapter 3, the Chemotherapy Induced Nausea and Vomitting (CINV) Drugs competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemotherapy Induced Nausea and Vomitting (CINV) Drugs breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Chemotherapy Induced Nausea and Vomitting (CINV) Drugs market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemotherapy Induced Nausea and Vomitting (CINV) Drugs.

Chapter 14 and 15, to describe Chemotherapy Induced Nausea and Vomitting (CINV) Drugs sales channel, distributors, customers, research findings and conclusion.

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