

# Global Chemicals in Water Treatment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Chemicals in Water Treatment market size was valued at US\$ 49274 million in 2025 and is forecast to a readjusted size of US\$ 74575 million by 2032 with a CAGR of 7.0% during review period.

The global output of Chemicals in Water Treatment reached 32.8 million tons in 2025, with an average selling price of USD 1,460 per ton, total production capacity of 41.2 million tons, and an average gross margin of 23%.

Chemicals in Water Treatment are chemical agents used in industrial water treatment, municipal water supply, wastewater treatment, and circulating water systems to improve water quality, control pollutants, prevent corrosion and scaling, and enhance treatment efficiency. They mainly include flocculants, scale inhibitors, corrosion inhibitors, biocides, pH regulators, defoamers, and heavy metal scavengers. Their core functions are to achieve water purification, water recycling, and compliant discharge through chemical reactions, physical adsorption, or biological synergistic effects, making them essential materials for industrial water conservation and environmental management.

The upstream mainly includes suppliers of basic chemical raw materials such as acrylic acid, acrylamide, aluminum chloride, sodium hydroxide, phosphates, and organic amines. The midstream consists of water treatment chemical manufacturers responsible for formulation development, blending, processing, and performance optimization. The downstream mainly covers municipal water supply, industrial circulating water, wastewater treatment, power generation, petrochemicals, steel, paper, and food processing industries, serving as a key chemical segment in the water recycling and

environmental treatment industry chain.

This report is a detailed and comprehensive analysis for global Chemicals in Water Treatment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Chemicals in Water Treatment market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chemicals in Water Treatment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chemicals in Water Treatment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Chemicals in Water Treatment market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Chemicals in Water Treatment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemicals in Water Treatment market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUEZ, Kurita, BASF SE, Ecolab, Lanxess, Lonza, Italmatch AWS, Solenis, Dow, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Chemicals in Water Treatment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Flocculants

Scale Inhibitors

Bactericides

Corrosion Inhibitors

Others

### Market segment by Chemical Nature

Organic Water Treatment Chemicals

Inorganic Water Treatment Chemicals

Polymeric Water Treatment Chemicals

Compound Water Treatment Chemicals

### Market segment by Application

Industrial Circulating Water Treatment

Municipal Drinking Water Purification

Wastewater Treatment and Seawater Desalination

Other

#### Major players covered

SUEZ

Kurita

BASF SE

Ecolab

Lanxess

Lonza

Italmatch AWS

Solenis

Dow

Veolia

Aquapharm

Shandong Taihe Technology

Zschimmer & Schwarz

Kemira

SNF

Feralco AB

Shandong Polymer Bio-Chemicals Co.,Ltd.

Solvay

Aditya Birla Chemicals

Henan Qingshuiyuan Technology Co.,Ltd.

Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd.

Shandong Xintai Water Treatment Technology Co.,Ltd.

Zouping County Dongfang Chemical Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemicals in Water Treatment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemicals in Water Treatment, with price,

sales quantity, revenue, and global market share of Chemicals in Water Treatment from 2021 to 2026.

Chapter 3, the Chemicals in Water Treatment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemicals in Water Treatment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chemicals in Water Treatment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemicals in Water Treatment.

Chapter 14 and 15, to describe Chemicals in Water Treatment sales channel, distributors, customers, research findings and conclusion.

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