

Global Chemicals in Water Treatment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chemicals in Water Treatment market size is expected to reach \$ 74575 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

The global output of Chemicals in Water Treatment reached 32.8 million tons in 2025, with an average selling price of USD 1,460 per ton, total production capacity of 41.2 million tons, and an average gross margin of 23%.

Chemicals in Water Treatment are chemical agents used in industrial water treatment, municipal water supply, wastewater treatment, and circulating water systems to improve water quality, control pollutants, prevent corrosion and scaling, and enhance treatment efficiency. They mainly include flocculants, scale inhibitors, corrosion inhibitors, biocides, pH regulators, defoamers, and heavy metal scavengers. Their core functions are to achieve water purification, water recycling, and compliant discharge through chemical reactions, physical adsorption, or biological synergistic effects, making them essential materials for industrial water conservation and environmental management.

The upstream mainly includes suppliers of basic chemical raw materials such as acrylic acid, acrylamide, aluminum chloride, sodium hydroxide, phosphates, and organic amines. The midstream consists of water treatment chemical manufacturers responsible for formulation development, blending, processing, and performance optimization. The downstream mainly covers municipal water supply, industrial circulating water, wastewater treatment, power generation, petrochemicals, steel, paper, and food processing industries, serving as a key chemical segment in the water recycling and environmental treatment industry chain.

This report studies the global Chemicals in Water Treatment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemicals in Water Treatment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemicals in Water Treatment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemicals in Water Treatment total production and demand, 2021-2032, (Kilotons)

Global Chemicals in Water Treatment total production value, 2021-2032, (USD Million)

Global Chemicals in Water Treatment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Chemicals in Water Treatment consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Chemicals in Water Treatment domestic production, consumption, key domestic manufacturers and share

Global Chemicals in Water Treatment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Chemicals in Water Treatment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Chemicals in Water Treatment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Chemicals in Water Treatment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SUEZ, Kurita, BASF SE, Ecolab, Lanxess, Lonza, Italmatch AWS, Solenis, Dow, Veolia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemicals in Water Treatment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemicals in Water Treatment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemicals in Water Treatment Market, Segmentation by Type:

Flocculants

Scale Inhibitors

Bactericides

Corrosion Inhibitors

Others

Global Chemicals in Water Treatment Market, Segmentation by Chemical Nature:

- Organic Water Treatment Chemicals
- Inorganic Water Treatment Chemicals
- Polymeric Water Treatment Chemicals
- Compound Water Treatment Chemicals

Global Chemicals in Water Treatment Market, Segmentation by Application:

- Industrial Circulating Water Treatment
- Municipal Drinking Water Purification
- Wastewater Treatment and Seawater Desalination
- Other

Companies Profiled:

- SUEZ
- Kurita
- BASF SE
- Ecolab
- Lanxess
- Lonza
- Italmatch AWS
- Solenis

Dow

Veolia

Aquapharm

Shandong Taihe Technology

Zschimmer & Schwarz

Kemira

SNF

Feralco AB

Shandong Polymer Bio-Chemicals Co.,Ltd.

Solvay

Aditya Birla Chemicals

Henan Qingshuiyuan Technology Co.,Ltd.

Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd.

Shandong Xintai Water Treatment Technology Co.,Ltd.

Zouping County Dongfang Chemical Co.,Ltd.

Key Questions Answered:

1. How big is the global Chemicals in Water Treatment market?
2. What is the demand of the global Chemicals in Water Treatment market?
3. What is the year over year growth of the global Chemicals in Water Treatment market?
4. What is the production and production value of the global Chemicals in Water Treatment market?

5. Who are the key producers in the global Chemicals in Water Treatment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chemicals in Water Treatment Introduction
- 1.2 World Chemicals in Water Treatment Supply & Forecast
 - 1.2.1 World Chemicals in Water Treatment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chemicals in Water Treatment Production (2021-2032)
 - 1.2.3 World Chemicals in Water Treatment Pricing Trends (2021-2032)
- 1.3 World Chemicals in Water Treatment Production by Region (Based on Production Site)
 - 1.3.1 World Chemicals in Water Treatment Production Value by Region (2021-2032)
 - 1.3.2 World Chemicals in Water Treatment Production by Region (2021-2032)
 - 1.3.3 World Chemicals in Water Treatment Average Price by Region (2021-2032)
 - 1.3.4 North America Chemicals in Water Treatment Production (2021-2032)
 - 1.3.5 Europe Chemicals in Water Treatment Production (2021-2032)
 - 1.3.6 China Chemicals in Water Treatment Production (2021-2032)
 - 1.3.7 Japan Chemicals in Water Treatment Production (2021-2032)
 - 1.3.8 India Chemicals in Water Treatment Production (2021-2032)
 - 1.3.9 Southeast Asia Chemicals in Water Treatment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chemicals in Water Treatment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chemicals in Water Treatment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chemicals in Water Treatment Demand (2021-2032)
- 2.2 World Chemicals in Water Treatment Consumption by Region
 - 2.2.1 World Chemicals in Water Treatment Consumption by Region (2021-2026)
 - 2.2.2 World Chemicals in Water Treatment Consumption Forecast by Region (2027-2032)
- 2.3 United States Chemicals in Water Treatment Consumption (2021-2032)
- 2.4 China Chemicals in Water Treatment Consumption (2021-2032)
- 2.5 Europe Chemicals in Water Treatment Consumption (2021-2032)
- 2.6 Japan Chemicals in Water Treatment Consumption (2021-2032)
- 2.7 South Korea Chemicals in Water Treatment Consumption (2021-2032)
- 2.8 ASEAN Chemicals in Water Treatment Consumption (2021-2032)
- 2.9 India Chemicals in Water Treatment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chemicals in Water Treatment Production Value by Manufacturer (2021-2026)
- 3.2 World Chemicals in Water Treatment Production by Manufacturer (2021-2026)
- 3.3 World Chemicals in Water Treatment Average Price by Manufacturer (2021-2026)
- 3.4 Chemicals in Water Treatment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chemicals in Water Treatment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chemicals in Water Treatment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chemicals in Water Treatment in 2025
- 3.6 Chemicals in Water Treatment Market: Overall Company Footprint Analysis
 - 3.6.1 Chemicals in Water Treatment Market: Region Footprint
 - 3.6.2 Chemicals in Water Treatment Market: Company Product Type Footprint
 - 3.6.3 Chemicals in Water Treatment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chemicals in Water Treatment Production Value Comparison
 - 4.1.1 United States VS China: Chemicals in Water Treatment Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chemicals in Water Treatment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chemicals in Water Treatment Production Comparison
 - 4.2.1 United States VS China: Chemicals in Water Treatment Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chemicals in Water Treatment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chemicals in Water Treatment Consumption Comparison
 - 4.3.1 United States VS China: Chemicals in Water Treatment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Chemicals in Water Treatment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Chemicals in Water Treatment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Chemicals in Water Treatment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Chemicals in Water Treatment Production (2021-2026)

4.5 China Based Chemicals in Water Treatment Manufacturers and Market Share

4.5.1 China Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chemicals in Water Treatment Production Value (2021-2026)

4.5.3 China Based Manufacturers Chemicals in Water Treatment Production (2021-2026)

4.6 Rest of World Based Chemicals in Water Treatment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chemicals in Water Treatment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chemicals in Water Treatment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chemicals in Water Treatment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Flocculants

5.2.2 Scale Inhibitors

5.2.3 Bactericides

5.2.4 Corrosion Inhibitors

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Chemicals in Water Treatment Production by Type (2021-2032)

5.3.2 World Chemicals in Water Treatment Production Value by Type (2021-2032)

5.3.3 World Chemicals in Water Treatment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY CHEMICAL NATURE

6.1 World Chemicals in Water Treatment Market Size Overview by Chemical Nature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Chemical Nature

6.2.1 Organic Water Treatment Chemicals

6.2.2 Inorganic Water Treatment Chemicals

6.2.3 Polymeric Water Treatment Chemicals

6.2.4 Compound Water Treatment Chemicals

6.3 Market Segment by Chemical Nature

6.3.1 World Chemicals in Water Treatment Production by Chemical Nature (2021-2032)

6.3.2 World Chemicals in Water Treatment Production Value by Chemical Nature (2021-2032)

6.3.3 World Chemicals in Water Treatment Average Price by Chemical Nature (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Chemicals in Water Treatment Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Industrial Circulating Water Treatment

7.2.2 Municipal Drinking Water Purification

7.2.3 Wastewater Treatment and Seawater Desalination

7.2.4 Other

7.3 Market Segment by Application

7.3.1 World Chemicals in Water Treatment Production by Application (2021-2032)

7.3.2 World Chemicals in Water Treatment Production Value by Application (2021-2032)

7.3.3 World Chemicals in Water Treatment Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 SUEZ

8.1.1 SUEZ Details

8.1.2 SUEZ Major Business

- 8.1.3 SUEZ Chemicals in Water Treatment Product and Services
- 8.1.4 SUEZ Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.1.5 SUEZ Recent Developments/Updates
- 8.1.6 SUEZ Competitive Strengths & Weaknesses
- 8.2 Kurita
 - 8.2.1 Kurita Details
 - 8.2.2 Kurita Major Business
 - 8.2.3 Kurita Chemicals in Water Treatment Product and Services
 - 8.2.4 Kurita Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Kurita Recent Developments/Updates
 - 8.2.6 Kurita Competitive Strengths & Weaknesses
- 8.3 BASF SE
 - 8.3.1 BASF SE Details
 - 8.3.2 BASF SE Major Business
 - 8.3.3 BASF SE Chemicals in Water Treatment Product and Services
 - 8.3.4 BASF SE Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 BASF SE Recent Developments/Updates
 - 8.3.6 BASF SE Competitive Strengths & Weaknesses
- 8.4 Ecolab
 - 8.4.1 Ecolab Details
 - 8.4.2 Ecolab Major Business
 - 8.4.3 Ecolab Chemicals in Water Treatment Product and Services
 - 8.4.4 Ecolab Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Ecolab Recent Developments/Updates
 - 8.4.6 Ecolab Competitive Strengths & Weaknesses
- 8.5 Lanxess
 - 8.5.1 Lanxess Details
 - 8.5.2 Lanxess Major Business
 - 8.5.3 Lanxess Chemicals in Water Treatment Product and Services
 - 8.5.4 Lanxess Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Lanxess Recent Developments/Updates
 - 8.5.6 Lanxess Competitive Strengths & Weaknesses
- 8.6 Lonza
 - 8.6.1 Lonza Details

- 8.6.2 Lonza Major Business
- 8.6.3 Lonza Chemicals in Water Treatment Product and Services
- 8.6.4 Lonza Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Lonza Recent Developments/Updates
- 8.6.6 Lonza Competitive Strengths & Weaknesses
- 8.7 Italmatch AWS
 - 8.7.1 Italmatch AWS Details
 - 8.7.2 Italmatch AWS Major Business
 - 8.7.3 Italmatch AWS Chemicals in Water Treatment Product and Services
 - 8.7.4 Italmatch AWS Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Italmatch AWS Recent Developments/Updates
 - 8.7.6 Italmatch AWS Competitive Strengths & Weaknesses
- 8.8 Solenis
 - 8.8.1 Solenis Details
 - 8.8.2 Solenis Major Business
 - 8.8.3 Solenis Chemicals in Water Treatment Product and Services
 - 8.8.4 Solenis Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Solenis Recent Developments/Updates
 - 8.8.6 Solenis Competitive Strengths & Weaknesses
- 8.9 Dow
 - 8.9.1 Dow Details
 - 8.9.2 Dow Major Business
 - 8.9.3 Dow Chemicals in Water Treatment Product and Services
 - 8.9.4 Dow Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Dow Recent Developments/Updates
 - 8.9.6 Dow Competitive Strengths & Weaknesses
- 8.10 Veolia
 - 8.10.1 Veolia Details
 - 8.10.2 Veolia Major Business
 - 8.10.3 Veolia Chemicals in Water Treatment Product and Services
 - 8.10.4 Veolia Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Veolia Recent Developments/Updates
 - 8.10.6 Veolia Competitive Strengths & Weaknesses
- 8.11 Aquapharm

- 8.11.1 Aquapharm Details
- 8.11.2 Aquapharm Major Business
- 8.11.3 Aquapharm Chemicals in Water Treatment Product and Services
- 8.11.4 Aquapharm Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Aquapharm Recent Developments/Updates
- 8.11.6 Aquapharm Competitive Strengths & Weaknesses
- 8.12 Shandong Taihe Technology
 - 8.12.1 Shandong Taihe Technology Details
 - 8.12.2 Shandong Taihe Technology Major Business
 - 8.12.3 Shandong Taihe Technology Chemicals in Water Treatment Product and Services
 - 8.12.4 Shandong Taihe Technology Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 Shandong Taihe Technology Recent Developments/Updates
 - 8.12.6 Shandong Taihe Technology Competitive Strengths & Weaknesses
- 8.13 Zschimmer & Schwarz
 - 8.13.1 Zschimmer & Schwarz Details
 - 8.13.2 Zschimmer & Schwarz Major Business
 - 8.13.3 Zschimmer & Schwarz Chemicals in Water Treatment Product and Services
 - 8.13.4 Zschimmer & Schwarz Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Zschimmer & Schwarz Recent Developments/Updates
 - 8.13.6 Zschimmer & Schwarz Competitive Strengths & Weaknesses
- 8.14 Kemira
 - 8.14.1 Kemira Details
 - 8.14.2 Kemira Major Business
 - 8.14.3 Kemira Chemicals in Water Treatment Product and Services
 - 8.14.4 Kemira Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Kemira Recent Developments/Updates
 - 8.14.6 Kemira Competitive Strengths & Weaknesses
- 8.15 SNF
 - 8.15.1 SNF Details
 - 8.15.2 SNF Major Business
 - 8.15.3 SNF Chemicals in Water Treatment Product and Services
 - 8.15.4 SNF Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 SNF Recent Developments/Updates

- 8.15.6 SNF Competitive Strengths & Weaknesses
- 8.16 Feralco AB
 - 8.16.1 Feralco AB Details
 - 8.16.2 Feralco AB Major Business
 - 8.16.3 Feralco AB Chemicals in Water Treatment Product and Services
 - 8.16.4 Feralco AB Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Feralco AB Recent Developments/Updates
 - 8.16.6 Feralco AB Competitive Strengths & Weaknesses
- 8.17 Shandong Polymer Bio-Chemicals Co.,Ltd.
 - 8.17.1 Shandong Polymer Bio-Chemicals Co.,Ltd. Details
 - 8.17.2 Shandong Polymer Bio-Chemicals Co.,Ltd. Major Business
 - 8.17.3 Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Product and Services
 - 8.17.4 Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.17.5 Shandong Polymer Bio-Chemicals Co.,Ltd. Recent Developments/Updates
 - 8.17.6 Shandong Polymer Bio-Chemicals Co.,Ltd. Competitive Strengths & Weaknesses
- 8.18 Solvay
 - 8.18.1 Solvay Details
 - 8.18.2 Solvay Major Business
 - 8.18.3 Solvay Chemicals in Water Treatment Product and Services
 - 8.18.4 Solvay Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Solvay Recent Developments/Updates
 - 8.18.6 Solvay Competitive Strengths & Weaknesses
- 8.19 Aditya Birla Chemicals
 - 8.19.1 Aditya Birla Chemicals Details
 - 8.19.2 Aditya Birla Chemicals Major Business
 - 8.19.3 Aditya Birla Chemicals Chemicals in Water Treatment Product and Services
 - 8.19.4 Aditya Birla Chemicals Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Aditya Birla Chemicals Recent Developments/Updates
 - 8.19.6 Aditya Birla Chemicals Competitive Strengths & Weaknesses
- 8.20 Henan Qingshuiyuan Technology Co.,Ltd.
 - 8.20.1 Henan Qingshuiyuan Technology Co.,Ltd. Details
 - 8.20.2 Henan Qingshuiyuan Technology Co.,Ltd. Major Business
 - 8.20.3 Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment

Product and Services

8.20.4 Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Henan Qingshuiyuan Technology Co.,Ltd. Recent Developments/Updates

8.20.6 Henan Qingshuiyuan Technology Co.,Ltd. Competitive Strengths & Weaknesses

8.21 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd.

8.21.1 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Details

8.21.2 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Major Business

8.21.3 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Product and Services

8.21.4 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Recent Developments/Updates

8.21.6 Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Competitive Strengths & Weaknesses

8.22 Shandong Xintai Water Treatment Technology Co.,Ltd.

8.22.1 Shandong Xintai Water Treatment Technology Co.,Ltd. Details

8.22.2 Shandong Xintai Water Treatment Technology Co.,Ltd. Major Business

8.22.3 Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Product and Services

8.22.4 Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Shandong Xintai Water Treatment Technology Co.,Ltd. Recent Developments/Updates

8.22.6 Shandong Xintai Water Treatment Technology Co.,Ltd. Competitive Strengths & Weaknesses

8.23 Zouping County Dongfang Chemical Co.,Ltd.

8.23.1 Zouping County Dongfang Chemical Co.,Ltd. Details

8.23.2 Zouping County Dongfang Chemical Co.,Ltd. Major Business

8.23.3 Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Product and Services

8.23.4 Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Zouping County Dongfang Chemical Co.,Ltd. Recent Developments/Updates

8.23.6 Zouping County Dongfang Chemical Co.,Ltd. Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Chemicals in Water Treatment Industry Chain
- 9.2 Chemicals in Water Treatment Upstream Analysis
 - 9.2.1 Chemicals in Water Treatment Core Raw Materials
 - 9.2.2 Main Manufacturers of Chemicals in Water Treatment Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Chemicals in Water Treatment Production Mode
- 9.6 Chemicals in Water Treatment Procurement Model
- 9.7 Chemicals in Water Treatment Industry Sales Model and Sales Channels
 - 9.7.1 Chemicals in Water Treatment Sales Model
 - 9.7.2 Chemicals in Water Treatment Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Chemicals in Water Treatment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Chemicals in Water Treatment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Chemicals in Water Treatment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Chemicals in Water Treatment Production Value Market Share by Region (2021-2026)

Table 5. World Chemicals in Water Treatment Production Value Market Share by Region (2027-2032)

Table 6. World Chemicals in Water Treatment Production by Region (2021-2026) & (Kilotons)

Table 7. World Chemicals in Water Treatment Production by Region (2027-2032) & (Kilotons)

Table 8. World Chemicals in Water Treatment Production Market Share by Region (2021-2026)

Table 9. World Chemicals in Water Treatment Production Market Share by Region (2027-2032)

Table 10. World Chemicals in Water Treatment Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Chemicals in Water Treatment Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Chemicals in Water Treatment Major Market Trends

Table 13. World Chemicals in Water Treatment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Chemicals in Water Treatment Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Chemicals in Water Treatment Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Chemicals in Water Treatment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Chemicals in Water Treatment Producers in 2025

Table 18. World Chemicals in Water Treatment Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Chemicals in Water Treatment Producers in 2025

Table 20. World Chemicals in Water Treatment Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Chemicals in Water Treatment Company Evaluation Quadrant

Table 22. World Chemicals in Water Treatment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Chemicals in Water Treatment Production Site of Key Manufacturer

Table 24. Chemicals in Water Treatment Market: Company Product Type Footprint

Table 25. Chemicals in Water Treatment Market: Company Product Application Footprint

Table 26. Chemicals in Water Treatment Competitive Factors

Table 27. Chemicals in Water Treatment New Entrant and Capacity Expansion Plans

Table 28. Chemicals in Water Treatment Mergers & Acquisitions Activity

Table 29. United States VS China Chemicals in Water Treatment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chemicals in Water Treatment Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Chemicals in Water Treatment Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chemicals in Water Treatment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chemicals in Water Treatment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chemicals in Water Treatment Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Chemicals in Water Treatment Production Market Share (2021-2026)

Table 37. China Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chemicals in Water Treatment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chemicals in Water Treatment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chemicals in Water Treatment Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Chemicals in Water Treatment Production Market Share (2021-2026)

Table 42. Rest of World Based Chemicals in Water Treatment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chemicals in Water Treatment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chemicals in Water Treatment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chemicals in Water Treatment Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Chemicals in Water Treatment Production Market Share (2021-2026)

Table 47. World Chemicals in Water Treatment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Chemicals in Water Treatment Production by Type (2021-2026) & (Kilotons)

Table 49. World Chemicals in Water Treatment Production by Type (2027-2032) & (Kilotons)

Table 50. World Chemicals in Water Treatment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Chemicals in Water Treatment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Chemicals in Water Treatment Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Chemicals in Water Treatment Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Chemicals in Water Treatment Production Value by Chemical Nature, (USD Million), 2021 & 2025 & 2032

Table 55. World Chemicals in Water Treatment Production by Chemical Nature (2021-2026) & (Kilotons)

Table 56. World Chemicals in Water Treatment Production by Chemical Nature (2027-2032) & (Kilotons)

Table 57. World Chemicals in Water Treatment Production Value by Chemical Nature (2021-2026) & (USD Million)

Table 58. World Chemicals in Water Treatment Production Value by Chemical Nature (2027-2032) & (USD Million)

Table 59. World Chemicals in Water Treatment Average Price by Chemical Nature (2021-2026) & (US\$/Ton)

Table 60. World Chemicals in Water Treatment Average Price by Chemical Nature

(2027-2032) & (US\$/Ton)

Table 61. World Chemicals in Water Treatment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Chemicals in Water Treatment Production by Application (2021-2026) & (Kilotons)

Table 63. World Chemicals in Water Treatment Production by Application (2027-2032) & (Kilotons)

Table 64. World Chemicals in Water Treatment Production Value by Application (2021-2026) & (USD Million)

Table 65. World Chemicals in Water Treatment Production Value by Application (2027-2032) & (USD Million)

Table 66. World Chemicals in Water Treatment Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Chemicals in Water Treatment Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. SUEZ Basic Information, Manufacturing Base and Competitors

Table 69. SUEZ Major Business

Table 70. SUEZ Chemicals in Water Treatment Product and Services

Table 71. SUEZ Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. SUEZ Recent Developments/Updates

Table 73. SUEZ Competitive Strengths & Weaknesses

Table 74. Kurita Basic Information, Manufacturing Base and Competitors

Table 75. Kurita Major Business

Table 76. Kurita Chemicals in Water Treatment Product and Services

Table 77. Kurita Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Kurita Recent Developments/Updates

Table 79. Kurita Competitive Strengths & Weaknesses

Table 80. BASF SE Basic Information, Manufacturing Base and Competitors

Table 81. BASF SE Major Business

Table 82. BASF SE Chemicals in Water Treatment Product and Services

Table 83. BASF SE Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. BASF SE Recent Developments/Updates

Table 85. BASF SE Competitive Strengths & Weaknesses

Table 86. Ecolab Basic Information, Manufacturing Base and Competitors

Table 87. Ecolab Major Business

- Table 88. Ecolab Chemicals in Water Treatment Product and Services
- Table 89. Ecolab Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Ecolab Recent Developments/Updates
- Table 91. Ecolab Competitive Strengths & Weaknesses
- Table 92. Lanxess Basic Information, Manufacturing Base and Competitors
- Table 93. Lanxess Major Business
- Table 94. Lanxess Chemicals in Water Treatment Product and Services
- Table 95. Lanxess Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Lanxess Recent Developments/Updates
- Table 97. Lanxess Competitive Strengths & Weaknesses
- Table 98. Lonza Basic Information, Manufacturing Base and Competitors
- Table 99. Lonza Major Business
- Table 100. Lonza Chemicals in Water Treatment Product and Services
- Table 101. Lonza Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Lonza Recent Developments/Updates
- Table 103. Lonza Competitive Strengths & Weaknesses
- Table 104. Italmatch AWS Basic Information, Manufacturing Base and Competitors
- Table 105. Italmatch AWS Major Business
- Table 106. Italmatch AWS Chemicals in Water Treatment Product and Services
- Table 107. Italmatch AWS Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Italmatch AWS Recent Developments/Updates
- Table 109. Italmatch AWS Competitive Strengths & Weaknesses
- Table 110. Solenis Basic Information, Manufacturing Base and Competitors
- Table 111. Solenis Major Business
- Table 112. Solenis Chemicals in Water Treatment Product and Services
- Table 113. Solenis Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Solenis Recent Developments/Updates
- Table 115. Solenis Competitive Strengths & Weaknesses
- Table 116. Dow Basic Information, Manufacturing Base and Competitors
- Table 117. Dow Major Business

Table 118. Dow Chemicals in Water Treatment Product and Services

Table 119. Dow Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Dow Recent Developments/Updates

Table 121. Dow Competitive Strengths & Weaknesses

Table 122. Veolia Basic Information, Manufacturing Base and Competitors

Table 123. Veolia Major Business

Table 124. Veolia Chemicals in Water Treatment Product and Services

Table 125. Veolia Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Veolia Recent Developments/Updates

Table 127. Veolia Competitive Strengths & Weaknesses

Table 128. Aquapharm Basic Information, Manufacturing Base and Competitors

Table 129. Aquapharm Major Business

Table 130. Aquapharm Chemicals in Water Treatment Product and Services

Table 131. Aquapharm Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Aquapharm Recent Developments/Updates

Table 133. Aquapharm Competitive Strengths & Weaknesses

Table 134. Shandong Taihe Technology Basic Information, Manufacturing Base and Competitors

Table 135. Shandong Taihe Technology Major Business

Table 136. Shandong Taihe Technology Chemicals in Water Treatment Product and Services

Table 137. Shandong Taihe Technology Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Shandong Taihe Technology Recent Developments/Updates

Table 139. Shandong Taihe Technology Competitive Strengths & Weaknesses

Table 140. Zschimmer & Schwarz Basic Information, Manufacturing Base and Competitors

Table 141. Zschimmer & Schwarz Major Business

Table 142. Zschimmer & Schwarz Chemicals in Water Treatment Product and Services

Table 143. Zschimmer & Schwarz Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Zschimmer & Schwarz Recent Developments/Updates

- Table 145. Zschimmer & Schwarz Competitive Strengths & Weaknesses
- Table 146. Kemira Basic Information, Manufacturing Base and Competitors
- Table 147. Kemira Major Business
- Table 148. Kemira Chemicals in Water Treatment Product and Services
- Table 149. Kemira Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Kemira Recent Developments/Updates
- Table 151. Kemira Competitive Strengths & Weaknesses
- Table 152. SNF Basic Information, Manufacturing Base and Competitors
- Table 153. SNF Major Business
- Table 154. SNF Chemicals in Water Treatment Product and Services
- Table 155. SNF Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 156. SNF Recent Developments/Updates
- Table 157. SNF Competitive Strengths & Weaknesses
- Table 158. Feralco AB Basic Information, Manufacturing Base and Competitors
- Table 159. Feralco AB Major Business
- Table 160. Feralco AB Chemicals in Water Treatment Product and Services
- Table 161. Feralco AB Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 162. Feralco AB Recent Developments/Updates
- Table 163. Feralco AB Competitive Strengths & Weaknesses
- Table 164. Shandong Polymer Bio-Chemicals Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 165. Shandong Polymer Bio-Chemicals Co.,Ltd. Major Business
- Table 166. Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Product and Services
- Table 167. Shandong Polymer Bio-Chemicals Co.,Ltd. Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Shandong Polymer Bio-Chemicals Co.,Ltd. Recent Developments/Updates
- Table 169. Shandong Polymer Bio-Chemicals Co.,Ltd. Competitive Strengths & Weaknesses
- Table 170. Solvay Basic Information, Manufacturing Base and Competitors
- Table 171. Solvay Major Business
- Table 172. Solvay Chemicals in Water Treatment Product and Services
- Table 173. Solvay Chemicals in Water Treatment Production (Kilotons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 174. Solvay Recent Developments/Updates

Table 175. Solvay Competitive Strengths & Weaknesses

Table 176. Aditya Birla Chemicals Basic Information, Manufacturing Base and Competitors

Table 177. Aditya Birla Chemicals Major Business

Table 178. Aditya Birla Chemicals Chemicals in Water Treatment Product and Services

Table 179. Aditya Birla Chemicals Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Aditya Birla Chemicals Recent Developments/Updates

Table 181. Aditya Birla Chemicals Competitive Strengths & Weaknesses

Table 182. Henan Qingshuiyuan Technology Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 183. Henan Qingshuiyuan Technology Co.,Ltd. Major Business

Table 184. Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Product and Services

Table 185. Henan Qingshuiyuan Technology Co.,Ltd. Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Henan Qingshuiyuan Technology Co.,Ltd. Recent Developments/Updates

Table 187. Henan Qingshuiyuan Technology Co.,Ltd. Competitive Strengths & Weaknesses

Table 188. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 189. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Major Business

Table 190. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Product and Services

Table 191. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Recent Developments/Updates

Table 193. Shanghai Emperor of Cleaning Hi-Tech Co.,Ltd. Competitive Strengths & Weaknesses

Table 194. Shandong Xintai Water Treatment Technology Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 195. Shandong Xintai Water Treatment Technology Co.,Ltd. Major Business

Table 196. Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Product and Services

Table 197. Shandong Xintai Water Treatment Technology Co.,Ltd. Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Shandong Xintai Water Treatment Technology Co.,Ltd. Recent Developments/Updates

Table 199. Shandong Xintai Water Treatment Technology Co.,Ltd. Competitive Strengths & Weaknesses

Table 200. Zouping County Dongfang Chemical Co.,Ltd. Basic Information, Manufacturing Base and Competitors

Table 201. Zouping County Dongfang Chemical Co.,Ltd. Major Business

Table 202. Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Product and Services

Table 203. Zouping County Dongfang Chemical Co.,Ltd. Chemicals in Water Treatment Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Zouping County Dongfang Chemical Co.,Ltd. Recent Developments/Updates

Table 205. Zouping County Dongfang Chemical Co.,Ltd. Competitive Strengths & Weaknesses

Table 206. Global Key Players of Chemicals in Water Treatment Upstream (Raw Materials)

Table 207. Global Chemicals in Water Treatment Typical Customers

Table 208. Chemicals in Water Treatment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chemicals in Water Treatment Picture

Figure 2. World Chemicals in Water Treatment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chemicals in Water Treatment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 5. World Chemicals in Water Treatment Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Chemicals in Water Treatment Production Value Market Share by Region (2021-2032)

Figure 7. World Chemicals in Water Treatment Production Market Share by Region (2021-2032)

Figure 8. North America Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 9. Europe Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 10. China Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 11. Japan Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 12. India Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Chemicals in Water Treatment Production (2021-2032) & (Kilotons)

Figure 14. Chemicals in Water Treatment Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 17. World Chemicals in Water Treatment Consumption Market Share by Region (2021-2032)

Figure 18. United States Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 19. China Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 24. India Chemicals in Water Treatment Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Chemicals in Water Treatment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Chemicals in Water Treatment Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Chemicals in Water Treatment Markets in 2025

Figure 28. United States VS China: Chemicals in Water Treatment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Chemicals in Water Treatment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Chemicals in Water Treatment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Chemicals in Water Treatment Production Market Share 2025

Figure 32. China Based Manufacturers Chemicals in Water Treatment Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Chemicals in Water Treatment Production Market Share 2025

Figure 34. World Chemicals in Water Treatment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Chemicals in Water Treatment Production Value Market Share by Type in 2025

Figure 36. Flocculants

Figure 37. Scale Inhibitors

Figure 38. Bactericides

Figure 39. Corrosion Inhibitors

Figure 40. Others

Figure 41. World Chemicals in Water Treatment Production Market Share by Type (2021-2032)

Figure 42. World Chemicals in Water Treatment Production Value Market Share by Type (2021-2032)

Figure 43. World Chemicals in Water Treatment Average Price by Type (2021-2032) & (US\$/Ton)

Figure 44. World Chemicals in Water Treatment Production Value by Chemical Nature, (USD Million), 2021 & 2025 & 2032

Figure 45. World Chemicals in Water Treatment Production Value Market Share by Chemical Nature in 2025

Figure 46. Organic Water Treatment Chemicals

Figure 47. Inorganic Water Treatment Chemicals

Figure 48. Polymeric Water Treatment Chemicals

Figure 49. Compound Water Treatment Chemicals

Figure 50. World Chemicals in Water Treatment Production Market Share by Chemical Nature (2021-2032)

Figure 51. World Chemicals in Water Treatment Production Value Market Share by Chemical Nature (2021-2032)

Figure 52. World Chemicals in Water Treatment Average Price by Chemical Nature (2021-2032) & (US\$/Ton)

Figure 53. World Chemicals in Water Treatment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 54. World Chemicals in Water Treatment Production Value Market Share by Application in 2025

Figure 55. Industrial Circulating Water Treatment

Figure 56. Municipal Drinking Water Purification

Figure 57. Wastewater Treatment and Seawater Desalination

Figure 58. Other

Figure 59. World Chemicals in Water Treatment Production Market Share by Application (2021-2032)

Figure 60. World Chemicals in Water Treatment Production Value Market Share by Application (2021-2032)

Figure 61. World Chemicals in Water Treatment Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Chemicals in Water Treatment Industry Chain

Figure 63. Chemicals in Water Treatment Procurement Model

Figure 64. Chemicals in Water Treatment Sales Model

Figure 65. Chemicals in Water Treatment Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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