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Global Chemical UV Filters Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G1FACEB95192EN.html
Date: November 2026
Pages: 117
Price: US$ 4,480.00 (Single User License)
ID: G1FACEB95192EN

Abstracts

The global Chemical UV Filters market size is expected to reach $ 1207 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

?Chemical UV filters are some active sunscreen ingredients absorb the UV rays instead of the skin. Its full name is chemical ultraviolet (UV) absorber, also known as UV absorber, organic UV filter. They are include avobenzone, oxybenzone, octinoxate, and actually most of the active sunscreen ingredients used today.

Key Findings

Global Chemical UV Filters production reached 46.2 thousand tons in 2025

The average selling price of Chemical UV Filters reached US$17,580 per ton in 2025

Broad-spectrum and highly photostable filters are gaining importance in high-SPF and daily-protection formulations

Asia-Pacific represents a major production and consumption center supported by an expanding specialty chemical manufacturing base

U.S. approval of bemotrizinol in June 2026 expands the commercial runway for next-generation organic UV filters

Market Trends

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The industry is moving from formulations dominated by conventional UVB absorbers toward more balanced UVA/UVB systems featuring high-efficiency, photostable filters such as DHHB, EHT and BEMT. Formulators increasingly seek higher protection efficiency at lower total filter loading, improved oil-phase solubility, better photostability, reduced whitening and lighter sensory profiles. Broad-spectrum protection is also expanding from dedicated sunscreens into daily facial care, anti-aging products, foundations, BB/CC products and other multifunctional cosmetics. Regulatory changes are accelerating portfolio renewal: Europe has tightened conditions for several established filters, while the U.S. FDA added bemotrizinol as a permitted sunscreen active ingredient in June 2026, creating a significant new commercialization route for modern broad-spectrum chemistry.

Market Dynamics

Drivers

Demand is supported by increasing consumer attention to photoaging and daily UV exposure, rising penetration of high-SPF facial care, wider use of SPF claims in multifunctional cosmetics, and continued upgrading toward stronger UVA protection. Cosmetic brands are also requiring suppliers to provide complete filter systems rather than individual ingredients, increasing demand for combinations that simultaneously deliver SPF, UVA-PF, photostability, water resistance and acceptable skin feel.

Restraints

The main constraints are regulatory differences between major markets, concentration limits for individual filters, toxicological reassessment of established ingredients and formulation complexity. Restrictions or revised safety assessments for ingredients such as homosalate, benzophenone-3 and other legacy filters can require reformulation and additional qualification work, while high-efficiency crystalline filters may create solubility, recrystallization or compatibility challenges.

Opportunities

Next-generation photostable UVA and broad-spectrum filters represent the most important product-mix opportunity. The 2026 U.S. authorization of bemotrizinol

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materially enlarges the addressable market for BEMT-based formulations and may stimulate additional innovation in high-SPF broad-spectrum sunscreens. Suppliers with integrated organic-filter portfolios, regulatory documentation, formulation laboratories and scalable Asian manufacturing capacity are positioned to benefit from faster product reformulation and localization of personal care supply chains.

Challenges

Manufacturers must simultaneously manage chemical purity, color, odor, photostability, regulatory compliance and production economics. Different regional positive lists and maximum-use concentrations complicate global formulation standardization, while shifts in regulatory and environmental expectations can shorten the commercial lifecycle of established molecules. Reliable sourcing of specialty intermediates and consistent large-scale synthesis and purification are therefore becoming increasingly important competitive requirements.

Industry Chain Analysis

The upstream chain comprises aromatic and heterocyclic intermediates, salicylate derivatives, benzophenone and triazine intermediates, solvents, catalysts and other fine-chemical raw materials. Midstream companies conduct multi-step synthesis, purification, crystallization or formulation processing to produce cosmetic-grade UV filters with controlled purity, absorption performance and impurity profiles. Downstream customers include sunscreen, skin care, color cosmetics and hair care formulators, contract manufacturers and global beauty brands. Value creation is progressively shifting beyond manufacturing cost toward high absorption efficiency, photostability, regulatory registration capability, application testing, formulation compatibility and supply reliability.

Segment Insights

By spectral function, the market can be analyzed as UVA filters, UVB filters and broad-spectrum filters. Conventional UVB absorbers such as octinoxate, octocrylene, homosalate and ethylhexyl salicylate continue to support substantial volume demand, while UVA filters such as avobenzone and DHHB are essential for balanced protection. Broad-spectrum filters, particularly BEMT and related highly photostable chemistries, are gaining strategic importance because they can contribute to both SPF and UVA

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protection and simplify the development of high-performance filter combinations. The three categories should be interpreted by primary absorption function rather than as completely exclusive chemical groups.

Downstream Market Opportunities

Skin care remains the principal commercial application, covering dedicated sunscreens as well as daily moisturizers, anti-aging products and facial care with SPF. Color cosmetics provide an attractive incremental market as foundations, primers, lip products and hybrid skin-care/makeup products increasingly incorporate UV protection. Hair care is a smaller but developing application, where UV filters are used to help protect hair fibers, color and formulations from ultraviolet exposure.

Regional Insights

Asia-Pacific is a major manufacturing and incremental demand center, with China developing a substantial production base for both established and newer organic filters and serving domestic and export markets. Europe remains an important technology and regulatory market, with strong demand for advanced UVA and broad-spectrum systems and continued reformulation in response to evolving cosmetic regulation. North America presents a renewed growth opportunity following the FDA authorization of bemotrizinol in June 2026, which expands the historically narrower U.S. sunscreen active portfolio and enables broader adoption of modern broad-spectrum formulations.

Competitive Landscape Analysis

Competition is structured around global personal-care ingredient groups and specialized UV-filter manufacturers. BASF, dsm-firmenich and Symrise compete through broad branded portfolios, high-performance UVA and broad-spectrum technologies, global regulatory capabilities and formulation support. Nanjing COSMOS Chemical, Hubei Meifeng Chemical, Fujian Disheng Technology, Chemspec Chemicals Private Limited, Salicylates and Chemicals Private Limited, Uniproma and Nanjing Milan Chemical provide additional manufacturing and product-supply depth across established and next-generation organic filters, increasing competition in product breadth, quality consistency, supply reliability and commercialization speed.

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Report Scope

This report studies the global Chemical UV Filters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical UV Filters and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical UV Filters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical UV Filters total production and demand, 2021-2032, (Tons)

Global Chemical UV Filters total production value, 2021-2032, (USD Million)

Global Chemical UV Filters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chemical UV Filters consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chemical UV Filters domestic production, consumption, key domestic manufacturers and share

Global Chemical UV Filters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chemical UV Filters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chemical UV Filters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chemical UV Filters market based on the

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following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Nanjing COSMOS Chemical Co., Ltd., dsm-firmenich, Hubei Meifeng Chemical Co., Ltd., Symrise AG, Fujian Disheng Technology Co., Ltd., Chemspec Chemicals Private Limited, Salicylates and Chemicals Private Limited, Global New Material International Holdings Limited / SUSONITY, Uniproma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical UV Filters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical UV Filters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global Chemical UV Filters Market, Segmentation by Type:

UAV Filter

UAB Filter

Broad Spectrum UV Filter

Global Chemical UV Filters Market, Segmentation by Composition:

Cinnamates & Salicylates

Dibenzoylmethanes & Benzophenones

Triazine-based Filters

Benzimidazole, Sulfonate & Silicone Filters

Other

Global Chemical UV Filters Market, Segmentation by Solubility:

Oil-soluble

Water-soluble

Global Chemical UV Filters Market, Segmentation by Application:

Cosmetics

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Skin Care

Hair Care

Companies Profiled:

BASF SE

Nanjing COSMOS Chemical Co., Ltd.

dsm-firmenich

Hubei Meifeng Chemical Co., Ltd.

Symrise AG

Fujian Disheng Technology Co., Ltd.

Chemspec Chemicals Private Limited

Salicylates and Chemicals Private Limited

Global New Material International Holdings Limited / SUSONITY

Uniproma

Nanjing Milan Chemical

Wuhan BJM Pharm

Key Questions Answered

1. How big is the global Chemical UV Filters market?
2. What is the demand of the global Chemical UV Filters market?
3. What is the year over year growth of the global Chemical UV Filters market?

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4. What is the total value of the global Chemical UV Filters market?
5. Who are the Major Players in the global Chemical UV Filters market?
6. What are the growth factors driving the market demand?

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