

Global Chemical Sterilization Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Chemical Sterilization Equipment market size was valued at US\$ 1466 million in 2024 and is forecast to a readjusted size of USD 2271 million by 2031 with a CAGR of 6.5% during review period.

Chemical sterilization equipment refers to devices or systems designed to sterilize objects, surfaces, or materials using chemical agents rather than physical methods like heat or radiation. These chemical agents are typically in the form of gases, liquids, or vapors, and they work by disrupting the cellular structures of microorganisms, rendering them incapable of reproduction or causing their death. Chemical sterilization is commonly used in medical facilities, laboratories, and industrial settings to ensure the complete elimination of pathogens, including bacteria, viruses, fungi, and spores, from equipment, instruments, and other items that cannot withstand high temperatures or other harsh sterilization methods.

The core manufacturers in global Chemical Sterilization Equipment market are Steris, Getinge Group, Advanced Sterilization Products, 3M and Shinva Medical Instrument, etc, accounting for 47% market share. Steris is the world's largest Chemical Sterilization Equipment manufacturer, occupying approximately 23% of the market share. From the perspective of product type, Ethylene Oxide Sterilization accounted for a share of 55% in the global Chemical Sterilization Equipment market. In terms of application, Hospitals & Clinics holds the largest share, accounting for 43% share.

This report is a detailed and comprehensive analysis for global Chemical Sterilization Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is



constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chemical Sterilization Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Chemical Sterilization Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Chemical Sterilization Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2020-2031

Global Chemical Sterilization Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chemical Sterilization Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemical Sterilization Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Steris, Getinge Group, 3M, Advanced Sterilization Products, Shinva Medical Instrument, Tuttnauer, Steelco, Sakura Si, HUMAN MEDITEK, Laoken Medical, etc.



This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chemical Sterilization Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ethylene Oxide Sterilization

Hydrogen Peroxide Sterilization

Ozone-based Sterilization

Formaldehyde Sterilization

Others

Market segment by Application

Hospitals & Clinics

Medical Equipment and Consumables

Pharmaceutical

Food & Beverage Industry

Others

Major players covered



Steris
Getinge Group
3M
Advanced Sterilization Products
Shinva Medical Instrument
Tuttnauer
Steelco
Sakura Si
HUMAN MEDITEK
Laoken Medical
Renosem
Youyuan Medical Equipment
Hanshin Medical
MMM Group
Hangzhou Unique Disinfection Equipment
Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)



South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemical Sterilization Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemical Sterilization Equipment, with price, sales quantity, revenue, and global market share of Chemical Sterilization Equipment from 2020 to 2025.

Chapter 3, the Chemical Sterilization Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemical Sterilization Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025.and Chemical Sterilization Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemical Sterilization Equipment.

Chapter 14 and 15, to describe Chemical Sterilization Equipment sales channel, distributors, customers, research findings and conclusion.



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