

# Global Chemical Polishing Slurry Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Chemical Polishing Slurry market size was valued at US\$ 1903 million in 2025 and is forecast to a readjusted size of US\$ 2823 million by 2032 with a CAGR of 5.9% during review period.

Chemical mechanical polishing/planarization (CMP) slurries are abrasive materials, also called non-crystalline inorganic oxides, which are dispersed in water blended with other chemicals and used in CMP processes for semiconductors. CMP process is employed in semiconductor manufacturing, where surfaces of wafers are smoothed and leveled with the help of abrasive slurries. This process is critical for precise lithography patterning, and is utilized after every deposition-etch step.

Global Chemical Polishing Slurry key players include Cabot Microelectronics, Dow Electronic Materials, Fujimi Incorporated, Air Products/Versum Materials, etc. Global top four manufacturers hold a share over 45%.

Asia Pacific is the largest market, with a share about 68%, followed by Europe and North America, have a share over 25 percent.

In terms of product, Colloidal Silica Slurry is the largest segment, with a share about 47%. And in terms of application, the largest application is Silicon Wafers, followed by Optical Substrate, Disk Drive Components, ect.

This report is a detailed and comprehensive analysis for global Chemical Polishing Slurry market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Chemical Polishing Slurry market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Chemical Polishing Slurry market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Chemical Polishing Slurry market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Chemical Polishing Slurry market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chemical Polishing Slurry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemical Polishing Slurry market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cabot Microelectronics, DuPont, Fujimi Incorporated, Air Products/Versum Materials, Fujifilm, Hitachi Chemical, Saint-Gobain, Asahi Glass, Ace Nanochem, UWIZ Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Chemical Polishing Slurry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Alumina Slurry

Colloidal Silica Slurry

Ceria Slurries

#### Market segment by Application

Silicon Wafers

Optical Substrate

Disk Drive Components

Other Microelectronic Surfaces

#### Major players covered

Cabot Microelectronics

DuPont

Fujimi Incorporated

Air Products/Versum Materials

Fujifilm

Hitachi Chemical

Saint-Gobain

Asahi Glass

Ace Nanochem

UWiZ Technology

WEC Group

Anji Microelectronics

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Chemical Polishing Slurry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemical Polishing Slurry, with price, sales quantity, revenue, and global market share of Chemical Polishing Slurry from 2021 to 2026.

Chapter 3, the Chemical Polishing Slurry competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemical Polishing Slurry breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Chemical Polishing Slurry market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemical Polishing Slurry.

Chapter 14 and 15, to describe Chemical Polishing Slurry sales channel, distributors, customers, research findings and conclusion.

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