

# Global Chemical Mechanical Polishing Machine (CMP) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Chemical Mechanical Polishing Machine (CMP) market size was valued at USD 2938 million in 2023 and is forecast to a readjusted size of USD 6101.8 million by 2030 with a CAGR of 11.0% during review period.

Chemical Mechanical Polishing is more commonly known as CMP Polishing. This is the process where the top surface of a wafer is polished with a slurry containing an abrasive grit, suspended within reactive chemical agents. The polishing action is partly mechanical and partly chemical. The mechanical element of the process applies downward pressure while the chemical reaction that takes place increases the material removal rate and this is usually tailored to suit the type of material being processed.

Global core chemical mechanical polishing machine (CMP) manufacturers include Applied Materials and Ebara Corporation etc. The top 2 companies hold a share about 80%. Asia-Pacific is the largest market, with a share about 75%, followed by North America with the share about 13%.

The Global Info Research report includes an overview of the development of the Chemical Mechanical Polishing Machine (CMP) industry chain, the market status of Semiconductor Plants (300MM Polishing Machine, 200MM Polishing Machine), Research Institutes (300MM Polishing Machine, 200MM Polishing Machine), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Chemical Mechanical Polishing Machine (CMP).



Regionally, the report analyzes the Chemical Mechanical Polishing Machine (CMP) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Chemical Mechanical Polishing Machine (CMP) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Chemical Mechanical Polishing Machine (CMP) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Chemical Mechanical Polishing Machine (CMP) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 300MM Polishing Machine, 200MM Polishing Machine).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Chemical Mechanical Polishing Machine (CMP) market.

Regional Analysis: The report involves examining the Chemical Mechanical Polishing Machine (CMP) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Chemical Mechanical Polishing Machine (CMP) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Chemical Mechanical Polishing Machine (CMP):



Company Analysis: Report covers individual Chemical Mechanical Polishing Machine (CMP) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Chemical Mechanical Polishing Machine (CMP) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor Plants, Research Institutes).

Technology Analysis: Report covers specific technologies relevant to Chemical Mechanical Polishing Machine (CMP). It assesses the current state, advancements, and potential future developments in Chemical Mechanical Polishing Machine (CMP) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Chemical Mechanical Polishing Machine (CMP) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Chemical Mechanical Polishing Machine (CMP) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

300MM Polishing Machine

200MM Polishing Machine

Others

Market segment by Application



Semiconductor Plants

Research Institutes

Major players covered

**Applied Materials** 

**Ebara Corporation** 

KC Tech

ACCRETECH

Tianjin Huahaiqingke

Logitech

Revasum

Alpsitec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Chemical Mechanical Polishing Machine (CMP) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemical Mechanical Polishing Machine (CMP), with price, sales, revenue and global market share of Chemical Mechanical Polishing Machine (CMP) from 2019 to 2024.

Chapter 3, the Chemical Mechanical Polishing Machine (CMP) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemical Mechanical Polishing Machine (CMP) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Chemical Mechanical Polishing Machine (CMP) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemical Mechanical Polishing Machine (CMP).

Chapter 14 and 15, to describe Chemical Mechanical Polishing Machine (CMP) sales channel, distributors, customers, research findings and conclusion.



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