

Global Chemical Grouts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2D3E71074F7EN.html>

Date: February 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G2D3E71074F7EN

Abstracts

The global Chemical Grouts market size is expected to reach \$ 3707 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Chemical grouts refer to non-cementitious, liquid grouting systems based on reactive or gelling chemistries, which are injected into cracks, voids, or porous media and subsequently undergo polymerization, crosslinking, or gelation to provide water sealing, ground stabilization, or void filling. Typical chemistries include polyurethane, acrylate, epoxy, and silicate grouts, characterized by adjustable viscosity, high penetrability, and controllable reaction times, making them suitable for underground works, tunneling, excavation support, and structural repair applications where rapid sealing and precision grouting are required. In 2025, global chemical grouts sales is about 8,000 kilotons/year, with an average ex-works price of roughly US\$900/ton, with installed capacity around 12,000 kilotons/year and a typical materials gross margin of 18%–28%.

The chemical grouts industry chain consists of upstream chemical feedstocks and resin monomers (such as polyols, isocyanates, acrylate monomers, epoxy resins and additives), midstream formulation, modification and manufacturing of chemical grouting materials, and downstream demand from infrastructure, underground engineering, construction, and industrial sectors for water sealing, seepage control, and ground stabilization.

This report studies the global Chemical Grouts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Grouts and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Grouts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Grouts total production and demand, 2021-2032, (Kilotons)
Global Chemical Grouts total production value, 2021-2032, (USD Million)
Global Chemical Grouts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Chemical Grouts consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Chemical Grouts domestic production, consumption, key domestic manufacturers and share
Global Chemical Grouts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Chemical Grouts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Chemical Grouts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Chemical Grouts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sika, Fosroc, LATICRETE, Custom Building Products, ITW Wind Group, GCP Applied Technologies, Mapei, CICO Technologies (CTL), Ambex Concrete Technologies, Five Star Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Grouts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Chemical Grouts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Grouts Market, Segmentation by Type:

PU Grout

Epoxy Grout

Acrylate Grout

Silicate Grout

Global Chemical Grouts Market, Segmentation by Component:

Single-component

Two-component

Multi-component

Global Chemical Grouts Market, Segmentation by Viscosity:

Ultra-low viscosity

Low/medium viscosity

Global Chemical Grouts Market, Segmentation by Application:

Mining Industry

Traffic Industry

Construction Industry

Others

Companies Profiled:

Sika

Fosroc

LATICRETE

Custom Building Products

ITW Wind Group

GCP Applied Technologies

Mapei

CICO Technologies (CTL)

Ambex Concrete Technologies

Five Star Products

Jinqi Chemical Group

Fischer Spezialbaustoffe

Nanjiang

A.W. Cook Cement Products

Psiquartz

TCC Materials

DMAR

Roundjoy

CETCO (Minerals Technologies)

Sobute New Materials

Key Questions Answered:

1. How big is the global Chemical Grouts market?
2. What is the demand of the global Chemical Grouts market?
3. What is the year over year growth of the global Chemical Grouts market?
4. What is the production and production value of the global Chemical Grouts market?
5. Who are the key producers in the global Chemical Grouts market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Chemical Grouts Introduction
- 1.2 World Chemical Grouts Supply & Forecast
 - 1.2.1 World Chemical Grouts Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Chemical Grouts Production (2021-2032)
 - 1.2.3 World Chemical Grouts Pricing Trends (2021-2032)
- 1.3 World Chemical Grouts Production by Region (Based on Production Site)
 - 1.3.1 World Chemical Grouts Production Value by Region (2021-2032)
 - 1.3.2 World Chemical Grouts Production by Region (2021-2032)
 - 1.3.3 World Chemical Grouts Average Price by Region (2021-2032)
 - 1.3.4 North America Chemical Grouts Production (2021-2032)
 - 1.3.5 Europe Chemical Grouts Production (2021-2032)
 - 1.3.6 China Chemical Grouts Production (2021-2032)
 - 1.3.7 Japan Chemical Grouts Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Chemical Grouts Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Chemical Grouts Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Chemical Grouts Demand (2021-2032)
- 2.2 World Chemical Grouts Consumption by Region
 - 2.2.1 World Chemical Grouts Consumption by Region (2021-2026)
 - 2.2.2 World Chemical Grouts Consumption Forecast by Region (2027-2032)
- 2.3 United States Chemical Grouts Consumption (2021-2032)
- 2.4 China Chemical Grouts Consumption (2021-2032)
- 2.5 Europe Chemical Grouts Consumption (2021-2032)
- 2.6 Japan Chemical Grouts Consumption (2021-2032)
- 2.7 South Korea Chemical Grouts Consumption (2021-2032)
- 2.8 ASEAN Chemical Grouts Consumption (2021-2032)
- 2.9 India Chemical Grouts Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Chemical Grouts Production Value by Manufacturer (2021-2026)

- 3.2 World Chemical Grouts Production by Manufacturer (2021-2026)
- 3.3 World Chemical Grouts Average Price by Manufacturer (2021-2026)
- 3.4 Chemical Grouts Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Chemical Grouts Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Chemical Grouts in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Chemical Grouts in 2025
- 3.6 Chemical Grouts Market: Overall Company Footprint Analysis
 - 3.6.1 Chemical Grouts Market: Region Footprint
 - 3.6.2 Chemical Grouts Market: Company Product Type Footprint
 - 3.6.3 Chemical Grouts Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Chemical Grouts Production Value Comparison
 - 4.1.1 United States VS China: Chemical Grouts Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Chemical Grouts Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Chemical Grouts Production Comparison
 - 4.2.1 United States VS China: Chemical Grouts Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Chemical Grouts Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Chemical Grouts Consumption Comparison
 - 4.3.1 United States VS China: Chemical Grouts Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Chemical Grouts Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Chemical Grouts Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Chemical Grouts Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Chemical Grouts Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Chemical Grouts Production (2021-2026)

4.5 China Based Chemical Grouts Manufacturers and Market Share

4.5.1 China Based Chemical Grouts Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Chemical Grouts Production Value (2021-2026)

4.5.3 China Based Manufacturers Chemical Grouts Production (2021-2026)

4.6 Rest of World Based Chemical Grouts Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Chemical Grouts Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Chemical Grouts Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Chemical Grouts Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Chemical Grouts Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PU Grout

5.2.2 Epoxy Grout

5.2.3 Acrylate Grout

5.2.4 Silicate Grout

5.3 Market Segment by Type

5.3.1 World Chemical Grouts Production by Type (2021-2032)

5.3.2 World Chemical Grouts Production Value by Type (2021-2032)

5.3.3 World Chemical Grouts Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY COMPONENT

6.1 World Chemical Grouts Market Size Overview by Component: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Component

6.2.1 Single-component

6.2.2 Two-component

6.2.3 Multi-component

6.3 Market Segment by Component

6.3.1 World Chemical Grouts Production by Component (2021-2032)

6.3.2 World Chemical Grouts Production Value by Component (2021-2032)

6.3.3 World Chemical Grouts Average Price by Component (2021-2032)

7 MARKET ANALYSIS BY VISCOSITY

7.1 World Chemical Grouts Market Size Overview by Viscosity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Viscosity

7.2.1 Ultra-low viscosity

7.2.2 Low/medium viscosity

7.3 Market Segment by Viscosity

7.3.1 World Chemical Grouts Production by Viscosity (2021-2032)

7.3.2 World Chemical Grouts Production Value by Viscosity (2021-2032)

7.3.3 World Chemical Grouts Average Price by Viscosity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Chemical Grouts Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Mining Industry

8.2.2 Traffic Industry

8.2.3 Construction Industry

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Chemical Grouts Production by Application (2021-2032)

8.3.2 World Chemical Grouts Production Value by Application (2021-2032)

8.3.3 World Chemical Grouts Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sika

9.1.1 Sika Details

9.1.2 Sika Major Business

9.1.3 Sika Chemical Grouts Product and Services

9.1.4 Sika Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Sika Recent Developments/Updates

9.1.6 Sika Competitive Strengths & Weaknesses

9.2 Fosroc

9.2.1 Fosroc Details

9.2.2 Fosroc Major Business

- 9.2.3 Fosroc Chemical Grouts Product and Services
- 9.2.4 Fosroc Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Fosroc Recent Developments/Updates
- 9.2.6 Fosroc Competitive Strengths & Weaknesses
- 9.3 LATICRETE
 - 9.3.1 LATICRETE Details
 - 9.3.2 LATICRETE Major Business
 - 9.3.3 LATICRETE Chemical Grouts Product and Services
 - 9.3.4 LATICRETE Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 LATICRETE Recent Developments/Updates
 - 9.3.6 LATICRETE Competitive Strengths & Weaknesses
- 9.4 Custom Building Products
 - 9.4.1 Custom Building Products Details
 - 9.4.2 Custom Building Products Major Business
 - 9.4.3 Custom Building Products Chemical Grouts Product and Services
 - 9.4.4 Custom Building Products Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Custom Building Products Recent Developments/Updates
 - 9.4.6 Custom Building Products Competitive Strengths & Weaknesses
- 9.5 ITW Wind Group
 - 9.5.1 ITW Wind Group Details
 - 9.5.2 ITW Wind Group Major Business
 - 9.5.3 ITW Wind Group Chemical Grouts Product and Services
 - 9.5.4 ITW Wind Group Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ITW Wind Group Recent Developments/Updates
 - 9.5.6 ITW Wind Group Competitive Strengths & Weaknesses
- 9.6 GCP Applied Technologies
 - 9.6.1 GCP Applied Technologies Details
 - 9.6.2 GCP Applied Technologies Major Business
 - 9.6.3 GCP Applied Technologies Chemical Grouts Product and Services
 - 9.6.4 GCP Applied Technologies Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 GCP Applied Technologies Recent Developments/Updates
 - 9.6.6 GCP Applied Technologies Competitive Strengths & Weaknesses
- 9.7 Mapei
 - 9.7.1 Mapei Details

- 9.7.2 Mapei Major Business
- 9.7.3 Mapei Chemical Grouts Product and Services
- 9.7.4 Mapei Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Mapei Recent Developments/Updates
- 9.7.6 Mapei Competitive Strengths & Weaknesses
- 9.8 CICO Technologies (CTL)
 - 9.8.1 CICO Technologies (CTL) Details
 - 9.8.2 CICO Technologies (CTL) Major Business
 - 9.8.3 CICO Technologies (CTL) Chemical Grouts Product and Services
 - 9.8.4 CICO Technologies (CTL) Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CICO Technologies (CTL) Recent Developments/Updates
 - 9.8.6 CICO Technologies (CTL) Competitive Strengths & Weaknesses
- 9.9 Ambex Concrete Technologies
 - 9.9.1 Ambex Concrete Technologies Details
 - 9.9.2 Ambex Concrete Technologies Major Business
 - 9.9.3 Ambex Concrete Technologies Chemical Grouts Product and Services
 - 9.9.4 Ambex Concrete Technologies Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ambex Concrete Technologies Recent Developments/Updates
 - 9.9.6 Ambex Concrete Technologies Competitive Strengths & Weaknesses
- 9.10 Five Star Products
 - 9.10.1 Five Star Products Details
 - 9.10.2 Five Star Products Major Business
 - 9.10.3 Five Star Products Chemical Grouts Product and Services
 - 9.10.4 Five Star Products Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Five Star Products Recent Developments/Updates
 - 9.10.6 Five Star Products Competitive Strengths & Weaknesses
- 9.11 Jinqi Chemical Group
 - 9.11.1 Jinqi Chemical Group Details
 - 9.11.2 Jinqi Chemical Group Major Business
 - 9.11.3 Jinqi Chemical Group Chemical Grouts Product and Services
 - 9.11.4 Jinqi Chemical Group Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Jinqi Chemical Group Recent Developments/Updates
 - 9.11.6 Jinqi Chemical Group Competitive Strengths & Weaknesses
- 9.12 Fischer Spezialbaustoffe

- 9.12.1 Fischer Spezialbaustoffe Details
- 9.12.2 Fischer Spezialbaustoffe Major Business
- 9.12.3 Fischer Spezialbaustoffe Chemical Grouts Product and Services
- 9.12.4 Fischer Spezialbaustoffe Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Fischer Spezialbaustoffe Recent Developments/Updates
- 9.12.6 Fischer Spezialbaustoffe Competitive Strengths & Weaknesses
- 9.13 Nanjiang
 - 9.13.1 Nanjiang Details
 - 9.13.2 Nanjiang Major Business
 - 9.13.3 Nanjiang Chemical Grouts Product and Services
 - 9.13.4 Nanjiang Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Nanjiang Recent Developments/Updates
 - 9.13.6 Nanjiang Competitive Strengths & Weaknesses
- 9.14 A.W. Cook Cement Products
 - 9.14.1 A.W. Cook Cement Products Details
 - 9.14.2 A.W. Cook Cement Products Major Business
 - 9.14.3 A.W. Cook Cement Products Chemical Grouts Product and Services
 - 9.14.4 A.W. Cook Cement Products Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 A.W. Cook Cement Products Recent Developments/Updates
 - 9.14.6 A.W. Cook Cement Products Competitive Strengths & Weaknesses
- 9.15 Psiquartz
 - 9.15.1 Psiquartz Details
 - 9.15.2 Psiquartz Major Business
 - 9.15.3 Psiquartz Chemical Grouts Product and Services
 - 9.15.4 Psiquartz Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Psiquartz Recent Developments/Updates
 - 9.15.6 Psiquartz Competitive Strengths & Weaknesses
- 9.16 TCC Materials
 - 9.16.1 TCC Materials Details
 - 9.16.2 TCC Materials Major Business
 - 9.16.3 TCC Materials Chemical Grouts Product and Services
 - 9.16.4 TCC Materials Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 TCC Materials Recent Developments/Updates
 - 9.16.6 TCC Materials Competitive Strengths & Weaknesses

9.17 DMAR

9.17.1 DMAR Details

9.17.2 DMAR Major Business

9.17.3 DMAR Chemical Grouts Product and Services

9.17.4 DMAR Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 DMAR Recent Developments/Updates

9.17.6 DMAR Competitive Strengths & Weaknesses

9.18 Roundjoy

9.18.1 Roundjoy Details

9.18.2 Roundjoy Major Business

9.18.3 Roundjoy Chemical Grouts Product and Services

9.18.4 Roundjoy Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Roundjoy Recent Developments/Updates

9.18.6 Roundjoy Competitive Strengths & Weaknesses

9.19 CETCO (Minerals Technologies)

9.19.1 CETCO (Minerals Technologies) Details

9.19.2 CETCO (Minerals Technologies) Major Business

9.19.3 CETCO (Minerals Technologies) Chemical Grouts Product and Services

9.19.4 CETCO (Minerals Technologies) Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 CETCO (Minerals Technologies) Recent Developments/Updates

9.19.6 CETCO (Minerals Technologies) Competitive Strengths & Weaknesses

9.20 Sobute New Materials

9.20.1 Sobute New Materials Details

9.20.2 Sobute New Materials Major Business

9.20.3 Sobute New Materials Chemical Grouts Product and Services

9.20.4 Sobute New Materials Chemical Grouts Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Sobute New Materials Recent Developments/Updates

9.20.6 Sobute New Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Chemical Grouts Industry Chain

10.2 Chemical Grouts Upstream Analysis

10.2.1 Chemical Grouts Core Raw Materials

10.2.2 Main Manufacturers of Chemical Grouts Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Chemical Grouts Production Mode

10.6 Chemical Grouts Procurement Model

10.7 Chemical Grouts Industry Sales Model and Sales Channels

10.7.1 Chemical Grouts Sales Model

10.7.2 Chemical Grouts Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Chemical Grouts Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Chemical Grouts Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Chemical Grouts Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Chemical Grouts Production Value Market Share by Region (2021-2026)
- Table 5. World Chemical Grouts Production Value Market Share by Region (2027-2032)
- Table 6. World Chemical Grouts Production by Region (2021-2026) & (Kilotons)
- Table 7. World Chemical Grouts Production by Region (2027-2032) & (Kilotons)
- Table 8. World Chemical Grouts Production Market Share by Region (2021-2026)
- Table 9. World Chemical Grouts Production Market Share by Region (2027-2032)
- Table 10. World Chemical Grouts Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Chemical Grouts Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Chemical Grouts Major Market Trends
- Table 13. World Chemical Grouts Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Chemical Grouts Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Chemical Grouts Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Chemical Grouts Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Chemical Grouts Producers in 2025
- Table 18. World Chemical Grouts Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Chemical Grouts Producers in 2025
- Table 20. World Chemical Grouts Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Chemical Grouts Company Evaluation Quadrant
- Table 22. World Chemical Grouts Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Chemical Grouts Production Site of Key Manufacturer
- Table 24. Chemical Grouts Market: Company Product Type Footprint
- Table 25. Chemical Grouts Market: Company Product Application Footprint
- Table 26. Chemical Grouts Competitive Factors
- Table 27. Chemical Grouts New Entrant and Capacity Expansion Plans

Table 28. Chemical Grouts Mergers & Acquisitions Activity

Table 29. United States VS China Chemical Grouts Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Chemical Grouts Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Chemical Grouts Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Chemical Grouts Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Chemical Grouts Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Chemical Grouts Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Chemical Grouts Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Chemical Grouts Production Market Share (2021-2026)

Table 37. China Based Chemical Grouts Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Chemical Grouts Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Chemical Grouts Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Chemical Grouts Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Chemical Grouts Production Market Share (2021-2026)

Table 42. Rest of World Based Chemical Grouts Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Chemical Grouts Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Chemical Grouts Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Chemical Grouts Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Chemical Grouts Production Market Share (2021-2026)

Table 47. World Chemical Grouts Production Value by Type, (USD Million), 2021 & 2025 & 2032

- Table 48. World Chemical Grouts Production by Type (2021-2026) & (Kilotons)
- Table 49. World Chemical Grouts Production by Type (2027-2032) & (Kilotons)
- Table 50. World Chemical Grouts Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Chemical Grouts Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Chemical Grouts Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Chemical Grouts Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Chemical Grouts Production Value by Component, (USD Million), 2021 & 2025 & 2032
- Table 55. World Chemical Grouts Production by Component (2021-2026) & (Kilotons)
- Table 56. World Chemical Grouts Production by Component (2027-2032) & (Kilotons)
- Table 57. World Chemical Grouts Production Value by Component (2021-2026) & (USD Million)
- Table 58. World Chemical Grouts Production Value by Component (2027-2032) & (USD Million)
- Table 59. World Chemical Grouts Average Price by Component (2021-2026) & (US\$/Ton)
- Table 60. World Chemical Grouts Average Price by Component (2027-2032) & (US\$/Ton)
- Table 61. World Chemical Grouts Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032
- Table 62. World Chemical Grouts Production by Viscosity (2021-2026) & (Kilotons)
- Table 63. World Chemical Grouts Production by Viscosity (2027-2032) & (Kilotons)
- Table 64. World Chemical Grouts Production Value by Viscosity (2021-2026) & (USD Million)
- Table 65. World Chemical Grouts Production Value by Viscosity (2027-2032) & (USD Million)
- Table 66. World Chemical Grouts Average Price by Viscosity (2021-2026) & (US\$/Ton)
- Table 67. World Chemical Grouts Average Price by Viscosity (2027-2032) & (US\$/Ton)
- Table 68. World Chemical Grouts Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Chemical Grouts Production by Application (2021-2026) & (Kilotons)
- Table 70. World Chemical Grouts Production by Application (2027-2032) & (Kilotons)
- Table 71. World Chemical Grouts Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Chemical Grouts Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Chemical Grouts Average Price by Application (2021-2026) &

(US\$/Ton)

Table 74. World Chemical Grouts Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Sika Basic Information, Manufacturing Base and Competitors

Table 76. Sika Major Business

Table 77. Sika Chemical Grouts Product and Services

Table 78. Sika Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sika Recent Developments/Updates

Table 80. Sika Competitive Strengths & Weaknesses

Table 81. Fosroc Basic Information, Manufacturing Base and Competitors

Table 82. Fosroc Major Business

Table 83. Fosroc Chemical Grouts Product and Services

Table 84. Fosroc Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Fosroc Recent Developments/Updates

Table 86. Fosroc Competitive Strengths & Weaknesses

Table 87. LATICRETE Basic Information, Manufacturing Base and Competitors

Table 88. LATICRETE Major Business

Table 89. LATICRETE Chemical Grouts Product and Services

Table 90. LATICRETE Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. LATICRETE Recent Developments/Updates

Table 92. LATICRETE Competitive Strengths & Weaknesses

Table 93. Custom Building Products Basic Information, Manufacturing Base and Competitors

Table 94. Custom Building Products Major Business

Table 95. Custom Building Products Chemical Grouts Product and Services

Table 96. Custom Building Products Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Custom Building Products Recent Developments/Updates

Table 98. Custom Building Products Competitive Strengths & Weaknesses

Table 99. ITW Wind Group Basic Information, Manufacturing Base and Competitors

Table 100. ITW Wind Group Major Business

Table 101. ITW Wind Group Chemical Grouts Product and Services

Table 102. ITW Wind Group Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. ITW Wind Group Recent Developments/Updates

- Table 104. ITW Wind Group Competitive Strengths & Weaknesses
- Table 105. GCP Applied Technologies Basic Information, Manufacturing Base and Competitors
- Table 106. GCP Applied Technologies Major Business
- Table 107. GCP Applied Technologies Chemical Grouts Product and Services
- Table 108. GCP Applied Technologies Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. GCP Applied Technologies Recent Developments/Updates
- Table 110. GCP Applied Technologies Competitive Strengths & Weaknesses
- Table 111. Mapei Basic Information, Manufacturing Base and Competitors
- Table 112. Mapei Major Business
- Table 113. Mapei Chemical Grouts Product and Services
- Table 114. Mapei Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Mapei Recent Developments/Updates
- Table 116. Mapei Competitive Strengths & Weaknesses
- Table 117. CICO Technologies (CTL) Basic Information, Manufacturing Base and Competitors
- Table 118. CICO Technologies (CTL) Major Business
- Table 119. CICO Technologies (CTL) Chemical Grouts Product and Services
- Table 120. CICO Technologies (CTL) Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. CICO Technologies (CTL) Recent Developments/Updates
- Table 122. CICO Technologies (CTL) Competitive Strengths & Weaknesses
- Table 123. Ambex Concrete Technologies Basic Information, Manufacturing Base and Competitors
- Table 124. Ambex Concrete Technologies Major Business
- Table 125. Ambex Concrete Technologies Chemical Grouts Product and Services
- Table 126. Ambex Concrete Technologies Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Ambex Concrete Technologies Recent Developments/Updates
- Table 128. Ambex Concrete Technologies Competitive Strengths & Weaknesses
- Table 129. Five Star Products Basic Information, Manufacturing Base and Competitors
- Table 130. Five Star Products Major Business
- Table 131. Five Star Products Chemical Grouts Product and Services
- Table 132. Five Star Products Chemical Grouts Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Five Star Products Recent Developments/Updates

Table 134. Five Star Products Competitive Strengths & Weaknesses

Table 135. Jinqi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 136. Jinqi Chemical Group Major Business

Table 137. Jinqi Chemical Group Chemical Grouts Product and Services

Table 138. Jinqi Chemical Group Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jinqi Chemical Group Recent Developments/Updates

Table 140. Jinqi Chemical Group Competitive Strengths & Weaknesses

Table 141. Fischer Spezialbaustoffe Basic Information, Manufacturing Base and Competitors

Table 142. Fischer Spezialbaustoffe Major Business

Table 143. Fischer Spezialbaustoffe Chemical Grouts Product and Services

Table 144. Fischer Spezialbaustoffe Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Fischer Spezialbaustoffe Recent Developments/Updates

Table 146. Fischer Spezialbaustoffe Competitive Strengths & Weaknesses

Table 147. Nanjiang Basic Information, Manufacturing Base and Competitors

Table 148. Nanjiang Major Business

Table 149. Nanjiang Chemical Grouts Product and Services

Table 150. Nanjiang Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Nanjiang Recent Developments/Updates

Table 152. Nanjiang Competitive Strengths & Weaknesses

Table 153. A.W. Cook Cement Products Basic Information, Manufacturing Base and Competitors

Table 154. A.W. Cook Cement Products Major Business

Table 155. A.W. Cook Cement Products Chemical Grouts Product and Services

Table 156. A.W. Cook Cement Products Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. A.W. Cook Cement Products Recent Developments/Updates

Table 158. A.W. Cook Cement Products Competitive Strengths & Weaknesses

Table 159. Psiquartz Basic Information, Manufacturing Base and Competitors

Table 160. Psiquartz Major Business

- Table 161. Psiquartz Chemical Grouts Product and Services
- Table 162. Psiquartz Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Psiquartz Recent Developments/Updates
- Table 164. Psiquartz Competitive Strengths & Weaknesses
- Table 165. TCC Materials Basic Information, Manufacturing Base and Competitors
- Table 166. TCC Materials Major Business
- Table 167. TCC Materials Chemical Grouts Product and Services
- Table 168. TCC Materials Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. TCC Materials Recent Developments/Updates
- Table 170. TCC Materials Competitive Strengths & Weaknesses
- Table 171. DMAR Basic Information, Manufacturing Base and Competitors
- Table 172. DMAR Major Business
- Table 173. DMAR Chemical Grouts Product and Services
- Table 174. DMAR Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. DMAR Recent Developments/Updates
- Table 176. DMAR Competitive Strengths & Weaknesses
- Table 177. Roundjoy Basic Information, Manufacturing Base and Competitors
- Table 178. Roundjoy Major Business
- Table 179. Roundjoy Chemical Grouts Product and Services
- Table 180. Roundjoy Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Roundjoy Recent Developments/Updates
- Table 182. Roundjoy Competitive Strengths & Weaknesses
- Table 183. CETCO (Minerals Technologies) Basic Information, Manufacturing Base and Competitors
- Table 184. CETCO (Minerals Technologies) Major Business
- Table 185. CETCO (Minerals Technologies) Chemical Grouts Product and Services
- Table 186. CETCO (Minerals Technologies) Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. CETCO (Minerals Technologies) Recent Developments/Updates
- Table 188. CETCO (Minerals Technologies) Competitive Strengths & Weaknesses
- Table 189. Sobute New Materials Basic Information, Manufacturing Base and Competitors
- Table 190. Sobute New Materials Major Business
- Table 191. Sobute New Materials Chemical Grouts Product and Services

Table 192. Sobute New Materials Chemical Grouts Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Sobute New Materials Recent Developments/Updates

Table 194. Sobute New Materials Competitive Strengths & Weaknesses

Table 195. Global Key Players of Chemical Grouts Upstream (Raw Materials)

Table 196. Global Chemical Grouts Typical Customers

Table 197. Chemical Grouts Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Chemical Grouts Picture

Figure 2. World Chemical Grouts Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Chemical Grouts Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Chemical Grouts Production (2021-2032) & (Kilotons)

Figure 5. World Chemical Grouts Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Chemical Grouts Production Value Market Share by Region (2021-2032)

Figure 7. World Chemical Grouts Production Market Share by Region (2021-2032)

Figure 8. North America Chemical Grouts Production (2021-2032) & (Kilotons)

Figure 9. Europe Chemical Grouts Production (2021-2032) & (Kilotons)

Figure 10. China Chemical Grouts Production (2021-2032) & (Kilotons)

Figure 11. Japan Chemical Grouts Production (2021-2032) & (Kilotons)

Figure 12. Chemical Grouts Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 15. World Chemical Grouts Consumption Market Share by Region (2021-2032)

Figure 16. United States Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 17. China Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 22. India Chemical Grouts Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Chemical Grouts by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Chemical Grouts Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Chemical Grouts Markets in 2025

Figure 26. United States VS China: Chemical Grouts Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Chemical Grouts Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Chemical Grouts Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Chemical Grouts Production Market Share 2025

Figure 30. China Based Manufacturers Chemical Grouts Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Chemical Grouts Production Market Share 2025

Figure 32. World Chemical Grouts Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Chemical Grouts Production Value Market Share by Type in 2025

Figure 34. PU Grout

Figure 35. Epoxy Grout

Figure 36. Acrylate Grout

Figure 37. Silicate Grout

Figure 38. World Chemical Grouts Production Market Share by Type (2021-2032)

Figure 39. World Chemical Grouts Production Value Market Share by Type (2021-2032)

Figure 40. World Chemical Grouts Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Chemical Grouts Production Value by Component, (USD Million), 2021 & 2025 & 2032

Figure 42. World Chemical Grouts Production Value Market Share by Component in 2025

Figure 43. Single-component

Figure 44. Two-component

Figure 45. Multi-component

Figure 46. World Chemical Grouts Production Market Share by Component (2021-2032)

Figure 47. World Chemical Grouts Production Value Market Share by Component (2021-2032)

Figure 48. World Chemical Grouts Average Price by Component (2021-2032) & (US\$/Ton)

Figure 49. World Chemical Grouts Production Value by Viscosity, (USD Million), 2021 & 2025 & 2032

Figure 50. World Chemical Grouts Production Value Market Share by Viscosity in 2025

Figure 51. Ultra-low viscosity

Figure 52. Low/medium viscosity

Figure 53. World Chemical Grouts Production Market Share by Viscosity (2021-2032)

Figure 54. World Chemical Grouts Production Value Market Share by Viscosity (2021-2032)

Figure 55. World Chemical Grouts Average Price by Viscosity (2021-2032) & (US\$/Ton)

Figure 56. World Chemical Grouts Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Chemical Grouts Production Value Market Share by Application in 2025

Figure 58. Mining Industry

Figure 59. Traffic Industry

Figure 60. Construction Industry

Figure 61. Others

Figure 62. World Chemical Grouts Production Market Share by Application (2021-2032)

Figure 63. World Chemical Grouts Production Value Market Share by Application (2021-2032)

Figure 64. World Chemical Grouts Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Chemical Grouts Industry Chain

Figure 66. Chemical Grouts Procurement Model

Figure 67. Chemical Grouts Sales Model

Figure 68. Chemical Grouts Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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