

Global Chemical Granulator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Chemical Granulator market size is expected to reach \$ 924 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Chemical Granulators are industrial process machines used to convert powder, slurry, or molten chemical materials into uniform granules through wet, dry, or melt granulation processes. These machines improve material handling, storage stability, flowability, and downstream processing efficiency. They are widely used in fertilizer production, chemical processing, pharmaceutical manufacturing, food additives, and specialty material industries. The industrial chain of Chemical Granulators includes upstream components such as motors, gearboxes, stainless steel structures, control systems, spray nozzles, and drying or heating units. The midstream consists of industrial equipment manufacturers that design and assemble granulation systems tailored to different chemical processes. Downstream applications include fertilizer producers, chemical plants, pharmaceutical manufacturers, food processing companies, and specialty material industries. Supporting services include installation, maintenance, process optimization, and customization services to ensure stable granulation performance and production efficiency. In 2025, global Chemical Granulator production reached approximately 6,105 units, with an average global market price of around US\$95,000 per unit. The gross profit margin of major companies in the industry is between 25%–45%. In 2025, the global production capacity of Chemical Granulators was approximately 8,140 units.

The chemical granulator market is experiencing steady and moderate growth driven by expanding demand from fertilizer, chemical, pharmaceutical, and specialty materials industries. Granulation technology plays a critical role in improving material handling, reducing dust, enhancing storage stability, and ensuring consistent downstream

processing performance. In the fertilizer industry, rising global agricultural demand continues to support investments in large-scale granulation equipment. In pharmaceuticals, precision granulation is essential for tablet formulation, controlled release systems, and product consistency. The chemical industry also relies on granulators to improve product uniformity and processing efficiency. Ongoing improvements in automation, energy efficiency, and process control systems are enhancing equipment performance and reducing operational costs. However, the market remains fragmented and highly price-competitive, with strong demand for customized solutions tailored to different material properties. Environmental regulations are also pushing manufacturers toward cleaner, more efficient, and low-emission processing technologies. Overall, the market is expected to grow steadily, supported by industrial demand and continuous process optimization across end-use sectors.

This report studies the global Chemical Granulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Granulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Granulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Granulator total production and demand, 2021-2032, (Units)

Global Chemical Granulator total production value, 2021-2032, (USD Million)

Global Chemical Granulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Chemical Granulator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Chemical Granulator domestic production, consumption, key domestic manufacturers and share

Global Chemical Granulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Chemical Granulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Chemical Granulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Chemical Granulator market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IPCO, Enersul, Berndorf Band Group, Padmatech Industries, Nanjing SUNUP Granulation Equipment Co., Ltd., Shandong Yinqi, Mingke, Rebo, Consolbelts, Shanghai Jingtao Steel Strip, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Granulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Granulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Granulator Market, Segmentation by Type:

Wet Granulation Machine

Dry Granulation Equipment

Melt Granulation System

Spray Granulation Machine

Global Chemical Granulator Market, Segmentation by Throughput Capacity:

Pilot-scale: ?100 kg/h

Intermediate-scale: 100–1,000 kg/h

Industrial-scale: 1–10 ton/h

Large-scale Continuous Production Line: ?10 ton/h

Global Chemical Granulator Market, Segmentation by Equipment Structure:

Rotary Drum Granulator

Fluidized Bed Granulator

Extrusion Granulator

Global Chemical Granulator Market, Segmentation by Application:

Fertilizers

Plastic Resins

Chemical Powders

Catalysts

Others

Companies Profiled:

IPCO

Enersul

Berndorf Band Group

Padmatech Industries

Nanjing SUNUP Granulation Equipment Co., Ltd.

Shandong Yinqi

Mingke

Rebo

Consolbelts

Shanghai Jingtao Steel Strip

Hanson Belt

Hosokawa Micron Corporation

Glatt Group

Prater Industries

Key Questions Answered:

1. How big is the global Chemical Granulator market?
2. What is the demand of the global Chemical Granulator market?

3. What is the year over year growth of the global Chemical Granulator market?
4. What is the production and production value of the global Chemical Granulator market?
5. Who are the key producers in the global Chemical Granulator market?
6. What are the growth factors driving the market demand?

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