

Global Chemical Grade Azelaic Acid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8CA0CE74C33EN.html>

Date: May 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G8CA0CE74C33EN

Abstracts

The global Chemical Grade Azelaic Acid market size is expected to reach \$ 9.46 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Chemical grade azelaic acid refers to high-purity azelaic acid (azelaic acid) that meets the safety standards for cosmetic raw materials in terms of purity, impurity content, microbial and heavy metal indicators, and is specifically used in the formulation of daily chemical skincare and cosmetic products.

Chemical grade azelaic acid typically requires a purity of over 98%. Its appearance is white to slightly yellow needle-like or flaky crystals or powder, with no obvious irritating odor. It is slightly soluble in cold water and readily soluble in hot water, ethanol, ether, and other organic solvents.

Chemical grade azelaic acid is widely used to inhibit acne (antibacterial, anti-inflammatory), regulate sebum secretion, improve pigmentation (brightening skin tone), and gently exfoliate.

The raw material sources for chemical grade azelaic acid include plant oils (such as castor oil and oleic acid) and petrochemical raw materials (olefins, cycloolefins, etc.). The core midstream link is the production and refining of azelaic acid, further refining industrial-grade azelaic acid (recrystallization, distillation), removing impurities (aldehydes, peroxides, etc.), and controlling heavy metals. Downstream applications are mainly in functional skincare products, medical aesthetic repair products, and scalp care products. In 2025, the global sales volume of chemical grade azelaic acid is 270 tons, with a production capacity of approximately 350 tons, an average selling price of

US\$20.5/kg, and an average gross profit margin of 20%-30%.

This report studies the global Chemical Grade Azelaic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Chemical Grade Azelaic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Chemical Grade Azelaic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Chemical Grade Azelaic Acid total production and demand, 2021-2032, (Tons)

Global Chemical Grade Azelaic Acid total production value, 2021-2032, (USD Million)

Global Chemical Grade Azelaic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Chemical Grade Azelaic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Chemical Grade Azelaic Acid domestic production, consumption, key domestic manufacturers and share

Global Chemical Grade Azelaic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Chemical Grade Azelaic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Chemical Grade Azelaic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Chemical Grade Azelaic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Matrica SpA, Azeco Cosmeceuticals, Emery Oleochemicals, Croda Sipo, BOJU, Wufeng Chicheng, Zhonglong Chemical, Zhili Fine Chemical, Evonik Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Chemical Grade Azelaic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Chemical Grade Azelaic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Chemical Grade Azelaic Acid Market, Segmentation by Type:

Purity 98%-99%

Purity >99%

Global Chemical Grade Azelaic Acid Market, Segmentation by Physical Form:

Powder

Micronized

Aqueous Solution

Global Chemical Grade Azelaic Acid Market, Segmentation by Production Processes:

Chemical Synthesis

Natural Oils

Bio-Fermentation

Global Chemical Grade Azelaic Acid Market, Segmentation by Application:

Facial Care

Scalp Care

Companies Profiled:

BASF SE

Matrica SpA

Azeco Cosmeceuticals

Emery Oleochemicals

Croda Sipo

BOJU

Wufeng Chicheng

Zhonglong Chemical

Zhili Fine Chemical

Evonik Industries

Corum

Nippon Rika

Asahi Kasei

Miwon Commercial

Lotte Fine Chemical

VVF Limited

Key Questions Answered:

1. How big is the global Chemical Grade Azelaic Acid market?
2. What is the demand of the global Chemical Grade Azelaic Acid market?
3. What is the year over year growth of the global Chemical Grade Azelaic Acid market?
4. What is the production and production value of the global Chemical Grade Azelaic Acid market?
5. Who are the key producers in the global Chemical Grade Azelaic Acid market?
6. What are the growth factors driving the market demand?

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