

Global Chemical Fungicides Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Chemical Fungicides market size was valued at US\$ 22560 million in 2024 and is forecast to a readjusted size of USD 31180 million by 2031 with a CAGR of 4.8% during review period.

Chemical fungicides are the biocidal materials that can kill or prevent the growth of the fungi and their developmental spores. The chemical fungicides can be used to control the deadly fungal infections of the plants like rusts, mildews and blights. Fungicides' activity may be systemic as well as contact.

The global chemical fungicides market refers to the industry involved in the production, distribution, and use of chemical-based fungicides. Fungicides are substances used in agriculture and horticulture to control or prevent the growth of fungal diseases on crops, plants, and trees.

The market for chemical fungicides is driven by several factors, including the need to protect crops from fungal infections, the increasing global population's demand for food, and the expansion of agriculture and horticulture activities worldwide. Fungal diseases can cause significant yield losses and affect the quality and marketability of agricultural produce. Fungicides help to mitigate these losses and ensure a stable food supply.

Chemical fungicides belong to different chemical classes, including organochlorines, organosulfurs, dithiocarbamates, triazoles, and strobilurins, among others. Each class of fungicides has specific modes of action and effectiveness against different types of fungal pathogens. The choice of fungicide depends on factors such as the target crop,

disease, and local regulations.

Geographically, the global chemical fungicides market is diverse, with significant demand arising from different regions across the world. Asia-Pacific, North America, and Europe are major markets due to extensive agricultural activities, high-value horticultural crops, and the adoption of modern farming techniques. Developing regions such as Latin America and Africa are also witnessing growth in fungicide use as agricultural practices evolve.

Key market players in the chemical fungicides industry include multinational agrochemical companies, manufacturers, and distributors. These companies invest in research and development to develop new fungicides, improve formulations, and expand their product portfolios. They also provide technical support, training, and other services to farmers to promote effective and safe fungicide use.

Challenges in the chemical fungicides market include the development of resistance in fungal pathogens, environmental concerns, and regulatory scrutiny. Fungal pathogens can develop resistance to certain fungicides over time, reducing their effectiveness. This necessitates the development and adoption of integrated disease management strategies that combine chemical fungicides with other control measures. Environmental concerns drive the need for sustainable and eco-friendly fungicide alternatives, such as biological and bio-based fungicides. Regulatory bodies worldwide set guidelines and restrictions on fungicide registration, use, and residue levels to protect human health and the environment.

In summary, the global chemical fungicides market is driven by the need for crop protection, increasing global food demand, and expanding agriculture and horticulture activities. Different classes of fungicides cater to specific needs and target different fungal pathogens. Key market players invest in research and development to innovate and expand their product portfolios. Challenges include resistance development, environmental concerns, and regulatory requirements, driving the need for sustainable and integrated approaches to disease management. The global chemical fungicides market refers to the industry involved in the production, distribution, and use of chemical-based fungicides. Fungicides are substances used in agriculture and horticulture to control or prevent the growth of fungal diseases on crops, plants, and trees.

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and integrated approaches to disease management.

This report is a detailed and comprehensive analysis for global Chemical Fungicides market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Chemical Fungicides market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Chemical Fungicides market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Chemical Fungicides market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Chemical Fungicides market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Chemical Fungicides

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Chemical Fungicides market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include BASF SE, Bayer AG, Corteva, Syngenta AG, FMC Corporation, UPL Ltd, Nippon Soda, Isagro S.p.A, Nufarm, BioWorks Inc, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Chemical Fungicides market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bio-based Fungicides

Synthetic Fungicides

Others

Market segment by Application

Seed Treatment

Soil Treatment

Foliar Spraying

Chemical Treatment

Post-harvest

Others

Major players covered

BASF SE

Bayer AG

Corteva

Syngenta AG

FMC Corporation

UPL Ltd

Nippon Soda

Isagro S.p.A

Nufarm

BioWorks Inc

Sumitomo Chemical

Seipasa S.A.

Ishihara Sangyo Kaisha, Ltd.

Nutrichem

Nissan Chemical Corporation

STK Bio-ag Technologies

Verdesian Life Sciences

Marrone Bio Innovations

Koppert Biological Systems

Adama Agricultural Solutions

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Chemical Fungicides product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Chemical Fungicides, with price, sales quantity, revenue, and global market share of Chemical Fungicides from 2020 to 2025.

Chapter 3, the Chemical Fungicides competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Chemical Fungicides breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Chemical Fungicides market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Chemical Fungicides.

Chapter 14 and 15, to describe Chemical Fungicides sales channel, distributors, customers, research findings and conclusion.

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